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FORM PTO-1394 LMAY 0 7 1998

(Rev. 6-93) OMB No. 0651-0011 (exp

08-07-1998



ENT OF COMMERCE

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To the Honorable Patents and Trademarks: Please record the attached original documents or copy thereof. 1. Name of conveying party(ies): 2. Name and address of receiving party(ies) Bankers Thust Company Name: Donald J. Trump [] individual(s) [] Association 725 Park Avenue [] General Partnership [] Limited Partnership New York, NY 10022 [] Corporation-State M Other New York Banking Corporation M Individual(s) citizenship __U.S.A. [] Association Additional name(s) of conveying party(ies) attached? [] Yes of No [] General Partnership_ [] Limited Partnership 3. Nature of conveyance: [] Corporation-State __ [] Other [] Assignment [] Merger [] Security Agreement [] Change of Name If assignee is not domiciled in the United States, a domestic M Other Release of Security Interest representative designation is attached: [] yes [] no (Designations must be a separate document from assignment) Execution Date: April 16, 1998 Additional name(s) & address(es) attached? [] Yes [] No 4. Application number(s) or registration number(s): B. Trademark Registration No.(s) A. Trademark Application No.(s) See Attached See Attached al numbers attached? [4] Yes [] No 5. Name and address of party to whom correspondence 6. Total number of applications and registrations Concerning document should be mailed: involved:.... Name: Jenifer Paine, Esq. Address: Paul Bastings Janofsky & Walker 7. Total fee (37 CFR 3.41)..... \$ 790.00 399 Park Avenue - 31st Fl. New York, NY 10022 ⋈ Enclosed [] Authorized to be charged to deposit account The Commissioner is authorized to charge: 8. Deposit Account No: DO NOT USE THIS SPACE 9. Statement and signature To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Jenifer Paine Date Name of Person Signing Total number of pages including cover sheet, attachments, and document: [6] Mail documents to be recorded with required cover sheet information to: Assistant Commissioner for Trademarks, Box Assignments

TRADEMA REEL: 1764 FRAME:

01 FC:482

08/07/1998 TTOM11 00000013 1620477

Registrations / Applications Being Recorded

Applications:

S.N. 74/062,200 S.N. 73/814,610 S.N. 73/800,255 S.N. 73/768,717 S.N. 73/762,679 S.N. 73/746,980 S.N. 73/543,665

Registrations:

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REG. NO.
           1,620,477
REG. NO.
           1,617,997
           1,629,107
REG. NO.
REG. NO.
           1,617,996
           1,617,995
REG. NO.
REG. NO.
           1,616,087
REG. NO.
           1,614,962
REG. NO.
           1,559,355
REG. NO.
           1,557,303
REG. NC.
           1,547,754
REG. NC.
           1,579,471
REG. NO.
           1,598,923
REG. NO.
           1,604,955
REG. NO.
           1,480,090
           1,556,159
REG. NO.
REG. NO.
           1,455,862
REG. NO.
           1,428,110
           1,418,671
REG. NO.
REG. NO.
          1,432,369
REG. NO.
           1,389,501
REG. NC.
           1,217,869
REG. NO.
           1,688,083
REG. NO.
           1,825,666
REG. NO.
           1,755,971
REG. NO.
           1,749,119
REG. NO.
           1,652,645
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TRADEMARK REEL: 1764 FRAME: 0407 .

RELEASE OF SECURITY AGRESMENT

Agreement entered into this Lo day of April, 1998, between Donald J. Trump ("DJT") on the one hand, and Bankers Trust Company, as agent for the banks party to the Credit Agreement referred to below (in such capacity, together with its successors in such capacity, the "Agent"), on the other.

WHEREAS, DJT, certain banks, and the Agent were parties to a Credit Agreement dated as of August 8, 1990 (as modified and supplemented and in effect from time to time, the "Credit Agreement"), providing for, among other things, the extension of certain credit by said banks to DJT;

WHEREAS, DJT, certain entities related to DJT (collectively, the "DJT Entities"), certain banks and Bankers Trust Company, as Collateral Agent (in such capacity, the "Override Collateral Agent") were parties to an Override Agreement dated as of August 8, 1990 (as modified and supplemented and in effect from time to time, the "Override Agreement"), providing for, among other things, the deferral of certain payments of interest to said lenders by DJT, obligations of DJT and the DJT Entities.

WHEREAS, DJT and Agent entered into a Security Agreement dated August 8, 1990, by which DJT granted Agent a security interest in certain collateral ("Collateral") to induce said banks and the Agent to enter into the Credit Agreement and the Override Agreement and the transactions contemplated thereby;

WHEREAS, the collateral in which a security interest was granted Agent in the August 8, 1990 Security Agreement included, inter alia, rights in certain trademarks, trademark applications, and trademark registrations ("Trademark Rights"); and

NOW WHEREFORE, Agent and DJT hereby terminate Agent's security interest in the Collateral as follows:

Agent hereby fully releases all of its right, title, and interest in and to the Trademark Rights.

In furtherance of its release of its security interest in the Trademark Rights, Agent hereby re-assigns (without representation or recourse) to DJT its interest in the Trademark Rights, and any and all interest it may have ever had in the following trademarks:

NY - 77803

TRADEMARK REEL: 1764 FRAME: 0408 Signed as a sealed instrument.

BANKERS TRUST COMPANY, as Agent for the Signatories to the August 8, 1990 Credit Agreement and Override Agreement and as signatory to the August 8, 1990 Security Agreement:

By: Dated: 4-16-98

Title: MAD AGING DIRECTOR

State of New York
County of New York

Subscribed to and sworn before me this _______ day of ______

Notary Public

Seal

RUTH E. SMITH
Notary Public, State of New York
No. 41-4725178
Qualified in Queens County
Commission Expires April 30 1978

NY - 77803

Signed as a sealed instrument:

State of New York

County of New York

Subscribed to and sworn before me this 3 day of Aprel, 1998.

Notary Public

Seal

NORMA I FORRDERER
Notery Public, State of New York
No. 31-4743494
Qualified in New York County
Commission Expires Sept. 20, 10 9 9

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