



Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings

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EET U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
U.S. Silica Company

Individual(s)  Association  
 General Partnership  Limited Partnership  
 Corporation-State Delaware  
 Other

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: Wachovia Bank, National  
Internal Association  
Address:  
Street Address: 191 Peachtree Street  
City: Atlanta State: GA Zip: 30303

Individual(s) citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State  
 Other National Bank

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from assignment)  
 Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment  Merger  
 Security Agreement  Change of Name  
 Other Trademark Security Agreement

Execution Date: 9/8/2003

4. Application number(s) or registration number(s):  
A. Trademark Application No.(s)

B. Trademark Registration No.(s)  
1,838,041; 2,397,438; 117,383; 391,282;  
2,606,833; 374,364; 734,379; 2,419,846

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Gerald T. Woods  
King & Spalding  
Internal Address:  
Street Address: 191 Peachtree Street  
City: Atlanta State: GA Zip: 30303

6. Total number of applications and registrations involved: 20

7. Total fee (37 CFR 3.41).....\$ 635.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature  
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gerald T. Woods  
Name of Person Signing

Signature

9/17/03  
Date

Total number of pages including cover sheet, attachments, and document: 9

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

U.S. Silica Company/Wachovia Bank, National Association

Trademark Registration No.(s)

975,757  
1,083,748  
1,101,245  
625,173  
1,035,997  
609,771  
1,232,780  
625,172  
644,956  
2,343,497  
2,588,317  
1,531,997

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT is made as of September 8, 2003, by the undersigned (“Pledgor”) to and in favor of WACHOVIA BANK, NATIONAL ASSOCIATION, not individually, but in its capacity as “Administrative Agent” under the Credit Agreement defined below (“Secured Party”).

### WITNESSETH:

WHEREAS, pursuant to a certain Credit Agreement (including all annexes, exhibits or schedules thereto, and as from time to time amended, restated, supplemented or otherwise modified, the Credit Agreement), dated of even date herewith, between Pledgor and Secured Party, among others, Pledgor has agreed to execute and deliver in favor of Secured Party this Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce Secured Party to make credit extensions to Pledgor pursuant to the Credit Agreement, Pledgor agrees with Secured Party as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Credit Agreement.

2. Grant of Security Interest. For good and valuable consideration, receipt of which is hereby acknowledged, to secure all of the Secured Obligations (hereinafter defined), Pledgor does hereby mortgage, pledge, hypothecate, and grant to Secured Party a continuing security interest in, to, and under, all rights, titles and interests of Pledgor in, to and under the following property (the “Trademark Collateral”), whether now existing or hereafter arising or acquired:

(a) all trademarks, including each trademark referred to in Item A (“Trademarks”) of Attachment 1 hereto;

(b) all trademark licenses, including each trademark license referred to in Item B (“Trademark Licenses”) of Attachment 1 hereto;

(c) all reissues, continuations, extensions or renewals of any of the items described in clauses (a) and (b); and

(d) all products and proceeds of, and rights associated with, the foregoing, including (i) any claim by any Pledgor against third parties for past, present, or future infringement of any trademark, trademark registration, or trademark license, including any trademark, trademark registration or trademark license referred to in Item A and Item B of Attachment 1 hereto, and (ii) rights to royalties and other payments with respect to the foregoing.

3. Secured Obligations. This Agreement and the security interest granted hereunder to the Agent secures all Obligations, as that term is defined in the Credit Agreement, or any extensions, renewals, refinancings, restructurings, modifications or replacements, in whole or in part, of or for any of the foregoing, and including, without limitation, any interest which would accrue on the foregoing indebtedness, obligations or liabilities but for the filing by or against Pledgor of a proceeding under any bankruptcy, insolvency, receivership or moratorium law. All of the foregoing indebtedness, obligations or other liabilities are herein collectively called the "Secured Obligations".

4. Security Agreement. This Agreement has been executed and delivered by Pledgor for the purpose of registering the security interest of Agent in the Trademark Collateral with the United States Patent and Trademark Office and perfecting the security interest therein. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interests granted to Secured Party under the Credit Agreement and the other Loan Documents. The Credit Agreement and the other Credit Documents (and all rights and remedies of Secured Party thereunder) shall remain in full force and effect in accordance with their respective terms.

5. Release of Security Interest. At such time as the Secured Obligations have been paid in full and the Credit Agreement has been terminated, Secured Party shall, at Pledgor's expense, execute and deliver to Pledgor all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted thereunder.

6. Acknowledgment. Pledgor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit Documents, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

7. Collateral Document, Etc. This Agreement is a Credit Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Credit Agreement.

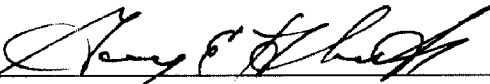
8. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

9. GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND APPLICABLE FEDERAL LAWS.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized, and Pledgor has affixed its seal hereto, as of the day and year first above written.

Pledgor:

**U.S. SILICA COMPANY (SEAL)**

By: 

Name: Gary E. Bockrath

Title: Senior Vice President-Finance

Acknowledged and Accepted:

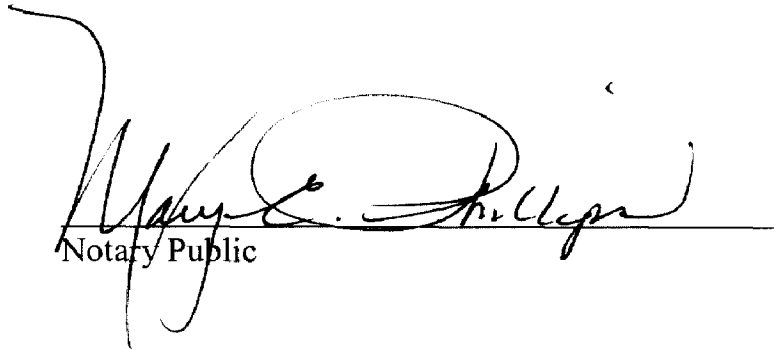
Secured Party:

**WACHOVIA BANK, NATIONAL  
ASSOCIATION, as  
Administrative Agent**

By: Kevin B. Harrison  
Name: Kevin B. Harrison  
Title: Managing Director

CERTIFICATE OF ACKNOWLEDGMENT

Before me, the undersigned, a Notary Public in and for the state and county aforesaid, on September ~~8th~~ 2003, personally appeared Gary E. Bockrath, to me known personally, and who, being by me duly sworn, deposes and says that (s)he is the Senior Vice President-Finance of U.S. SILICA COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said officer acknowledged said instrument to be the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

My commission expires: May 26, 2006

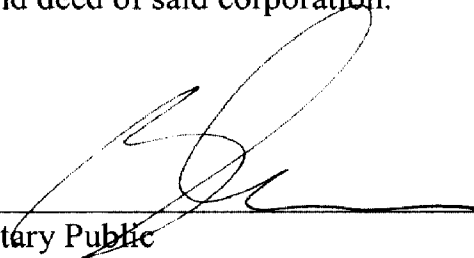


STATE OF GEORGIA

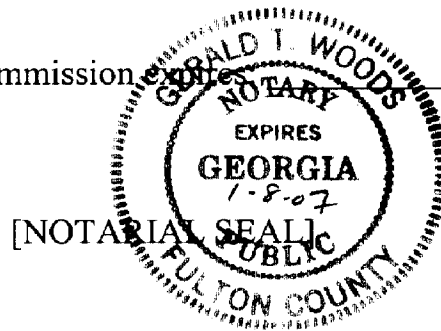
COUNTY OF FULTON

CERTIFICATE OF ACKNOWLEDGMENT

Before me, the undersigned, a Notary Public in and for the state and county aforesaid, on September 8, 2003, personally appeared Kevin B. Harrison, to me known personally, and who, being by me duly sworn, deposes and says that (s)he is the Managing Director of WACHOVIA BANK, NATIONAL ASSOCIATION, as Administrative Agent and that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and said officer acknowledged said instrument to be the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

My commission expires \_\_\_\_\_





## U. S. SILICA TRADEMARKS

BESTTOP	Registration No. 1,838,041
FILPRO	Registration No. 2,397,438
FLINT SHOT	Registration No. 117,383
FLORISIL (USA)	Registration No. 391,282
KOSSE WHITE	Registration No. 2,606,833
MICROSIL & Des.	USA Registration No. 374,364
MIN-U-SIL (USA)	Registration No. 734,379
MY BACK YARD	Registration No. 2,419,846
MYSTIC WHITE	Registration No. 975,757
PENN SAND	Registration No. 1,083,748
PGS & Des.	Registration No. 1,010,245
Q-ROK	Registration No. 625,173
1900 "SANDS OF TIME" DESIGN	Registration No. 1,035,997
SIL-CO-SIL	Registration No. 609,771
SNOW*TEX	Registration No. 1,232,780
SNOW WHITE	Registration No. 625,172
SUPERSIL	Registration No. 644,956
SURE PLAY	Registration No. 2,343,497
TIGRIND	Registration No. 2,588,317
U.S. SILICA & DESIGN	Registration No. 1,531,997