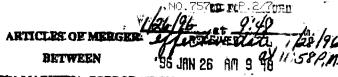
	Separate and the separate sepa
FORM PTO-1594 (Modified) (Rev. 6-93)  ONE No. (2554 D011 (Ave. 4/04)  ONE No. (2554 D011 (Ave. 4/04)	R REET Docket No.:
Copyright 1994-97 LegalStar	NEZY 41992-00116
TMC6/RE:V03  Tab settings → → → ▼	AUG 4 MAN WILL _
To the Honorable Commissioner 100787608	ord the attached original documents or copy the
Name of conveying party(ies):	Name and address of receiving party(ies):
Martin Marietta Corporation	and the contribution of th
6801 Rockledge Drive	Name: Lockheed Martin Corporation
Bethesda, Maryland 20817	Internal Address:
	to the second se
☐ Individual(s) ☐ Association	Street Address: 6801 Rockledge Drive
General Partnership  Limited Partnership	City: Bethesda State: MD ZIP: 208
■ Corporation-State Maryland	
Other	☐ Individual(s) citizenship
Additional names(s) of conveying party(ies) attached?	☐ Association
3. Nature of conveyance:	General Partnership
☐ Assignment Merger	<ul><li>☐ Limited Partnership</li><li>☑ Corporation-State Maryland</li></ul>
Security Agreement	Other
Other	If assignee is not domiciled in the United States, a domestic representati
	designation is attached:
Execution Date: January 25, 1996	(Designations must be a separate document from Assignment) Additional name(s) & address(es) attached?   Yes   No
Additional numbers a	attached? 🗌 Yes 🕱 No
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: Jeffrey A. Divney, Esq.	7. Total fee (37 CFR 3.41):\$ \$65.00
Internal Address: Holme Roberts & Owen LLP	7. Total fee (57 Of 17 5.41)
	NATIONAL PROPERTY OF THE PROPE
THE THE TAX THREE MAJORITE IS NOT ASSOCIATED IN COLUMN ASSOCIATED IN COL	■ Enclosed
	☐ Authorized to be charged to deposit account
Street Address: 1700 Lincoln Street, Suite 4100	
Street Address: 1700 Lincoln Street, Suite 4100	☐ Authorized to be charged to deposit account
Street Address: 1700 Lincoln Street, Suite 4100	☐ Authorized to be charged to deposit account
Street Address: 1700 Lincoln Street, Suite 4100  City: Denver State: CO ZIP: 80203	Authorized to be charged to deposit account  8. Deposit account number:
City: Denver State: CO ZIP: 80203	Authorized to be charged to deposit account  8. Deposit account number:  08-2665
City: Denver State: CO ZIP: 80203	Authorized to be charged to deposit account  8. Deposit account number:  08-2665  38  USE THIS SPACE
City: <u>Denver</u> State: <u>CO</u> ZIP: <u>80203</u>	Authorized to be charged to deposit account  8. Deposit account number:  08-2665  38  USE THIS SPACE
City: Denver State: CO ZIP: 80203  DO NOT  9. Statement and signature.	Authorized to be charged to deposit account  8. Deposit account number:  08-2665  38  USE THIS SPACE
City: Denver State: CO ZIP: 80203  DO NOT  9. Statement and signature.  To the best of my knowledge and belief, the foregoing inform	Authorized to be charged to deposit account  8. Deposit account number:  08-2665  USE THIS SPACE
City: Denver State: CO ZIP: 80203  DO NOT  9. Statement and signature.	Authorized to be charged to deposit account  8. Deposit account number:  08-2665  USE THIS SPACE
City: Denver State: CO ZIP: 80203  DO NOT  9. Statement and signature.  To the best of my knowledge and belief, the foregoing inform	Authorized to be charged to deposit account  8. Deposit account number:  08-2665  38  USE THIS SPACE



## MARTIN MARIETTA CORPORATIONASSESS. & TAX.

## LOCKHEED MARTIN CORPORATION

These ARTICLES OF MERGER are made and entered into as of the day of January 1996, by and between Martin Marietta Corporation and Lockheed Martin Corporation, each of which certify as follows:

FIRST: Martin Marietta Corporation (the "Merged Corporation") and Lockheed Martin Corporation (the "Successor Corporation") agree to merge effective at 11:58 p.m. on January 28, 1996. The terms and conditions of the marger and the manner of carrying the same into effect are as berein set forth.

SECOND: Each of the Merged Corporation and the Successor Corporation is a Maryland corporation.

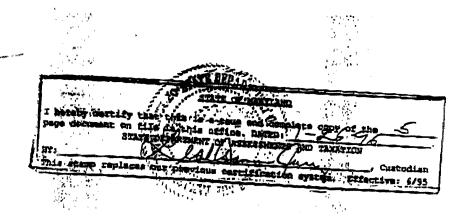
THERD: The principal office in Maryland of the Merged Corporation is located in Montgomery County. The principal office in Maryland of the Successor Corporation is located in Montgomery County.

FOURTH: The Merged Corporation owns an interest in land in the following counties in the State of Maryland: Baltimore County and Montgomery County.

FIFTH: The Successor Corporation shall survive the merger and continue under the name Lockheed Martin Corporation.

SIXTH: No smendment is made to the Charter of the Successor Corporation as part of the merger.

SHVENTH: The total number of shares of capital stock that the Merged Corporation has authority to issue is 100,000, all of one class called Common Stock with a par value of \$1.00 per share and an aggregate par value of \$100,000. The total number of shares of capital stock of all classes that the Successor Corporation has authority to issue is 820,000,000, consisting of



NO.757 P.3/7 ...

. JUL.16.1998. 10:05AM

750,000,000 shares of Common Stock with a par value of \$1.00 per share and an aggregate par value of \$750,000,000, 50,000,000 shares of Series Preferred Stock with a par value of \$1.00 per share and an aggregate par value of \$50,000,000, and 20,000,000 shares of Series A Preferred Stock with a par value of \$1.00 per share and an aggregate par value of \$20,000,000. The aggregate par value of all shares of capital stock of all classes of the Successor Corporation is \$820,000,000.

<u>EIGHTH</u>: The Successor Corporation owns all of the issued and outstanding shares of capital stock of the Merged Corporation.

NINTH: The manner and basis of converting or exchanging issued stock of the Merged Corporation and the Successor Corporation into different stock of a corporation or other consideration, and the treatment of any issued stock not to be converted or exchanged shall be as follows:

- (a) each issued share of the Common Stock of the Successor Corporation shall remain outstanding as an issued share of the Common Stock of the Successor Corporation and each issued share of the Series A Preferred Stock of the Successor Corporation shall remain outstanding as an issued share of the Series A Preferred Stock of the Successor Corporation; and
- (b) each issued share of the capital stock of the Merged Corporation shall be canceled and cease to exist and no consideration shall be paid in respect thereof.

TENTH: The terms and conditions of the transaction set forth in these Articles of Merger were advised, authorized and approved by the Merged Corporation and the Successor Corporation in the manner and by the vote required by their respective Charters and the laws of the State of Maryland. The manner of approval by the Merged Corporation and the Successor Corporation of the transaction set forth in these Articles of Merger was as follows:

- (a) The board of directors of the Merged Corporation adopted a resolution by unanimous written consent on January 25, 1996, approving the transaction set forth in these Articles of Merger and directing the filing of these Articles of Merger.
  - (b) The board of directors of the Successor Corporation unanimously adopted a

resolution at a meeting held on January 25, 1996, approving the transaction set forth in these Articles of Merger and directing the filling of these Articles of Merger.

IN WITNESS WHEREOF, the Merged Corporation and the Successor Corporation have caused these Articles of Merger to be signed in their respective corporate names and on their behalf by one of their respective Vice Presidents who acknowledge that these Articles of Merger are the act of the Merged Corporation and the Successor Corporation, respectively, and that to the best of their knowledge, information and belief and under penalties for perjury, all matters and facts contained in these Articles of Merger are true in all material respects.

ATTEST:

**MARTIN MARIETTA CORPORATION** 

Vice President and General Counsel

ATTEST:

LOCKHEED MARTIN CORPORATION

Vice President and General Counsel