

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM683657

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Noble Supply & Logistics, LLC		10/26/2021	Limited Liability Company: DELAWARE
Tactical & Survival Specialties, LLC		10/26/2021	Limited Liability Company: DELAWARE
Federal Resources Supply Company		10/26/2021	Corporation: DELAWARE
K.D. Analytical Consulting, LLC		10/26/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Blue Torch Finance LLC
Street Address:	150 East 58th Street, 18th Floor
Internal Address:	c/o Blue Torch Capital LP
City:	New York
State/Country:	NEW YORK
Postal Code:	10155
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	5891818	NOBLE
Registration Number:	2292479	EQUIPMENT YOUR LIFE CAN DEPEND ON
Registration Number:	2292480	EQUIPMENT YOUR LIFE CAN DEPEND ON
Registration Number:	2466884	TACTICAL & SURVIVAL SPECIALTIES, INC. EQ
Registration Number:	2777697	TACOPS
Registration Number:	2781657	TACOPSII
Registration Number:	4130744	SOLUTIONS FOR THE SELECT FEW
Registration Number:	4130745	EST. 1980
Registration Number:	4130886	TSSI
Registration Number:	3725245	BELOW THE LINE
Registration Number:	3725244	ABOVE THE LINE
Registration Number:	2544819	FEDERAL RESOURCES
Registration Number:	5447247	READITRAK

TRADEMARK

CORRESPONDENCE DATA**Fax Number:** 2129692900*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 212-969-3000**Email:** ypan@proskauer.com**Correspondent Name:** Ke Yang Xia**Address Line 1:** Proskauer Rose LLP**Address Line 2:** Eleven Times Square**Address Line 4:** New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER:	34089-033
NAME OF SUBMITTER:	Ke Yang Xia
SIGNATURE:	/Ke Yang Xia/
DATE SIGNED:	10/26/2021

Total Attachments: 5

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ASSIGNMENT FOR SECURITY - TRADEMARKS

October 26, 2021

WHEREAS, Noble Supply & Logistics, LLC, a Delaware limited liability company ("Noble Supply"), Tactical & Survival Specialties, LLC, a Delaware limited liability company ("TSSI"), Federal Resources Supply Company, a Delaware corporation ("FRSC"), and K.D. Analytical Consulting, LLC, a Delaware limited liability company ("KD"), and, together with Noble Supply, TSSI and FRSC, each, an "Assignor" and collectively, the "Assignors") have adopted, used and are using, and hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, as applicable, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, each Assignor has entered into a Pledge and Security Agreement, dated as of October 26, 2021 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Blue Torch Finance LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, each Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

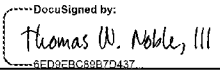
Each Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[SIGNATURE PAGES FOLLOW]

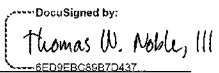
IN WITNESS WHEREOF, each Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first above written.

ASSIGNORS:

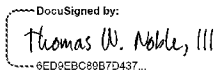
NOBLE SUPPLY & LOGISTICS, LLC

By: 
Name: Thomas W. Noble, III
Title: President and Authorized Signatory

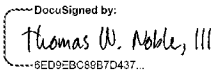
TACTICAL & SURVIVAL SPECIALTIES, LLC

By: 
Name: Thomas W. Noble, III
Title: President and Authorized Signatory

FEDERAL RESOURCES SUPPLY COMPANY

By: 
Name: Thomas W. Noble, III
Title: President and Authorized Signatory

K.D. ANALYTICAL CONSULTING, LLC

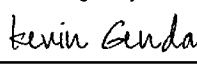
By: 
Name: Thomas W. Noble, III
Title: President and Authorized Signatory

AGREED AND ACCEPTED:

ASSIGNEE:

BLUE TORCH FINANCE LLC, as Collateral Agent

By: Blue Torch Capital LP, is Managing Member

DocuSigned by:
By: 
Name: Kevin Genda
Title: CEO

SCHEDULE A TO ASSIGNMENT FOR SECURITY – TRADEMARKS

Trademarks and Trademark Applications

Mark	Jurisdiction	Serial No./ Filing Date	Registration No./ Registration Date	Status	Current Owner of Record
Noble	USA	87587745 8/29/2017	5891818/ 10/22/2019	Registered	Noble Supply & Logistics, LLC
Equipment Your Life Can Depend On (forward facing person with weapon)	USA	75529389 8/3/1998	2292479/ 11/16/1999	Registered	Tactical & Survival Specialties, LLC
Equipment Your Life Can Depend On (repeller with weapon)	USA	75529390 8/3/1998	2292480/ 11/16/1999	Registered	Tactical & Survival Specialties, LLC
Tactical & Survival Specialties, Inc., Equipment Your Life Can Depend On (with repeller)	USA	75529391 8/3/1998	2466884/ 7/10/2001	Registered	Tactical & Survival Specialties, LLC
TACOPS (with bulls eye)	USA	76469834 11/25/2002	2777697/ 10/28/2003	Registered	Tactical & Survival Specialties, LLC
TACOPS II	USA	76469833 11/25/2002	2781657/ 11/11/2003	Registered	Tactical & Survival Specialties, LLC
Solutions for the Select Few	USA	85276794 3/25/2011	4130744/ 4/24/2012	Registered	Tactical & Survival Specialties, LLC

Mark	Jurisdiction	Serial No./ Filing Date	Registration No./ Registration Date	Status	Current Owner of Record
EST. 1980 (with silhouette of repeller)	USA	85276909 3/25/2011	4130745/ 4/24/2012	Registered	Tactical & Survival Specialties, LLC
TSSi	USA	85333736 5/31/2011	4130886/ 4/24/2012	Registered	Tactical & Survival Specialties, LLC
BELOW THE LINE	USA	77739956 5/19/2009	3725245/ 12/15/2009	Registered	Federal Resources Supply Company
ABOVE THE LINE	USA	77739949 5/19/2009	3725244/ 12/15/2009	Registered	Federal Resources Supply Company
FEDERAL RESOURCES	USA	76244985 2/7/2001	2544819/ 03/05/2002	Registered	Federal Resources Supply Company
READITRAK	USA	87580158 8/23/2017	5447247/ 04/17/2018	Registered	K.D. Analytical Consulting, LLC