

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM750726

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. Bank National Association, as Collateral Agent		08/23/2022	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	The Annexus Group, LLC		
Street Address:	16767 N. Perimeter Drive, Suite 320		
City:	Scottsdale		
State/Country:	ARIZONA		
Postal Code:	85260		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 31			
Property Type	Number	Word Mark	
Registration Number:	3359268	THE ANNEXUS GROUP	
Registration Number:	3725971	BPASELECT ANNUITY	
Registration Number:	3946432	BALANCED ALLOCATION ANNUITY	
Registration Number:	3964714	BALANCED ALLOCATION INCOME ADVANTAGE	
Registration Number:	3972806	BAA ANNUITY	
Registration Number:	3957481	TARGETLOCK	
Registration Number:	4407414	BALANCED CHOICE	
Registration Number:	4324910	TBO TOTAL BENEFITS OF OWNERSHIP	
Registration Number:	4226576	ANNEXUS	
Registration Number:	4343532	BALIR	
Registration Number:	4533741	BALANCED ALLOCATION STRATEGY	
Registration Number:	4343927	SGO	
Registration Number:	4765717	BALANCED CHOICE ANNUITY FOUNDATION SERIE	
Registration Number:	4770052	BALANCED CHOICE ANNUITY SELECT SERIES	
Registration Number:	4396278	ANNEXUS INCOME INC. PLAN IMPLEMENT EXCEL	
Registration Number:	4396279	ANNEXUS IRA INC. ADVISOR-SPECIALIST IRA	
Registration Number:	4594121	ANNEXUS RESEARCH INSTITUTE	
Registration Number:	4594122	ANNEXUS	

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Property Type	Number	Word Mark
Registration Number:	4621836	STACKED GROWTH OPTION MAX
Registration Number:	4533742	FAMILY ENDOWMENT RIDER
Registration Number:	5037395	BALANCED CHOICE
Registration Number:	5172099	ELEVATE
Registration Number:	5172100	BCA ELEVATE
Registration Number:	5106886	FIXED GROWTH OPTION
Registration Number:	4467971	BALANCED ALLOCATION LIFETIME INCOME RIDE
Registration Number:	6005477	
Serial Number:	87405733	BALANCED ALLOCATION LIFETIME INCOME RIDE
Serial Number:	86186475	SMART FIA
Serial Number:	87102891	BAS
Serial Number:	87102876	FER
Serial Number:	88793133	INCOME INC

CORRESPONDENCE DATA

Fax Number: 2134432926

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-617-5493

Email: jcravitz@sheppardmullin.com

Correspondent Name: SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

Address Line 1: 333 S. HOPE ST., 43RD FLOOR

Address Line 2: ATTN: J. CRAVITZ

Address Line 4: LOS ANGELES, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER: 76PL-328354

NAME OF SUBMITTER: Julie Cravitz

SIGNATURE: /julie cravitz/

DATE SIGNED: 08/23/2022

Total Attachments: 4

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RELEASE OF SECURITY INTEREST
IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of August 23, 2022 (this “Release”), is made by U.S. BANK NATIONAL ASSOCIATION, as Collateral Agent (in such capacity, the “Collateral Agent”) for (i) the financial institutions and other entities (the “Lenders”) parties to the Credit Agreement, dated as of September 27, 2017 (as amended, supplemented, restated or otherwise modified from time to time, the “Credit Agreement”), and (ii) the other Secured Parties (as defined in the Guarantee and Collateral Agreement (as hereinafter defined)), whose address is 214 N. Tryon Street, 27th Floor, Charlotte, North Carolina 28202, under that certain Trademark Security Agreement, dated as of September 27, 2017 and that certain Trademark Security Agreement dated as of May 4, 2020 (as amended, supplemented, restated or otherwise modified from time to time, collectively, the “Security Agreements”) between the Collateral Agent and The Annexus Group, LLC (“Grantor”), whose address is 16767 N. Perimeter Drive, Suite 320, Scottsdale, Arizona 85260.

Pursuant to the Security Agreements, Grantor granted to the Collateral Agent, for the benefit of the Secured Parties referred to therein, a security interest in and to all of Grantor’s right, title and interest in the Trademark Collateral (as defined in the Security Agreements), including, without limitation, those specific trademark registrations and applications listed on Exhibit A attached hereto (the “Released Trademarks”), and the goodwill of the business associated therewith.

The Security Agreements as indicated on Exhibit A were recorded on September 28, 2017 (amended on October 16, 2017) and on May 11, 2020 at Reel/Frame 6164/0050, 6188/0533, and 7003/0215, respectively in the United States Patent and Trademark Office.

For good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Collateral Agent hereby releases, terminates and discharges its security interest in and to the Trademark Collateral, including the Released Trademarks, and the goodwill associated therewith, without recourse or representation or warranty of any kind, express or implied.

[signature page follows]

IN WITNESS WHEREOF, Collateral Agent has executed this Release as of the date first written above.

U.S. BANK NATIONAL ASSOCIATION,
solely in its capacity as Collateral Agent
and not in its individual capacity

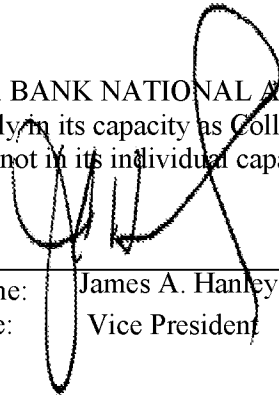


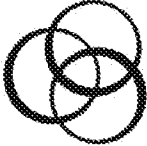

By: _____
Name: James A. Hanley
Title: Vice President

EXHIBIT A

U.S. TRADEMARKS AND APPLICATIONS

Mark	Serial No.	Filing Date	Registration No.	Registration Date
Recorded on September 28, 2017 and amended on October 16, 2017 at Reel/Frame 6164/0050 and 6188/0533, respectively				
THE ANNEXUS GROUP	77/156,518	04/13/2007	3,359,268	12/25/2007
BPA Select Annuity	77/187,633	05/22/2007	3,725,971	12/15/2009
Balanced Allocation Annuity (Supplemental)	85/001,764	03/30/2010	3,946,432	04/12/2011
Balanced Allocation Income Advantage	85/001,711	03/30/2010	3,964,714	05/24/2011
BAA Annuity	85/001,780	03/30/2010	3,972,806	06/07/2011
TargetLock	85/124,844	09/08/2010	3,957,481	05/20/2011
Balanced Choice	85/204,805	12/23/2010	4,407,414	09/24/2013
TBO TOTAL BENEFITS OF OWNERSHIP	85/261,770	03/09/2011	4,324,910	04/23/2013
ANNEXUS	85/261,776	03/09/2011	4,226,576	10/16/2012
BALIR	85/545,575	02/17/2012	4,343,532	05/28/2013
Balanced Allocation Strategy	86/142,472	12/12/2013	4,533,741	05/20/2014
SGO	85/603,160	04/19/2012	4,343,927	05/28/2013
BALANCED CHOICE ANNUITY FOUNDATION SERIES	86/265,293	04/29/2014	4,765,717	06/30/2015
BALANCED CHOICE ANNUITY SELECT SERIES	86/265,307	04/29/2014	4,770,052	07/07/2015
 Income Inc.	85/885,964	03/25/2013	4,396,278	09/03/2013
 IRA Inc.	85/885,970	03/25/2013	4,396,279	09/03/2013
ANNEXUS RESEARCH INSTITUTE	85/968,546	06/24/2013	4,594,121	08/26/2014

ANNEXUS	85/968,550	06/24/2013	4,594,122	08/26/2014
STACKED GROWTH OPTION MAX	85/857,656	02/22/2013	4,621,836	10/14/2014
FAMILY ENDOWMENT RIDER	86/142,479	12/12/2013	4,533,742	05/20/2014
BALANCED CHOICE	86/604,283	04/21/2015	5,037,395	09/06/2016
ELEVATE	86/604,286	04/21/2015	5,172,099	03/28/2017
BCA ELEVATE	86/604,291	04/21/2015	5,172,100	03/28/2017
BALANCED CHOICE	86/604,283	04/21/2015	5,037,395	09/06/2016
FIXED GROWTH OPTION (Supplemental Register)	87/102,898	07/13/2016	5,106,886	12/20/2016
BALANCED ALLOCATION LIFETIME INCOME RIDER (Supplemental)	85/545,585	02/17/2012	4,467,971	01/14/2014
BALANCED ALLOCATION LIFETIME INCOME RIDER (Principal 2(f))	87/405,733	08/15/2017	N/A	N/A
SMART FIA	86/186,475	02/06/2014	N/A	N/A
BAS	87/102,891	07/13/2016	N/A	N/A
FER	87/102,876	07/13/2016	N/A	N/A
Recorded on May 11, 2020 at Reel/Frame 7003/0215				
Income Inc.	88/793,133	2/11/2020	N/A	N/A
	88/370,357	4/3/2019	6,005,477	03/10/2020