

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM779315

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	Trademark Security Agreement		
RESUBMIT DOCUMENT ID:	900731017		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Capretto LLC		10/28/2022	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	3 Park Plaza, Suite 900		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3935830	ELYSEWALKER	
Registration Number:	6577467	ELYSEWALKER	
Registration Number:	4549250	ELYSEWALKER LOS ANGELES	
Registration Number:	5346573	EVERYDAY IS A RUNWAY	
Registration Number:	6850737	LUXURY FOR REAL LIFE ELYSEWALKER	
Registration Number:	5628884	TOWNE BY ELYSEWALKER	
CORRESPONDENCE DATA			
Fax Number:	2027393001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2027395866		
Email:	felicia.gordon@morganlewis.com		
Correspondent Name:	Morgan, Lewis & Bockius LLP		
Address Line 1:	1111 Pennsylvania Avenue, NW		
Address Line 4:	Washington, D.C. 20004		
ATTORNEY DOCKET NUMBER:	066397.05.0784		
NAME OF SUBMITTER:	Felicia D. Gordon		
SIGNATURE:	/Felicia D. Gordon/		

DATE SIGNED:	01/09/2023
Total Attachments: 8 source=Assignment#page1.tif source=Assignment#page2.tif source=Assignment#page3.tif source=Assignment#page4.tif source=Assignment#page5.tif source=Assignment#page6.tif source=Assignment#page7.tif source=Assignment#page8.tif	

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM766730

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		Trademark Security Agreement	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Capretto LLC		10/28/2022	Corporation; CALIFORNIA
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A.		
Street Address:	3 Park Plaza, Suite 900		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92614		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3935830	ELYSEWALKER	
Registration Number:	6577467	ELYSEWALKER	
Registration Number:	4549250	ELYSEWALKER LOS ANGELES	
Registration Number:	5346573	EVERYDAY IS A RUNWAY	
Registration Number:	6850737	LUXURY FOR REAL LIFE ELYSEWALKER	
Registration Number:	5628884	TOWNE BY ELYSEWALKER	
CORRESPONDENCE DATA			
Fax Number:	2027393001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2027395866		
Email:	felicia.gordon@morganlewis.com		
Correspondent Name:	Morgan, Lewis & Bockius LLP		
Address Line 1:	1111 Pennsylvania Avenue, NW		
Address Line 4:	Washington, D.C. 20004		
ATTORNEY DOCKET NUMBER:	066397.05.0784		
NAME OF SUBMITTER:	Felicia D. Gordon		
SIGNATURE:	/Felicia D. Gordon/		
DATE SIGNED:	11/09/2022		

Unlimited Liability
Company

066397.05.0784

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made as of October 28, 2022, by and between CAPRETTO LLC, a California limited liability company (the "Grantor"), and JPMORGAN CHASE BANK, N.A. (the "Lender").

WITNESSETH

WHEREAS, pursuant to that certain Credit Agreement of even date herewith (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), by and among the Grantor, the other Loan Parties party thereto and the Lender, the Lender has agreed to make certain financial accommodations available to the Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the Lender is willing to make the financial accommodations to the Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that the Grantor shall have executed and delivered to the Lender that certain Security Agreement, dated as of the date hereof (including all exhibits thereto, as from time to time amended, restated, amended and restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor pledged and granted to the Lender a security interest in the Trademark Collateral (as defined below); and

WHEREAS, pursuant to the Security Agreement, Grantor has agreed to execute and deliver this Trademark Security Agreement in order to record the security interest granted to the Lender with the United States Patent and Trademark Office;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby pledges, collaterally assigns and grants to the Lender to secure the prompt and complete payment and performance of the Secured Obligations, a security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of Grantor's right, title and interest in, to and under the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral");

(a) all of its Trademarks and licenses with respect to Trademarks to which it is a party including those referred to on Schedule I;

(b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each license with respect to Trademarks; and

(c) all products and proceeds (as that term is defined in the UCC) of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any license, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees,

royalties, and other compensation under any license with respect to Trademarks.

3. SECURITY FOR SECURED OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantor to Lender, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.

4. SECURITY AGREEMENT. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Lender pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

5. AUTHORIZATION TO SUPPLEMENT. If Grantor shall obtain rights to any new Trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantor hereby authorizes the Lender unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of such Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from the Lender's continuing security interest in all Collateral, whether or not listed on Schedule I.

6. COUNTERPARTS. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by email, pdf, facsimile or other electronic transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Each party agrees that the electronic signatures of the parties included in this Trademark Security Agreement are intended to authenticate this writing and to have the same force and effect as manual signatures. As used herein, "electronic signatures" mean any electronic sound, symbol, or process attached to or logically associated with a record and executed and adopted by a party with the intent to sign such record pursuant to the New York Electronic Signatures and Records Act (N.Y. State Tech. §§ 301-309) as amended from time to time or as provided under the Uniform Commercial Code as adopted by the State of New York. This Trademark Security Agreement is a Loan Document.

7. CHOICE OF LAW. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE INTERNAL LAWS (AND NOT THE LAW OF CONFLICTS) OF THE STATE OF CALIFORNIA, BUT GIVING EFFECT TO FEDERAL LAWS APPLICABLE TO NATIONAL BANKS.

8. MISCELLANEOUS. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING JURISDICTION, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN SECTIONS 8.09 AND 8.10 OF THE CREDIT AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR:

CAPRETTO LLC,
a California limited liability company

By: [Signature]
Name: David Walker
Title: Manager

By: [Signature]
Name: Elyse Walker
Title: Manager

[Capretto -- Signature Page to Trademark Security Agreement]

LENDER:

JPMORGAN CHASE BANK, N.A.

By: Rebecca Martin

Name: Rebecca Martin

Title: Authorized Officer

[Caprett - Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 007904 FRAME: 0271

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Trademarks

<u>Mark</u>	<u>Registration/Application Date</u>	<u>U.S. Registration/Application Number</u>
ELYSEWALKER (US) Class: 35 Int.	March 22, 2011	3935830
ELYSEWALKER (US) Class: 25 Int.	November 30, 2021	6577467
ELYSEWALKER (Australia) Class: 25 Int.	July 11, 2020	1546510
ELYSEWALKER (European Union) Class: 25 Int.	July 11, 2020	1546510
ELYSEWALKER (United Kingdom) Class: 25 Int.	July 11, 2020	1546510
ELYSEWALKER (India) Class: 25 Int.	July 11, 2020	1546510
ELYSEWALKER (Singapore) Class: 25 Int.	July 11, 2020	1546510
ELYSEWALKER (Vietnam) Class: 25 Int.	July 11, 2020	1546510
ELYSEWALKER (International Registration (Madrid Protocol)) Class: 25 Int.	July 11, 2020	1546510
ELYSEWALKER LOS ANGELES (US) Class: 25 Int.	June 10, 2014	4549250
ELYSEWALKER LOS ANGELES (European Union) Class: 18 Int., 25 Int., 35 Int.	March 5, 2014	12217436
EVERYDAY IS A RUNWAY (US) Class: 35 Int.	November 28, 2017	5346573
LUXURY FOR REAL LIFE ELYSEWALKER (US) Class: 35 Int.	September 20, 2022	6850737
TOWNE BY ELYSEWALKER (US) Class: 35 Int.	December 11, 2018	5628884
TOWNE BY ELYSEWALKER (Australia) Class: 25 Int.	July 16, 2020	1547422
TOWNE BY ELYSEWALKER (European Union) Class: 25 Int.	July 16, 2020	1547422
TOWNE BY ELYSEWALKER (United Kingdom) Class: 25 Int.	July 16, 2020	1547422

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TOWNE BY ELYSEWALKER (India) Class: 25 Int.	July 16, 2020	1547422
TOWNE BY ELYSEWALKER (Mexico) Class: 25 Int.	July 16, 2020	1547422
TOWNE BY ELYSEWALKER (Singapore) Class: 25 Int.	July 16, 2020	1547422
TOWNE BY ELYSEWALKER (Vietnam) Class: 25 Int.	July 16, 2020	1547422
TOWNE BY ELYSEWALKER (International Registration -- Madrid Protocol) Class: 25 Int.	July 16, 2020	1547422
ELYSEWALKER (Canada) Class: 25 Int.	July 11, 2020	1546510
ELYSEWALKER (China) Class: 25 Int.	July 11, 2020	1546510
TOWNE BY ELYSEWALKER (Canada) Class: 25 Int.	July 16, 2020	1547422
TOWNE BY ELYSEWALKER (China) Class: 25 Int.	July 16, 2020	1547422
TOWNE BY ELYSEWALKER (Germany) Class: 25 Int.	July 16, 2020	PENDING

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