

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	CORRECTIVE ASSIGNMENT								
<b>NATURE OF CONVEYANCE:</b>	Corrective Assignment to correct the The citizenship of the Assignor, Trimark Pictures, Inc. is hereby changed from Delaware to California previously recorded on Reel 004087 Frame 0087. Assignor(s) hereby confirms the Merger.								
<b>CONVEYING PARTY DATA</b>									
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:30%;">Name</th> <th style="width:30%;">Formerly</th> <th style="width:15%;">Execution Date</th> <th style="width:25%;">Entity Type</th> </tr> </thead> <tbody> <tr> <td>Trimark Pictures, Inc.</td> <td></td> <td>03/27/2003</td> <td>CORPORATION: CALIFORNIA</td> </tr> </tbody> </table>	Name	Formerly	Execution Date	Entity Type	Trimark Pictures, Inc.		03/27/2003	CORPORATION: CALIFORNIA	
Name	Formerly	Execution Date	Entity Type						
Trimark Pictures, Inc.		03/27/2003	CORPORATION: CALIFORNIA						
<b>RECEIVING PARTY DATA</b>									
Name:	Lions Gate Films Inc.								
Street Address:	2700 Colorado Avenue, Suite 200								
City:	Santa Monica								
State/Country:	CALIFORNIA								
Postal Code:	90404								
Entity Type:	CORPORATION: DELAWARE								
<b>PROPERTY NUMBERS Total: 1</b>									
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:20%;">Property Type</th> <th style="width:15%;">Number</th> <th style="width:65%;">Word Mark</th> </tr> </thead> <tbody> <tr> <td>Serial Number:</td> <td>74175280</td> <td>TRIMARK PICTURES</td> </tr> </tbody> </table>	Property Type	Number	Word Mark	Serial Number:	74175280	TRIMARK PICTURES			
Property Type	Number	Word Mark							
Serial Number:	74175280	TRIMARK PICTURES							
<b>CORRESPONDENCE DATA</b>									
Fax Number:	(310)246-6779								
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>									
Phone:	310-246-6736								
Email:	wwolff@omm.com								
Correspondent Name:	William Wolff, O'Melveny & Myers LLP								
Address Line 1:	1999 Avenue of the Stars, 7th Floor								
Address Line 4:	Los Angeles, CALIFORNIA 90067								
<b>ATTORNEY DOCKET NUMBER:</b>	0510692-00036								
<b>NAME OF SUBMITTER:</b>	William Wolff								
<b>Signature:</b>	/William Wolff/								

OP \$40.00 74175280

**900146492**

**TRADEMARK  
 REEL: 004087 FRAME: 0776**

Date:

10/29/2009

**Total Attachments: 4**

source=Cover sheet\_v1#page1.tif

source=Cover sheet\_v1#page2.tif

source=Trimark Pictures, Inc. Merger into Lions Gate Films#page1.tif

source=Trimark Pictures, Inc. Merger into Lions Gate Films#page2.tif

<b>TRADEMARK ASSIGNMENT</b>
-----------------------------

Electronic Version v1.1

Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	MERGER		
<b>EFFECTIVE DATE:</b>	03/31/2003		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Trimark Pictures, Inc.		03/27/2003	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Lions Gate Films Inc.		
<b>Street Address:</b>	2700 Colorado Avenue, Suite 200		
<b>City:</b>	Santa Monica		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90404		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	74051226	TRIMARK	
<b>Serial Number:</b>	74175280	TRIMARK PICTURES	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(310)246-6779		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	310-246-6736		
<b>Email:</b>	wwolff@omm.com		
<b>Correspondent Name:</b>	William Wolff, O'Melveny & Myers LLP		
<b>Address Line 1:</b>	1999 Avenue of the Stars, Suite 200		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90067		

ATTORNEY DOCKET NUMBER:	0510692-00036
NAME OF SUBMITTER:	William Wolff
Signature:	/William Wolff/
Date:	10/29/2009
Total Attachments: 2 source=Trimark_Lions Gate Merger.pdf#page1.tif source=Trimark_Lions Gate Merger.pdf#page2.tif	
<b>RECEIPT INFORMATION</b>	
ETAS ID:	TM156090
Receipt Date:	10/29/2009
Fee Amount:	\$65

CERTIFICATE OF OWNERSHIP AND MERGER

OF

EACH OF

TRIMARK PICTURES, INC.  
(a California corporation)

and

TRIMARK TELEVISION INC.  
(a Delaware corporation)

into

LIONS GATE FILMS INC.  
(a Delaware corporation)

It is hereby certified that:

1. Lions Gate Films Inc. (hereinafter sometimes referred to as the "Corporation") is a business corporation of the State of Delaware.
2. The Corporation is the owner of all of the outstanding shares of the stock of each of Trimark Pictures, Inc., which is a business corporation of the State of California, and Trimark Television Inc., which is a business corporation of the State of Delaware.
3. The laws of the jurisdiction of organization of each of Trimark Pictures, Inc. and Trimark Television Inc. permit the merger of a business corporation of that jurisdiction with a business corporation of another jurisdiction.
4. The Corporation hereby merges each of Trimark Pictures, Inc. and Trimark Television Inc. into the Corporation.
5. The following is a copy of the resolutions adopted as of March 27, 2003 2002 by the Board of Directors of the Corporation to merge each of the said Trimark Pictures, Inc. and Trimark Television Inc. into the Corporation:

**NOW, THEREFORE, BE IT RESOLVED**, that Trimark Pictures, Inc. be merged into this Corporation, and that all of the estate, property, rights, privileges, powers and franchises of Trimark Pictures, Inc. be vested in and held and enjoyed by this Corporation as fully and entirely and without change or diminution as the same were before held and enjoyed by Trimark Pictures, Inc. in its name.

**RESOLVED, FURTHER**, that this Corporation assume all of the obligations of Trimark Pictures, Inc..

**RESOLVED, FURTHER**, that this Corporation shall cause to be executed and filed and/or recorded the documents prescribed by the laws of the State of Delaware, by the laws of the State of California and by the laws of any other appropriate jurisdiction and will cause to performed all necessary acts within the jurisdiction of organization of Trimark Pictures, Inc. and of this Corporation and in any other appropriate jurisdiction.

**RESOLVED, FURTHER**, that Trimark Television Inc. be merged into this Corporation, and that all of the estate, property, rights, privileges, powers and franchises of Trimark Television Inc. be vested in and held and enjoyed by this Corporation as fully and entirely and without change or diminution as the same were before held and enjoyed by Trimark Television Inc. in its name.

**RESOLVED, FURTHER**, that this Corporation assume all of the obligations of Trimark Television Inc.

**RESOLVED, FURTHER**, that this Corporation shall cause to be executed and filed and/or recorded the documents prescribed by the laws of the State of Delaware and by the laws of any other appropriate jurisdiction and will cause to performed all necessary acts within the jurisdiction of organization of Trimark Television Inc. and of this Corporation and in any other appropriate jurisdiction.

Executed as of March 27, 2003

  
\_\_\_\_\_  
WAYNE LEVIN  
President