

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Grant of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WILTON INDUSTRIES, INC.		04/01/2012	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	THE BANK OF NEW YORK MELLON, as COLLATERAL AGENT		
Street Address:	600 East Las Colinas Blvd., Suite 1300		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75039		
Entity Type:	INC. ASSOCIATION: UNITED STATES		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Serial Number:	85512048	CAKE RELEASE	
Serial Number:	85534934	CANDY FASHION FACTORY	
Serial Number:	85511997	COOKIE ICING	
Serial Number:	85515888	COOKIE PRO ULTRA II	
Serial Number:	85517351	TILT 'N MIX	
Serial Number:	85560033	TO DRIVE	
Serial Number:	85560035	TO MOVE	
Serial Number:	85560038	TO SHARE	
Serial Number:	85560041	TO WORK	
Serial Number:	85571421	TRIM-N-TURN PLUS	
CORRESPONDENCE DATA			
Fax Number:	2125646219		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$265.00 85512048

Phone: 2129477200
Email: jdougherty@nationalcorp.com
Correspondent Name: Joseph Dougherty
Address Line 1: National Corporate Research
Address Line 2: 10 E. 40th Street, 10th Fl
Address Line 4: New York, NEW YORK 11106

ATTORNEY DOCKET NUMBER:	N350715
NAME OF SUBMITTER:	Janelle Telesford
Signature:	/Janelle Telesford/
Date:	04/19/2012
Total Attachments: 3 source=TM 2#page1.tif source=TM 2#page2.tif source=TM 2#page3.tif	

Trademark Security Agreement

Trademark Security Agreement, dated as of April 1, 2012, by Wilton Industries, Inc., a Delaware corporation, (the "Pledgor") in favor of The Bank of New York Mellon, in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "Collateral Agent").

WITNESSETH:

WHEREAS, each Pledgor is a party to a Security Agreement dated as of August 1, 2007 (the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement;

Now, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor:

- (a) Trademarks of such Pledgor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all proceeds of the foregoing.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Termination. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

WILTON INDUSTRIES, INC.

By: Mary C. Merfeld
Mary Cushing Merfeld
Chief Financial Officer/
President, Operations

Accepted and Agreed:
The Bank of New York Mellon,
As Collateral Agent

By: Eddie Wang
Name: Eddie Wang
Title: Vice President

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

WILTON INDUSTRIES, INC.

Trademark	Status	Appl No	Appl Date
Cake Release	Pending	85512048	09-Jan-12
Candy Fashion Factory	Pending	85534934	06-Feb-12
Cookie Icing design	Pending	85511997	09-Jan-12
Cookie Pro Ultra II	Pending	85515888	13-Jan-12
Tilt 'N Mix	Pending	85517351	16-Jan-12
To Drive	Pending	85560033	05-Mar-12
To Move	Pending	85560035	05-Mar-12
To Share	Pending	85560038	05-Mar-12
To Work	Pending	85560041	05-Mar-12
Trim-N-Turn Plus	Pending	85571421	16-Mar-12