

02-03-1999



100956979

REGISTRATION FORM COVER SHEET

TRADEMARKS



1.28.99

To the Honorable Commissioner of Patents and Trademarks:

Please record the attached original documents or copy thereof.

1. Name of conveying party:

World Color Systems Inc.
The Mill
340 Pemberwick
Greenwich, CT 06831

2. Name and address of receiving party:

Bankers Trust Company, as Collateral Agent
One Bankers Trust Plaza
130 Liberty Street
New York, NY 10006

3. Nature of conveyance:

Counterparty and Acknowledgment to Amended and Restated Trademark and License Security Agreement

Execution Date: December 28, 1998

4. Application numbers and trademark numbers:

A. Trademark Application Nos.

B. Trademark Registration Nos.

75/015,463	75/272,090
75/414,970	2,169,302
2,170,467	75/033,324
75/015,462	1,821,744
1,823,258	1,618,102
48,433	48,434
1,436,049	1,339,721
1,921,300	1,091,066

02/02/1999 DNGUYEN 00000010 75015463

01 FC:481 40.00 OP
02 FC:482 375.00 OP

NY1:657985

TRADEMARK
REEL: 1847 FRAME: 0298

5. Name and address of party to whom correspondence concerning document should be mailed:

Garrett Elias
O'Melveny & Myers LLP
153 East 53rd Street
New York, NY 10022

6. Total number of applications and registrations involved:
16

7. Total fee:
\$ 415 (Enclosed)

8. Deposit Account Number:
N/A

9. Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Garrett Elias
Name of Person Signing


Signature

1/26/99
Date

TOTAL NUMBER OF PAGES INCLUDING COVER SHEET, ATTACHMENTS AND DOCUMENTS: 9

**COUNTERPART AND ACKNOWLEDGMENT TO
AMENDED AND RESTATED TRADEMARK AND LICENSE
SECURITY AGREEMENT**

This **COUNTERPART AND ACKNOWLEDGMENT TO AMENDED AND RESTATED TRADEMARK AND LICENSE SECURITY AGREEMENT** (this **“Counterpart”**) is dated as of December 28, 1998 and is made with reference to that certain Amended and Restated Trademark and License Security Agreement dated as of June 6, 1996 (as previously amended, restated, supplemented or modified and as it may hereafter be amended, restated, supplemented or otherwise modified from time to time, the **“Trademark Security Agreement”**; capitalized terms used herein without definition shall have the same meanings herein as set forth in the Trademark Security Agreement) among World Color Press, Inc. (**“Company”**), The Lanman Companies, Inc., The Wessel Company, Inc., Shea Communications Company, KRI, Inc., RAI, Inc., World Color Book Services, Inc., Taconic Holdings, Inc., Century Graphics Corporation, Acme Printing Company, Inc., and any other Subsidiary, if any, of Company that has become a party to this Agreement (each of the foregoing being referred to herein individually as an **“Existing Debtor”** and, collectively, the **“Existing Debtors”**) as grantors in favor of Bankers Trust Company as Collateral Agent for the Secured Parties.

The Trademark Security Agreement was filed with the United States Patent and Trademark Office on June 14, 1996, at Reel 1479, Frame 0842.

By execution of this Counterpart, World Color Systems Inc. (**“New Subsidiary”**) agrees to become a party to the Trademark Security Agreement as Debtor for all purposes thereunder and under the other Loan Documents and to be jointly and severally liable for all obligations to the full extent set forth therein. Without limiting the foregoing, as security for its respective Secured Obligations, New Subsidiary hereby pledges and mortgages, but does not transfer title, to Collateral Agent for its benefit and the ratable benefit of the Secured Parties, and hereby grants to Collateral Agent for the ratable benefit of the Secured Parties, a first priority security interest in all of New Subsidiary’s rights, title and interest in and to the Collateral (including, without limitations, each of the Trademarks specifically identified on the Supplement to *Schedule A* annexed hereto) whether now owned or hereafter existing or in which New Subsidiary now has or hereafter acquires an interest and wherever the same shall be located and all proceeds thereof.

Annexed hereto are supplements to the Schedules to the Trademark Security Agreement (which Schedules shall hereafter include such supplements), setting forth the information necessary to make such Schedules true, correct and complete and not misleading as a result of the addition of New Subsidiary as a Debtor thereunder.

New Subsidiary hereby represents and warrants to Collateral Agent that the representations and warranties applicable to such New Subsidiary under the Trademark Security Agreement, as supplemented by the Schedule supplements annexed hereto, are true, correct and

complete in all material respects to the same extent as though made on and as of the date hereof, and as of the Counterpart Effective Date (as defined below), except to the extent such representations and warranties specifically relate to an earlier date, in which case they are true, correct and complete in all material respects as of such earlier date.

THIS COUNTERPART SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK (INCLUDING SECTION 5-1401 OF THE GENERAL OBLIGATIONS LAWS OF THE STATE OF NEW YORK), WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.

This Counterpart may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument; signature pages may be detached from multiple separate counterparts and attached to a single counterpart so that all signature pages are physically attached to the same document and, pursuant to the terms of the Trademark Security Agreement, all such counterparts shall be attached to, and be a part of, the Trademark Security Agreement.

This Counterpart shall become effective (such date being the “**Counterpart Effective Date**”) upon the execution of a counterpart hereof by each of the parties hereto and receipt by Collateral Agent of written or telephone notification of such execution and authorization of delivery thereof.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, New Subsidiary has caused this Counterpart to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

WORLD COLOR SYSTEMS INC.

By: Thomas J. Quirk
Name:
Title:

ACKNOWLEDGMENT. Each of the undersigned Debtors hereby consents to this Counterpart and agrees that each Loan Document to which it is a party shall continue in full force and effect and shall be valid and enforceable, is hereby ratified and confirmed and shall not be impaired or limited by the execution and delivery of this Counterpart.

DEBTORS:

WORLD COLOR PRESS, INC.

By: Thomas J. Quirle
Name:
Title:

THE LANMAN COMPANIES, INC.

By: Thomas J. Quirle
Name:
Title:

THE WESSEL COMPANY, INC.

By: Thomas J. Quirle
Name:
Title:

**SHEA COMMUNICATIONS
COMPANY**

By: Thomas J. Quirle
Name:
Title:

KRI, INC.

By: Thomas J. Quirle
Name:
Title:

RAI, INC.

By: Thomas J. Deurlo
Name:
Title:

WORLD COLOR BOOK SERVICES, INC.

By: Thomas J. Deurlo
Name:
Title:

DITTLER BROTHERS, INCORPORATED

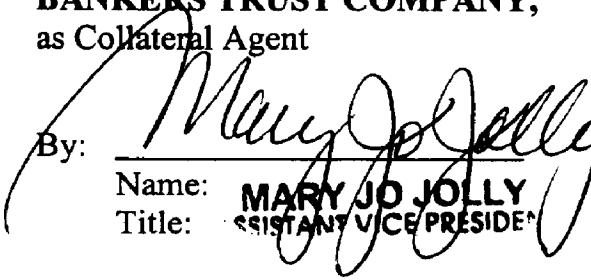
By: Thomas J. Deurlo
Name:
Title:

ACME PRINTING COMPANY, INC.

By: Thomas J. Deurlo
Name:
Title:

ACKNOWLEDGED:

BANKERS TRUST COMPANY,
as Collateral Agent

By: 
Name: **MARY JO JOLLY**
Title: **ASSISTANT VICE PRESIDENT**

**SUPPLEMENT TO
SCHEDULE A
TO
AMENDED AND RESTATED
TRADEMARK AND LICENSE SECURITY AGREEMENT**

<u>Registered Owner</u>	<u>Description</u>	<u>Number</u>	<u>Registration Date</u>
World Color Systems Inc.	"World Color"	75/015,463	
	"World Color Book Services"	75/272,090	
	"World Color Book Services"	75/414,970	
	"World Color Direct"	2,169,302	06/09/98
	"World Color New Media"	2,170,467	06/30/98
	"World Color New Media"	75/033,324	
	"World Color" (plus design)	75/015,462	
	"World Color Press"	1,821,744	02/15/94
	"World Color Press"	1,823,258	02/22/94
	None (design only)	1,618,102	09/16/90
	"Salem Gravure, Div. of World Color Press, Inc."	48,433	01/23/80
	"Vern-Wood Press, Div. of World Color Press, Inc."	48,434	01/23/80
	None (design only)	1,436,049	04/07/87
	"Al-Jet"	1,339,721	06/04/85
	"Custom Insert"	1,921,300	09/19/85
	"Catabook"	1,091,066	05/09/78

**SUPPLEMENT TO
SCHEDULE B
TO
AMENDED AND RESTATED
TRADEMARK AND LICENSE SECURITY AGREEMENT**

CHIEF EXECUTIVE OFFICE

<u>Grantor</u>	<u>Address</u>	<u>State</u>	<u>County</u>
World Color Systems Inc.	The Mill 340 Pemberwick Greenwich, CT 06831	Connecticut	Fairfield