

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM520734

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. Bank National Association, as Collateral Agent		04/24/2019	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Gray Television Group, Inc.
Street Address:	c/o Gray Television, Inc., 4370 Peachtree Road, N.E.
Internal Address:	Attn: James C. Ryan
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30319
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 31

Property Type	Number	Word Mark
Registration Number:	1436724	KAKE
Registration Number:	1407080	KUPK
Registration Number:	3223115	WIBW-TV
Registration Number:	3223113	KLBY
Registration Number:	3223109	WTAP
Registration Number:	3223090	WITN
Registration Number:	3223089	WEAU-TV
Registration Number:	3225190	WYMT
Registration Number:	3225189	WIFR
Registration Number:	3225188	WKYT
Registration Number:	3324425	WMTV
Registration Number:	3225183	WSAZ
Registration Number:	3233261	WVLT TV
Registration Number:	3225181	WSAW-TV
Registration Number:	3222842	WRDW-TV
Registration Number:	3222728	WBKO
Registration Number:	3222722	KBTX-TV

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TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3222719	KKTV
Registration Number:	3305838	KOLNKGIN
Registration Number:	3279236	KGIN
Registration Number:	3346934	KOLN
Registration Number:	3387628	15 WMTV
Registration Number:	3279178	WHSV
Registration Number:	3279174	WAHU
Registration Number:	3279169	WVAW
Registration Number:	3279167	WCAV
Registration Number:	3305398	KXII
Registration Number:	3223718	WSWG
Registration Number:	3223717	KOLO
Registration Number:	1435943	WOWT
Registration Number:	3225202	KWTX

CORRESPONDENCE DATA

Fax Number: 4045818330

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-581-8275

Email: srbrown@jonesday.com

Correspondent Name: Sidney R. Brown, Jones Day

Address Line 1: 1420 Peachtree Street, NE

Address Line 2: Suite 800

Address Line 4: Atlanta, GEORGIA 30309

NAME OF SUBMITTER: Sidney R. Brown

SIGNATURE: /Sidney R. Brown/

DATE SIGNED: 04/25/2019

Total Attachments: 6

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of April 24, 2019 (this "Release") is made by U.S. Bank NATIONAL ASSOCIATION, as collateral agent on behalf of several banks and other financial institutions (in such capacity, the "Collateral Agent") in favor of Gray Television Group, Inc. (the "Grantor").

1.

Pursuant to the Second Lien Collateral Agreement, dated as of April 29, 2010 entered into by the Grantor, each other grantor party thereto, and Collateral Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), Grantor, certain affiliates of Grantor, and Collateral Agent entered into a certain Second Lien Trademark Security Agreement, dated as of April 29, 2010 and recorded in the United States Patent and Trademark Office on May 03, 2010, at Reel 4197, Frame 0607 (the "Trademark Security Agreement"), and pursuant to the Security Agreement and Trademark Security Agreement, the Grantor pledged to the Collateral Agent for the benefit of the Secured Parties (as defined in the Security Agreement), and granted to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under the Trademarks (as defined in the Security Agreement), including (without limitation) the foregoing identified on Schedule A hereto and incorporated herein by reference.

2.

The Collateral Agent, on behalf of itself and the Secured Parties, without representation, warranty or recourse of any sort, hereby terminates, releases and discharges the grant and pledge in and all of its lien on and security interest in, all right, title and interest in, to and under the Trademarks granted under the Security Agreement and Trademark Security Agreement, including (without limitation) the foregoing identified on Schedule A hereto and incorporated herein by reference. Any right, title or interest of the Collateral Agent in such Trademarks shall hereby cease and become void.

3.

The Collateral Agent hereby authorizes the Grantor or the Grantor's authorized representative to (i) record this Release with the United States Patent and Trademark Office, and/or (ii) otherwise record or file this Release in the applicable governmental office or agency.

4.

This Release may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery by telecopier or by electronic .pdf copy of an executed counterpart of a signature page to this Release shall be effective as delivery of an original executed counterpart of this Release.

IN WITNESS WHEREOF, Collateral Agent has caused this document to be executed on its behalf as of the date first written above.

U.S. BANK NATIONAL ASSOCIATION, as
Collateral Agent

By: _____

Name: Felicia H. Powell

Title: ASSISTANT VICE PRESIDENT

Address: 1349 W. Peachtree Street, Suite 1050
Atlanta, GA 30309

Schedule A

Released Trademarks

(see attached)

UNITED STATES TRADEMARKS:

Registrations:

<u>OWNER</u>	<u>REGISTRATION NUMBER</u>	<u>TRADEMARK</u>
Gray Television Group, Inc.	1436724	KAKE
Gray Television Group, Inc.	1407080	KUPK
Gray Television Group, Inc.	3223115	WIBW-TV
Gray Television Group, Inc.	3223113	KLBY
Gray Television Group, Inc.	3223109	WTAP
Gray Television Group, Inc.	3223090	WITN
Gray Television Group, Inc.	3223089	WEAU-TV
Gray Television Group, Inc.	3225190	WYMT
Gray Television Group, Inc.	3225189	WIFR
Gray Television Group, Inc.	3225188	WKYT
Gray Television Group, Inc.	3324425	WMTV
Gray Television Group, Inc.	3225183	WSAZ

Gray Television Group, Inc.	3233261	WVLT TV
Gray Television Group, Inc.	3225181	WSAW-TV
Gray Television Group, Inc.	3222842	WRDW-TV
Gray Television Group, Inc.	3222728	WBKO
Gray Television Group, Inc.	3222722	KBTX-TV
Gray Television Group, Inc.	3222719	KKTV
Gray Television Group, Inc.	3305838	KOLNKGIN
Gray Television Group, Inc.	3279236	KGIN
Gray Television Group, Inc.	3346934	KOLN
Gray Television Group, Inc.	3387628	15 WMTV
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Gray Television Group, Inc.	3279174	WAHU
Gray Television Group, Inc.	3279169	WVAW
Gray Television Group, Inc.	3279167	WCAV
Gray Television Group, Inc.	3305398	KXII
Gray Television Group, Inc.	3223718	WSWG
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