# OP \$90.00 5978377

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM589825

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SIMPLY NATURAL SNACKING, LLC		07/31/2020	Limited Liability Company: DELAWARE
AOG, LLC		07/31/2020	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Israel Discount Bank of New York	
Street Address:	511 Fifth Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10017	
Entity Type:	Association: UNITED STATES	

### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	5978377	TRUFOODMFG
Registration Number:	5711507	GOOD & FIT
Registration Number:	2084206	SIMPLY LITE

### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

**Email:** james.murray@wolterskluwer.com

Correspondent Name: CT Corporation

**Address Line 1:** 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Andrew Frank Garcia
SIGNATURE:	/Andrew Frank Garcia/
DATE SIGNED:	08/03/2020

**Total Attachments: 7** 

TRADEMARK REEL: 007013 FRAME: 0001

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TRADEMARK REEL: 007013 FRAME: 0002

# ITEM 1 (cont'd) to Trademarks Recordation Form Cover Sheet

## **Additional Parties**

Entity	Jurisdiction of Organization	Type of Entity	Citizenship
AOG, LLC	Delaware	LLC	USA-Delaware

TRADEMARK REEL: 007013 FRAME: 0003

### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT ("<u>Trademark Security Agreement</u>"), dated as of July 31, 2020, is made by SIMPLY NATURAL SNACKING, LLC, a Delaware limited liability company ("<u>SNS</u>") and AOG, LLC, a Delaware limited liability company ("<u>AOG</u>", together with SNS, collectively, the "Grantors" and each, individually, a "<u>Grantor</u>") in favor of Israel Discount Bank of New York (the "<u>Agent</u>"), located at 511 Fifth Avenue, New York, New York 10017, as agent for the secured parties under the Credit Agreement referred to below (the "<u>Secured Parties</u>").

WHEREAS, the Grantors and AOG INTERMEDIATE HOLDINGS, LLC, a Delaware limited liability company, have entered into a Credit and Security Agreement, dated as of even date herewith (as the same may be further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), with the Agent and the lenders (the "Lenders") party thereto; and

WHEREAS, under the terms of the Credit Agreement, the Grantor has granted to the Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantor, and has agreed to execute and deliver this Trademark Security Agreement, for recording with national, federal and state government authorities, including, but not limited to, the United States Patent and Trademark Office;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor agrees with the Agent as follows:

- 1. <u>Grant of Security</u>. Grantor hereby pledges and grants to the Agent, for the ratable benefit of the Secured Parties, a security interest in and to all of the right, title and interest of Grantor in, to and under the following, wherever located, and whether now existing or hereafter arising or acquired from time to time (the "<u>Trademark Collateral</u>"):
- (a) the trademark registrations and applications set forth in Schedule 1 hereto, together with the goodwill connected with the use of and symbolized thereby and all extensions and renewals thereof (collectively, the "<u>Trademarks</u>"), excluding United States intent-to-use trademark applications to the extent that the grant of a security interest therein would impair the registrability of such applications or the validity or enforceability of registrations issuing from such applications;
- (b) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and
- (c) any and all claims and causes of action, with respect to any of the foregoing, whether occurring before, on or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.
- 2. <u>Recordation</u>. Grantor authorizes the Commissioner for Trademarks at the United States Patent and Trademark Office and any other government officials to record and register this Trademark Security Agreement upon request by the Agent.
- 3. <u>Loan Documents</u>. This Trademark Security Agreement has been entered into pursuant to and in conjunction with the Credit Agreement, which is hereby incorporated by reference. The provisions of the Credit Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of the Agent with respect to the Trademark Collateral are as provided by the Credit

TRADEMARK
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Agreement and related documents, and nothing in this Trademark Security Agreement shall be deemed to limit such rights and remedies.

- 4. <u>Execution in Counterparts</u>. This Trademark Security Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Trademark Security Agreement by facsimile or in electronic (i.e., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.
- 5. <u>Successors and Assigns</u>. This Trademark Security Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and permitted assigns.
- 6. <u>Governing Law; Choice of Forum; Service of Process; Jury Trial Waiver.</u> THIS AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW, CHOICE OF FORUM; SERVICE OF PROCESS; JURY TRIAL WAIVER SET FORTH IN <u>SECTION 13.2</u> OF THE CREDIT AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, <u>MUTATIS MUTANDIS</u>.

[Signature pages follow]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

SIMPLY NATURAL SNACKING, LLC

By: Kyca Chihi
Name: Kyce Chihi

Title: Vice President and Secretary

AOG, LLC

By: Kyce Chihi
Name: Kyce Chihi

Title: Vice President and Secretary

[Signature Page to Trademark Security Agreement]

Agreed to and accepted:

ISRAEL DISCOUNT BANK OF NEW YORK, as Agent

--- DocuSigned by:

Dionne S. Rice 8531A983B2B1414...

Name: Dionne S. Rice
Title: First Vice President

DocuSigned by:

Name: Richard Miller

Title: Senior Vice President

[Signature Page to Trademark Security Agreement]

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### SCHEDULE 1

### TRADEMARK REGISTRATIONS AND APPLICATIONS

5978377	2/4/2020	TRUFOODMFG	AOG, LLC
5711507	3/26/2019	GOOD & FIT	Simply Natural Snacking, LLC
2084206	7/29/1997	SIMPLY LITE	Simply Natural Snacking, LLC

TRADEMARK REEL: 007013 FRAME: 0008

**RECORDED: 08/03/2020**