

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademark		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.	FORMERLY JPMorgan Chase Bank	04/29/2005	banking institution: UNITED STATES
RECEIVING PARTY DATA			
Name:	RJR Packaging, LLC		
Street Address:	401 North Main Street		
City:	Winston-Salem		
State/Country:	NORTH CAROLINA		
Postal Code:	27102		
Entity Type:	Limited Liability Compaqny: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	76459338	PEEL-A-FACT	
CORRESPONDENCE DATA			
Fax Number:	(336)726-6991		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(336) 721-3747		
Email:	rspringer@wcsr.com, lricci@wcsr.com		
Correspondent Name:	Randel S. Springer		
Address Line 1:	One West Fourth Street		
Address Line 2:	Womble Carlyle Sandridge & Rice, PLLC		
Address Line 4:	Winston-Salem, NORTH CAROLINA 27101		
NAME OF SUBMITTER:	Randel S. Springer		
Signature:	/Randy Springer/		
Date:	05/06/2005		

CH 76459338 \$40.00

Total Attachments: 4

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RELEASE OF TRADEMARK

This Release granted on this 29th day of April, 2005, by JPMorgan Chase Bank, N.A. (formerly known as JPMorgan Chase Bank), as Collateral Agent ("Agent"), to RJR Packaging, LLC, a Delaware corporation ("Grantor"), as follows:

WITNESSETH

WHEREAS, the Grantor pursuant to the terms and conditions of that certain Amended and Restated Security Agreement among JPMorgan Chase Bank, N.A. (formerly known as JPMorgan Chase Bank), Reynolds American Inc., R.J. Reynolds Tobacco Holdings, Inc. and certain of its subsidiaries from time to time party thereto dated July 30, 2004 (the "Security Agreement"), has heretofore granted to the Agent a security interest in certain U.S. trademarks, trademark registrations and trademark applications more particularly set forth on Schedule A attached hereto (the "Marks") to secure the Obligations (as defined in the Security Agreement) between the Agent and the Grantor; and

WHEREAS, the Agent wishes to release and restore all right, title and interest in and to the Marks to the Grantor and to dissolve any and all Liens (as defined in the Security Agreement) and encumbrances respecting the Marks shown on the attached Schedule A hereto.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Agent hereby releases, discharges, quit claims and relinquishes unto the Grantor any and all right, title and interest in and to the Marks, and more particularly, the security interest in the trademarks, mark registrations and mark applications as set forth on Schedule A hereto, granted to Agent by the Grantor by the Security Documents (as defined in that certain Third Amended and Restated Credit Agreement among JPMorgan Chase Bank, N.A. (formerly known as JPMorgan Chase Bank), Reynolds American Inc., R.J. Reynolds Tobacco Holdings, Inc. and the lenders from time to time party thereto dated July 30, 2004) recorded with the United States Patent and Trademark Office on July 31, 2003 at Trademark Reel 002795, Frame 0773.

IN WITNESS WHEREOF, the undersigned, by and through its authorized officer,
has caused this instrument to be executed under seal on the date first written above.

JPMORGAN CHASE BANK, N.A.
(formerly known as JPMorgan Chase Bank),
as Collateral Agent

By 

Name:

Title:

ROBERT T. SACKS
MANAGING DIRECTOR

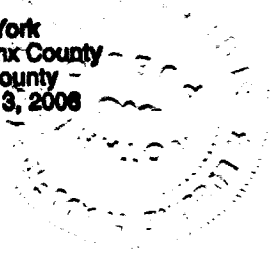
STATE OF NEW YORK)
) ss.:

COUNTY OF NEW YORK)

On this 29th day of April, 2005, before me personally appeared Robert T. Sacks, to me known who, being by me duly sworn, did depose and say that he is Managing Director of JPMorgan Chase Bank, N.A. (formerly known as JPMorgan Chase Bank) described herein and which executed the foregoing instrument and that he signed his name thereto pursuant to the authority granted by JPMorgan Chase Bank, N.A. (formerly known as JPMorgan Chase Bank).

Edeline C. Adderley
Notary Public

EDELINE C. ADDERLEY
Notary Public, State of New York
No. 01AD6079940 Qualified in Bronx County
Certificate Filed in New York County
Commission Expires September 3, 2008



SCHEDULE A

	Mark	Reg. No.	Reg. Date	Serial No.	Filing Date
1.	PEEL-A-FACT			76/459338	10-18-02