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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM597272

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|------------------------------|
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---|----------|----------------|--|
| U.S. Bank National Association, as collateral agent | | 09/10/2020 | National Banking Association: UNITED STATES |

RECEIVING PARTY DATA

| Name: | J. Crew Domestic Brand, LLC |
|-----------------|-------------------------------------|
| Street Address: | 225 Liberty Street |
| City: | New york |
| State/Country: | NEW YORK |
| Postal Code: | 10281 |
| Entity Type: | Limited Liability Company: DELAWARE |

PROPERTY NUMBERS Total: 66

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 4485298 | 1035 |
| Registration Number: | 4437416 | 770 |
| Registration Number: | 4292872 | 770/ BEHIND THE LINE |
| Registration Number: | 4112314 | COOPER'S PICKS |
| Registration Number: | 2431701 | CREW |
| Registration Number: | 1348064 | CREW |
| Registration Number: | 4175704 | CREWCUTKIDS.COM |
| Registration Number: | 4652335 | CREWCUTS |
| Registration Number: | 3163866 | CREWCUTS |
| Registration Number: | 3107778 | CREWCUTS |
| Registration Number: | 4172027 | CREWCUTS |
| Registration Number: | 4466938 | CREWCUTS BABY |
| Registration Number: | 4485018 | DISCOVERED FOUND BY US, COLLECTED BY YOU |
| Registration Number: | 3958772 | EXPLORE WITHOUT FOOTPRINTS |
| Registration Number: | 4432553 | FACTORY FIRST |
| Registration Number: | 4664331 | GARMENTS FOR GOOD |
| Registration Number: | 4293520 | GARMENTS OF DISTINCTION |
| Registration Number: | 4488944 | GARMENTS OF DISTINCTION |
| | | TDADEMARK |

TRADEMARK

REEL: 007050 FRAME: 0117

900569173

| Property Type | Number | Word Mark |
|----------------------|---------|---------------------|
| Registration Number: | 4935632 | GIFT (BETTER) GUIDE |
| Registration Number: | 4028920 | IN GOOD COMPANY |
| Registration Number: | 4882454 | J. CREW |
| Registration Number: | 4598134 | J. CREW |
| Registration Number: | 4190784 | J. CREW |
| Registration Number: | 2462509 | J. CREW |
| Registration Number: | 1308888 | J. CREW |
| Registration Number: | 4756806 | J.CREW |
| Registration Number: | 3737898 | J. CREW |
| Registration Number: | 3098101 | J. CREW |
| Registration Number: | 4144171 | J. CREW |
| Registration Number: | 2351667 | J. CREW |
| Registration Number: | 3622997 | J. CREW |
| Registration Number: | 4935633 | J. CREW |
| Registration Number: | 4368617 | J. CREW |
| Registration Number: | 4709191 | J.CREW BABY |
| Registration Number: | 4717463 | J. CREW BABY |
| Registration Number: | 4781357 | J. CREW COLLECTION |
| Registration Number: | 4084606 | J. CREW FACTORY |
| Registration Number: | 3870032 | J. CREW |
| Registration Number: | 5443504 | J. CREW MERCANTILE |
| Registration Number: | 4838476 | J. CREW MERCANTILE |
| Registration Number: | 4895913 | J. CREW MERCANTILE |
| Registration Number: | 4261541 | J. CREW STYLE GUIDE |
| Registration Number: | 3240424 | J. CREW UNTUCKED |
| Registration Number: | 4063886 | JACK KNOWS BEST |
| Registration Number: | 4063897 | JENNA'S PICKS |
| Registration Number: | 3687101 | JUST ASK |
| Registration Number: | 4377858 | LANGHAM |
| Registration Number: | 4378453 | LIQUOR STORE |
| Registration Number: | 4364847 | LIQUOR STORE |
| Registration Number: | 4541406 | LUDLOW |
| Registration Number: | 4863587 | LUDLOW |
| Registration Number: | 4330455 | NO. 2 PENCIL |
| Registration Number: | 4178184 | |
| Registration Number: | 4964942 | POINT SUR |
| Registration Number: | 4451917 | RAIL & WHARF |
| Registration Number: | 4400987 | STONEHALL |

| Property Type | Number | Word Mark |
|----------------------|----------|--|
| Registration Number: | 4140322 | |
| Registration Number: | 4382298 | THE LUDLOW SHOP |
| Registration Number: | 4530114 | VERY PERSONAL STYLIST |
| Registration Number: | 4530503 | WALLACE & BARNES |
| Registration Number: | 4413912 | WALLACE & BARNES GARMENTS OF DISTINCTION |
| Registration Number: | 4355256 | WE KNOW YOU'RE OUT THERE |
| Registration Number: | 4421722 | WEAR YOUR SHADE! |
| Registration Number: | 4351192 | WEDGEWOOD TRENCH |
| Serial Number: | 86128624 | J. CREW MERCANTILE |
| Serial Number: | 86769340 | MAX THE MONSTER |

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

| ATTORNEY DOCKET NUMBER: | 44670.00001 |
|-------------------------|-------------------|
| NAME OF SUBMITTER: | Javier J. Ramos |
| SIGNATURE: | /Javier J. Ramos/ |
| DATE SIGNED: | 09/12/2020 |

Total Attachments: 9

source=21b. J. Crew - Trademark Termination and Release (New Money Notes) [Executed]#page1.tif source=21b. J. Crew - Trademark Termination and Release (New Money Notes) [Executed]#page2.tif source=21b. J. Crew - Trademark Termination and Release (New Money Notes) [Executed]#page3.tif source=21b. J. Crew - Trademark Termination and Release (New Money Notes) [Executed]#page4.tif source=21b. J. Crew - Trademark Termination and Release (New Money Notes) [Executed]#page5.tif source=21b. J. Crew - Trademark Termination and Release (New Money Notes) [Executed]#page6.tif source=21b. J. Crew - Trademark Termination and Release (New Money Notes) [Executed]#page7.tif source=21b. J. Crew - Trademark Termination and Release (New Money Notes) [Executed]#page8.tif source=21b. J. Crew - Trademark Termination and Release (New Money Notes) [Executed]#page8.tif

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this "Release") is made as of September 10, 2020 ("Effective Date"), by **U.S. BANK NATIONAL ASSOCIATION** ("<u>U.S. Bank</u>"), in its capacity as collateral agent (together with its successors and permitted assigns in such capacity, the "<u>Collateral Agent</u>"), in favor of Grantors (as defined in the Security Agreement (as defined below)).

WHEREAS, reference is made to that certain Indenture, dated as of July 13, 2017 (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "<u>Indenture</u>"), among J. Crew Brand, LLC, J. Crew Brand Corp., J. Crew Brand Intermediate, LLC, the Subsidiary Guarantors party thereto, and U.S. Bank as Trustee, and Collateral Agent;

WHEREAS, in connection with the Indenture, as a condition precedent to the issuance of the Notes, each Grantor entered into that certain Security Agreement, dated as of July 13, 2017 (the "Security Agreement"), made by the Grantors in favor of U.S. Bank as Collateral Agent and (ii) that certain Trademark Security Agreement (Exchange Notes), dated as of July 13, 2017, which was recorded with the United States Patent and Trademark Office (the "USPTO") on July 13, 2017 at Reel 006104, Frame 0844 (as may be amended, restated, amended and restated, supplemented, or otherwise modified and in effect from time to time, the "Trademark Security Agreement"); and

WHEREAS, the Grantors have requested that the Collateral Agent terminate and release its security interest in the Trademark Collateral listed on <u>Schedule 1</u> hereto (the "<u>Released Trademark Collateral</u>").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby covenants and agrees as follows:

- 1. Without recourse, representation or warranty of any kind or nature, the Collateral Agent, on behalf of itself and the Secured Parties, hereby immediately, automatically and irrevocably terminates, releases, and discharges its security interest in and lien on all of the Grantors' right, title and interest in, to and under the Released Trademark Collateral, granted pursuant to the Trademark Security Agreement, and reassigns to the Grantors, without recourse, all right, title, and interest of the Collateral Agent in the Released Trademark Collateral pursuant to the Trademark Security Agreement, and all proceeds thereof, including, without limitation, any and all causes of action which any exist by reason of infringement of the Released Trademark Collateral.
- 2. The Collateral Agent hereby irrevocably authorizes the recordation of this Release with the USPTO.
- 3. This Release and the rights and obligations of the parties hereunder shall be governed by, and construed in accordance with, the laws of the State of New York without regard to conflict of laws principles thereof that would result in the application of any law other than the law of the state of New York.

[Signature page follows]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

U.S. BANK NATIONAL ASSOCIATION, as the Collateral Agent

Darajace -

By:

Name: Diana Jacobs

Title:

Vice President

CHEDULE

Released Trademark Collateral

| | | 2 | | y Collancial | | | | |
|---------------|---|--------------------------|------------------------------------|--------------|----------|------------|---------------|------|
| COUNTRY | <u>MARK</u> | CLASS | APPLN.NO. | APPLN.DATE | REG. NO. | REG. DATE | <u>STATUS</u> | RK |
| United States | 1035 | 25 | 86/028914 | 8/5/2013 | 4485298 | 2/18/2014 | REGISTERED | EMAI |
| United States | 770 | 25 | 85/711415 | 8/23/2012 | 4437416 | 11/19/2013 | REGISTERED | RADE |
| United States | 770/ BEHIND THE LINE | 41 | 85/251885 | 2/25/2011 | 4292872 | 2/19/2013 | REGISTERED | TR |
| United States | COOPER'S PICKS | 35 | 77/912929 | 1/15/2010 | 4112314 | 3/13/2012 | REGISTERED | • |
| United States | CREW | 25 | 76/014732 | 3/31/2000 | 2431701 | 2/27/2001 | REGISTERED | • |
| United States | CREW | 25 | 73/465087 | 2/10/1984 | 1348064 | 7/9/1985 | REGISTERED | |
| United States | CREWCUTKIDS.COM | 35 | 85/507623 | 1/3/2012 | 4175704 | 7/17/2012 | REGISTERED | |
| United States | CREWCUTS | 14 | 86/261689 | 4/24/2014 | 4652335 | 12/9/2014 | REGISTERED | |
| United States | CREWCUTS | 18, 26, 35 | 78/568692 | 2/16/2005 | 3163866 | 10/24/2006 | REGISTERED | - ' |
| United States | CREWCUTS | 25 | 78/417243 | 5/12/2004 | 3107778 | 6/20/2006 | REGISTERED | - · |
| United States | CREWCUTS (Stylized) and Elephant Design | 14, 16, 18, 25, 26 | 14, 16, 18, 77/806117 25, 26 | 8/17/2009 | 4172027 | 7/10/2012 | REGISTERED | |
| United States | CREWCUTS BABY | 25 | 85/480131 | 11/23/2011 | 4466938 | 1/14/2013 | REGISTERED | - |
| | | | | | | | | |

| COUNTRY | MARK | CLASS | APPLN.NO. | APPLN.DATE | REG. NO. | REG. DATE | <u>STATUS</u> |
|---------------|--|--------------------------------|--|------------|----------|------------|---------------|
| United States | DISCOVERED FOUND BY US, 35 COLLECTED BY YOU | , 35 | 86/008893 | 7/12/2013 | 4485018 | 2/18/2014 | REGISTERED |
| United States | EXPLORE WITHOUT FOOTPRINTS | 25 | 77/840535 | 10/2/2009 | 3958772 | 5/10/2011 | REGISTERED |
| United States | FACTORY FIRST | 35 | 85/906005 | 4/16/2013 | 4432553 | 11/12/2013 | REGISTERED |
| United States | GARMENTS FOR GOOD | 18, 25, 35 | 85/880500 | 3/19/2013 | 4664331 | 12/30/2014 | REGISTERED |
| United States | GARMENTS OF DISTINCTION 18, 25, 35 | N 18, 25, 35 | 85/978316 | 12/28/2011 | 4293520 | 2/19/2013 | REGISTERED |
| United States | GARMENTS OF DISTINCTION 25 | N 25 | 85/505020 | 12/28/2011 | 4488944 | 2/25/2014 | REGISTERED |
| United States | GIFT (BETTER) GUIDE | 35 | 86/677799 | 6/29/2015 | 4935632 | 4/12/2016 | REGISTERED |
| United States | IN GOOD COMPANY | 35 | 85/274606 | 3/23/2011 | 4028920 | 9/20/2011 | REGISTERED |
| United States | J. CREW | 09, 14, 18, 21, 24 25 35 | 09, 14, 18, 86/332488 21, 24 25 35 | 7/9/2014 | 4882454 | 1/5/2016 | REGISTERED |
| United States | J. CREW | 09, 16, 20, 21, 28 | 09, 16, 20, 85/880520 21, 28 | 3/19/2013 | 4598134 | 9/2/2014 | REGISTERED |
| United States | J. CREW | 09,35 | 85/533440 | 2/3/2012 | 4190784 | 8/14/2012 | REGISTERED |
| United States | J. CREW | 14 | 75/706289 | 5/14/1999 | 2462509 | 6/19/2001 | REGISTERED |
| United States | J. CREW | 18, 25, 42 | 73/411551 | 1/31/1983 | 1308888 | 12/11/1984 | REGISTERED |
| United States | J. CREW | 24, 26 | 86/125862 | 11/21/2013 | 4756806 | 6/16/2015 | REGISTERED |
| | | | | | | | |

| United States | United States | United States | United States | United States | United States | United States | United States | COUNTRY |
|-----------------|---------------------|---|---------------|---------------|---------------|---------------|---------------|---------------|
| es J. CREW BABY | es J. CREW (Script) | es J. CREW (Script) | es J. CREW | <u>Y</u> MARK |
| 25, 35 | 41 | 09, 14, 25, 35, 35, 35, 35, 35, 35, 35, 35, 35, 3 | 36 | 35 | 35 | 35 | 25 | CLASS |
| 86/125852 | 85/820382 | 09, 14, 18, 86/677826 25, 35, 36 | 77/616884 | 75/676905 | 85/322183 | 78/652755 | 77/588472 | APPLN.NO. |
| 11/21/2013 | 1/10/2013 | 6/29/2015 | 11/18/2008 | 4/8/1999 | 5/16/2011 | 6/17/2005 | 10/8/2008 | APPLN.DATE |
| 4709191 | 4368617 | 4935633 | 3622997 | 2351667 | 4144171 | 3098101 | 3737898 | REG. NO. |
| 3/24/2015 | 7/16/2013 | 4/12/2016 | 5/19/2009 | 5/23/2000 | 5/15/2012 | 5/30/2006 | 1/12/2010 | REG. DATE |
| REGISTERED | REGISTERED | REGISTERED | REGISTERED | REGISTERED | REGISTERED | REGISTERED | REGISTERED | STATUS |
| | | | | I I Tf | i Radi | I EMA | l .RK | 1 |

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| United States | United States | United States | United States | United States | United States | | United States | COUNTRY |
|-------------------------------|--------------------|--------------------|---------------------------------|-----------------|--------------------|-------------|--|-------------------|
| J. CREW MERCANTILE (Stylized) | J. CREW MERCANTILE | J. CREW MERCANTILE | J. CREW LOGO J. CNEW | J. CREW FACTORY | J. CREW COLLECTION | | J. CREW BABY (Stylized) and Heart Design | MARK |
| 35 | 35 | 25 | 14, 18, 25 35, 36 | 35 | 25, 35 | | 25 | CLASS |
| 86/768910 | 86/977125 | 86/285414 | 14, 18, 25, 77/968500 35, 36 | 85/067511 | 86/468931 | | 86/125859 | APPLN.NO. |
| 9/25/2015 | 11/25/2013 | 5/19/2014 | 3/25/2010 | 6/21/2010 | 12/2/2014 | | 11/21/2013 | <u>APPLN.DATE</u> |
| 4895913 | 4838476 | 5443 504 | 3870032 | 4084606 | 4781357 | | 4717463 | <u>reg. no.</u> |
| 2/2/2016 | 10/20/2015 | 04/10/2018 | 11/2/2010 | 1/10/2012 | 7/28/2015 | | 4/7/2015 | REG. DATE |
| REGISTERED | REGISTERED | REGISTERED | REGISTERED | REGISTERED | REGISTERED | | REGISTERED | STATUS |
| | | | | | | I TDADEM | ADV | I |

| COUNTRY | MARK | CLASS | APPLN.NO. | APPLN.DATE | REG. NO. | REG. DATE | <u>STATUS</u> |
|---------------|---------------------|--------|-----------|------------|----------|------------|---------------|
| United States | J. CREW STYLE GUIDE | 35 | 85/624083 | 5/14/2012 | 4261541 | 12/18/2012 | REGISTERED |
| United States | J. CREW UNTUCKED | 25 | 78/496989 | 10/8/2004 | 3240424 | 5/8/2007 | REGISTERED |
| United States | JACK KNOWS BEST | 35 | 77/864918 | 11/4/2009 | 4063886 | 11/29/2011 | REGISTERED |
| United States | JENNA'S PICKS | 35 | 77/877636 | 11/20/2009 | 4063897 | 11/29/2011 | REGISTERED |
| United States | just ask(Stylized) | 35 | 77/494034 | 6/9/2008 | 3687101 | 9/22/2009 | REGISTERED |
| United States | LANGHAM | 25 | 85/564356 | 3/8/2012 | 4377858 | 7/30/2013 | REGISTERED |
| United States | LIQUOR STORE | 25 | 85/527759 | 1/27/2012 | 4378453 | 8/6/2013 | REGISTERED |
| United States | LIQUOR STORE | 35 | 85/785465 | 11/21/2012 | 4364847 | 7/9/2013 | REGISTERED |
| United States | LUDLOW | 25 | 85/489549 | 12/7/2011 | 4541406 | 6/3/2014 | REGISTERED |
| United States | LUDLOW | 25, 35 | 85/954939 | 6/10/2013 | 4863587 | 12/1/2015 | REGISTERED |
| United States | No. 2 PENCIL | 25 | 85/564253 | 3/8/2012 | 4330455 | 5/7/2013 | REGISTERED |

| United States | United States | United States | United States | United States | United States | United States | United States | COUNTRY |
|----------------------|-----------------------|-----------------|---------------------|---------------|---------------|---------------|----------------|-------------------|
| WALLACE & BARNES | VERY PERSONAL STYLIST | THE LUDLOW SHOP | Sustainability Logo | STONEHALL | RAIL & WHARF | POINT SUR | Oarsman Design | MARK |
| 18, 25, 35 | 45 | 35, 40 | 33 | 25 | 18 | 25 | 25 | CLASS |
| 18, 25, 35 85/802214 | 85/574397 | 85/646852 | 85/349465 | 85/564347 | 85/558996 | 86/060718 | 85/391104 | APPLN.NO. |
| 12/13/2012 | 3/20/2012 | 6/8/2012 | 6/17/2011 | 3/8/2012 | 3/2/2012 | 9/10/2013 | 8/5/2011 | <u>APPLN.DATE</u> |
| 4530503 | 4530114 | 4382298 | 4140322 | 4400987 | 4451917 | 4964942 | 4178184 | REG. NO. |
| 5/13/2014 | 5/13/2014 | 8/13/2013 | 5/8/2012 | 9/10/2013 | 12/17/2013 | 5/24/2016 | 7/24/2012 | REG. DATE |
| REGISTERED | REGISTERED | REGISTERED | REGISTERED | REGISTERED | REGISTERED | REGISTERED | REGISTERED | STATUS |
| | | • ' | 1 | • | 1 | • | I TRADEMARK | ı |

RECORDED: 09/12/2020

| United States | United States | COUNTRY | | United States | United States | United States | United States | COUNTRY |
|-----------------------|--------------------|------------|--------------|------------------|------------------|-----------------------------|--|------------|
| MAX THE MONSTER | J. CREW MERCANTILE | MARK | | WEDGEWOOD TRENCH | WEAR YOUR SHADE! | WE KNOW YOU'RE OUT THERE | WALLACE & BARNES GARMENTS OF DISTINCTION NEW YORK (Stylized) and design WALLACE & BARNES WALLACE & B | MARK |
| 14, 16, 18, 21, 25 | 14, 18 | CLASS | | 25 | 25 | 35 | 18, 25, 35 | CLASS |
| 86/769340 | 86/128624 | APPLN.NO. | APPLICATIONS | 85/564361 | 85/880047 | 85/612919 | 85/840229 | APPLN.NO. |
| 9/25/2015 | 11/25/2013 | APPLN.DATE | ONS | 3/8/2012 | 3/19/2013 | 5/1/2012 | 2/4/2013 | APPLN.DATE |
| | | REG. NO. | | 4351192 | 4421722 | 4355256 | 4413912 | REG. NO. |
| | | REG. DATE | | 6/11/2013 | 10/22/2013 | 6/18/2013 | 10/8/2013 | REG. DATE |
| FILED | FILED | STATUS | | REGISTERED | REGISTERED | REGISTERED | REGISTERED | STATUS |
| | | | | | | | | ı |