

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest In Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		11/03/2006	National Banking Association:

RECEIVING PARTY DATA

Name:	Vitamin World, Inc.
Street Address:	90 Orville Drive
City:	Bohemia
State/Country:	NEW YORK
Postal Code:	11716
Entity Type:	CORPORATION: DELAWARE

Name:	NBTY, Inc.
Street Address:	90 Orville Drive
City:	Bohemia
State/Country:	NEW YORK
Postal Code:	11716
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	2036955	VITAMIN WORLD
Registration Number:	1035168	VITAMIN WORLD
Registration Number:	2020593	VITAMIN WORLD
Registration Number:	2238924	VITAMIN WORLD
Registration Number:	2224374	VITAMIN WORLD
Registration Number:	0963384	NATURE'S BOUNTY
Registration Number:	1200112	PURITAN'S PRIDE

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Registration Number:	2055378	FLEX-A-MIN
Registration Number:	1524111	REXALL
Registration Number:	1527754	REXALL
Registration Number:	1003147	REXALL
Registration Number:	1525207	SUNDOWN
Registration Number:	2473394	SUNDOWN
Registration Number:	2578401	SUNDOWN
Registration Number:	2205607	OSTEO BI-FLEX
Registration Number:	2395667	OSTEO-BI-FLEX
Registration Number:	2058523	MET-RX
Registration Number:	2169788	MET-RX
Registration Number:	2424531	WORLDWIDE SPORT NUTRITION
Registration Number:	2429344	WORLDWIDE SPORT NUTRITION
Serial Number:	76519221	MET-RX

CORRESPONDENCE DATA

Fax Number: (202)756-9299
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 8002210770
Email: matthew.mayer@thomson.com
Correspondent Name: Corporation Service Company
Address Line 1: 1133 Avenue of the Americas
Address Line 2: Suite 3100
Address Line 4: New York, NEW YORK 10036

NAME OF SUBMITTER:	Matthew Mayer
Signature:	/Matthew Mayer/
Date:	11/08/2006

Total Attachments: 5
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ITEM 2 (cont'd)
to Trademarks Recordation Form Cover Sheet

Additional Receiving Parties

<u>Entity</u>	<u>Jurisdiction of Organization</u>	<u>Type of Entity</u>	<u>Addresses</u>
NBTY, Inc.	Delaware	Corporation	90 Orville Drive Bohemia, NY 11716

Trademark Release of Reel-Frame 002838-0001

(7)

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this "Release") is made as of November 3, 2006 ("Effective Date") by and between NBTY, Inc., the other Grantors party to the Security Agreement (collectively, "Grantors"), and JPMorgan Chase Bank, N.A., as Administrative Agent (f/k/a JPMorgan Chase Bank) ("Grantee").

WHEREAS, pursuant to the terms and conditions of that certain Guarantee and Collateral Agreement, dated as of July 24, 2003, as amended and modified as of the Effective Date by and between Grantors and Grantee (the "Security Agreement"), each Grantor pledged, assigned and granted to Grantee a continuing first priority security interest in and lien on and right of set-off against all of its right, title and interest in and to its Trademarks (as defined in the Security Agreement), including without limitation the trademark registrations and applications set forth on Schedule A hereto (collectively, the "Trademarks") together with the goodwill associated therewith;

WHEREAS, Grantors and Grantee entered into the Security Agreement pursuant to the terms and conditions of that certain Credit Agreement, dated as of July 24, 2003, as amended and modified as of the Effective Date by and between Grantors and Grantee (the "Credit Agreement");

WHEREAS, the Security Agreement and subsequent filings in respect thereof were recorded with the United States Patent and Trademark Office ("PTO") at Reel 002838/Frame 0001 on September 5, 2003;

AND WHEREAS, Grantors have paid all of its outstanding indebtedness to Grantee under the Credit Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby terminates the Security Agreement, and hereby terminates, cancels, re-pledges, reassigns and releases any and all security interests it has against the Trademarks.

If and to the extent Grantee has acquired any right, title or interest to any of the Trademarks, it hereby assigns and transfers such rights, title or interest to Grantors.

Grantee shall take all further actions, and provide to Grantors and each of its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantors to more fully and effectively effectuate the purpose of this Release.

CONTINUATION OF ITEM FOUR FROM RECORDATION COVER SHEET

**EXHIBIT "A"
TO RELEASE OF TRADEMARKS
AND
TRADEMARK APPLICATIONS
FROM**

**JPMORGAN CHASE BANK, N.A., as Administrative Agent
TO NBTY, INC.**

United States Registrations

Trademark	Registration No.	Owner
Vitamin World	2,036,955	Vitamin World, Inc.
Vitamin World	1,035,168	
Vitamin World & Design	2,020,593	Vitamin World, Inc.
Vitamin World & Design	2,238,924	
Vitamin World & Design	2,224,374	
Nature's Bounty	963,384	NBTY, Inc.
Puritan's Pride	1,200,112	NBTY, Inc.
FLEX-A-MIN	2,055,378	NBTY, Inc.
Rexall	1,524,111 1,527,754 1,003,147	NBTY, Inc.
Sundown	1,525,207	
Sundown & Design	2,473,394	NBTY, Inc.
Sundown & Design	2,578,401	
Osteo-Bi-Flex	2,205,607 2,395,667	NBTY, Inc.
Met-RX	2,058,523 2,169,788	
Worldwide Sport Nutrition	2,424,531	NBTY, Inc.
Worldwide Sport Nutrition & Design	2,429,344	NBTY, Inc.

United States Applications

Trademark	Application No.	Owner
Met-RX & Design	76/519221	NBTY, Inc.

NY3:#7400181

IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date and further declares that:

An agreement has been executed with respect to the release reported herein;

JPMorgan Chase Bank, N.A. has a good faith intention to consummate the release of the security interest described herein.

JPMorgan Chase Bank, N.A., as Administrative Agent

By: 

Name:

Title:

Tara Lynne Moore
Vice President

NYJ:#7400181