

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM520442

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
APPETIZE TECHNOLOGIES, INC.		04/23/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	SILICON VALLEY BANK, as Agent		
Street Address:	3003 Tasman Drive, HF150		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	88184518	APPETIZE	
Serial Number:	88207141	A	
CORRESPONDENCE DATA			
Fax Number:	7037607777		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7037607360		
Email:	hcheng@mofo.com		
Correspondent Name:	Hsiao-Ting Cheng		
Address Line 1:	1650 Tysons Boulevard, Suite 400		
Address Line 2:	Morrison & Foerster LLP		
Address Line 4:	McLean, VIRGINIA 22102		
ATTORNEY DOCKET NUMBER:	27292-1182		
NAME OF SUBMITTER:	Benjamin Rosenzweig		
SIGNATURE:	/Benjamin Rosenzweig/		
DATE SIGNED:	04/23/2019		
Total Attachments: 11			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (“Agreement”) is entered into as of April 23, 2019 by and between **SILICON VALLEY BANK**, a California corporation, in its capacity as administrative agent and collateral agent for the Lenders (in such capacity “Agent”) and **APPETIZE TECHNOLOGIES, INC.**, a Delaware corporation (“Grantor”).

RECITALS

A. **SILICON VALLEY BANK** and **WESTRIVER INNOVATION LENDING FUND VIII, L.P.**, a Delaware limited partnership (individually and collectively, the “Lenders”) have agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the “Loans”) in the amounts and manner set forth in that certain Mezzanine Loan and Security Agreement by and among the Lenders, Agent and Grantor dated as of April 23, 2019 (as the same may be amended, modified or supplemented from time to time, the “Loan Agreement”); capitalized terms used herein are used as defined in the Loan Agreement). The Lenders are willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Agent, for the ratable benefit of the Lenders, a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Agent, for the ratable benefit of the Lenders, a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. Grant of Security Interest. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Agent, for the ratable benefit of the Lenders, a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the “Intellectual Property Collateral”), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the “Copyrights”);

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the “Patents”);

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Agent.

3. Authorization. Grantor hereby authorizes Agent to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

4. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Agent with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.

6. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the

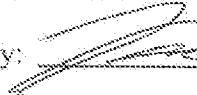
transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of California, without giving effect to any choice or conflict of law provision or rule (whether of the State of California or any other jurisdiction).

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IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

APPETIZE TECHNOLOGIES, INC.

By:  _____

Name: Max Roper

Title: Chief Executive Officer

AGENT:

SILICON VALLEY BANK, as Agent

By: _____

Name: _____

Title: _____

{Signature Page to Intellectual Property Security Agreement}

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

APPETIZE TECHNOLOGIES, INC.

By: _____

Name: _____

Title: _____

AGENT:

SILICON VALLEY BANK, as Agent

By: Mark Peterson

Name: Mark Peterson

Title: Market Manager

[Signature Page to Intellectual Property Security Agreement]

EXHIBIT A

Copyrights

None.

EXHIBIT B


Patents

None.

EXHIBIT C

Trademarks

Owner	Mark	Juris.	Reg./App. Serial No.	Reg./App. Date	Classes	Description of Goods
Appetize Technologies, Inc.	APPETIZE	CA	Reg. No. 305755	1/18/2019	Class 9	Electronic equipment for point-of-sales (POS) systems, namely, point-of-sale terminals, bar code readers, optical readers, advertisement display monitors, keyboards, printers, scanners, radio transmitters, radio receivers, computer hardware, and computer operating software, in Class 9.
Appetize Technologies, Inc.	APPETIZE	CA	Reg. No. 305396	1/18/2019	Class 36 Class 42	Financial transaction services, namely, providing secure commercial transactions and payment options using a mobile device at a point of sale, in Class 36 Providing an online website featuring and providing temporary use of non-downloadable computer software and software applications for use in relation to the provision of business management and administration, point-of-sale transactions, inventory management and customer management; design and development of computer software and computer software for user interface design; technical support services for computer software, namely, installation, maintenance, and repair of computer software and troubleshooting of computer software problems; cloud-based software as a service (SaaS) featuring software for operating system programs for business management, customer management, stock management, product management, supply chain management, purchase orders, stock-takes, data management, and computer hardware integration; integration of computer systems and networks; business technology software and computer peripheral equipment for use in for use in relation to the provision of business

Appetize Technologies, Inc.	APPETIZE	US	Application Serial No. 88184518	11/7/2018	Class 036	management and administration, point-of-sale transactions, inventory management and customer management, in Class 42.
Appetize Technologies, Inc.	 (DESIGN MARK)	US	Application Serial No. 88207141	11/27/2018	Class 009 Class 035 Class 036 Class 042	IC 009 Computer software, namely, business management software, point-of-sale software, inventory management software, financial transactions software for third-party merchants and businesses for enabling and facilitating business operations; computer software for the provision of point-of-sale transactions, namely, software for third party merchants and businesses for enabling and facilitating business operations; downloadable computer software for the provision of point-of-sale transactions, namely, software for third party merchants and businesses for enabling and facilitating business operations; computer software for mobile retail point of sale system to scan items through bar code reading, detail transaction invoice tickets, accept credit card payments, capture signatures on personal digital assistants, track transactions by system clerk, and perform wireless synchronization with other programs; computer hardware, namely point of sale terminals, handheld tablets, and self-service kiosks. IC035 Data collection, management and processing services relating to business management, namely, to enable and facilitate business operations for third-party merchants and businesses; compilation of information into computer databases; inventory control and management services, including computerized

						<p>inventory control and management; business data analysis.</p> <p>IC036 Accepting, processing, and reconciling credit card, debit card, gift card, and other forms of payment transactions via a global computer network; accepting, processing, and reconciling credit card, debit card, gift card, and other forms of payment transactions.</p> <p>IC042 Accepting, processing, and reconciling credit card, debit card, gift card, and other forms of payment transactions via a global computer network; accepting, processing, and reconciling credit card, debit card, gift card, and other forms of payment transactions.</p>
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EXHIBIT D

Mask Works

None.