# CH \$415.00 60119

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM768530

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SymphonyAl LLC		10/27/2022	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A.
Street Address:	10 South Dearborn
Internal Address:	Floor L2 Suite IL1-1145
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603-2300
Entity Type:	National Banking Association: UNITED STATES

#### **PROPERTY NUMBERS Total: 16**

Property Type	Number	Word Mark
Registration Number:	6011999	MAI SYMPHONY MEDIAAI
Serial Number:	97082263	SYMPHONY ACCELERATE AI
Registration Number:	3838864	AYASDI
Registration Number:	5216031	AZIMA DLI
Registration Number:	5076304	AZIMA DLI
Registration Number:	2052133	DLI WATCHMAN
Registration Number:	5346743	EXPERTALERT
Registration Number:	5066982	TRIO
Registration Number:	6042163	MANUFACTURING REMASTERED
Registration Number:	4380565	SAVIGENT
Registration Number:	4203106	SAVIGENT
Registration Number:	4180350	SAVIGENT SOFTWARE
Registration Number:	3690298	VMETRICS
Registration Number:	3848653	MAPPING WORLDS OF DATA
Registration Number:	4769993	AYASDI CARE
Registration Number:	4769991	

#### **CORRESPONDENCE DATA**

TRADEMARK

900732747 REEL: 007896 FRAME: 0613

**Fax Number:** 

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-728-8000
Email: ipdept@willkie.com
Correspondent Name: Spencer Simon
Address Line 1: 787 Seventh Avenue

Address Line 4: New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER:	125180/61
NAME OF SUBMITTER:	Spencer Simon
SIGNATURE:	/Spencer Simon/
DATE SIGNED:	11/17/2022

#### **Total Attachments: 15**

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT is entered into as of October 27, 2022, (this "<u>Agreement</u>"), between SymphonyAI LLC, a Delaware limited liability company (the "<u>Borrower</u>"), each Loan Party party hereto (each such Loan Party, together with the Borrower, each a "<u>Grantor</u>", and collectively, the "<u>Grantors</u>"), and JPMorgan Chase Bank, N.A., in its capacity as administrative agent for the Lenders (together with its successors and assigns, in such capacities, "<u>Agent</u>").

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), by and among the Grantors, the Lenders party thereto from time to time, and Agent, the Lenders have agreed to make certain financial accommodations available to the Borrower from time to time pursuant to the terms and conditions thereof;

WHEREAS, the Lenders are willing to make the financial accommodations to the Borrower as provided for in the Credit Agreement and the other Loan Documents, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, on behalf of and for the benefit of the Secured Parties, that certain Pledge and Security Agreement, dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Agent, on behalf of and for the benefit of the Secured Parties, this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified (including by reference) in the Security Agreement.
- 2. <u>Grant of Security Interest</u>. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does pledge, collaterally assign, mortgage, transfer and grant to Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Lenders, a continuing security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of such Grantor and regardless of where located (collectively, the "<u>Trademark Collateral</u>"):
  - A. all Trademark registrations and applications for registration thereof in the United States Patent and Trademark Office listed on <u>Schedule I</u> hereto;
  - B. all renewals of any of the foregoing;
  - C. all goodwill of the business connected with the use of and symbolized by any of the foregoing;
  - D. all income, royalties, damages, claims and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims and payments for past, present and future infringements or dilutions of any of the foregoing;

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- E. all rights to sue or otherwise recover for past, present and future infringements, dilutions or violations of any of the foregoing, including the right to settle suits involving claims and demands for royalties owing;
- F. all rights corresponding to any of the foregoing; and
- G. to the extent not covered above, all proceeds and products of the foregoing;

in each case to the extent the foregoing items constitute Collateral.

Notwithstanding anything to the contrary in (A) through (G) above, this Agreement shall not constitute a grant of a security interest in any "intent-to-use" Trademark applications prior to the filing and acceptance of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto.

- 3. <u>Security for Secured Obligations</u>. This Agreement and the security interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, the other Secured Parties, or any of them, whether or not they are unenforceable or not allowable due to the existence of a bankruptcy, insolvency or reorganization involving any Grantor.
- 4. <u>Security Agreement</u>. The security interests granted to Agent herein are granted in furtherance, and not in limitation of, the security interests granted to Agent pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.
- 5. <u>Governing Law.</u> This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.
- 6. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same agreement. Delivery of an executed counterpart of this Agreement by facsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Agreement.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

#### **GRANTORS**

#### **SYMPHONYAI LLC**

By: Wayne Kimbe

Name: Wayne Kimber

Title: Chief Financial Officer

#### SYMPHONYAI INDUSTRIAL LLC

DocuSigned by:

Wayne Kimber

By: Name: Wayne Kimber

Title: Chief Financial Officer

#### SAVIGENT HOLDINGS LLC

By: Wayne Kimber

Name: Wayne Kimber

Title: Chief Financial Officer

#### SYMPHONYAI PROCEEDIX HOLDINGS, LLC

By: Wayne Kimber

Name: Wayne Kimber

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

#### AZIMA SERVICES, INC.

By: Paul Buryins

Cadrecoof45541B

Name: Paul Berzins

Title: Chief Financial Officer

AZIMA, INC.

By: Paul Burzins

Name: Paul Berzins

Title: Chief Financial Officer

**AZIMADLI, LLC** 

By: Paul Burgins

Name: Paul Berzins

Title: Chief Financial Officer

DLI ENGINEERING CORPORATION

By: Paul Berzius

Name: Paul Berzins

Title: Chief Financial Officer

PROCEEDIX INC

By: Paul Berzins

Name: Paul Berzins

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

#### SYMPHONY RETECHAI LLC

godDocusigned by.
By: Philippe Antonio Name 1817 Philippe Antonio
Name. Philippe Antonio
Title: Secretary
SYMPHONYAI AML LLC
D
By:Name: Sanjay Dhawan
Title: Chairman
Title: Chamman
SVMDHONVALDETAIL/CDC_LLC
SYMPHONYAI RETAIL/CPG, LLC
By:
Name:
Title:
SYMPHONYAI SUMMIT, INC.
,
By:
By: Name: Vaibhav Goyal
Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

## SYMPHONY RETECHAI LLC

By:
Name: Philippe Antonio
Title: Secretary
·
SYMPHONYAI AML LLC
DocuSigned by:
Sanjay Mawan
By Saryay Dhawan Name: Sanjay Dhawan
Name: Sanjay Dhawan
Title: Chairman
SYMPHONYAI RETAIL/CPG, LLC
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,DocuSigned by:
By: Sarjay Drawan Name: Sanjay Dhawan
Name: Sanjay Dhawan
Title: Director
SYMPHONYAI SUMMIT, INC.
By:
Name: Vaibhav Goyal
Title: Chief Financial Officer

#### SYMPHONY RETECHAI LLC

By:Name: Philippe Antonio
Title: Secretary
SYMPHONYAI AML LLC
By:Name: Sanjay Dhawan
Name: Sanjay Dhawan Title: Chairman
riue: Chairman
SYMPHONYAI RETAIL/CPG, LLC
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By:Name:
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Name: Title:  SYMPHONYAI SUMMIT, INC.

#### SYMPHONY AZIMAAI LLC

By: Paul Beryins
Name: Paul Berzins
Title: Chief Financial Officer

# SYMPHONYAI INDUSTRIAL DIGITAL MANUFACTURING, INC.

By: Paul Buryins
Name: Paul Berzins
Title: Chief Financial Officer

# SYMPHONYAI INDUSTRIAL PLANT PERFORMANCE, INC.

By: fau Beryius

Name: Paul Berzins

Title: Chief Financial Officer

#### RETECH LABS INC.

By:\_\_\_\_\_

Name: Abhishak Beniwal

Title: Director and Chief Executive Officer

[Signature Page to Trademark Security Agreement]

## SYMPHONY AZIMAAI LLC

By:	
Name: Paul Berzins	
Title: Chief Financial Officer	
SYMPHONYAI INDUSTRIAL DIGITAL	
MANUFACTURING, INC.	
By:	
Title: Chief Financial Officer	
CVMDHANVALINDUCTDIAL DI ANT	
SYMPHONYAI INDUSTRIAL PLANT	
SYMPHONYAI INDUSTRIAL PLANT PERFORMANCE, INC.	
PERFORMANCE, INC.	
PERFORMANCE, INC.  By:	
PERFORMANCE, INC.  By: Name: Paul Berzins	
PERFORMANCE, INC.  By:	
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PERFORMANCE, INC.  By: Name: Paul Berzins	
PERFORMANCE, INC.  By: Name: Paul Berzins	
PERFORMANCE, INC.  By:  Name: Paul Berzins  Title: Chief Financial Officer	
By: Name: Paul Berzins Title: Chief Financial Officer  RETECH LABS INC.	
By: Name: Paul Berzins Title: Chief Financial Officer  RETECH LABS INC.	
By: Name: Paul Berzins Title: Chief Financial Officer  RETECH LABS INC.	
By: Name: Paul Berzins Title: Chief Financial Officer  RETECH LABS INC.	

EYC, INC.
By: Subastian Puffo Name: Sebastian Peluffo Title: Chief Financial Officer
SYMPHONYAI RETAIL, INC.
By: Schastian Peluffo Name: Sebastian Peluffo
Title: Chief Financial Officer
CABLE AUDIT ASSOCIATES, LLC
By:
SYMPHONYAI MEDIA LLC
By:
MEDIAAI ACQUISITION LLC
By:Name: Heidi Chapman

[Signature Page to Trademark Security Agreement]

Title: Chief Financial Officer

## EYC, INC.

By:	
,	Name: Sebastian Peluffo
	Title: Chief Financial Officer
SY	MPHONYAI RETAIL, INC.
By:	
	Name: Sebastian Peluffo
	Title: Chief Financial Officer

#### CABLE AUDIT ASSOCIATES, LLC

By:	
Name: Heidi Chapman Title: Chief Financial Officer	

#### SYMPHONYAI MEDIA LLC

By: Heidi Chapman
Name: Heidi Chapman
Title: Chief Financial Officer

# MEDIAAI ACQUISITION LLC

By: Hild Chapman
Name: Heidi Chapman
Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

#### SYMPHONYAI SENSA LLC

By: Peter Downs

lame: Peter Downs

Title: Chief Financial Officer

#### SYMPHONY AI ACCELERATE LLC

DocuSigned by:

Vame Peter Down

Title: Chief Financial Officer

#### SYMPHONY MULTI UL LLC

DocuSigned by:

Vaiife<sup>080</sup>Peter Down

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

#### ACKNOWLEDGED:

JPMORGAN CHASE BANK, N.A., as Administrative Agent

Name: Grace Mahood

Title: Authorized Signatory

[Signature Page to Trademark Security Agreement]

# SCHEDULE I

Owner	Title/Mark	Filing or Registration Date	Application or Registration No.	Country
SymphonyAI LLC, (In the name of Symphony Innovation, LLC)	MAI SYMPHONY MEDIAAI (Stylized in Color)	3/17/2020	6011999	US
SymphonyAI LLC, (In the name of Symphony Innovation, LLC)	SYMPHONY ACCELERATE AI	10/19/21	97/082263	US
AYASDI AI LLC	AYASDI	8/24/10	3838864	US
Azima Holdings, Inc.	AZIMA DLI	6/6/2017	5216031	US
Azima Holdings, Inc.	AZIMA DLI and design	11/8/2016	5076304	US
EXPERTALERT	DLI WATCHMAN (Stylized)  WATCHMAN	4/15/1997	2052133	US
TRIO	EXPERTALERT	11/28/2017	5346743	US
Azima Holdings, Inc.	TRIO	10/25/2016	5066982	US
Savigent Software, Inc	MANUFACTURING REMASTERED	4/28/2020	6042163	US
Savigent Software, Inc	SAVIGENT	8/6/2013	4380565	US
Savigent Software, Inc	SAVIGENT	9/4/2012	4203106	US
Savigent Software, Inc	SAVIGENT SOFTWARE	7/24/2012	4180350	US
Cable Audit Associates, LLC	VMETRICS	9/29/2009	3690298	US
SYMPHONYAI SENSA LLC	AYASDI	8/24/2010	3838864	US
SYMPHONYAI SENSA LLC	MAPPING WORLDS OF DATA	9/14/2010	3848653	US
SYMPHONYAI SENSA LLC	AYASDI CARE	7/7/2015	4769993	US
SYMPHONYAI SENSA LLC	AYASDI CARE LOGO	7/7/2015	4769991	US
SYMPHONYAI SENSA LLC	SENSA	3/12/2021	90575521	US

4877-7573-9708.2

Owner	Title/Mark	Filing or Registration Date	Application or Registration No.	Country
SYMPHONYAI SENSA LLC	SYMPHONY ACCELERATE AI	10/19/2021	97082263	US

4877-7573-9708.2

**RECORDED: 11/17/2022**