

ME D 01-07-99



01-12-1999

RI



100938169

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

1. Name of conveying party:

CHROME SPECIALTIES, INC.

2. Name and address of receiving party:

Bank of America National Trust and Savings Association, as Agent  
Agency Management Services #10831  
1455 Market Street, 12th Floor  
San Francisco, CA 94013

3. Nature of conveyance:

Release of Trademark Security Interest

Execution Date: December 22, 1998

4. Registration numbers:

See attached Schedule A

5. Name and address of party to whom correspondence concerning document should be mailed:

Christina Chang  
Legal Assistant  
O'Melveny & Myers LLP  
400 South Hope Street  
Los Angeles, CA 90017

6. Total number of applications and registrations involved: five (5)

7. Total fee: \$140.00

8. Deposit Account Number:  
N/A

9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Christina WH Chang  
Name of Person Signing

Signature

January 6, 1999  
Date

TOTAL NUMBER OF PAGES COMPRISING COVER SHEET: .....

01/11/1999 DNGUYEN 00000226 2114906

01 FC:481  
02 FC:482

40.00 OP  
100.00 OP

# SCHEDULE A

## Trademarks Issued

| <u>Registered Owner</u>     | <u>United States<br/>Trademark Description</u> | <u>Registration<br/>Number</u> | <u>Registration<br/>Date</u> |
|-----------------------------|--|--------------------------------|------------------------------|
| Chrome<br>Specialties, Inc. | MOTOR FACTORY and Design                       | 2,114,906                      | 11-25-97                     |
| Chrome<br>Specialties, Inc. | CHROME SPECIALITIES &<br>DESIGN                | 1,805,809                      | 11-23-93                     |
| Chrome<br>Specialties, Inc. | CHROME SPECIALITIES &<br>DESIGN                | 1,879,498                      | 2-21-95                      |
| Chrome<br>Specialties, Inc. | DALLAS PREMIUM LEATHER                         | 1,800,773                      | 10-26-93                     |
| Chrome<br>Specialties, Inc. | TRUE TO TRADITION                              | 2,006,612                      | 10-08-96                     |

## RELEASE OF SECURITY INTEREST - TRADEMARKS

WHEREAS, CHROME SPECIALTIES, INC., a Delaware corporation ("Grantor"), Bank of America National Trust and Savings Association, as Administrative Agent, and the Lenders (as such terms are defined in the Credit Agreement hereinafter referenced), are parties to that certain Credit Agreement dated as of September 16, 1997, as amended;

WHEREAS, CHROME SPECIALTIES, INC., has executed the Grant of Security Interest and Security Agreement (the "Agreement") dated September 16, 1997 in favor of the Administrative Agent, for the benefit of the Administrative Agent and the Lenders.

WHEREAS, pursuant to the Agreement, CHROME SPECIALTIES, INC., granted a security interest in favor of the Administrative Agent in the Trademarks (as defined in the Agreement) listed on Schedule A attached thereto;

WHEREAS, the Administrative Agent desires to release its security interest in the trademark registrations and trademark applications listed on Schedule A of the Agreement;

WHEREAS, the Administrative Agent and Grantor hereby agree to terminate the Agreement and any and all security interests granted thereunder, such termination to be effective as of December 22, 1998;

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Administrative Agent hereby releases its security interest in the trademark registrations and trademark applications listed on Schedule A attached hereto and made a part hereof.

*[The rest of this page has been left intentionally blank.]*

IN WITNESS WHEREOF, Lender and Borrower have caused their duly authorized representatives to execute this Release as of the date first written above.

**BANK OF AMERICA NT&SA**

By:

Title: MANAGING DIRECTOR

**CHROME SPECIALTIES, INC.**

By:

Title: Executive Vice President and Secretary

# SCHEDULE A

## Trademarks Issued

| <u>Registered Owner</u>     | <u>United States<br/>Trademark Description</u> | <u>Registration<br/>Number</u> | <u>Registration<br/>Date</u> |
|-----------------------------|--|--------------------------------|------------------------------|
| Chrome<br>Specialties, Inc. | MOTOR FACTORY and Design                       | 2,114,906                      | 11-25-97                     |
| Chrome<br>Specialties, Inc. | CHROME SPECIALITIES &<br>DESIGN                | 1,805,809                      | 11-23-93                     |
| Chrome<br>Specialties, Inc. | CHROME SPECIALITIES &<br>DESIGN                | 1,879,498                      | 2-21-95                      |
| Chrome<br>Specialties, Inc. | DALLAS PREMIUM LEATHER                         | 1,800,773                      | 10-26-93                     |
| Chrome<br>Specialties, Inc. | TRUE TO TRADITION                              | 2,006,612                      | 10-08-96                     |