Form PTO-1594 (Rev. 07/05) 05 - OMB Collection 0651-0027 (exp. 6/30/2008)	13-2008 U.S. DEPARTMENT OF COMMERCE ed States Patent and Trademark Office
RE(MAY - 7 200%
To the Director of the U. S. Patent and Trauemark Onice. Plea	3502314 ase record trie attached documents or the new address(es) below.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)
Pink OTC Markets Inc.	Additional names, addresses, or citizenship attached?
☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnership ☐ Corporation- State:	General Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship National Other Association Citizenship If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)
See Attached	N/A Additional sheet(s) attached? Yes No
C. Identification or Description of Trademark(s) (and Filing 5. Name & address of party to whom correspondence concerning document should be mailed:	Date if Application or Registration Number is unknown):
Name: Christopher G. Dorman Internal Address: Phillips Lytle LLP	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 465.00
Street Address: 437 Madison Avenue, 34th Floor	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 465.00 Authorized to be charged by credit card Authorized to be charged to deposit account Enclosed
City: New York	8. Payment Information:
State: NY Zip: 10022	a. Credit Card Last 4 Numbers Expiration Date
Phone Number: (212) 508-0427	b. Deposit Account Number
Fax Number: (212) 308-9079 Email Address: cdorman@phillipstytle.com	Authorized User Name
9. Signature Signature	25 FD: 8621 4 6 2000 183 78794828 32 FD: 8522 Date 42.60 0
Christopher G. Dorman	Total number of pages including cover sheet, attachments, and document:
Name of Person Signing	sneet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

US Federal

	Published, Int'l 36
2	78-794123 INTERNATIONAL PREMIERQX (Block letters) Published, Int'l B
3	78-794080 INTERNATIONAL PRIMEQX (Block letters) Published - Withdrawn from issue, Int'l B
4	78-763725 PREMIERQX (Block letters) Allowed - 1st extension of time granted, Int'l 36
5	78-763756 PRIMEQX (Block letters) Allowed - 1st extension of time granted, Int'l 36
6	78-763838 PRIMEQX (Block letters) Allowed - 1st extension of time granted, Int'l B
7	78-793977 INTERNATIONAL PRIMEQX (Block letters) Allowed - 1st extension of time granted, Int'l 36
8	75-614276 YELLOW SHEETS Registered, Int'l 16
9	75-614278 NATIONAL QUOTATION SERVICE Registered, Int'l 16
10	76-607887 PINK LINK (Block letters) Registered, Int'l 36 38
11	76-619894 PINK SHEETS (Block letters) Registered, Int'l 36
12	78-763877 PREMIERQX (Block letters) Registered, Int'l B
13	78-793937 OTCQX (Block letters) Registered, Int'l 36
14	73-425578 PINK SHEETS Renewed, Int'l 16
15	75-610701 GLOBAL SHEETS Abandoned - No Statement of Use, Int'l 16
16	76-091553 NATIONAL QUOTATION BUREAU Abandoned - No Statement of Use, Int'l 36
17	73-425552 NATIONAL DAILY QUOTATION SERVICE Cancelled - Section 8, Int'l 16
18	75-614275 FOREIGN SHEETS

78-794008 INTERNATIONAL PREMIERQX (Block letters)

Reference/Matter: 1

TRADEMARK REEL: 003777 FRAME: 0911

NOTICE OF SECURITY INTEREST

Notice is hereby given that Pink OTC Markets Inc., a Delaware company with an address at 304 Hudson Street, New York, NY 10013 ("Debtor") has granted a security interest to JPMorgan Chase Bank, N.A. ("Bank") in and to all of Debtor's trademarks, including, without limitation, the trademarks listed on <u>Exhibit A</u> and the applications and registrations associated therewith, pursuant to an agreement between Debtor and Bank dated March 6, 2008 and as the same may be amended or supplemented from time to time.

Dated: as of March 6, 2008

PHILLIPS LYTLE LLP

Christopher Dornar

Doc # 05-353831.1

Exhibit A

US Federal

1	Published, Int'l 36
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Reference/Matter: 1

RECORDED: 05/07/2008

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