

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	03/31/2003		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	Trimark Pictures, Inc.		03/27/2003
			Entity Type
			CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Lions Gate Films Inc.		
Street Address:	2700 Colorado Avenue, Suite 200		
City:	Santa Monica		
State/Country:	CALIFORNIA		
Postal Code:	90404		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
	Property Type	Number	Word Mark
Serial Number:		74051226	TRIMARK
Serial Number:		74175280	TRIMARK PICTURES
CORRESPONDENCE DATA			
Fax Number:	(310)246-6779		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	310-246-6736		
Email:	wwolff@omm.com		
Correspondent Name:	William Wolff, O'Melveny & Myers LLP		
Address Line 1:	1999 Avenue of the Stars, Suite 200		
Address Line 4:	Los Angeles, CALIFORNIA 90067		
ATTORNEY DOCKET NUMBER:	0510692-00036		
NAME OF SUBMITTER:	William Wolff		
Signature:	/William Wolff/		

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TRADEMARK
REEL: 004087 FRAME: 0087

Date:

10/29/2009

Total Attachments: 2

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CERTIFICATE OF OWNERSHIP AND MERGER

OF

EACH OF

TRIMARK PICTURES, INC.
(a California corporation)

and

TRIMARK TELEVISION INC.
(a Delaware corporation)

into

LIONS GATE FILMS INC.
(a Delaware corporation)

It is hereby certified that:

1. Lions Gate Films Inc. (hereinafter sometimes referred to as the "Corporation") is a business corporation of the State of Delaware.
2. The Corporation is the owner of all of the outstanding shares of the stock of each of Trimark Pictures, Inc., which is a business corporation of the State of California, and Trimark Television Inc., which is a business corporation of the State of Delaware.
3. The laws of the jurisdiction of organization of each of Trimark Pictures, Inc. and Trimark Television Inc. permit the merger of a business corporation of that jurisdiction with a business corporation of another jurisdiction.
4. The Corporation hereby merges each of Trimark Pictures, Inc. and Trimark Television Inc. into the Corporation.
5. The following is a copy of the resolutions adopted as of March 27, 2003 2002 by the Board of Directors of the Corporation to merge each of the said Trimark Pictures, Inc. and Trimark Television Inc. into the Corporation:

NOW, THEREFORE, BE IT RESOLVED, that Trimark Pictures, Inc. be merged into this Corporation, and that all of the estate, property, rights, privileges, powers and franchises of Trimark Pictures, Inc. be vested in and held and enjoyed by this Corporation as fully and entirely and without change or diminution as the same were before held and enjoyed by Trimark Pictures, Inc. in its name.

RESOLVED, FURTHER, that this Corporation assume all of the obligations of Trimark Pictures, Inc..

RESOLVED, FURTHER, that this Corporation shall cause to be executed and filed and/or recorded the documents prescribed by the laws of the State of Delaware, by the laws of the State of California and by the laws of any other appropriate jurisdiction and will cause to performed all necessary acts within the jurisdiction of organization of Trimark Pictures, Inc. and of this Corporation and in any other appropriate jurisdiction.

RESOLVED, FURTHER, that Trimark Television Inc. be merged into this Corporation, and that all of the estate, property, rights, privileges, powers and franchises of Trimark Television Inc. be vested in and held and enjoyed by this Corporation as fully and entirely and without change or diminution as the same were before held and enjoyed by Trimark Television Inc. in its name.

RESOLVED, FURTHER, that this Corporation assume all of the obligations of Trimark Television Inc.

RESOLVED, FURTHER, that this Corporation shall cause to be executed and filed and/or recorded the documents prescribed by the laws of the State of Delaware and by the laws of any other appropriate jurisdiction and will cause to performed all necessary acts within the jurisdiction of organization of Trimark Television Inc. and of this Corporation and in any other appropriate jurisdiction.

Executed as of March 27, 2003



WAYNE LEVIN
President