### 900731073 11/09/2022

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM766789

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS
RESUBMIT DOCUMENT ID:	900718449

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
BEP BORROWER HOLDCO, LLC		07/29/2022	Limited Liability Company: DELAWARE
ARROWSTREAM, INC.		07/29/2022	Corporation: DELAWARE
BUYERS EDGE PLATFORM OPCO, LLC		07/29/2022	Limited Liability Company: FLORIDA
CONSOLIDATED CONCEPTS, LLC		07/29/2022	Limited Liability Company: MASSACHUSETTS
DINING ALLIANCE, LLC		07/29/2022	Limited Liability Company: MASSACHUSETTS
PRODUCE ALLIANCE, L.L.C.		07/29/2022	Limited Liability Company: MASSACHUSETTS

### **RECEIVING PARTY DATA**

Name:	JPMORGAN CHASE BANK, N.A.
Street Address:	10 S DEARBORN ST.
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

### **PROPERTY NUMBERS Total: 43**

Number	Word Mark
2675449	ARROWSTREAM
6047477	ARROWSTREAM
97149216	ERNI
97149215	FOOD SERVICE REWARDS
97303077	PRICETIMATE
97149218	BE CHEFFING AWESOME
90707189	RPS RESTAURANT PURCHASING SOLUTIONS YOUR
90707187	RESTAURANT PURCHASING SOLUTIONS
90707174	INSIDE TRACK
	2675449 6047477 97149216 97149215 97303077 97149218 90707189 90707187

TRADEMARK REEL: 007844 FRAME: 0817

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Property Type	Number	Word Mark	
Serial Number:	90707171	INSIDE TRACK	
Serial Number:	90707203	WAG WELCH ADVISORY GROUP	
Serial Number:	90707168	FRESH CONCEPTS	
Serial Number:	90707166	FRESH CONCEPTS	
Serial Number:	90707178	OC OPTIMUM CONTROL FOOD & BEVERAGE INVEN	
Serial Number:	90707175	OPTIMUM CONTROL	
Serial Number:	90707181	PRIME SERVICES	
Serial Number:	90707138	ALLIANCE PURCHASING	
Serial Number:	90707136	ALLIANCE PURCHASING	
Serial Number:	90707229	FOOD SERVICE REWARDS	
Serial Number:	90707162	FOODSERVICE REWARDS	
Serial Number:	90707156	DINING ALLIANCE PURCHASE WITH POWER	
Serial Number:	90707147	BUYERS EDGE PLATFORM	
Serial Number:	90707144	BUYERS EDGE PLATFORM	
Serial Number:	90707182	PRIME SERVICES	
Serial Number:	90707160	FOOD BAM	
Serial Number:	90707197	SUNDELL	
Registration Number:	6724324	WELCH ADVISORY GROUP	
Registration Number:	6724323	SUNDELL & ASSOCIATES	
Registration Number:	6724322	SOURCE1 PURCHASING	
Registration Number:	6724321	SOURCE1 PURCHASING	
Registration Number:	6729298	RP PROCUREMENT MANAGEMENT INNOVATION LOG	
Registration Number:	6729297	C CONSOLIDATED CONCEPTS	
Serial Number:	90787730	SOURCE1	
Serial Number:	90707185	RESTAURANT PARTNERS PROCUREMENT	
Registration Number:	2844677	FOODSERVICE REWARDS	
Registration Number:	4919180	ORDERLY	
Registration Number:	4994103	ORDERLY	
Registration Number:	4919179	ORDERLY	
Registration Number:	5068244	ORDERLYSNAP	
Registration Number:	4150264	CONSOLIDATED CONCEPTS	
Registration Number:	4547437	DINING ALLIANCE	
Registration Number:	3482630	DINING ALLIANCE	
Registration Number:	2706719	PRODUCE ALLIANCE	

### **CORRESPONDENCE DATA**

**Fax Number:** 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2124552592

Email: ksolomon@stblaw.com

Correspondent Name: COURTNEY WELSHIMER, ESQ.

Address Line 1: SIMPSON THACHER & BARTLETT LLP

Address Line 2: 425 LEXINGTON AVENUE

Address Line 4: NEW YORK, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509265/2408
NAME OF SUBMITTER:	COURTNEY WELSHIMER
SIGNATURE:	/CW/
DATE SIGNED:	11/09/2022

### **Total Attachments: 6**

source=Buyers Edge - Confirmatory Grant in Trademarks Executed#page1.tif source=Buyers Edge - Confirmatory Grant in Trademarks Executed#page2.tif source=Buyers Edge - Confirmatory Grant in Trademarks Executed#page3.tif source=Buyers Edge - Confirmatory Grant in Trademarks Executed#page4.tif source=Buyers Edge - Confirmatory Grant in Trademarks Executed#page5.tif source=Buyers Edge - Confirmatory Grant in Trademarks Executed#page6.tif

# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

This CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Confirmatory Grant") is made effective as of July 29, 2022 by and from (i) BEP Borrower Holdco, LLC, a Delaware limited liability company ("Borrower"), (ii) ArrowStream, Inc., a Delaware corporation, (iii) Buyers Edge Platform OpCo, LLC, a Florida limited liability company, (iv) Consolidated Concepts, LLC, a Massachusetts limited liability company and (vi) Produce Alliance, L.L.C., an Illinois limited liability company (the entities listed in items (i) through (vi), each a "Grantor" and together, the "Grantors") to and in favor of JPMORGAN CHASE BANK, N.A., for itself and as Administrative Agent for the Secured Parties (as defined in the Credit Agreement referenced below) (in such capacities, "Grantee").

WHEREAS, Borrower, the Lenders and Grantee have entered into a Credit Agreement dated as of July 29, 2022 (as may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>").

WHEREAS, the Grantors and certain other Subsidiaries of Borrower have entered into a Guarantee and Collateral Agreement dated as of July 29, 2022 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement").

WHEREAS, each Grantor owns the trademarks listed on Exhibit A attached hereto (the "Trademarks"), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Guarantee and Collateral Agreement to Grantee for the benefit of the Secured Parties. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Guarantee and Collateral Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

<u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement or the Guarantee and Collateral Agreement, as applicable.

Grant of Security Interest. Each Grantor hereby assigns and transfers to the Grantee and hereby grants to Grantee for the ratable benefit of the Secured Parties, a security interest in all of the Trademarks now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest, including without limitation the Trademarks listed on Exhibit A hereto.

<u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

<u>Governing Law</u>. This Confirmatory Grant and the rights and obligations of the parties hereto shall be construed in accordance with and governed by the law of the State of New York.

IN WITNESS WHEREOF, each Grantor has executed this Confirmatory Grant effective as of the date first written above.

BEP BORROWER HOLDCO, LLC

Name: John Davie

Title: Chief Executive Officer

BUYERS EDGE PLATFORM OPCO, LLC

Name: John Davie

Title: Chief Executive Officer

DINING ALLIANCE, LLC

Name: John Davie

Title: Chief Executive Officer

CONSOLIDATED CONCEPTS, LLC

Name: John Davie

Title: Chief Executive Officer

PRODUCE ALLIANCE, L.L.C.

Name: John Davie

Title: Chief Executive Officer

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ARROWSTREAM, INC.

Name: John Davie
Title: Chief Executive Officer

# EXHIBIT A TO CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

# ArrowStream, Inc.

Mark	Class	Filed	Registered	Status	Country
ARROWSTREAM	Class 035	June 26, 2000	January 14, 2003	Registered	US
	Class 039	76/076,727	2,675,449		
ARROWSTREAM	Class 042	October 10,	May 5, 2020	Registered	US
		2019	6,047,477		
		88/649,416			

### BEP Borrower Holdco, LLC

TRADEMARK	APP./REG. NO.	COUNTRY
ERNI	97/149216	US
FOOD SERVICE REWARDS	97/149215	US
PRICETIMATE	97/303077	US
BE CHEFFING AWESOME	97/149218	US
RPS RESTAURANT PURCHASING SOLUTIONS YOUR SUPPLY CHAIN TEAM & design	90/707189	US
RESTAURANT PURCHASING SOLUTIONS	90/707187	US
INSIDE TRACK & design	90/707174	US
INSIDE TRACK	90/707171	US
WAG WELCH ADVISORY GROUP & design	90/707203	US
FRESH CONCEPTS & design	90/707168	US
FRESH CONCEPTS	90/707166	US
OC OPTIMUM CONTROL FOOD & BEVERAGE INVENTORY EXPERTS	90/707178	US
OPTIMUM CONTROL	90/707175	US
PRIME SERVICES	90/707181	US
ALLIANCE PURCHASING & design	90/707138	US
ALLIANCE PURCHASING	90/707136	US
FOOD SERVICE REWARDS & design	90/707229	US
FOODSERVICE REWARDS	90/707162	US
DINING ALLIANCE PURCHASE WITH POWER & design	90/707156	US
BUYERS EDGE PLATFORM & design	90/707147	US
BUYERS EDGE PLATFORM	90/707144	US

TRADEMARK	APP./REG. NO.	COUNTRY
PRIME SERVICES & design	90/707182	US
FOOD BAM	90/707160	US
SUNDELL	90/707197	US
WELCH ADVISORY GROUP	6724324	US
SUNDELL & ASSOCIATES & design	6724323	US
SOURCE1 PURCHASING & design	6724322	US
SOURCE1 PURCHASING	6724321	US
RP PROCUREMENT MANAGEMENT INNOVATION LOGISTICS STRATEGIES & design	6729298	US
C CONSOLIDATED CONCEPTS & design	6729297	US
SOURCE1 & design	90/787730	US
RESTAURANT PARTNERS PROCUREMENT	90/707185	US

# Buyers Edge Platform OpCo, LLC

TRADEMARK	APP./REG. NO.	COUNTRY
FOODSERVICE REWARDS	2844677	US

# Consolidated Concepts, LLC

TRADEMARK	APP./REG. NO.	COUNTRY
ORDERLY	4919180	US
ORDERLY	4994103	US
ORDERLY	4919179	US
ORDERLYSNAP	5068244	US
CONSOLIDATED CONCEPTS	4150264	US

# Dining Alliance, LLC

TRADEMARK	APP/REG NO	COUNTRY
DINING ALLIANCE	4547437	US
DINING ALLIANCE	3482630	US

# Produce Alliance, LLC

**RECORDED: 09/06/2022** 

TRADEMARK		COUNTRY
PRODUCE ALLIANCE	2706719	US