

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Amendment to Trademark Security Agreement recorded Reel/Frame 4036/0753 on 8-3-09

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
FROZEN SPECIALTIES, INC.		12/19/2012	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	PNC BANK, NATIONAL ASSOCIATION
Street Address:	500 First Avenue
City:	Pittsburgh
State/Country:	PENNSYLVANIA
Postal Code:	15219
Entity Type:	Bank - National Association: UNITED STATES

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Serial Number:	77126719	FSI
Serial Number:	76339027	DELI BITES
Serial Number:	75216608	FSI
Serial Number:	74460976	PIZZA FINGERS
Serial Number:	74271686	CRAB BITES
Serial Number:	74202602	EGG ROLL BITES
Serial Number:	73815427	PIZZA BITES
Serial Number:	73366085	PIZZA BITES
Serial Number:	73126351	FOX DE LUXE
Serial Number:	72414946	MR. P'S
Serial Number:	72043751	GW
Serial Number:	85238023	SIMPLY FOR YOU
Serial Number:	85549799	MR. P'S

OP \$340.00 77126719

CORRESPONDENCE DATA

Fax Number: 7043738839

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043738065

Email: rlucas@mcguirewoods.com

Correspondent Name: Gina M. Lucas, Paralegal

Address Line 1: 201 N. Tryon Street, Suite 3000

Address Line 2: c/o McGuireWoods LLP

Address Line 4: Charlotte, NORTH CAROLINA 28202

NAME OF SUBMITTER:	Gina M. Lucas
Signature:	gina/m/lucas
Date:	12/21/2012

Total Attachments: 4

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AMENDMENT TO TRADEMARK SECURITY AGREEMENT

This AMENDMENT TO TRADEMARK SECURITY AGREEMENT (this "Amendment") dated as of December 19, 2012 is made by PNC BANK, NATIONAL ASSOCIATION, as successor in interest to NATIONAL CITY BUSINESS CREDIT, INC., in its capacity as administrative agent for the Lenders ("Agent").

R E C I T A L S:

WHEREAS, FROZEN SPECIALTIES, INC., a Delaware corporation ("Grantor"), is indebted to Agent and Lenders pursuant to that certain Revolving Credit, Term Loan and Security Agreement dated as of July 30, 2009, as amended and restated by that certain Amended and Restated Revolving Credit, Term Loan and Security Agreement dated as of the date hereof (as further amended, restated or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, in connection with the Credit Agreement, Grantor and Agent entered into that certain Trademark Security Agreement dated as of July 30, 2009 and recorded on August 3, 2009 as Reel/Frame 4036/0753 with the U.S. Trademark Office;

WHEREAS, Grantor has provided Agent with notice that Grantor has obtained additional or new Trademarks; and

WHEREAS, pursuant to Section 5 of the Trademark Agreement, Grantor has authorized Agent to unilaterally amend the scheduled information with respect to additional Trademarks.

A G R E E M E N T S:

NOW, THEREFORE, Schedule I of the Trademark Agreement is hereby as the date hereof amended and restated in its entirety as set forth on the schedules hereto; provided, that no such amendment or restatement shall release or be deemed to release any security interest in any present or future Trademark Collateral granted to Agent and the Lenders pursuant to the Trademark Agreement.

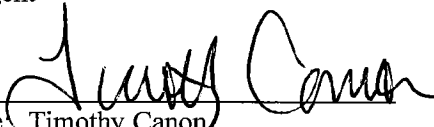
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Amendment To Trademark Security Agreement
Signature Page

IN WITNESS WHEREOF, the undersigned has duly executed this Amendment as of the date first written above.

AGENT:

PNC BANK, NATIONAL ASSOCIATION,
as Agent

By: 
Name: Timothy Canon
Title: Vice President

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Signature Page

ACKNOWLEDGED AND AGREED:

GRANTOR:

FROZEN SPECIALTIES, INC.,
a Delaware corporation

By: 

Name: Gary Swartzbeck

Title: Chief Financial Officer

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Signature Page

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TRADEMARK
REEL: 004927 FRAME: 0662

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Trademark	Database	Application Number	Application Date	Registration Number	Registration Date
FSI	U.S. Federal	77126719	09-MAR-2007	3648066	30-JUN-2009
DELI BITES	U.S. Federal	76339027	16-NOV-2001	2821811	09-MAR-2004
FSI	U.S. Federal	75216608	20-DEC-1996	2116332	25-NOV-1997
PIZZA FINGERS	U.S. Federal	74460976	22-NOV-1993	1903731	04-JUL-1995
CRAB BITES	U.S. Federal	74271686	04-MAY-1992	1870710	27-DEC-1994
EGG ROLL BITES	U.S. Federal	74202602	12-SEP-1991	1720533	29-SEP-1992
PIZZA BITES	U.S. Federal	73815427	28-JUL-1989	1593255	24-APR-1990
PIZZA BITES	U.S. Federal	73366085	24-MAY-1982	1261356	13-DEC-1983
FOX DE LUXE	U.S. Federal	73126351	25-MAY-1977	1097642	25-JUL-1978
MR. P'S	U.S. Federal	72414946	08-FEB-1972	0965688	07-AUG-1973
GW	U.S. Federal	72043751	10-JAN-1958	0676421	31-MAR-1959
SIMPLY FOR YOU	U.S. Federal	85238023	09-FEB-2011	4246594	20-NOV-2012
MR. P'S	U.S. Federal	85549799	22-FEB-2012		
MR. P'S	Mexico	329425	15-APR-1998	586451	31-AUG-1998
SENOR P'S	Mexico	725327	27-JUN-2005	917915	30-JAN-2006