

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Pledge of Patents, Trademarks and Applications for Same		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Omni Surgical, LLC		03/07/2012	LIMITED LIABILITY COMPANY: TEXAS
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	221 West 6th Street		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78701		
Entity Type:	a national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3990133	SPINE 360	
Registration Number:	3988848	SPINE 360	
Serial Number:	85374298	TALON SYSTEM	
Serial Number:	85374344	BARRACUDA ANTERIOR CERVICAL PLATE SYSTEM	
Serial Number:	85374324	SERPENT TALON LONG CANNULATED SYSTEM	
CORRESPONDENCE DATA			
Fax Number:	(512)457-8008		
Phone:	512-457-8000		
Email:	cheusmann@dbcllp.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Coti Heusmann		
Address Line 1:	700 Lavaca Street		
Address Line 2:	Suite 1300		
Address Line 4:	Austin, TEXAS 78701		

OP \$140.00 3990133

NAME OF SUBMITTER:	Coti Heusmann
Signature:	/Coti Heusmann/
Date:	03/15/2012
Total Attachments: 2 source=JPMORGAN#page1.tif source=JPMORGAN#page2.tif	

**Notice of Pledge of Patents, Trademarks and  
Applications for Same**

This Notice of Pledge of Patents, Trademarks and Applications for Same (this "Notice") is dated effective as of March 7, 2012 (the "Effective Date"), and is executed by Omni Surgical, LLC, a Texas limited liability company (the "Borrower"), and JPMorgan Chase Bank, N.A., a national banking association (the "Bank").

In order to secure certain obligations of the Borrower to the Bank, the Borrower has this day granted a security interest to the Bank in the patents, patent applications, trademarks, and trademark applications owned by the Borrower on the Effective Date which are more fully described on *Exhibit A* attached hereto and incorporated herein by this reference for all purposes, as well as all patents, patent applications, trademarks, and trademark applications acquired after the Effective Date. This Notice is recorded in the public interest in order to give third parties notification of equitable interests or other matters relevant to the ownership of a patent, patent application, trademark or trademark application.

Inquiries regarding this Notice or the underlying security interest may be addressed to the Bank at:

JPMorgan Chase Bank, N.A.  
221 West 6<sup>th</sup> Street, 2<sup>nd</sup> Floor  
Austin, Texas 78701  
Attn: M. Brent Bertino

Inquiries regarding this Notice or the underlying security interest may be addressed to the Borrower at:

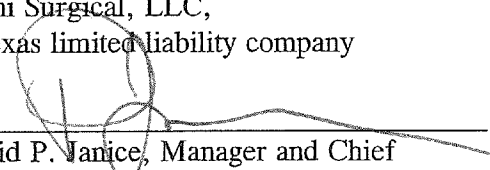
Omni Surgical, LLC  
5000 Plaza on the Lake, Suite 305  
Austin, Texas 78746  
Attn: President

Nothing in this Notice shall alter the agreements of the Borrower and Bank set forth in separate loan documents.

EXECUTED to be EFFECTIVE AS OF, but not necessarily on, the Effective Date.

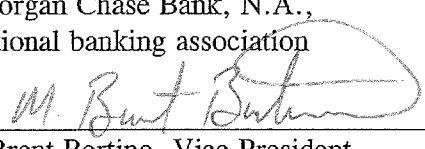
BORROWER:

Omni Surgical, LLC,  
a Texas limited liability company

By:   
David P. Janice, Manager and Chief  
Executive Officer

BANK:

JPMorgan Chase Bank, N.A.,  
a national banking association

By:   
M. Brent Bertino, Vice President

**Exhibit A**  
**The Pledged Property**

Issued Patents and Pending Patent Applications

<b>Patent No./ Appl. No.</b>	<b>Name</b>	<b>Filing Date</b>	<b>Status</b>
US D623,298 S	Bone fusion device (Peek Dowel)	03/12/2010	Issued 09/07/2010
29/414,600	Intervertebral Body Fusion Implant Device	03/01/2012	Pending
29/374,389	Bone Fusion Device (Amphelos)	08/05/2011	Pending
29/373,871 and 13/068,186	Bone Fusion Device (Orca)	06/02/2011	Pending
12/998,289	Bone fixation assembly	04/05/2011	Pending
07056.104b	Revision Pedicle Screw and Spine Rod Fixture System	11/15/2010	Pending
US 6,527,776 B1	Cervical Plate (Barracuda)	06/07/2010	Pending
12/800,487	Bone fixation plate assembly (Barracuda cervical plate assembly)	05/17/2010	Pending
61/395,275	Orca intervertebral body fusion implant device (Spondylo-distractor Instrument)	05/11/2010	Provisional application
US 2010/0174325 A1	Poly-axial pedicle screw assembly (Serpent pedicle screw assembly)	03/12/2010	Pending
US 2010/0100136 A1	Poly-axial pedicle screw implements and lock screw therefore (Talon pedicle screw assembly)	10/17/2008	Pending

Trademark Registrations and Applications

<b>MARK</b>	<b>Serial No.</b>	<b>Class</b>
<b>SPINE 360 (Stylized Design)</b>	3,990,133 (issued)	IC010
<b>SPINE 360 (Standard Character Word Mark)</b>	3,988,848 (issued)	IC010
<b>TALON SYSTEM (Stylized Design)</b>	85374298 (pending)	IC010
<b>BARRACUDA ANTERIOR CERVICAL PLATE SYSTEM (Stylized Design)</b>	85374344 (pending)	IC010
<b>SERPENT TALON LONG CANNULATED SYSTEM (Stylized Design)</b>	85374324 (pending)	IC010

[End of Exhibit A]