

04-29-1999

U.S. Department of Commerce
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101022870

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Md 4.22.99

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- New
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Document ID #
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Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
- Merger Effective Date
Month Day Year
- Change of Name
- Other

Conveying Party

Mark if additional names of conveying parties attached

Name Execution Date
Month Day Year

Formerly

- Individual General Partnership Limited Partnership Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

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Name

DBA/AKA/TA

Composed of

Address (line 1)

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City State/Country Zip Code

- Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)
- Corporation Association
- Other

Citizenship/State of Incorporation/Organization

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Mail documents to be recorded with required cover sheet(s) information to:
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Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

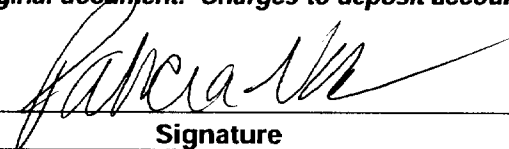
Yes

No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Patricia V. Mayer
Senior Vice President
Legal Division



April 21, 1999

Name of Person Signing

Signature

Date Signed

ASSIGNMENT

WHEREAS, the ECONOMIC DEVELOPMENT CORPORATION OF LOS ANGELES COUNTY, a California corporation having its principal place of business at 515 South Flower Street, Los Angeles, California 90071, does hereby sell, assign and set over absolutely unto METRO-GOLDWYN-MAYER STUDIOS INC., a company duly incorporated under the laws of the State of Delaware, and having its principal place of business at 2500 Broadway Street, Santa Monica, California 90404, its successors and assigns, all its right, title and interest, and the goodwill associated therewith, in and to the following trademark:

MAGNIFICENT SEVEN

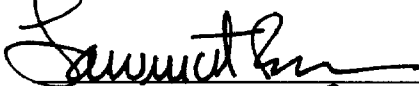
including, but not limited to, its U.S. Trademark Application No. 75/427,257 (MAGNIFICENT SEVEN).

AND WHEREAS, for the purpose of registration and by way of further assurance, METRO-GOLDWYN-MAYER STUDIOS INC. has requested that the ECONOMIC DEVELOPMENT CORPORATION OF LOS ANGELES COUNTY execute and deliver this assignment.

NOW, THEREFORE, for good and valuable consideration by it received, the said ECONOMIC DEVELOPMENT CORPORATION OF LOS ANGELES COUNTY hereby confirms that it does sell, assign and set over unto METRO-GOLDWYN-MAYER STUDIOS INC. all its right, title and interest in and to the aforesaid trademark and any registrations or applications relating thereto, together with the goodwill in the said trademark, with the intent that such trademark and registrations and applications shall be fully vested in the name of METRO-GOLDWYN-MAYER STUDIOS INC., its successors and assigns, as and from this 14th day of April, 1999.

IN WITNESS WHEREOF, the ECONOMIC DEVELOPMENT CORPORATION OF LOS ANGELES COUNTY has executed this Assignment in the City of Los Angeles, State of California, this 14th day of April, 1999.

ECONOMIC DEVELOPMENT CORPORATION OF LOS ANGELES COUNTY

By: 
Name: LAWRENCE T. BROWN
Title: CORPORATE SECRETARY
Date: APRIL 14, 1999