PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

EPAS ID: PAT8074636

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Execution Date
SUPERPEDESTRIAN, INC.	07/19/2023
SUPERPEDESTRIAN IPCO, LLC	07/19/2023
SUPERPEDESTRIAN IP HOLDCO, LLC	07/19/2023

RECEIVING PARTY DATA

Name:	JEFFERIES CAPITAL SERVICES, LLC
Street Address:	520 MADISON AVENUE
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022-4213

PROPERTY NUMBERS Total: 30

Property Type	Number
Patent Number:	D830264
Patent Number:	D813778
Patent Number:	D791023
Patent Number:	D810650
Patent Number:	10259311
Patent Number:	10166856
Patent Number:	9636992
Patent Number:	9931924
Patent Number:	9878608
Patent Number:	9669699
Patent Number:	9701190
Patent Number:	9815363
Patent Number:	10106026
Patent Number:	9937783
Patent Number:	9636993
Patent Number:	9669700
Patent Number:	9738151
Patent Number:	9902252

Property Type	Number
Patent Number:	9944167
Patent Number:	10543741
Patent Number:	10308065
Patent Number:	9884548
Patent Number:	10005317
Patent Number:	11091024
Patent Number:	10896474
Application Number:	16655211
Application Number:	16655210
Application Number:	16655209
Application Number:	16860502
Application Number:	17371299

CORRESPONDENCE DATA

Fax Number: (212)530-5219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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Correspondent Name: JOHN GARCES, ESQ.
Address Line 1: 55 HUDSON YARDS
Address Line 2: MILBANK, LLP
Address Line 4: NEW YORK, NEW YORK 10001-2163

ATTORNEY DOCKET NUMBER:	32643.00119
NAME OF SUBMITTER:	JOHN GARCES, ESQ.
SIGNATURE:	/John Garces/
DATE SIGNED:	07/24/2023

Total Attachments: 7

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GRANT OF A SECURITY INTEREST – PATENTS

As of July 19, 2023

WHEREAS, the grantors listed on the signature pages to the Secured Promissory Note (as defined below) (each, a "Grantor" and collectively the "Grantors") hold all right, title and interest in the letter patents, design patents and utility patents listed on the attached Schedule A, which patents are issued or applied for in the United States Patent and Trademark Office (the "Patents");

WHEREAS, the Grantors have entered into a Super Senior Secured Promissory Note, dated July 19, 2023 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Secured Promissory Note"), in favor of Jefferies Capital Services, LLC., (in such capacity, together with its successors and permitted assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Secured Promissory Note, the Grantors have granted to the Grantee, for the benefit of the Grantee (as such term is defined in the Secured Promissory Note), a continuing security interest in all right, title and interest of the Grantors in, to and under the Patents and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Secured Promissory Note).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors party hereto do hereby grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantors party hereto do hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Secured Promissory Note.

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PATENT
REEL: 064363 FRAME: 0358

DocuSign Envelope ID: 8B61C8C8-2BB0-49D9-9C99-CEE6ED1BA96A

IN WITNESS WHEREOF, the undersigned have caused this Grant of a Security Interest - Patents to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

SUPERPEDESTRIAN, INC., a Delaware corporation

By: DocuSigned by: Assaf Biderman 56E098211D23473...
Name: Assaf Biderman
Title: Chief Executive Officer

SUPERPEDESTRIAN IPCO, LLC,
a Delaware limited liability company

By: Superpedestrian IP HoldCo, LLC, its sole member

By: DocuSigned by: Assaf Biderman 56E098211D23473...
Name: Assaf Biderman
Title: Chief Executive Officer

SUPERPEDESTRIAN IP HOLDCO, LLC,
a Delaware limited liability company

By: Superpedestrian, Inc., its sole member

By: DocuSigned by: Assaf Biderman 56E098211D23473...
Name: Assaf Biderman
Title: Chief Executive Officer

[Signature Page to Grant of Security Interest – Patents (Super Senior Secured Bridge Promissory Note)]

SCHEDULE A TO GRANT OF A SECURITY INTEREST - PATENTS

[See attached.]

FILE #	TITLE	MATTER TYPE	COUNTRY	STATUS	APPLICATION #	DATE FILED	PATENT #/DESIGN REGISTRATION #	GRANT DATE	REGISTERED HOLDER[1]
SUPE-0008-D01	SINGLE SPEED MOTORIZED WHEEL HUB	Design - ORG	United States of America	Issued	29/509,906	21-Nov-14	D830264	9-Oct-18	Superpedestrian Inc.
SUPE-0008-D02	MULTI SPEED MOTORIZED WHEEL HUB	Design - ORG	United States of America	Issued	29/509,928	21-Nov-14	D813778	27-Mar-18	Superpedestrian Inc.
SUPE-0008-D03	TORQUE ARM	Design - ORG	United States of America	Issued	29/509,919	21-Nov-14	D791023	4-Jul-17	Superpedestrian Inc.
SUPE-0008-D04	USER INTERFACE FOR MOTORIZED WHEEL	Design - ORG	United States of America	Issued	29/509,918	21-Nov-14	D810650	20-Feb-18	Superpedestrian Inc.
SUPE-0007-U02	SYSTEMS AND METHODS FOR DIAGNOSTICS AND RESPONSE OF AN ELECTRICALLY MOTORIZED VEHICLE	Utility - ORG	United States of America	Issued	14/678,855	3-Apr-15	10259311	16-Apr-19	Superpedestrian Inc.
SUPE-0007-EP-HK	SYSTEMS, METHODS, AND DEVICES FOR THE OPERATION OF ELECTRICALLY MOTORIZED VEHICLES	Utility - ORG	Hong Kong	Issued	17106578.8	3-Apr-15	1232837	22-May-20	Superpedestrian Inc.
SUPE-0007-DE	SYSTEMS, METHODS, AND DEVICES FOR THE OPERATION OF ELECTRICALLY MOTORIZED VEHICLES	Utility - EPPAT	Germany	Issued	15774057.2	3-Apr-15	602015037260.3	4-Sep-19	Superpedestrian Inc.
SUPE-0007-EP	SYSTEMS, METHODS, AND DEVICES FOR THE OPERATION OF ELECTRICALLY MOTORIZED VEHICLES	Utility - NSPCT	European Patent Office	Issued	15774057.2	3-Apr-15	3126184	4-Sep-19	Superpedestrian Inc.
SUPE-0007-U02-C09	SYSTEMS, METHODS, AND DEVICES FOR ASSESSMENT OF AN OPERATOR OF AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/679,721	6-Apr-15	10166856	1-Jan-19	Superpedestrian Inc.

[1] NTD: Please confirm assignment to Superpedestrian IPCo at closing.

SUPE-0007-U02-C08	MODULAR SYSTEMS PACKAGE FOR AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/679,737	6-Apr-15	9636992	2-May-17	Superpedestrian Inc.
SUPE-0007-U02-C07	MODE SELECTION OF AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/679,775	6-Apr-15	9931924	3-Apr-18	Superpedestrian Inc.
SUPE-0007-U02-C06	MANAGEMENT OF A FLEET OF ELECTRICALLY MOTORIZED VEHICLES	Utility - CON	United States of America	Issued	14/679,801	6-Apr-15	9878608	30-Jan-18	Superpedestrian Inc.
SUPE-0007-U02-C04	DATA COLLECTION AND AGGREGATION WITH AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/679,836	6-Apr-15	9669699	6-Jun-17	Superpedestrian Inc.
SUPE-0007-U02-C02	USER INTERFACE FOR AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/679,902	6-Apr-15	9701190	11-Jul-17	Superpedestrian Inc.
SUPE-0007-U02-C01	OPERATION OF AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/679,912	6-Apr-15	9815363	14-Nov-17	Superpedestrian Inc.
SUPE-0007-U02-C18	USER INTERFACE FOR AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/680,362	7-Apr-15	10106026	23-Oct-18	Superpedestrian Inc.
SUPE-0007-U02-C17	DEVICES FOR SUPPORTING ACCESSORY DEVICES ON AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/680,352	7-Apr-15	9937783	10-Apr-18	Superpedestrian Inc.
SUPE-0007-U02-C16	SYSTEMS, METHODS AND DEVICES FOR THE PHYSICAL REHABILITATION USING AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/680,348	7-Apr-15	9636993	2-May-17	Superpedestrian Inc.
SUPE-0007-U02-C15	SYSTEMS AND METHODS FOR PHYSICAL FITNESS USING AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/680,340	7-Apr-15	9669700	6-Jun-17	Superpedestrian Inc.
SUPE-0007-U02-C13	SAFETY FEATURES FOR AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/680,319	7-Apr-15	9738151	22-Aug-17	Superpedestrian Inc.

SUPE-0007-U02-C12	SYSTEMS, METHODS AND DEVICES FOR TRAVERSING ELEVATION CHANGES USING ELECTRICALLY MOTORIZED VEHICLES	Utility - CON	United States of America	Issued	14/680,277	7-Apr-15	9902252	27-Feb-18	Superpedestrian Inc.
SUPE-0007-U02-C11	ELECTRICALLY MOTORIZED WHEEL	Utility - CON	United States of America	Issued	14/680,266	7-Apr-15	9944167	17-Apr-18	Superpedestrian Inc.
SUPE-0007-U02-C10	SYSTEMS AND METHODS FOR UTILIZING GEOGRAPHIC POSITIONING DATA FOR OPERATION OF AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	14/680,210	7-Apr-15	10543741	28-Jan-20	Superpedestrian Inc.
SUPE-0009-U05	DEVICES AND METHODS FOR CONNECTING A SPOKE TO A HUB	Utility - CIP	United States of America	Issued	14/951,251	24-Nov-15	10308065	4-Jun-19	Superpedestrian Inc.
SUPE-0009-U02	TORQUE ARM ASSEMBLY FOR A MOTORIZED WHEEL	Utility - CIP	United States of America	Issued	14/951,165	24-Nov-15	9884548	6-Feb-18	Superpedestrian Inc.
SUPE-0009-U01	DEVICES AND METHODS OF THERMAL MANAGEMENT FOR A MOTORIZED WHEEL	Utility - CIP	United States of America	Issued	14/951,145	24-Nov-15	10005317	26-Jun-18	Superpedestrian Inc.
SUPE-0009-CN	DEVICES AND METHODS OF A MOTORIZED WHEEL	Utility - NSPCT	China	Issued	201580074277.1	24-Nov-15	ZL201580074277.1	14-Feb-20	Superpedestrian Inc.
SUPE-0007-U02-C10-C02	SYSTEMS FOR THE AGGREGATION OF DATA WITH AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	16/713,201	13-Dec-19	11091024	17-Aug-21	Superpedestrian Inc.
SUPE-0007-U02-C10-C01	SECURITY FOR AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Issued	16/713,180	13-Dec-19	10896474	19-Jan-21	Superpedestrian Inc.
SUPE-0007-CA	SYSTEMS, METHODS, AND DEVICES FOR THE OPERATION OF ELECTRICALLY MOTORIZED VEHICLES	Utility - NSPCT	Canada	Pending	2,943,454	3-Apr-15			Superpedestrian Inc.
SUPE-0007-EP-V01	SYSTEMS, METHODS, AND DEVICES FOR THE OPERATION OF ELECTRICALLY MOTORIZED VEHICLES	Utility - DIV	European Patent Office	Published	19195059.1	3-Apr-15			Superpedestrian Inc.

SUPE-0009-CN-V01	DEVICES AND METHODS OF A MOTORIZED WHEEL	Utility - DIV	China	Published	202010065317.9	24-Nov-15			Superpedestrian Inc.
SUPE-0009-CN-V01-HK	DEVICES AND METHODS OF A MOTORIZED WHEEL	Utility - CONF	Hong Kong	Pending	42020019708.5	24-Nov-15			Superpedestrian Inc.
SUPE-0009-JP-V01	DEVICES AND METHODS OF A MOTORIZED WHEEL	Utility - DIV	Japan	Published	2020-117378	24-Nov-15			Superpedestrian Inc.
SUPE-0102-U01	MULTI-RECEIVER SATELLITE-BASED LOCATION ESTIMATION REFINEMENT	Utility - ORG	United States of America	Published	16/655,211	16-Oct-19			Superpedestrian Inc.
SUPE-0101-U01	UPDATING ATMOSPHERIC DELAY MODELS WITHIN A GEOGRAPHIC REGION	Utility - ORG	United States of America	Published	16/655,210	16-Oct-19			Superpedestrian Inc.
SUPE-0100-U01	ATMOSPHERIC DELAY ESTIMATION AND COMPENSATION FOR SINGLE-FREQUENCY RECEIVERS	Utility - ORG	United States of America	Published	16/655,209	16-Oct-19			Superpedestrian Inc.
SUPE-0103-U01	SURFACE DETECTION BASED ON VEHICLE MOTION PATTERNS	Utility - ORG	United States of America	Published	16/860,502	28-Apr-20			Superpedestrian Inc.
SUPE-0007-U02-C10-C02-C01	SYSTEMS FOR THE AGGREGATION OF DATA WITH AN ELECTRICALLY MOTORIZED VEHICLE	Utility - CON	United States of America	Pending	17/371,299	9-Jul-21			Superpedestrian Inc.

RECORDED: 07/24/2023
PATENT
REEL: 064363 FRAME: 0364