

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM314576

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
IPVALUE MANAGEMENT, INC.		07/02/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Silicon Valley Bank, as Agent		
Street Address:	3003 Tasman Drive HG 150,		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	Banking Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3263311	IPVALUE	
Registration Number:	3046773	IPVALUE RETURN ON INVENTION	
Registration Number:	3046774	IPVALUE RETURN ON INVENTION	
CORRESPONDENCE DATA			
Fax Number:	9497200182		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	949-224-6263		
Email:	Trademark@Buchalter.com		
Correspondent Name:	Deena Hochmuth		
Address Line 1:	18400 Von Karman Ave., Suite 800		
Address Line 4:	Irvine, CALIFORNIA 92612		
ATTORNEY DOCKET NUMBER:	S4172-0005		
NAME OF SUBMITTER:	Deena Hochmuth		
SIGNATURE:	/Deena Hochmuth/		
DATE SIGNED:	08/19/2014		
Total Attachments: 5			
source=s4172Memorandum and Notice of Security Interest in Intellectual Property (2) (2)#page1.tif			
source=s4172Memorandum and Notice of Security Interest in Intellectual Property (2) (2)#page2.tif			

CH \$90.00 3263311

TRADEMARK

source=s4172Memorandum and Notice of Security Interest in Intellectual Property (2) (2)#page3.tif
source=s4172Memorandum and Notice of Security Interest in Intellectual Property (2) (2)#page4.tif
source=s4172Memorandum and Notice of Security Interest in Intellectual Property (2) (2)#page5.tif

**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

July 2, 2014

IPVALUE MANAGEMENT, INC., a Delaware corporation, whose address is 3945 Freedom Circle, Suite 900, Santa Clara, CA 95054 (“Debtor”) hereby acknowledges that it has granted to Silicon Valley Bank, as Agent, 3003 Tasman Drive HG 150, Santa Clara, CA 95054 (the “Secured Party”), a security interest in and to all of the Debtor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “Trademarks”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the “Patents”); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the “Copyrights”), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Guarantee and Collateral Agreement dated as of July 2, 2014 (the “Agreement”), among, *inter alios*, the Debtor and Secured Party as security for the Secured Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

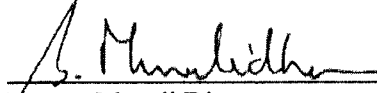
[Signature page(s) to follow.]

IN WITNESS WHEREOF, the undersigned has caused this Memorandum and Notice of Security Interest in Intellectual Property to be duly executed and delivered as of the date first above written.

DEBTOR:

IPVALUE MANAGEMENT, INC.,
a Delaware corporation

By:



Name: Murali Dharan

Title: Chief Executive Officer

MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY

TRADEMARK
REEL: 005348 FRAME: 0146

EXHIBIT A
TRADEMARKS

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Jurisdiction</u>
IPVALUE	3263311	07/10/2007	United States
IPVALUE RETURN ON INVENTION	3046773	01/17/2006	United States
IPVALUE RETURN ON INVENTION	3046774	01/17/2006	United States

Exhibit A

1

EXHIBIT B
PATENTS

Registered Patents:

None.

Patent Applications:

None.

Exhibit B
1

BN 16593494v1

TRADEMARK
REEL: 005348 FRAME: 0148

EXHIBIT C
COPYRIGHTS

None.

Exhibit C

BN 16593494v1

RECORDED: 08/19/2014

TRADEMARK
REEL: 005348 FRAME: 0149