

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MOMENTIVE SPECIALTY CHEMICALS INC.		03/28/2013	CORPORATION: NEW JERSEY
MOMENTIVE SPECIALTY CHEMICALS INVESTMENTS INC.		03/28/2013	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	JPMORGAN CHASE BANK, N.A.
Street Address:	500 Stanton Christiana Rd, 3/Ops2
City:	Newark
State/Country:	DELAWARE
Postal Code:	19713
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 70

Property Type	Number	Word Mark
Registration Number:	2518946	ABCO
Registration Number:	3328328	ACE
Registration Number:	3817196	ACTIVATOR
Registration Number:	1914408	ALBESTER
Registration Number:	1999367	BENCHMARK
Registration Number:	747425	CARDURA
Registration Number:	3977424	CASCOCOAT
Registration Number:	3321677	ECOBIND
Registration Number:	0570404	EPIKOTE
Registration Number:	2024235	EPIKURE
Registration Number:	534577	EPI-REZ
Registration Number:	641951	EPI-REZ

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Registration Number:	0625682	EPON
Registration Number:	1197554	EPON
Registration Number:	1444691	EPON HPT
Registration Number:	1192680	EPONEX
Registration Number:	0720158	EPONOL
Registration Number:	3947728	SYNTHEBOND
Registration Number:	1200788	SYNTHE SIZE
Registration Number:	3810791	VALUBOND
Registration Number:	3109049	VELVETOL
Registration Number:	1723117	VEOVA
Registration Number:	3271227	VERSATIC
Registration Number:	3236573	HELOXY
Registration Number:	3732729	HEXICRETE
Registration Number:	3588573	HEXITHERM
Registration Number:	2244630	KLEEROX
Registration Number:	1932479	LUBRIL
Registration Number:	1049894	LUCIWAX
Registration Number:	2246001	NORPOL
Registration Number:	4195912	OILPLUS
Registration Number:	2384546	PERMALOID
Registration Number:	2260576	PLASTICRYL
Registration Number:	4091028	PRIMAX
Registration Number:	3834216	PRIME PLUS
Registration Number:	1460464	PROGASOL
Registration Number:	3437184	PROPTRAC
Registration Number:	0614661	QUABOND
Registration Number:	3732651	SMART PROPPANT
Registration Number:	3917949	STRESS BOND
Registration Number:	1753482	SUPRALEV
Registration Number:	2982204	SYNTHEBOND
Registration Number:	1309548	ACFRAC
Registration Number:	1368489	ACPACK
Registration Number:	1787723	ARICEL
Registration Number:	788887	BAKELITE
Registration Number:	2990484	BORD'N-SEAL

	388311	CASCAMITE
Registration Number:	132322	CASCO
Registration Number:	860354	CASCOMEL
Registration Number:	785790	CASCOMELT
Registration Number:	0384795	CASCOPHEN
Registration Number:	1070827	CASCO-RESIN
Registration Number:	435742	CASCOREZ
Registration Number:	1251443	CASCOWAX
Registration Number:	2913251	CERAMAX
Registration Number:	166026	DURITE
Registration Number:	3432698	HEXION
Registration Number:	3415668	HEXION
Registration Number:	3013774	KLEARSHIELD
Registration Number:	2511107	PROTACT
Registration Number:	1282904	SEACO
Registration Number:	2935507	SPECTRASHIELD
Registration Number:	2402737	STRUCTURFAST
Registration Number:	0318619	THOR
Registration Number:	0857305	WONDER BOND
Registration Number:	2830843	XRT
Serial Number:	85377420	DUSTANT
Serial Number:	85588916	FINES-STA
Serial Number:	85747890	YUKON BLACK

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Email: jhaan@paulweiss.com, emendes@paulweiss.com

Correspondent Name: Justin H. Haan

Address Line 1: 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	20035-014
NAME OF SUBMITTER:	Justin H. Haan
Signature:	/Justin H. Haan/

Date:

TRADEMARK
REEL: 004996 FRAME: 0520

04/03/2013

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT, dated as of March 28, 2013 (this "Agreement"), among MOMENTIVE SPECIALTY CHEMICALS INC., a New Jersey corporation (the "Company"), the subsidiaries of the Company party hereto (each, including the Company, a "Pledgor" and collectively the "Pledgors") and JPMORGAN CHASE BANK, N.A., as collateral agent (the "Collateral Agent") under the Collateral Agreement referred to below.

Reference is made to the Collateral Agreement dated as of March 28, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Company, each subsidiary of the Company listed therein and the Collateral Agent. The Company and JPMorgan Chase Bank, N.A. have entered into the Asset-Based Revolving Credit Agreement dated as of March 28, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Momentive Specialty Chemicals Holdings LLC, the Company, the subsidiaries of the Company party thereto, the lenders from time to time party thereto, JPMorgan Chase Bank N.A., as administrative agent, collateral agent, swingline lender and initial issuing bank, and the other parties party thereto.

The parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement or, if not defined therein, in the Credit Agreement. The rules of construction specified in Section 1.01(b) of the Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance when due, as the case may be, in full of the Obligations, each Pledgor, pursuant to the Security Agreement, hereby grants to the Collateral Agent, its successors and permitted assigns, for the ratable benefit of the Secured Parties, a security interest in all right, title and interest in or to any and all Trademarks now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest, including those listed on Schedule I (collectively, the "Trademark Collateral"); provided, however, that the Trademark Collateral shall not include any intent-to-use United States trademark applications for which an amendment to alleged use or statement of use has not been filed under 15 U.S.C. §1051(c) or 15 U.S.C. §1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. §1051(a) or examined and accepted by the United States Patent and Trademark Office.

SECTION 3. Security Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any

conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. Governing Law. This Agreement and the rights and obligations of the parties under this Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

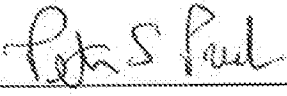
**MOMENTIVE SPECIALTY CHEMICALS
INC.**

By: Ellen G. Berndt
Name: Ellen G. Berndt
Title: Vice President and Secretary

**MOMENTIVE SPECIALTY CHEMICALS
INVESTMENTS INC.**

By: Ellen G. Berndt
Name: Ellen G. Berndt
Title: Vice President and Secretary

JPMORGAN CHASE BANK, N.A.,
as Collateral Agent

By: 

Name:

Title:

Peter S. Predun
Executive Director

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 004996 FRAME: 0525

Schedule I

Trademarks

Momentive Specialty Chemicals Inc.

Trademark	App. No.	File Date	Reg. No.	Reg. Date
ABCO	75370988	09-Oct-97	2518946	18-Dec-01
ACE	77012374	03-Oct-06	3328328	06-Nov-07
ACTIVATOR	77868379	09-Nov-09	3817196	13-Jul-10
ALBESTER	74556794	03-Aug-94	1914408	29-Aug-95
BENCHMARK	74669735	04-May-95	1999367	10-Sep-96
CARDURA	72144546	14-May-62	747425	02-Apr-63
CASCOCOAT	85163910	28-Oct-10	3977424	14-Jun-11
DUSTANT	85377420	21-Jul-11		
ECOBIND	78895887	30-May-06	3321677	23-Oct-07
EPIKOTE	71629822	16-May-52	0570404	10-Feb-53
EPIKURE	74444730	06-Oct-93	2024235	17-Dec-96
EPI-REZ	71555061	20-Apr-48	534577	12-Dec-50
EPI-REZ	72009030	29-May-56	641951	26-Feb-57
EPON	71693727	23-Aug-55	0625682	24-Apr-56
EPON	73257740	11-Apr-80	1197554	15-Jun-82
EPON HPT	73627410	28-Oct-86	1444691	30-Jun-87
EPONEX	73232524	24-Sep-79	1192680	30-Mar-82
EPONOL	72107216	26-Oct-60	0720158	22-Aug-61
FINES-STA	85588916	04-Apr-12		
HELOXY	78824899	28-Feb-06	3236573	01-May-07
HEXICRETE	77723297	27-Apr-09	3732729	29-Dec-09
HEXITHERM	77366449	08-Jan-08	3588573	10-Mar-09
KLEEROX	75455107	23-Mar-98	2244630	11-May-99
LUBRIL	74401953	15-Jun-93	1932479	07-Nov-95
LUCIWAX	73054974	12-Jun-75	1049894	12-Oct-76
NORPOL	75454036	20-Mar-98	2246001	18-May-99
OILPLUS	85426911	20-Sep-11	4195912	21-Aug-12
PERMALOID	75453571	20-Mar-98	2384546	12-Sep-00
PLASTICRYL	75402835	10-Dec-97	2260576	13-Jul-99
PRIMAX	85354010	23-Jun-11	4091028	24-Jan-12
PRIME PLUS	77877641	20-Nov-09	3834216	17-Aug-10
PROGASOL	73595760	28-Apr-86	1460464	13-Oct-87
PROPTRAC	77114354	23-Feb-07	3437184	27-May-08
QUABOND (stylized)	71682061	21-Feb-55	0614661	25-Oct-55
SMART PROPPANT	77672074	17-Feb-09	3732651	29-Dec-09
STRESS BOND	77877774	20-Nov-09	3917949	08-Feb-11
SUPRALEV	74225366	21-Nov-91	1753482	23-Feb-93
SYNTHEBOND	78369983	18-Feb-04	2982204	02-Aug-05

Trademark	App. No.	File Date	Reg. No.	Reg. Date
SYNTHEBOND	85112041	20-Aug-10	3947728	19-Apr-11
SYNTHESIZE	73308253	30-Apr-81	1200788	13-Jul-82
VALUBOND	77877708	20-Nov-09	3810791	29-Jun-10
VELVETOL	78610793	18-Apr-05	3109049	27-Jun-06
VEOVA	74251218	02-Mar-92	1723117	13-Oct-92
VERSATIC	77015123	05-Oct-06	3271227	31-Jul-07
YUKON BLACK	85747890	08-Oct-12		

Momentive Specialty Chemicals Investments Inc.

Trademark	App. No.	File Date	Reg. No.	Reg. Date
ACFRAC (block)	73461465	18-Jan-84	1309548	18-Dec-84
ACPACK (STYLIZED LETTERS)	73535527	02-May-85	1368489	05-Nov-85
ARICEL	74262172	03-Apr-92	1787723	17-Aug-93
Bakelite (Word)	72187976	04-Mar-64	788887	04-May-65
BORD'N-SEAL (SPECIAL FORM)	78334920	02-Dec-03	2990484	30-Aug-05
CASCAMITE	71440540	11-Feb-41	388311	17-Jun-41
CASCO	71126172	17-Dec-19	132322	22-Jun-20
CASCOMEL	72286999	15-Dec-67	860354	19-Nov-68
CASCOMELT	72182459	06-Dec-63	785790	02-Mar-65
CASCOPHEN	71434774	08-Aug-40	0384795	04-Feb-41
CASCO-RESIN	73106972	18-Nov-76	1070827	09-Aug-77
CASCOREZ	71519508	25-Mar-47	435742	06-Jan-48
CASCOWAX	73380608	18-Aug-82	1251443	20-Sep-83
CERAMAX	78340430	12-Dec-03	2913251	21-Dec-04
DURITE	71163717	11-May-22	166026	27-Mar-23
HEXION (word)	78605207	08-Apr-05	3432698	20-May-08
HEXION and X Device	78605244	08-Apr-05	3415668	22-Apr-08
KLEARSHIELD (STYLIZED)	78173117	10-Oct-02	3013774	08-Nov-05
PROTACT	75845056	29-Nov-99	2511107	20-Nov-01
SEACO	73428953	06-Jun-83	1282904	26-Jun-84
SPECTRASHIELD (Stylized)	78172855	10-Oct-02	2935507	22-Mar-05
STRUCTURFAST	75614963	04-Jan-99	2402737	07-Nov-00
THOR (stylized)	71353319	29-Jun-34	0318619	30-Oct-34
WONDER BOND	72274403	21-Jun-67	0857305	24-Aug-68
XRT	78163047	11-Sep-02	2830843	06-Apr-04