

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM546471

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Supplement No. 5 to Trademark Security Agreement dated as of September 30, 2019
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MGM HOLDINGS II INC.		09/30/2019	Corporation: DELAWARE
METRO-GOLDWYN-MAYER INC.		09/30/2019	Corporation: DELAWARE
METRO-GOLDWYN-MAYER STUDIOS INC.		09/30/2019	Corporation: DELAWARE
METRO-GOLDWYN-MAYER HOME ENTERTAINMENT LLC		09/30/2019	Limited Liability Company: DELAWARE
METRO-GOLDWYN-MAYER LION CORP.		09/30/2019	Corporation: DELAWARE
METRO-GOLDWYN-MAYER-PICTURES INC.		09/30/2019	Corporation: DELAWARE
MGM AND UA SERVICES COMPANY		09/30/2019	Company: CALIFORNIA
MGM DOMESTIC TELEVISION DISTRIBUTION LLC		09/30/2019	Limited Liability Company: DELAWARE
MGM HOME ENTERTAINMENT DISTRIBUTION CORP.		09/30/2019	Corporation: DELAWARE
MGM INTERACTIVE INC.		09/30/2019	Corporation: DELAWARE
MGM ON DEMAND INC.		09/30/2019	Corporation: DELAWARE
MGM TELEVISION ENTERTAINMENT INC.		09/30/2019	Corporation: DELAWARE
METRO-GOLDWYN-MAYER ANIMATION INC.		09/30/2019	Corporation: DELAWARE
PATHE RELEASING CORP.		09/30/2019	Corporation: NEW YORK
UNITED ARTISTS CORPORATION		09/30/2019	Corporation: DELAWARE
UNITED ARTISTS PICTURES INC.		09/30/2019	Corporation: DELAWARE
MGM NORTH AMERICA HOLDINGS INC.		09/30/2019	Corporation: DELAWARE
MGM INTERNATIONAL TELEVISION DISTRIBUTION INC.		09/30/2019	Corporation: DELAWARE

TRADEMARK

Name	Formerly	Execution Date	Entity Type
ORION PICTURES CORPORATION		09/30/2019	Corporation: DELAWARE
ORION PICTURES DISTRIBUTION CORPORATION		09/30/2019	Corporation: DELAWARE
PFE LIBRARY ACQUISITION COMPANY, INC.		09/30/2019	Corporation: DELAWARE
ORION TV PRODUCTIONS, INC.		09/30/2019	Corporation: NEW YORK
MGM DOMESTIC DIGITAL MEDIA INC.		09/30/2019	Corporation: DELAWARE
MGM INTERNATIONAL DIGITAL MEDIA INC.		09/30/2019	Corporation: DELAWARE
METRO-GOLDWYN-MAYER DISTRIBUTION CO.		09/30/2019	Corporation: DELAWARE
THIS NETWORK LLC		09/30/2019	Limited Liability Company: DELAWARE
MGM DOMESTIC NETWORKS LLC		09/30/2019	Limited Liability Company: DELAWARE
UNITED ARTISTS PRODUCTION FINANCE LLC		09/30/2019	Limited Liability Company: DELAWARE
UNITED ARTISTS ENTERTAINMENT LLC		09/30/2019	Limited Liability Company: DELAWARE
MCEG STERLING ENTERTAINMENT		09/30/2019	Corporation: CALIFORNIA
ORION RELEASING LLC		09/30/2019	Limited Liability Company: CALIFORNIA
MGM CHANNEL INTERNATIONAL HOLDINGS LLC		09/30/2019	Limited Liability Company: DELAWARE
ORION HOME ENTERTAINMENT CORPORATION		09/30/2019	Corporation: CALIFORNIA
UAMG CONTENT, LLC		09/30/2019	Limited Liability Company: DELAWARE
UA MEDIA HOLDINGS LLC		09/30/2019	Limited Liability Company: DELAWARE
UAMG MEXICO PRODUCTIONS LLC		09/30/2019	Limited Liability Company: DELAWARE
EPIX ENTERTAINMENT LLC		09/30/2019	Limited Liability Company: DELAWARE
EFT MEDIA HOLDINGS LLC		09/30/2019	Limited Liability Company: DELAWARE
EFT MEDIA PRODUCTIONS LLC		09/30/2019	Limited Liability Company: DELAWARE
BIG FISH ENTERTAINMENT LLC		09/30/2019	Limited Liability Company: CALIFORNIA

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Name	Formerly	Execution Date	Entity Type
BFE MEDIA HOLDINGS LLC		09/30/2019	Limited Liability Company: DELAWARE
HUDSON GEAR WORKS LLC		09/30/2019	Limited Liability Company: NEW YORK
INKED OUT PRODUCTIONS LLC		09/30/2019	Limited Liability Company: NEW YORK
SPEARFISH CREATIVE LLC		09/30/2019	Limited Liability Company: NEW YORK
MGM DOMESTIC TV NETWORKS LLC		09/30/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	JPMORGAN CHASE BANK, N.A., AS AGENT FOR THE SECURED PARTIES
Street Address:	IL-1145/54/63
Internal Address:	P.O. BOX 6026
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60680
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	88496784	SEX LIFE

CORRESPONDENCE DATA

Fax Number: 2027393001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-739-5723

Email: carolyn.himmelfarb@morganlewis.com

Correspondent Name: Carolyn Himmelfarb

Address Line 1: 1111 Pennsylvania Avenue, N.W.

Address Line 4: Washington, D.C. 20004

ATTORNEY DOCKET NUMBER: 066397-0410

NAME OF SUBMITTER: Carolyn Himmelfarb

SIGNATURE: /Carolyn Himmelfarb/

DATE SIGNED: 10/24/2019

Total Attachments: 8

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**SUPPLEMENT NO. 5 TO
TRADEMARK SECURITY AGREEMENT**

(TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARK
APPLICATIONS AND TRADEMARK LICENSES)

Dated as of September 30, 2019

("Trademark Security Agreement Supplement")

WHEREAS, MGM HOLDINGS II INC., a Delaware corporation ("Holdings"), METRO-GOLDWYN-MAYER INC., a Delaware corporation (the "Borrower"), and each of the Subsidiaries of the Borrower party hereto (the "Subsidiary Guarantors"; the Subsidiary Guarantors, Holdings and the Borrower is each a "Grantor," and collectively, the "Grantors") own the Trademarks (as defined in the Guarantee and Collateral Agreement referred to below) listed on Schedule 5 to the Guarantee and Collateral Agreement;

WHEREAS, Holdings and the Borrower are parties to the Second Lien Credit Agreement dated as of July 3, 2018 (as the same may be amended, restated or otherwise modified, renewed, refinanced or replaced from time to time, the "Credit Agreement") with the several banks and other financial institutions or entities from time to time parties thereto (the "Lenders") and JPMorgan Chase Bank, N.A., as administrative agent;

WHEREAS, pursuant to the terms of the Guarantee and Collateral Agreement dated as of July 3, 2018 (as may be amended, restated, supplemented or otherwise modified, renewed or replaced and in effect from time to time, the "Guarantee and Collateral Agreement") between the Grantors and JPMorgan Chase Bank, N.A., as agent for the secured parties referred to therein (the "Secured Parties") (in such capacity, together with its successors in such capacity, the "Grantee"), Grantors have granted to Grantee for the benefit of the Secured Parties a security interest in substantially all of the assets of the Grantors, including all right, title and interest of the Grantors in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement referred to below), whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations;

WHEREAS, pursuant to the terms of the Trademark Security Agreement dated as of July 3, 2018 and recorded by the United States Patent and Trademark Office (the "USPTO") on July 27, 2018 at Reel 6392, Frame 0936 (as may be amended, restated, supplemented or otherwise modified, renewed or replaced and in effect from time to time, the "Trademark Security Agreement") between the Grantors and the Grantee, each of the Grantors have granted to Grantee for the benefit of the Secured Parties a security interest in all right, title and interest of each of the Grantors in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement), whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations;

WHEREAS, certain of the Grantors have acquired or created additional trademarks since the date of execution of the Trademark Security Agreement and the most recent Trademark Security Agreement Supplement thereto (if any); and

WHEREAS, Schedule 1 to the Trademark Security Agreement does not reflect all the trademarks held by each of the Grantors since the date of execution of the Trademark Security Agreement and the most recent Trademark Security Agreement Supplement (if any) thereto.

THEREFORE,

A. Each of the Grantors does hereby confirm that it has granted to the Grantee (for the benefit of the Secured Parties), as security for the Secured Obligations or for its obligations under and in connection with its guaranty of the Secured Obligations, as the case may be, pursuant to and as more fully set forth in the Credit Agreement, the Guarantee and Collateral Agreement and the Trademark Security Agreement, a continuing security interest in and to all of such Grantor's right, title and interest in and to each and every item of Trademark Collateral being added to Schedule 1 to the Trademark Security Agreement pursuant to paragraph B below.

B. The Trademark Security Agreement is hereby supplemented, effective as of the date hereof, by amending Schedule 1 thereof to add the Trademark Collateral listed on Schedule 1 hereto so as to reflect all of the Trademark Collateral in and to which any Grantor has granted a continuing security interest to the Grantee (for the benefit of the Secured Parties) pursuant to the terms of the Trademark Security Agreement, the Guarantee and Collateral Agreement and the Credit Agreement.

C. Except as expressly supplemented hereby, the Trademark Security Agreement shall continue in full force and effect in accordance with the provisions thereof on the date hereof. As used in the Trademark Security Agreement, the terms "Agreement," "this Agreement," "this Trademark Security Agreement," "herein," "hereafter," "hereto," "hereof" and words of similar import, shall, unless the context otherwise requires, mean the Trademark Security Agreement as supplemented by this Trademark Security Agreement Supplement.

D. Except as expressly supplemented hereby, the Trademark Security Agreement, all documents contemplated thereby and any previously executed Trademark Security Agreement Supplements thereto, are each hereby confirmed and ratified by each Grantor.

E. The execution and filing of this Trademark Security Agreement Supplement, and the addition of the item(s) set forth herein are not intended by the parties to derogate from, or extinguish, any of any Grantee's rights or remedies under (i) the Trademark Security Agreement or the Guarantee and Collateral Agreement and/or any agreement, amendment or supplement thereto or any other instrument executed by any of the Grantors and heretofore recorded or submitted for recording in the USPTO or (ii) any financing statement, continuation statement, deed or charge or other instrument executed by any of the Grantors and heretofore filed in any state or county in the United States of America or elsewhere.

F. THIS TRADEMARK SECURITY AGREEMENT SUPPLEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND THE APPLICABLE FEDERAL LAWS OF THE UNITED STATES OF AMERICA, WITHOUT REGARD TO ANY CONFLICT

OF LAWS PRINCIPLES THAT WOULD RESULT IN THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

G. Unless otherwise defined herein or the context otherwise requires, terms used in this Trademark Security Agreement Supplement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

H. Any provision of this Trademark Security Agreement Supplement which is invalid, illegal or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such invalidity, illegality or unenforceability without invalidating the remaining provisions hereof, and any such invalidity, illegality or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.

I. This Trademark Security Agreement Supplement may be executed in two or more counterparts, each of which shall constitute an original, but all of which taken together shall constitute but one instrument. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement Supplement by facsimile or transmitted electronically in a Tagged Image Format File ("TIFF"), Portable Document Format ("PDF") or other electronic format sent by electronic mail shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement Supplement. This Trademark Security Agreement Supplement shall become effective when it shall have been executed by each party hereto. Any party delivering an executed counterpart of this Trademark Security Agreement Supplement by facsimile or by email shall also deliver a manually executed counterpart of this Trademark Security Agreement Supplement, but failure to do so shall not affect the validity, enforceability or binding effect of this Trademark Security Agreement Supplement, and the parties hereby waive any right they may have to object to said treatment.

[Signature Pages Follow]

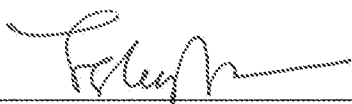
IN WITNESS WHEREOF, the Grantors have caused this Trademark Security Agreement Supplement to be duly executed by its officer thereunto duly authorized as of the date written above.

GRANTORS:

MGM HOLDINGS II INC.


By: 
Name: Lesley Freeman
Title: Chief Legal Officer and Secretary

METRO-GOLDWYN-MAYER INC.

By: 
Name: Lesley Freeman
Title: Chief Legal Officer and Secretary

METRO-GOLDWYN-MAYER STUDIOS INC.
METRO-GOLDWYN-MAYER HOME ENTERTAINMENT LLC
METRO-GOLDWYN-MAYER LION CORP.
METRO-GOLDWYN-MAYER PICTURES INC.
MGM AND UA SERVICES COMPANY
MGM DOMESTIC TELEVISION DISTRIBUTION LLC
MGM HOME ENTERTAINMENT DISTRIBUTION CORP.
MGM INTERACTIVE INC.
MGM ON DEMAND INC.
MGM TELEVISION ENTERTAINMENT INC.
METRO-GOLDWYN-MAYER ANIMATION INC.
PATHE RELEASING CORP.
UNITED ARTISTS CORPORATION
UNITED ARTISTS PICTURES INC.
MGM NORTH AMERICA HOLDINGS INC.
MGM INTERNATIONAL TELEVISION DISTRIBUTION INC.
ORION PICTURES CORPORATION
ORION PICTURES DISTRIBUTION CORPORATION
PFE LIBRARY ACQUISITION COMPANY, INC.
ORION TV PRODUCTIONS, INC.
MGM DOMESTIC DIGITAL MEDIA INC.
MGM DOMESTIC TV NETWORKS LLC
MGM INTERNATIONAL DIGITAL MEDIA INC.
METRO-GOLDWYN-MAYER DISTRIBUTION CO.
THIS NETWORK LLC
MGM DOMESTIC NETWORKS LLC
UNITED ARTISTS PRODUCTION FINANCE LLC
UNITED ARTISTS ENTERTAINMENT LLC
MCEG STERLING ENTERTAINMENT
ORION RELEASING LLC
MGM CHANNEL INTERNATIONAL HOLDINGS LLC
ORION HOME ENTERTAINMENT CORPORATION
UAMG CONTENT, LLC
UA MEDIA HOLDINGS LLC
UAMG MEXICO PRODUCTIONS LLC
EPIX ENTERTAINMENT LLC
EFT MEDIA HOLDINGS LLC
EFT MEDIA PRODUCTIONS LLC
BIG FISH ENTERTAINMENT LLC
BFE MEDIA HOLDINGS LLC
HUDSON GEAR WORKS LLC
INKED OUT PRODUCTIONS LLC
SPEARFISH CREATIVE LLC

By: _____



Name: Lesley Freeman

Title: Chief Legal Officer and Secretary

SCHEDULE 1

MGM - TRADEMARK FILINGS Q3-2019

Attached.

MGM - Trademark Filings Q3-2019		
<u>TRADEMARK NAME</u>	<u>APPLICATION REGISTRATION NO.</u>	<u>OWNER NAME</u>
SEX LIFE (US Non-ITU Application)	88496784	UAMG CONTENT, LLC