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To the Honorable Commi.

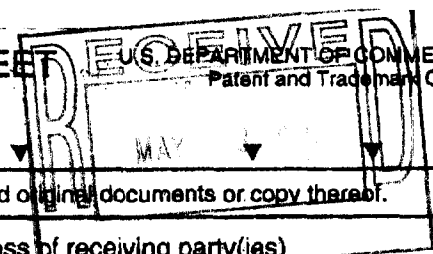
05-12-1999



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COVER SHEET
ONLY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office



Record the attached original documents or copy thereof.

1. Name of conveying party(ies):

MRP 5-3-99
FIBERCAST COMPANY

- Individual(s)
- General Partnership
- Corporation-State Delaware
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS
- Merger
- Change of Name

Execution Date: January 12, 1999

2. Name and address of receiving party(ies)

CANADIAN IMPERIAL BANK OF
Name: COMMERCE, as Administrative Agent

Internal Address: _____

Street Address: 425 LEXINGTON AVENUE

City: NEW YORK State: NY ZIP: 10017

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other New York Banking Association

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

75/123,472

B. Trademark Registration No.(s)

SEE ATTACHED

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: CADWALADER, WICKERSHAM & TAFT

Internal Address: RAYNARD D. HOOD

LEGAL ASSISTANT

SUITE 2400

Street Address: 227 WEST TRADE STREET

City: CHARLOTTE State: NC ZIP: 28202

05/12/1999 DNGUYEN 00000105 75123472

6. Total number of applications and registrations involved: 13

7. Total fee (37 CFR 3.41).....\$ 340.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

01 FC:481 40.00 OP
02 FC:482 300.00 OP

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

LORI POTTS
Name of Person Signing

Signature

4/26/99
Date

Total number of pages including cover sheet, attachments, and document: 5

TRADEMARKS

<u>Serial No. or Registration No.</u>	<u>Issue or File Date (Renewal Date, if Applicable)</u>	<u>Mark</u>
604,686	4/19/55	WELDFAST
606,599	5/31/55	FIBERCAST
912,302	6/8/71	F-CHEM
1,473,150	1/19/88	CENTRICAST
1,473,151	1/19/88	CENTRICAST PLUS
1,473,152	1/19/88	CENTRICAST II
1,565,922	11/14/89	CENTRITHANE
1,665,041	11/19/91	DUALCAST
1,698,046	6/30/92	FIBERCAST
1,701,018	7/14/92	FIBERCAST
1,713,659	9/8/92	FIBERCAST
1,762,071	3/30/93	NOVACAST
102,959 (Canada)	3/29/56	FIBERCAST
154,141 (Canada)	11/10/67	WELDFAST
1,718,191 (France)	6/21/90	FIBERCAST
785 053(Germany)	2/13/62	FIBERCAST
B1,097,934 (Great Britain)	6/29/78	FIBERCAST
417680 (Mexico)	6/30/92	FIBERCAST
445543 (Mexico)	11/3/93	FIBERCAST
29994 (Yugoslavia)	5/25/85	FIBERCAST

MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

United States Department of Commerce
Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

Ladies and Gentlemen:

Pursuant to a Security Agreement, dated as of January 12, 1999 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), FIBERCAST COMPANY, a Delaware corporation (the "Assignor"), has granted to CANADIAN IMPERIAL BANK OF COMMERCE, as administrative agent for certain lenders, as Assignee (the "Assignee") a continuing security interest in, and a continuing lien upon, the Trademarks (as such term is defined in the Security Agreement) including the trademarks listed on Exhibit A, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Assignee's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: January 12, 1999

Very truly yours,

FIBERCAST COMPANY

By Janice L. McCormick
Name:
Title:

ACKNOWLEDGED BY:

CANADIAN IMPERIAL BANK OF COMMERCE
as Assignee

By Michael P. Daven
Name: Michael P. Daven
Title: As Agent

TRADEMARKS

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445543 (Mexico)	11/3/93	FIBERCAST
29994 (Yugoslavia)	5/25/85	FIBERCAST

TRADEMARK LICENSES

<u>Serial No. or Registration No.</u>	<u>Owner</u>	<u>Issue or File Date (Renewal Date, If Applicable)</u>	<u>Mark</u>
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TRADEMARK APPLICATIONS

<u>Serial Number</u>	<u>Filing Date</u>	<u>Mark</u>
75/123,472	6/21/96	CENTRIMATES