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FORM PTO 1594
(Rev. 6-93)

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

OMB No. 0651-0011 (exp. 4/94)



100912879

attached original documents or copy thereof.

1. Name of conveying party(ies):

BT Commercial Corporation

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Osbon Medical Systems, Ltd.

Internal Address: _____

Street Address: 5 Civic Plaza, Suite 100

City: Newport Beach State: CA ZIP: 92660

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State Georgia
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

Execution Date: November 20, 1998

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s): 1,349,120; 1,581,349; 1,584,506; 1,618,612; 1,652,989; 1,803,506; 1,833,260; 1,892,617; 2,034,551; 2,120,172; and 2,133,099

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Devan V. Padmanabhan, Esq.

Internal Address: Dorsey & Whitney LLP

Street Address: 220 South Sixth Street

City: Minneapolis State: MN ZIP: 55402

6. Total Number of applications and registrations involved: 11

7. Total fee (37 CFR 3.41) \$ 290.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:
N/A
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Devan V. Padmanabhan
Name of person Signing

Devan V. Padmanabhan
Signature (Reg. No. 38,262)

NOV 23, 1998
Date

Total number of pages comprising cover sheet: 1

OMB No. 0651-0011 (exp. 4/94)

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Do not detach this portion

01 FC:481
02 FC:482

40.00 OP
250.00 OP

Documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

TRADEMARK
REEL: 1821 FRAME: 0808

RELEASE OF SECURITY INTEREST

(Trademarks)

THIS LIMITED RELEASE OF SECURITY INTEREST (Trademarks) is made as of this 20th day of November, 1998, by BT Commercial Corporation, as agent ("Secured Party"), 233 South Wacker Drive, Chicago, Illinois 60606 in favor of Osbon Medical Systems, Ltd. ("Debtor").

WHEREAS, pursuant to the Trademark and License Security Agreement (Borrower), dated December 30, 1997, and Supplemental Trademark and License Security Agreement (Borrower), dated August 24, 1998, Debtor granted and conveyed to Secured Party, as agent, a lien and security interest in and to all trademark rights owned by the Debtor (referred to herein as "Encumbered Trademarks");

WHEREAS, for good and valuable consideration Secured Party has agreed to release its security interest and lien in certain trademarks of the Encumbered Trademarks without releasing the security interest and lien held by Secured Party in other trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Secured Party hereby waives, releases, relinquishes and abandons any and all liens or security interests, and any and all claims of liens or security interests, of any kind or nature, in and to the trademarks identified on Exhibit A attached hereto and made a part hereof and all foreign counterparts of such trademarks (hereinafter the "Released Trademarks"). The foregoing release includes, without limitation, a release of the liens and security interests arising with respect to the Released Trademarks by virtue of the Trademark and License Security Agreement recorded, on or about January 17, 1998, at reel 1676, frame 0767, and the Supplemental Trademark and License Security Agreement recorded, on or about September 24, 1998 in the United States Patent and Trademark Office.

Secured Party expressly retains its security interest and lien in all Encumbered Trademarks not specifically released hereunder, and the security interest and lien held by Secured Party shall continue in full force and effect with respect to all Encumbered Trademarks not specifically released hereunder. Secured Party agrees to execute such other documents and assurances as may be reasonably necessary to carry out the intent of this Release of Security Interest.

This Release of Security Interest shall be binding upon Secured Party and its successors and assigns.

IN WITNESS WHEREOF, Secured Party has executed this Release of Security Interest as of the date first written above.

BT COMMERCIAL CORPORATION

By: _____

Name: _____

Title: _____

Frank Fazio
Vice President

ACKNOWLEDGEMENT

STATE OF ILLINOIS)
) ss
COUNTY OF Cook)

Kane County

I HEREBY CERTIFY that on this 17th day of November, 1998, before me, the undersigned NOTARY PUBLIC of ~~the jurisdiction aforesaid~~, personally appeared Frank Fazio, and acknowledged himself to be the Vice President of BT Commercial Corporation and that he as such officer being duly authorized so to do, executed the foregoing instrument for the purposes therein contained by signing the name of BT Commercial Corporation, by himself as Vice President.

IN WITNESS MY Hand and Notarial Seal.

Linda L. Moran (SEAL)
Notary Public

My Commission Expires:
1/3/2000

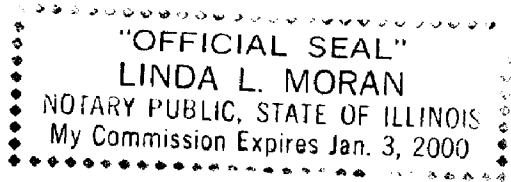


Exhibit A to Release of Security Interest, by B.T. Commercial Corporation

United States Registered Trademarks owned by: Osbon Medical Systems, Ltd.

<u>Mark</u>	<u>Registration No.</u>	<u>Ref.</u>
ERECAID SYSTEM	1,349,120	814
ERECAID	1,581,349	788
Pinwheel Design	1,584,506	789
OSBON MEDICAL SYSTEMS and Design	1,618,612	790
STAYEREC	1,652,989	791
JULIAN'S OF JONES STREET	1,803,506	792
COMFORT PLUS	1,833,260	793
ERECTEK	1,892,617	794
ESTEEM	2,034,551	795
INJECAID	2,120,172	796
EASY ACTION	2,133,099	797

United States Trademark Applications owned by: Osbon Medical Systems, Ltd.

<u>Mark</u>	<u>Serial No.</u>	<u>Ref.</u>
Misc. Design - 3D Product Configuration	75/111,900	798
ESTEEM & 3D Product Configuration	75/191,829	811
ESTEEM & 3D Product Configuration	75/192,271	812