

MRP 6-1499

06-17-1999



101068152

Tab setting 15... To the Honorable Commissioner of Pa

Attached original documents or copy thereof.

1. Name of conveying party(ies): Gunite Corporation, Suite 1000, 980 North Michigan Avenue, Chicago, IL 60611. Includes checkboxes for Individual(s), Association, General Partnership, Limited Partnership, Corporation-State Delaware, and Other.

2. Name and address of receiving party(ies): Name: The Chase Manhattan Bank, as Collateral Agent. Internal Address: Street Address: 270 Park Avenue. City: New York State: NY ZIP: 10017. Includes checkboxes for citizenship and designation.

3. Nature of conveyance: [X] Security Agreement, [ ] Merger, [ ] Change of Name, [ ] Other. Execution Date: as of April 29, 1999.

4. Application number(s) or registration number(s): A. Trademark Application No.(s): 75-34938, 75-568503.

B. Trademark registration No.(s): 512,185, 523,587, 1,715,491, 512,186, 610,564, 2,076,007, 521,314, 1,615,600.

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Allen H. Harrison, Jr. Internal Address: Suite 750 West. Street Address: 1100 New York Ave., N.W. City: Washington State: DC ZIP: 20005-3934.

6. Total number of applications and registrations involved: TEN. 7. Total fee (\$7 CFR 3.41): \$ 265.00. 8. Deposit account number: N/A.

06/16/1999 NTHA11 00000093 7534938 01 FC:481 40.00 OP 02 FC:482 225.00 OP

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Allen H. Harrison, Jr. Signature: Allen H. Harrison Jr. Date: June 11, 1999. Total number of pages comprising cover sheet: ONE.

OMB No 0651-0011 (exp 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

SECURITY AGREEMENT dated as of April 29, 1999, among JOHNSTOWN AMERICA INDUSTRIES, INC., a Delaware corporation (the "Borrower"), each subsidiary of the Borrower listed on Schedule I hereto (each such subsidiary individually a "Guarantor" and collectively, the "Guarantors"; the Guarantors, together with the Borrower, are referred to collectively herein as the "Grantors") and THE CHASE MANHATTAN BANK, a New York banking corporation ("Chase"), as collateral agent (in such capacity, the "Collateral Agent") for the Secured Parties (as defined herein).

Reference is made to (a) the Credit Agreement dated as of April 29, 1999 (as the same may be amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, the lenders from time to time party thereto (the "Lenders"), Chase, as administrative agent for the Lenders (in such capacity, the "Administrative Agent"), Collateral Agent and swingline lender, BankBoston, N.A. and The First National Bank of Chicago as co-agents and Chase Manhattan Bank Delaware, a Delaware banking corporation, as issuing bank (the "Issuing Bank") and (b) the Guarantee Agreement dated as of April 29, 1999 (as the same may be amended, supplemented or otherwise modified from time to time, the "Guarantee Agreement"), among the Guarantors and the Collateral Agent.

The Lenders have agreed to make Loans to the Borrower, and the Issuing Bank has agreed to issue Letters of Credit for the account of the Borrower, pursuant to, and upon the terms and subject to the conditions specified in, the Credit Agreement. Each of the Guarantors has agreed to guarantee, among other things, all the obligations of the Borrower under the Credit Agreement. The obligations of the Lenders to make Loans and of the Issuing Bank to issue Letters of Credit are conditioned upon, among other things, the execution and delivery by the Grantors of an agreement in the form hereof to secure (a) the due and punctual payment by the Borrower of (i) the principal of and premium, if any, and interest (including interest accruing during the pendency of any bankruptcy, insolvency, receivership or other similar proceeding, regardless of whether allowed or allowable in such proceeding) on the Loans, when and as due, whether at maturity, by acceleration, upon one or more dates set for prepayment or otherwise, (ii) each payment required to be made by the Borrower under the Credit Agreement in respect of any Letter of Credit, when and as due, including payments in respect of reimbursement of disbursements, interest thereon and obligations to provide cash collateral and (iii) all other monetary obligations, including fees, costs, expenses and indemnities, whether primary, secondary, direct, contingent, fixed or otherwise (including monetary obligations incurred during the pendency of any bankruptcy, insolvency, receivership or other similar proceeding, regardless of whether allowed or allowable in such proceeding), of the Borrower to the Secured Parties under the Credit Agreement and the other Loan Documents, (b) the due and punctual performance of all covenants, agreements, obligations and liabilities of the Borrower under or pursuant to the Credit Agreement and the other Loan Documents, (c) the due and punctual payment and performance of all the covenants, agreements, obligations and liabilities of each Guarantor under or pursuant to the Guarantee Agreement and the other Loan Documents and (d) the due and punctual payment and performance of all obligations of the Borrower under each Hedging Agreement entered into with any counterparty that was a Lender (or an Affiliate of a Lender) at the time such Hedging Agreement was entered into (all the monetary and other obligations described in the preceding clauses (a) through (d) being collectively called the "Obligations").

Accordingly, the Grantors and the Collateral Agent, on behalf of itself and each Secured Party (and each of their respective successors or assigns), hereby agree as follows:

## ARTICLE I

### *Definitions*

**SECTION 1.01. *Definition of Terms Used Herein.*** Unless the context otherwise requires, all capitalized terms used but not defined herein shall have the meanings set forth in the Credit Agreement and all references to the Uniform Commercial Code shall mean the Uniform Commercial Code in effect in the State of New York on the date hereof.

**SECTION 1.02. *Definition of Certain Terms Used Herein.*** As used herein, the following terms shall have the following meanings:

**"Account Debtor"** shall mean any person who is or who may become obligated to any Grantor under, with respect to or on account of an Account.

**"Accounts"** shall mean any and all right, title and interest of any Grantor to payment for goods and services sold or leased, including any such right evidenced by chattel paper, whether due or to become due, whether or not it has been earned by performance, and whether now or hereafter acquired or arising in the future, including accounts receivable from Affiliates of the Grantors.

**"Accounts Receivable"** shall mean all Accounts and all right, title and interest in any returned goods, together with all rights, titles, securities and guarantees with respect thereto, including any rights to stoppage in transit, replevin, reclamation and resales, and all related security interests, liens and pledges, whether voluntary or involuntary, in each case whether now existing or owned or hereafter arising or acquired.

**"Collateral"** shall mean all (a) Accounts Receivable, (b) Documents, (c) Equipment, (d) General Intangibles, (e) Inventory, (f) cash and cash accounts (including any Prepayment Accounts), (g) Investment Property and (h) Proceeds.

**"Commodity Account"** shall mean an account maintained by a Commodity Intermediary in which a Commodity Contract is carried out for a Commodity Customer.

**"Commodity Contract"** shall mean a commodity futures contract, an option on a commodity futures contract, a commodity option or any other contract that, in each case, is (a) traded on or subject to the rules of a board of trade that has been designated as a contract market for such a contract pursuant to the federal commodities laws or (b) traded on a foreign commodity board of trade, exchange or market, and is carried on the books of a Commodity Intermediary for a Commodity Customer.

**"Commodity Customer"** shall mean a person for whom a Commodity Intermediary carries a Commodity Contract on its books.

**"Commodity Intermediary"** shall mean (a) a person who is registered as a futures commission merchant under the federal commodities laws or (b) a person who in the ordinary course of its business provides clearance or settlement services for a board of trade that has been designated as a contract market pursuant to federal commodities laws.

**"Copyright License"** shall mean any written agreement, now or hereafter in effect, granting any right to any third party under any Copyright now or hereafter owned by any Grantor or which such Grantor otherwise has the right to license, or granting any right to such Grantor under any Copyright now or hereafter owned by any third party, and all rights of such Grantor under any such agreement.

**"Copyrights"** shall mean all of the following now owned or hereafter acquired by any Grantor: (a) all copyright rights in any work subject to the copyright laws of the United States or any other country, whether as author, assignee, transferee or otherwise, and (b) all registrations and applications for registration of any such copyright in the United States or any other country, including registrations, recordings, supplemental registrations and pending applications for registration in the United States Copyright Office, including those listed on Schedule II.

**"Credit Agreement"** shall have the meaning assigned to such term in the preliminary statement of this Agreement.

**"Documents"** shall mean all instruments, files, records, ledger sheets and documents covering or relating to any of the Collateral.

**"Entitlement Holder"** shall mean a person identified in the records of a Securities Intermediary as the person having a Security Entitlement against the Securities Intermediary. If a person acquires a Security Entitlement by virtue of Section 8-501(b)(2) or (3) of the Uniform Commercial Code, such person is the Entitlement Holder.

**"Equipment"** shall mean all equipment, furniture and furnishings, and all tangible personal property similar to any of the foregoing, including tools, parts and supplies of every kind and description, and all improvements, accessions or appurtenances thereto, that are now or hereafter owned by any Grantor (including,

without limitation, the railcars identified on Schedule VI attached hereto). The term Equipment shall include Fixtures.

*"Financial Asset"* shall mean (a) a Security, (b) an obligation of a person or a share, participation or other interest in a person or in property or an enterprise of a person, which is, or is of a type, dealt with in or traded on financial markets, or which is recognized in any area in which it is issued or dealt in as a medium for investment or (c) any property that is held by a Securities Intermediary for another person in a Securities Account if the Securities Intermediary has expressly agreed with the other person that the property is to be treated as a Financial Asset under Article 8 of the Uniform Commercial Code. As the context requires, the term Financial Asset shall mean either the interest itself or the means by which a person's claim to it is evidenced, including a certificated or uncertificated Security, a certificate representing a Security or a Security Entitlement.

*"Fixtures"* shall mean all items of Equipment, whether now owned or hereafter acquired, of any Grantor that become so related to particular real estate that an interest in them arises under any real estate law applicable thereto.

*"General Intangibles"* shall mean all choses in action and causes of action and all other assignable intangible personal property of any Grantor of every kind and nature (other than Accounts Receivable) now owned or hereafter acquired by any Grantor, including all rights and interests in partnerships, limited partnerships, limited liability companies and other unincorporated entities, corporate or other business records, indemnification claims, contract rights (including rights under leases, whether entered into as lessor or lessee, Hedging Agreements and other agreements), Intellectual Property, goodwill, registrations, franchises, tax refund claims and any letter of credit, guarantee, claim, security interest or other security held by or granted to any Grantor to secure payment by an Account Debtor of any of the Accounts Receivable.

*"Hedging Agreement"* shall mean any ordinary course interest rate swap agreement, interest rate cap agreement, interest rate collar agreement, foreign currency exchange agreement, commodity protection agreement or similar agreement or arrangement designed to protect the Borrower or any Subsidiary against fluctuations in interest rates, foreign currency exchange rates or commodity prices and not for speculation.

*"Intellectual Property"* shall mean all intellectual and similar property of any Grantor of every kind and nature now owned or hereafter acquired by any Grantor, including inventions, designs, Patents, Copyrights, Licenses, Trademarks, trade secrets, confidential or proprietary technical and business information, know-how, show-how or other data or information, software and databases and all embodiments or fixations thereof and related documentation, registrations and franchises, and all additions, improvements and accessions to, and books and records describing or used in connection with, any of the foregoing.

*"Inventory"* shall mean all goods of any Grantor, whether now owned or hereafter acquired, held for sale or lease, or furnished or to be furnished by any Grantor under contracts of service, or consumed in any Grantor's business, including raw materials, intermediates, work in process, packaging materials, finished goods, semi-finished inventory, scrap inventory, manufacturing supplies and spare parts, and all such goods that have been returned to or repossessed by or on behalf of any Grantor.

*"Investment Property"* shall mean all Securities (whether certificated or uncertificated), Security Entitlements, Securities Accounts, Commodity Contracts and Commodity Accounts of any Grantor, whether now owned or hereafter acquired by any Grantor.

*"License"* shall mean any Patent License, Trademark License, Copyright License or other license or sublicense to which any Grantor now or hereafter is a party, including those listed on Schedule III (other than (i) those license agreements in existence on the date hereof and listed on Schedule III and (ii) those license agreements entered into after the date hereof, which, in either case, by their terms prohibit assignment or a grant of a security interest by such Grantor as licensee thereunder).

*"Obligations"* shall have the meaning assigned to such term in the preliminary statement of this Agreement.

*"Patent License"* shall mean any written agreement, now or hereafter in effect, granting to any third party any right to make, use or sell any invention on which a Patent, now or hereafter owned by any Grantor or which any Grantor otherwise has the right to license, is in existence, or granting to any Grantor any right

to make, use or sell any invention on which a Patent, now or hereafter owned by any third party, is in existence, and all rights of any Grantor under any such agreement.

**"Patents"** shall mean all of the following now owned or hereafter acquired by any Grantor: (a) all letters patent of the United States or any other country, all registrations and recordings thereof, and all applications for letters patent of the United States or any other country, including registrations, recordings and pending applications in the United States Patent and Trademark Office or any similar offices in any other country, including those listed on Schedule IV, and (b) all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use and/or sell the inventions disclosed or claimed therein.

**"Perfection Certificate"** shall mean a certificate substantially in the form of Annex 1 hereto, completed and supplemented with the schedules and attachments contemplated thereby, and duly executed by a Financial Officer of the Borrower.

**"Prepayment Account"** shall mean an account established by the Borrower with the Collateral Agent and over which the Collateral Agent shall have exclusive dominion and control, including the exclusive right of withdrawal for application in accordance with Section 2.13(h) of the Credit Agreement.

**"Proceeds"** shall mean any consideration received from the sale, exchange, license, lease or other disposition of any asset or property that constitutes Collateral, any value received as a consequence of the possession of any Collateral and any payment received from any insurer or other person or entity as a result of the destruction, loss, theft, damage or other involuntary conversion of whatever nature of any asset or property that constitutes Collateral, and shall include (a) any claim of any Grantor against any third party for (and the right to sue and recover for and the rights to damages or profits due or accrued arising out of or in connection with) (i) past, present or future infringement of any Patent now or hereafter owned by any Grantor, or licensed under a Patent License, (ii) past, present or future infringement or dilution of any Trademark now or hereafter owned by any Grantor or licensed under a Trademark License or injury to the goodwill associated with or symbolized by any Trademark now or hereafter owned by any Grantor, (iii) past, present or future breach of any License and (iv) past, present or future infringement of any Copyright now or hereafter owned by any Grantor or licensed under a Copyright License and (b) any and all other amounts from time to time paid or payable under or in connection with any of the Collateral.

**"Secured Parties"** shall mean (a) the Lenders, (b) the Administrative Agent, (c) the Collateral Agent, (d) the Issuing Bank, (e) any counterparty to a Hedging Agreement entered into with the Borrower if such counterparty was a Lender (or an Affiliate of a Lender) at the time such Hedging Agreement was entered into, (f) the beneficiaries of each indemnification obligation undertaken by any Grantor under any Loan Document, and (g) the permitted successors and assigns of each of the foregoing.

**"Securities"** shall mean any obligations of an issuer or any shares, participations or other interests in an issuer or in property or an enterprise of an issuer which (a) are represented by a certificate representing a security in bearer or registered form, or the transfer of which may be registered upon books maintained for that purpose by or on behalf of the issuer, (b) are one of a class or series or by its terms is divisible into a class or series of shares, participations, interests or obligations and (c) (i) are, or are of a type, dealt with or traded on securities exchanges or securities markets or (ii) are a medium for investment and by their terms expressly provide that they are a security governed by Article 8 of the Uniform Commercial Code.

**"Securities Account"** shall mean an account to which a Financial Asset is or may be credited in accordance with an agreement under which the person maintaining the account undertakes to treat the person for whom the account is maintained as entitled to exercise rights that comprise the Financial Asset.

**"Securities Intermediary"** shall mean (a) a clearing corporation or (b) a person, including a bank or broker, that in the ordinary course of its business maintains Securities Accounts for others and is acting in that capacity.

**"Security Entitlements"** shall mean the rights and property interests of an Entitlement Holder with respect to a Financial Asset.

**"Security Interest"** shall have the meaning assigned to such term in Section 2.01.

“*Trademark License*” shall mean any written agreement, now or hereafter in effect, granting to any third party any right to use any Trademark now or hereafter owned by any Grantor or which any Grantor otherwise has the right to license, or granting to any Grantor any right to use any Trademark now or hereafter owned by any third party, and all rights of any Grantor under any such agreement.

“*Trademarks*” shall mean all of the following now owned or hereafter acquired by any Grantor: (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office, any State of the United States or any similar offices in any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule V, (b) all goodwill associated therewith or symbolized thereby and (c) all other assets, rights and interests that uniquely reflect or embody such goodwill.

SECTION 1.03. *Rules of Interpretation.* The rules of interpretation specified in Section 1.02 of the Credit Agreement shall be applicable to this Agreement.

## ARTICLE II

### *Security Interest*

SECTION 2.01. *Security Interest.* As security for the payment or performance, as the case may be, in full, of the Obligations, each Grantor hereby bargains, sells, conveys, assigns, sets over, mortgages, pledges, hypothecates and transfers to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a security interest in, all of such Grantor's right, title and interest in, to and under the Collateral (the “*Security Interest*”), it being understood that the Collateral shall not include any assets, stock or other securities of JAIX Leasing or any of its subsidiaries, *provided* that the stock and other securities issued by JAIX Leasing to a Pledgor (as defined in the Pledge Agreement) shall be pledged to the Collateral Agent pursuant to the Pledge Agreement. Without limiting the foregoing, the Collateral Agent is hereby authorized to file one or more financing statements (including fixture filings), continuation statements, filings with the United States Patent and Trademark Office, the United States Copyright Office or the Interstate Commerce Commission (or any successor office or any similar office in any state of the United States or in any other country) or other documents which it deems reasonably necessary or advisable for the purpose of perfecting, confirming, continuing, enforcing or protecting the Security Interest granted by each Grantor, without the signature of any Grantor, and naming any Grantor or the Grantors as debtors and the Collateral Agent as secured party.

SECTION 2.02. *No Assumption of Liability.* The Security Interest is granted as security only and, except as expressly set forth herein, shall not subject the Collateral Agent or any other Secured Party to, or in any way alter or modify, any obligation or liability of any Grantor with respect to or arising out of the Collateral.

## ARTICLE III

### *Representations and Warranties*

The Grantors jointly and severally represent and warrant to the Collateral Agent and the other Secured Parties that:

SECTION 3.01. *Title and Authority.* Each Grantor has good and valid rights in and title to the Collateral with respect to which it has purported to grant a Security Interest hereunder and has the requisite power and authority to grant to the Collateral Agent the Security Interest in such Collateral pursuant hereto and to execute, deliver and perform its obligations in accordance with the terms of this Agreement, without the consent or approval of any other person other than any consent or approval which has been obtained.

**SECTION 3.02. *Filings.*** (a) The Perfection Certificate has been duly prepared, completed and executed and the information set forth therein is correct and complete. Fully executed Uniform Commercial Code financing statements (including fixture filings, as applicable) or other appropriate filings, recordings or registrations containing a description of the Collateral have been delivered to the Collateral Agent for filing in each governmental, municipal or other office specified in Schedule 6 to the Perfection Certificate, which are all the filings, recordings and registrations (other than filings required to be made (i) in the United States Patent and Trademark Office and the United States Copyright Office in order to perfect the Security Interest in Collateral consisting of United States Patents, Trademarks and Copyrights, (ii) with the Interstate Commerce Commission in order to perfect the Security Interest in Collateral consisting of railcars and (iii) in connection with the perfection of a security interest in vehicles) that are necessary to publish notice of and protect the validity of and to establish a legal, valid and perfected security interest in favor of the Collateral Agent (for the ratable benefit of the Secured Parties) in respect of all Collateral in which the Security Interest may be perfected by such filing, recording or registration in the United States (or any political subdivision thereof) and its territories and possessions, and no further or subsequent filing, refile, recording, rerecording, registration or reregistration is necessary in any such jurisdiction, except as provided under applicable law with respect to the filing of continuation statements.

(b) Each Grantor shall ensure that fully executed security agreements in the form hereof and containing a description of all Collateral consisting of Intellectual Property shall have been received and recorded, within three months after the execution of this Agreement with respect to United States Patents and United States registered Trademarks (and Patents and Trademarks for which United States registration applications are pending), and within one month after the execution of this Agreement with respect to United States registered Copyrights, by the United States Patent and Trademark Office and the United States Copyright Office pursuant to 35 U.S.C. § 261, 15 U.S.C. § 1060 or 17 U.S.C. § 205 and the regulations thereunder, as applicable, and otherwise as may be required pursuant to the laws of any other necessary jurisdiction thereof or of Canada, to protect the validity of and to establish a legal, valid and perfected security interest in favor of the Collateral Agent (for the ratable benefit of the Secured Parties) in respect of all Collateral consisting of Patents, Trademarks and Copyrights in which a security interest may be perfected by such filing, recording or registration in the United States (or any political subdivision thereof) and its territories and possessions, or in any other necessary jurisdiction thereof or of Canada, and no further or subsequent filing, refile, recording, rerecording, registration or reregistration is necessary in any such jurisdiction (other than such actions as are necessary to perfect the Security Interest with respect to any Collateral consisting of Patents, Trademarks and Copyrights (or registration or application for registration thereof) acquired or developed after the date hereof).

**SECTION 3.03. *Validity of Security Interest.*** The Security Interest constitutes (a) a legal and valid security interest in all the Collateral securing the payment and performance of the Obligations and (b) (i) subject to the applicable filings described in Section 3.02 above, a perfected security interest in all Collateral in which a security interest may be perfected by filing, recording or registering a financing statement or analogous document in the United States (or any political subdivision thereof) and its territories and possessions pursuant to the Uniform Commercial Code or other applicable law in such jurisdictions and (ii) a security interest that shall be perfected in all Collateral in which a security interest may be perfected upon the receipt and recording of this Agreement with the United States Patent and Trademark Office and the United States Copyright Office, as applicable, within the three month period (commencing as of the date hereof) pursuant to 35 U.S.C. § 261 or 15 U.S.C. § 1060 or the one month period (commencing as of the date hereof) pursuant to 17 U.S.C. § 205 and otherwise as may be required pursuant to the laws of any other necessary jurisdiction thereof or of Canada. The Security Interest is and shall be prior to any other Lien on any of the Collateral, other than Liens expressly permitted to be prior to the Security Interest pursuant to Section 6.02 of the Credit Agreement.

**SECTION 3.04. *Absence of Other Liens.*** The Collateral is owned by the Grantors free and clear of any Lien, except for Liens expressly permitted pursuant to Section 6.02 of the Credit Agreement. The Grantor has not filed or consented to the filing of (a) any financing statement or analogous document under the Uniform Commercial Code or any other applicable laws covering any Collateral, (b) any assignment in which any Grantor assigns any Collateral or any security agreement or similar instrument covering any Collateral with the United States Patent and Trademark Office, the United States Copyright Office or the Interstate Commerce Commission or (c) any assignment in which any Grantor assigns any Collateral or any security agreement or similar instrument covering any Collateral with any foreign governmental, municipal or other office, which financing statement or analogous document, assignment, security agreement or similar instrument is still in effect, except, in each case, for Liens expressly permitted pursuant to Section 6.02 of the Credit Agreement. It is understood and agreed that the representations and warranties made in the last sentence of Section 3.03

and the first sentence of this Section 3.04 are made, with respect to the railcars identified on Schedule VI hereto, to the knowledge of the Grantors.

## ARTICLE IV

### *Covenants*

**SECTION 4.01. *Change of Name; Location of Collateral; Records; Place of Business.*** (a) Each Grantor agrees promptly to notify the Collateral Agent in writing of any change (i) in its corporate name or in any trade name used to identify it in the conduct of its business or in the ownership of its properties, (ii) in the location of its chief executive office, its principal place of business, any office in which it maintains books or records relating to Collateral owned by it or any office or facility at which Collateral owned by it is located (including the establishment of any such new office or facility), (iii) in its identity or corporate structure or (iv) in its Federal Taxpayer Identification Number. Each Grantor agrees, with respect to any change referred to in the preceding sentence, to cooperate with the Collateral Agent to make all filings under the Uniform Commercial Code or otherwise that are required (including filing of a name change with the United States Patent and Trademark Office and the United States Copyright Office) in order for the Collateral Agent to continue at all times following such change to have a valid, legal and perfected first priority security interest in all the Collateral, to the same extent and subject to the same exceptions as set forth in this Agreement. Each Grantor agrees promptly to notify the Collateral Agent if any material portion of the Collateral owned or held by such Grantor is damaged or destroyed.

(b) Each Grantor agrees to maintain, at its own cost and expense, such complete and accurate records with respect to the Collateral owned by it as is consistent with its current practices and in accordance with such prudent and standard practices used in industries that are the same as or similar to those in which such Grantor is engaged, but in any event to include complete accounting records indicating all payments and proceeds received with respect to any part of the Collateral, and, at such time or times as the Collateral Agent may reasonably request, promptly to prepare and deliver to the Collateral Agent a duly certified schedule or schedules in form and detail reasonably satisfactory to the Collateral Agent showing any change in the identity, amount and location of any and all Collateral from the date of the last such schedule delivered to the Collateral Agent.

**SECTION 4.02. *Periodic Certification.*** Each year, at the time of delivery of annual financial statements with respect to the preceding fiscal year pursuant to Section 5.04 of the Credit Agreement, the Borrower shall deliver to the Collateral Agent a certificate executed by a Financial Officer of the Borrower (a) setting forth the information required pursuant to Section 2 of the Perfection Certificate or confirming that there has not been any change in such information since the date of the most recent certificate delivered pursuant to this Section 4.02, and (b) certifying that all Uniform Commercial Code financing statements (including fixture filings, as applicable) or other appropriate filings, recordings or registrations, including all refilings, rerecordings and reregistrations, containing a description of the Collateral have been filed of record or delivered to the Collateral Agent for filing in each governmental, municipal or other appropriate office in each jurisdiction identified pursuant to clause (a) above to the extent necessary to protect and perfect (or continue to protect and perfect) the Security Interest for a period of not less than 18 months after the date of such certificate (except as noted therein with respect to any continuation statements to be filed within such period). Each certificate delivered pursuant to this Section 4.02 shall identify, in the format of Schedule II, III, IV, V or VI hereto, as applicable, all Intellectual Property or railcars of any Grantor in existence on the date thereof and not then listed on such Schedules or previously so identified to the Collateral Agent.

**SECTION 4.03. *Protection of Security.*** Each Grantor shall, at its own cost and expense, take any and all actions necessary to defend title to the Collateral against all persons and to defend the Security Interest of the Collateral Agent in the Collateral and the priority thereof against any Lien not expressly permitted under the Credit Agreement.

**SECTION 4.04. *Further Assurances.*** Each Grantor agrees, at its own expense, to execute, acknowledge, deliver and cause to be duly filed all such further instruments and documents and take all such other actions as the Collateral Agent may from time to time reasonably request to assure, preserve, protect and perfect the Security Interest and the rights and remedies created hereby, including the payment of any fees and taxes required in connection with the execution and delivery of this Agreement, the granting of the Security Interest and the filing of any financing statements (including fixture filings) or other documents in connection



herewith. If any amount payable under or in connection with any of the Collateral shall be or become evidenced by any promissory note or other instrument evidencing (i) Indebtedness of the Borrower or any Subsidiary or (ii) Indebtedness of any other person in a principal amount exceeding \$250,000, such note or instrument shall promptly (but not later than the next Business Day) be pledged and delivered to the Collateral Agent, duly endorsed in a manner reasonably satisfactory to the Collateral Agent.

Without limiting the generality of the foregoing, each Grantor hereby authorizes the Collateral Agent, with prompt notice thereof to the Grantors, to supplement this Agreement by supplementing Schedule II, III, IV, V or VI hereto or adding additional schedules hereto to specifically identify any asset or item that may constitute Copyrights, Licenses, Patents or Trademarks, all to the extent reasonably necessary or advisable to protect or perfect the Security Interest in such Collateral; *provided, however*, that any Grantor shall have the right, exercisable within 30 days after it has been notified by the Collateral Agent of the specific identification of such Collateral, to advise the Collateral Agent in writing of any inaccuracy of the representations and warranties made by such Grantor hereunder with respect to such Collateral. Each Grantor agrees that it will use its best efforts to take such action as shall be necessary in order that all representations and warranties hereunder shall be true and correct with respect to such Collateral within 45 days after the date it has been notified by the Collateral Agent of the specific identification of such Collateral.

**SECTION 4.05. *Inspection and Verification.*** The Collateral Agent and such persons as the Collateral Agent may reasonably designate shall have the right, at the Grantors' own reasonable cost and expense, at reasonable times and as often as reasonably requested, to inspect the Collateral, all records related thereto (and to make extracts and copies from such records) and the premises upon which any of the Collateral is located, to discuss the Grantors' affairs with the officers of the Grantors and their independent accountants and to verify under reasonable procedures, in accordance with Section 5.07 of the Credit Agreement, the validity, amount, quality, quantity, value, condition and status of, or any other matter relating to, the Collateral, including, in the case of Accounts or Collateral in the possession of any third person, by contacting Account Debtors (after two Business Days' notice to the applicable Grantor) or the third person possessing such Collateral for the purpose of making such a verification (it being understood that any evaluations and appraisals of the Collateral shall be subject to the provisions of Section 5.07 of the Credit Agreement). The Collateral Agent shall have the absolute right to share any information it gains from such inspection or verification with any Secured Party (it being understood that any such information shall be deemed "Information" subject to the provisions of Sections 9.04(g) and 9.16 of the Credit Agreement).

**SECTION 4.06. *Taxes; Encumbrances.*** At its option, the Collateral Agent may discharge past due taxes, assessments, charges, fees, liens, security interests or other encumbrances at any time levied or placed on the Collateral and not permitted under the Credit Agreement, and may pay for the maintenance and preservation of the Collateral to the extent any Grantor fails to do so as required by the Credit Agreement or this Agreement, and each Grantor jointly and severally agrees to reimburse the Collateral Agent on demand for any payment made or any reasonable expense incurred by the Collateral Agent pursuant to the foregoing authorization; *provided, however*, that nothing in this Section shall be interpreted as excusing any Grantor from the performance of, or imposing any obligation on the Collateral Agent or any Secured Party to cure or perform, any covenants or other promises of any Grantor with respect to taxes, assessments, charges, fees, liens, security interests or other encumbrances and maintenance as set forth herein or in the other Loan Documents.

**SECTION 4.07. *Assignment of Security Interest.*** If at any time any Grantor shall take and perfect a security interest in any property of an Account Debtor or any other person to secure payment and performance of an Account, such security interest shall be deemed part of the Collateral and is hereby assigned to the Collateral Agent. Such assignment need not be filed of public record unless necessary to continue the perfected status of the security interest against creditors of and transferees from the Account Debtor or other person granting the security interest.

**SECTION 4.08. *Continuing Obligations of the Grantors.*** Each Grantor shall remain liable to observe and perform in all material respects all the conditions and obligations to be observed and performed by it under each contract, agreement or instrument relating to the Collateral, all in accordance with the terms and conditions thereof, and each Grantor jointly and severally agrees to indemnify and hold harmless the Collateral Agent and the Secured Parties from and against any and all liability for such performance.

**SECTION 4.09. *Use and Disposition of Collateral.*** None of the Grantors shall make or permit to be made any assignment, pledge or hypothecation of the Collateral or grant any other Lien in respect of the Collateral, except as expressly permitted by Section 6.02 of the Credit Agreement. None of the Grantors shall

make or permit to be made any transfer of the Collateral and each Grantor shall remain at all times in possession (which possession shall include (a) in the case of Investment Property, possession through one or more Securities Intermediaries and (b) in the case of Inventory located on the premises of any property leased and used by the Borrower or any Subsidiary in the ordinary course of business, storage of Inventory on such property in the ordinary course of business) of the Collateral owned by it, except that (a) Inventory may be sold in the ordinary course of business and (b) unless and until the Collateral Agent shall notify the Grantors (which notice may be given by telephone if promptly confirmed in writing) that an Event of Default shall have occurred and be continuing and that during the continuance thereof the Grantors shall not sell, convey, lease, assign, transfer or otherwise dispose of any Collateral (other than any transfer of Collateral to any Grantor in the ordinary course of business, consistent with past practice and otherwise permitted under the Credit Agreement and the other Loan Documents), the Grantors may use, sell or otherwise dispose of (including by way of merger or otherwise) the Collateral in any lawful manner not inconsistent with the provisions of this Agreement, the Credit Agreement or any other Loan Document. Without limiting the generality of the foregoing, each Grantor agrees that it shall not permit any Inventory to be in the possession or control of any warehouseman, bailee, agent or processor at any time unless such warehouseman, bailee, agent or processor shall have been notified of the Security Interest and each Grantor shall use its best efforts to obtain a written agreement in form and substance reasonably satisfactory to the Collateral Agent to hold the Inventory subject to the Security Interest and the instructions of the Collateral Agent and to waive and release any Lien held by it with respect to such Inventory, whether arising by operation of law or otherwise.

SECTION 4.10. *Limitation on Modification of Accounts.* None of the Grantors will, without the Collateral Agent's prior written consent, grant any extension of the time of payment of any of the Accounts Receivable having a face amount in excess of \$25,000, compromise, compound or settle the same for less than the full amount thereof, release, wholly or partly, any person liable for the payment thereof or allow any credit or discount whatsoever thereon, other than extensions, credits, discounts, compromises, compoundings or settlements granted or made in the ordinary course of business and consistent with its current practices and in accordance with such prudent and standard practices used in industries that are the same as or similar to those in which such Grantor is engaged.

SECTION 4.11. *Insurance.* The Grantors, at their own expense, shall maintain or cause to be maintained insurance covering physical loss or damage to the Inventory, Equipment and Fixtures in accordance with Section 5.02 of the Credit Agreement. Each Grantor irrevocably makes, constitutes and appoints the Collateral Agent (and all officers, employees or agents designated by the Collateral Agent) as such Grantor's true and lawful agent (and attorney-in-fact) for the purpose, during the continuance of an Event of Default, of making, settling and adjusting claims in respect of Collateral under policies of insurance, endorsing the name of such Grantor on any check, draft, instrument or other item of payment for the proceeds of such policies of insurance and for making all determinations and decisions with respect thereto. In the event that any Grantor at any time or times shall fail to obtain or maintain any of the policies of insurance required hereby or to pay any premium in whole or part relating thereto, the Collateral Agent may, without waiving or releasing any obligation or liability of the Grantors hereunder or any Event of Default, in its sole discretion, obtain and maintain such policies of insurance and pay such premium and take any other actions with respect thereto, all as the Collateral Agent deems reasonably advisable, *provided* that such insurance shall be obtained on commercially reasonable terms. All sums disbursed by the Collateral Agent in connection with this Section, including reasonable attorneys' fees, court costs, expenses and other charges relating thereto, shall be payable, upon demand, by the Grantors to the Collateral Agent and shall be additional Obligations secured hereby

SECTION 4.12. *Covenants Regarding Patent, Trademark and Copyright Collateral.* (a) Each Grantor agrees that it will not, nor will it knowingly permit any of its licensees to, do any act, or omit to do any act, whereby any Patent which is material to the conduct of such Grantor's business could reasonably be expected to become invalidated or dedicated to the public, and agrees that it shall continue to mark any products covered by a Patent with the relevant patent number as necessary and sufficient to establish and preserve its maximum rights under applicable patent laws.

(b) Each Grantor (either itself or through its licensees or its sublicensees) will, for each Trademark material to the conduct of such Grantor's business, (i) maintain such Trademark in full force free from any claim of abandonment or invalidity for non-use, (ii) maintain the quality of products and services offered under such Trademark in the ordinary course of business, (iii) display such Trademark with notice of federal or foreign registration to the extent necessary and sufficient to establish and preserve its maximum rights under applicable law and (iv) not knowingly use or knowingly permit the use of such Trademark in violation of any material third party rights.

(c) Each Grantor (either itself or through licensees) will, for each work covered by a Copyright material to the conduct of such Grantor's business, continue to publish, reproduce, display, adopt and distribute the work with appropriate copyright notice as necessary and sufficient to establish and preserve its maximum rights under applicable copyright laws.

(d) Each Grantor shall notify the Collateral Agent within five Business Days if it knows or has reason to know that any Patent, Trademark or Copyright material to the conduct of its business may become abandoned, lost or dedicated to the public, or of any adverse determination or development (including the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office, United States Copyright Office or any court or similar office of any country) regarding such Grantor's ownership of any such Patent, Trademark or Copyright, its right to register the same, or to keep and maintain the same.

(e) In no event shall any Grantor, either itself or through any agent, employee, licensee or designee, file an application for any Patent, Trademark or Copyright (or for the registration of any Trademark or Copyright) with the United States Patent and Trademark Office, United States Copyright Office or any office or agency in any political subdivision of the United States or in any other country or any political subdivision thereof, unless it informs the Collateral Agent within five Business Days, and, upon request of the Collateral Agent, executes and delivers any and all agreements, instruments, documents and papers as the Collateral Agent may reasonably request to evidence the Collateral Agent's security interest in such Patent, Trademark or Copyright, and each Grantor hereby appoints the Collateral Agent as its attorney-in-fact to execute and file such writings for the foregoing purposes, all acts of such attorney being hereby ratified and confirmed; such power, being coupled with an interest, is irrevocable.

(f) Each Grantor will take all necessary steps that are consistent with the practice in any proceeding before the United States Patent and Trademark Office, United States Copyright Office or any office or agency in any political subdivision of the United States or in any other country or any political subdivision thereof, to maintain and pursue each material application relating to the Patents, Trademarks and/or Copyrights (and to obtain the relevant grant or registration) which are material to the conduct of such Grantor's business and to maintain each such issued Patent and each registration of the Trademarks and Copyrights, including timely filings of applications for renewal, affidavits of use, affidavits of incontestability and payment of maintenance fees, and, if consistent with good business judgment, to initiate opposition, interference and cancellation proceedings against third parties.

(g) In the event that any Grantor has reason to know that any Collateral consisting of a Patent, Trademark or Copyright material to the conduct of any Grantor's business has been or is about to be infringed, misappropriated or diluted by a third party, such Grantor promptly shall notify the Collateral Agent after it obtains knowledge thereof and shall, if consistent with good business judgment, promptly sue for infringement, misappropriation or dilution and to recover any and all appropriate damages for such infringement, misappropriation or dilution, and take such other actions as are appropriate under the circumstances to protect such Collateral.

(h) Upon and during the continuance of an Event of Default, each Grantor shall use its best efforts to obtain all requisite consents or approvals by the licensor of each Copyright License, Patent License or Trademark License to effect the assignment of all of such Grantor's right, title and interest thereunder to the Collateral Agent or its designee.

## ARTICLE V

### *Power of Attorney*

Each Grantor irrevocably makes, constitutes and appoints the Collateral Agent (and all officers, employees or agents designated by the Collateral Agent) as such Grantor's true and lawful agent and attorney-in-fact, and in such capacity the Collateral Agent shall have the right, with power of substitution for each Grantor and in each Grantor's name or otherwise, for the use and benefit of the Collateral Agent and the Secured Parties, upon the occurrence and during the continuance of an Event of Default (a) to receive, endorse, assign and/or deliver any and all notes, acceptances, checks, drafts, money orders or other evidences of payment relating to the Collateral or any part thereof; (b) to demand, collect, receive payment of, give receipt for and give discharges and releases of all or any of the Collateral; (c) to sign the name of any Grantor on any

invoice or bill of lading relating to any of the Collateral; (d) to send verifications of Accounts Receivable to any Account Debtor; (e) to commence and prosecute any and all suits, actions or proceedings at law or in equity in any court of competent jurisdiction to collect or otherwise realize on all or any of the Collateral or to enforce any rights in respect of any Collateral; (f) to settle, compromise, compound, adjust or defend any actions, suits or proceedings relating to all or any of the Collateral; (g) to notify, or to require any Grantor to notify, Account Debtors to make payment directly to the Collateral Agent; and (h) to use, sell, assign, transfer, pledge, make any agreement with respect to or otherwise deal with all or any of the Collateral, and to do all other acts and things necessary to carry out the purposes of this Agreement, as fully and completely as though the Collateral Agent were the absolute owner of the Collateral for all purposes; *provided, however*, that nothing herein contained shall be construed as requiring or obligating the Collateral Agent or any Secured Party to make any commitment or to make any inquiry as to the nature or sufficiency of any payment received by the Collateral Agent or any Secured Party, or to present or file any claim or notice, or to take any action with respect to the Collateral or any part thereof or the moneys due or to become due in respect thereof or any property covered thereby. The Collateral Agent and the Secured Parties shall be accountable only for amounts actually received as a result of the exercise of the powers granted to them herein, and neither they nor their officers, directors, employees or agents shall be responsible to any Grantor for any act or failure to act hereunder, except for their own gross negligence or willful misconduct. It is understood and agreed that the appointment of the Collateral Agent as the agent and attorney-in-fact of the Grantors for the purposes set forth above is coupled with an interest and is irrevocable. The provisions of this Section shall in no event relieve any Grantor of any of its obligations hereunder or under the Credit Agreement with respect to the Collateral or any part thereof or impose any obligation on the Collateral Agent or any Secured Party to proceed in any particular manner with respect to the Collateral or any part thereof, or in any way limit the exercise by the Collateral Agent or any Secured Party of any other or further right which it may have on the date of this Agreement or hereafter, whether hereunder, under any other Loan Document, by law or otherwise.

## ARTICLE VI

### *Remedies*

**SECTION 6.01. Remedies upon Default.** Upon the occurrence and during the continuance of an Event of Default, each Grantor agrees to deliver each item of Collateral to the Collateral Agent on demand at such location or locations as the Collateral Agent may reasonably request, and it is agreed that the Collateral Agent shall have the right (subject to applicable law) to take any of or all the following actions at the same or different times: (a) with respect to any Collateral consisting of Intellectual Property, on demand, to cause the Security Interest to become an assignment, transfer and conveyance of any of or all such Collateral by the applicable Grantors to the Collateral Agent, or to license or sublicense, whether general, special or otherwise, and whether on an exclusive or non-exclusive basis, any such Collateral throughout the world on such terms and conditions and in such manner as the Collateral Agent shall reasonably determine (other than in violation of any then-existing licensing arrangements to the extent that waivers cannot be obtained), and (b) with or without legal process and with or without previous notice or demand for performance, to take possession of the Collateral and without liability for trespass to enter any premises where the Collateral may be located for the purpose of taking possession of or removing the Collateral and, generally, to exercise any and all rights afforded to a secured party under the Uniform Commercial Code or other applicable law. Without limiting the generality of the foregoing, upon the occurrence and during the continuance of an Event of Default, each Grantor agrees that the Collateral Agent shall have the right, subject to the mandatory requirements of applicable law, to sell or otherwise dispose of all or any part of the Collateral, at public or private sale or at any broker's board or on any securities exchange, for cash, upon credit or for future delivery as the Collateral Agent shall deem appropriate. The Collateral Agent shall be authorized at any such sale (if it deems it advisable to do so) to restrict the prospective bidders or purchasers to persons who will represent and agree that they are purchasing the Collateral for their own account for investment and not with a view to the distribution or sale thereof, and upon consummation of any such sale the Collateral Agent shall have the right to assign, transfer and deliver to the purchaser or purchasers thereof the Collateral so sold. Each such purchaser at any such sale shall hold the property sold absolutely, free from any claim or right on the part of any Grantor, and each Grantor hereby waives (to the extent permitted by law) all rights of redemption, stay and appraisal which such Grantor now has or may at any time in the future have under any rule of law or statute now existing or hereafter enacted.

The Collateral Agent shall give the Grantors at least 10 days' written notice (which each Grantor agrees is reasonable notice within the meaning of Section 9-504(3) of the Uniform Commercial Code as in effect in the State of New York or its equivalent in other jurisdictions) of the Collateral Agent's intention to make any

sale of Collateral. Such notice, in the case of a public sale, shall state the time and place for such sale and, in the case of a sale at a broker's board or on a securities exchange, shall state the board or exchange at which such sale is to be made and the day on which the Collateral, or portion thereof, will first be offered for sale at such board or exchange. Any such public sale shall be held at such time or times within ordinary business hours and at such place or places as the Collateral Agent may fix and state in the notice (if any) of such sale. At any such sale, the Collateral, or portion thereof, to be sold may be sold in one lot as an entirety or in separate parcels, as the Collateral Agent may (in its sole and absolute discretion) determine. The Collateral Agent shall not be obligated to make any sale of any Collateral if it shall determine not to do so, regardless of the fact that notice of sale of such Collateral shall have been given. The Collateral Agent may, without notice or publication, adjourn any public or private sale or cause the same to be adjourned from time to time by announcement at the time and place fixed for sale, and such sale may, without further notice, be made at the time and place to which the same was so adjourned. In case any sale of all or any part of the Collateral is made on credit or for future delivery, the Collateral so sold may be retained by the Collateral Agent until the sale price is paid by the purchaser or purchasers thereof, but the Collateral Agent shall not incur any liability in case any such purchaser or purchasers shall fail to take up and pay for the Collateral so sold and, in case of any such failure, such Collateral may be sold again upon like notice. At any public (or, to the extent permitted by law, private) sale made pursuant to this Section, any Secured Party may bid for or purchase, free (to the extent permitted by law) from any right of redemption, stay, valuation or appraisal on the part of any Grantor (all said rights being also hereby waived and released to the extent permitted by law), the Collateral or any part thereof offered for sale and may make payment on account thereof by using any claim then due and payable to such Secured Party from any Grantor as a credit against the purchase price, and such Secured Party may, upon compliance with the terms of sale, hold, retain and dispose of such property without further accountability to any Grantor therefor. For purposes hereof, a written agreement to purchase the Collateral or any portion thereof shall be treated as a sale thereof; the Collateral Agent shall be free to carry out such sale pursuant to such agreement and no Grantor shall be entitled to the return of the Collateral or any portion thereof subject thereto, notwithstanding the fact that after the Collateral Agent shall have entered into such an agreement all Events of Default shall have been remedied and the Obligations paid in full. As an alternative to exercising the power of sale herein conferred upon it, the Collateral Agent may proceed by a suit or suits at law or in equity to foreclose this Agreement and to sell the Collateral or any portion thereof pursuant to a judgment or decree of a court or courts having competent jurisdiction or pursuant to a proceeding by a court-appointed receiver.

**SECTION 6.02. *Application of Proceeds.*** The Collateral Agent shall apply the proceeds of any collection or sale of the Collateral, as well as any Collateral consisting of cash, as follows:

**FIRST**, to the payment of all costs and expenses incurred by the Administrative Agent or the Collateral Agent (in its capacity as such hereunder or under any other Loan Document) in connection with such collection or sale or otherwise in connection with this Agreement or any of the Obligations, including all court costs and the reasonable fees and expenses of its agents and legal counsel, the repayment of all advances made by the Collateral Agent hereunder or under any other Loan Document on behalf of any Grantor and any other reasonable costs or expenses incurred in connection with the exercise of any right or remedy hereunder or under any other Loan Document;

**SECOND**, to the payment in full of the Obligations (the amounts so applied to be distributed among the Secured Parties pro rata in accordance with the amounts of the Obligations owed to them on the date of any such distribution); and

**THIRD**, to the Grantors, their successors or assigns, or as a court of competent jurisdiction may otherwise direct.

The Collateral Agent shall have absolute discretion as to the time of application of any such proceeds, moneys or balances in accordance with this Agreement. Upon any sale of the Collateral by the Collateral Agent (including pursuant to a power of sale granted by statute or under a judicial proceeding), the receipt of the Collateral Agent or of the officer making the sale shall be a sufficient discharge to the purchaser or purchasers of the Collateral so sold and such purchaser or purchasers shall not be obligated to see to the application of any part of the purchase money paid over to the Collateral Agent or such officer or be answerable in any way for the misapplication thereof.

**SECTION 6.03. *Grant of License to Use Intellectual Property.*** For the purpose of enabling the Collateral Agent to exercise rights and remedies under this Article at such time as the Collateral Agent shall be lawfully entitled to exercise such rights and remedies after the occurrence and during the continuance of an

Event of Default, each Grantor hereby grants to the Collateral Agent an irrevocable, non-exclusive license (exercisable without payment of royalty or other compensation to the Grantors) to use, license or sub-license any of the Collateral consisting of Intellectual Property now owned or hereafter acquired by such Grantor, and wherever the same may be located, and including in such license reasonable access to all media in which any of the licensed items may be recorded or stored and to all computer software and programs used for the compilation or printout thereof. The use of such license by the Collateral Agent shall be exercised, at the option of the Collateral Agent, upon the occurrence and during the continuation of an Event of Default; *provided* that any license, sub-license or other transaction entered into by the Collateral Agent in accordance herewith shall be binding upon the Grantors notwithstanding any subsequent cure of an Event of Default (except as any such license, sub-license or transaction may thereafter be terminated by the parties thereto).

## ARTICLE VII

### *Miscellaneous*

**SECTION 7.01. *Notices.*** All communications and notices hereunder shall (except as otherwise expressly permitted herein) be in writing and given as provided in Section 9.01 of the Credit Agreement. All communications and notices hereunder to any Guarantor shall be given to it at its address or telecopy number set forth on Schedule I, with a copy to the Borrower.

**SECTION 7.02. *Security Interest Absolute.*** All rights of the Collateral Agent hereunder, the Security Interest and all obligations of the Grantors hereunder shall be absolute and unconditional irrespective of (a) any lack of validity or enforceability of the Credit Agreement, any other Loan Document, any agreement with respect to any of the Obligations or any other agreement or instrument relating to any of the foregoing, (b) any change in the time, manner or place of payment of, or in any other term of, all or any of the Obligations, or any other amendment or waiver of or any consent to any departure from the Credit Agreement, any other Loan Document or any other agreement or instrument, (c) any exchange, release or non-perfection of any Lien on other collateral, or any release or amendment or waiver of or consent under or departure from any guarantee, securing or guaranteeing all or any of the Obligations, or (d) any other circumstance that might otherwise constitute a defense available to, or a discharge of, any Grantor in respect of the Obligations or this Agreement.

**SECTION 7.03. *Survival of Agreement.*** All covenants, agreements, representations and warranties made by any Grantor herein and in the certificates or other instruments prepared or delivered in connection with or pursuant to this Agreement shall be considered to have been relied upon by the Lenders and shall survive the making by the Lenders of the Loans, and the execution and delivery to the Lenders of any notes evidencing such Loans, regardless of any investigation made by the Lenders or on their behalf, and shall continue in full force and effect until this Agreement shall terminate.

**SECTION 7.04. *Binding Effect; Several Agreement.*** This Agreement shall become effective as to any Grantor when a counterpart hereof executed on behalf of such Grantor shall have been delivered to the Collateral Agent and a counterpart hereof shall have been executed on behalf of the Collateral Agent, and thereafter shall be binding upon such Grantor and the Collateral Agent and their respective successors and assigns, and shall inure to the benefit of such Grantor, the Collateral Agent and the other Secured Parties and their respective successors and assigns, except that no Grantor shall have the right to assign or transfer its rights or obligations hereunder or any interest herein or in the Collateral (and any purported assignment or transfer shall be void) except as expressly contemplated by this Agreement or the Credit Agreement. This Agreement shall be construed as a separate agreement with respect to each Grantor and may be amended, modified, supplemented, waived or released with respect to any Grantor without the approval of any other Grantor and without affecting the obligations of any other Grantor hereunder.

**SECTION 7.05. *Successors and Assigns.*** Whenever in this Agreement any of the parties hereto is referred to, such reference shall be deemed to include the successors and assigns of such party; and all covenants, promises and agreements by or on behalf of any Grantor or the Collateral Agent that are contained in this Agreement shall bind and inure to the benefit of their respective successors and assigns.

**SECTION 7.06. *Collateral Agent's Fees and Expenses; Indemnification.*** (a) Each Grantor jointly and severally agrees to pay upon demand to the Collateral Agent the amount of any and all reasonable expenses, including the reasonable fees, disbursements and other charges of its counsel and of any experts or agents, which the Collateral Agent may incur in connection with (i) the administration of this Agreement, including

the customary fees of the Collateral Agent for any audits conducted by it with respect to the Accounts Receivable or Inventory (it being understood that any evaluations and appraisals of the Collateral shall be subject to the provisions of Section 5.07 of the Credit Agreement), (ii) the custody or preservation of, or the sale of, collection from or other realization upon any of the Collateral, (iii) the exercise, enforcement or protection of any of the rights of the Collateral Agent hereunder or (iv) the failure of the Grantors to perform or observe any of the provisions hereof.

(b) Without limitation of its indemnification obligations under the other Loan Documents, each Grantor jointly and severally agrees to indemnify the Collateral Agent and the other Indemnitees against, and hold each of them harmless from, any and all losses, claims, damages, liabilities and related expenses, including reasonable fees, disbursements and other charges of counsel, incurred by or asserted against any of them arising out of, in any way connected with, or as a result of, the execution, delivery or performance of this Agreement or any claim, litigation, investigation or proceeding relating hereto or to the Collateral, whether or not any Indemnitee is a party thereto; *provided* that such indemnity shall not, as to any Indemnitee, be available to the extent that such losses, claims, damages, liabilities or related expenses are determined by a court of competent jurisdiction by final and nonappealable judgment to have resulted from the gross negligence or willful misconduct of such Indemnitee.

(c) Any such amounts payable as provided hereunder shall be additional Obligations secured hereby and by the other Security Documents. The provisions of this Section shall remain operative and in full force and effect regardless of the termination of this Agreement, the consummation of the transactions contemplated hereby, the repayment of any of the Loans, the invalidity or unenforceability of any term or provision of this Agreement or any other Loan Document, or any investigation made by or on behalf of the Collateral Agent or any Lender. All amounts due under this Section shall be payable on written demand therefor.

**SECTION 7.07. GOVERNING LAW. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, EXCEPT TO THE EXTENT THAT FEDERAL LAW MAY APPLY TO UNITED STATES PATENTS, TRADEMARKS AND COPYRIGHTS, LAWS OF ANY OTHER STATE MAY APPLY TO ITS TRADEMARKS AND LAWS OF ANY FOREIGN JURISDICTION MAY APPLY TO ITS PATENTS, TRADEMARKS AND COPYRIGHTS.**

**SECTION 7.08. Waivers; Amendment.** (a) No failure or delay of the Collateral Agent in exercising any power or right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right or power, or any abandonment or discontinuance of steps to enforce such a right or power, preclude any other or further exercise thereof or the exercise of any other right or power. The rights and remedies of the Collateral Agent hereunder and of the Collateral Agent, the Issuing Bank, the Administrative Agent and the Lenders under the other Loan Documents are cumulative and are not exclusive of any rights or remedies that they would otherwise have. No waiver of any provisions of this Agreement or any other Loan Document or consent to any departure by any Grantor therefrom shall in any event be effective unless the same shall be permitted by paragraph (b) below, and then such waiver or consent shall be effective only in the specific instance and for the purpose for which given. No notice or demand on any Grantor in any case shall entitle such Grantor or any other Grantor to any other or further notice or demand in similar or other circumstances.

(b) Neither this Agreement nor any provision hereof may be waived, amended or modified except pursuant to an agreement or agreements in writing entered into by the Collateral Agent and the Grantor or Grantors with respect to which such waiver, amendment or modification is to apply, with the prior written consent of the Required Lenders (except as otherwise provided in the Credit Agreement).

**SECTION 7.09. WAIVER OF JURY TRIAL. EACH PARTY HERETO HEREBY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION DIRECTLY OR INDIRECTLY ARISING OUT OF, UNDER OR IN CONNECTION WITH THIS AGREEMENT OR ANY OF THE OTHER LOAN DOCUMENTS. EACH PARTY HERETO (A) CERTIFIES THAT NO REPRESENTATIVE, AGENT OR ATTORNEY OF ANY OTHER PARTY HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PARTY WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER AND (B) ACKNOWLEDGES THAT IT AND THE OTHER PARTIES HERETO HAVE BEEN INDUCED TO ENTER INTO THIS AGREEMENT AND THE OTHER LOAN DOCUMENTS, AS APPLICABLE, BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION.**



**SECTION 7.10. Severability.** In the event any one or more of the provisions contained in this Agreement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby. The parties shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

**SECTION 7.11 Counterparts.** This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract (subject to Section 7.04), and shall become effective as provided in Section 7.04.

**SECTION 7.12. Headings.** Article and Section headings used herein are for the purpose of reference only, are not part of this Agreement and are not to affect the construction of, or to be taken into consideration in interpreting, this Agreement.

**SECTION 7.13. Jurisdiction; Consent to Service of Process.** (a) Each Grantor hereby irrevocably and unconditionally submits, for itself and its property, to the nonexclusive jurisdiction of any New York State court or Federal court of the United States of America sitting in New York City, and any appellate court from any thereof, in any action or proceeding arising out of or relating to this Agreement or the other Loan Documents, or for recognition or enforcement of any judgment, and each of the parties hereto hereby irrevocably and unconditionally agrees that all claims in respect of any such action or proceeding may be heard and determined in such New York State or, to the extent permitted by law, in such Federal court. Each of the parties hereto agrees that, to the extent permitted by law, a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law. Nothing in this Agreement shall affect any right that the Collateral Agent, the Administrative Agent, the Issuing Bank or any Lender may otherwise have to bring any action or proceeding relating to this Agreement or the other Loan Documents against any Grantor or its properties in the courts of any jurisdiction.

(b) Each Grantor hereby irrevocably and unconditionally waives, to the fullest extent it may legally and effectively do so, any objection which it may now or hereafter have to the laying of venue of any suit, action or proceeding arising out of or relating to this Agreement or the other Loan Documents in any New York State or Federal court. Each of the parties hereto hereby irrevocably waives, to the fullest extent permitted by law, the defense of an inconvenient forum to the maintenance of such action or proceeding in any such court.

(c) Each party to this Agreement irrevocably consents to service of process in the manner provided for notices in Section 7.01. Nothing in this Agreement will affect the right of any party to this Agreement to serve process in any other manner permitted by law.

**SECTION 7.14. Termination.** This Agreement and the Security Interest shall terminate when all the Obligations have been indefeasibly paid in full, Lenders have no further commitment to lend, the L/C Exposure has been reduced to zero and the Issuing Bank has no further commitment to issue Letters of Credit under the Credit Agreement. A Guarantor shall automatically be released from its obligations hereunder and the Security Interest in the Collateral of such Guarantor shall be automatically released in the event that all the capital stock of such Guarantor shall be sold, transferred or otherwise disposed of to a person that is not an Affiliate of the Borrower in accordance with the terms of the Credit Agreement, *provided* that the Required Lenders shall have consented to such sale, transfer or other disposition (to the extent required by the Credit Agreement). Upon any sale, transfer or other disposition by any Grantor of any Collateral to any person that is not a Grantor that is permitted under the Credit Agreement, or upon the effectiveness of any written consent to the release of the Security Interest in any Collateral pursuant to Section 9.08(b) of the Credit Agreement, the Security Interest in such Collateral shall be automatically released. In connection with any termination or release pursuant to this Section, the Collateral Agent shall execute and deliver to the Grantors, at the Grantors' expense, all Uniform Commercial Code termination statements and similar documents which the Grantors shall reasonably request to evidence such termination. Any execution and delivery of termination statements or documents pursuant to this Section shall be without recourse to or warranty by the Collateral Agent.


**SECTION 7.15. Additional Grantors.** Upon execution and delivery by the Collateral Agent and a Subsidiary of an instrument in the form of Annex 2 hereto, such Subsidiary shall become a Grantor hereunder with the same force and effect as if originally named as a Grantor herein. The execution and delivery of any such instrument shall not require the consent of any Grantor hereunder. The rights and obligations of each




Grantor hereunder shall remain in full force and effect notwithstanding the addition of any new Grantor as a party to this Agreement.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

JOHNSTOWN AMERICA INDUSTRIES, INC.,


by   
 Name: *Donato C. Mueller*  
 Title: *Assistant Secretary*

JOHNSTOWN AMERICA CORPORATION,  
 BOSTROM HOLDINGS, INC.,  
 BOSTROM SEATING, INC.,  
 BOSTROM SPECIALTY SEATING, INC.,  
 FREIGHT CAR SERVICES, INC.,  
 JAC PATENT CORPORATION,  
 TRUCK COMPONENTS INC.,  
 GUNITE CORPORATION,  
 BRILLION IRON WORKS, INC.,  
 FABCO AUTOMOTIVE CORPORATION,  
 IMPERIAL GROUP HOLDING CORP.-1,  
 IMPERIAL GROUP HOLDING CORP.-2,  
 JAI MANAGEMENT COMPANY,

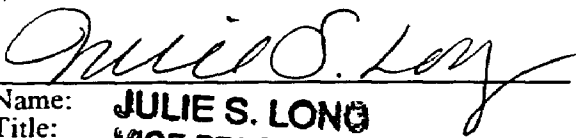
by   
 Name: *Donato C. Mueller*  
 Title: *Assistant Secretary*

IMPERIAL GROUP ACQUISITION, L.P.,

by IMPERIAL GROUP HOLDING CORP.-1, its  
 general partner,

by   
 Name: *Donato C. Mueller*  
 Title: *Assistant Secretary*

THE CHASE MANHATTAN BANK, as Collateral  
 Agent,

by   
 Name: **JULIE S. LONG**  
 Title: **VICE PRESIDENT**

STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NEW YORK )

BEFORE ME, the undersigned authority, a Notary Public, on this day personally appeared Donald M. Mueller, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of the said JOHNSTOWN AMERICA INDUSTRIES, INC., JOHNSTOWN AMERICA CORPORATION, a Delaware corporation, BOSTROM HOLDINGS, INC., a Delaware corporation, BOSTROM SEATING, INC., a Delaware corporation, BOSTROM SPECIALTY SEATING, INC., a Delaware corporation, FREIGHT CAR SERVICES, INC., a Delaware corporation, and JAC PATENT CORPORATION, a Delaware corporation, TRUCK COMPONENTS INC., a Delaware corporation, GUNITE CORPORATION, a Delaware corporation, BRILLION IRON WORKS, INC., a Delaware corporation, FABCO AUTOMOTIVE CORPORATION, a Delaware corporation, IMPERIAL GROUP ACQUISITION, L.P., a Delaware limited partnership, IMPERIAL GROUP HOLDING CORP.-1, a Delaware corporation, IMPERIAL GROUP HOLDING CORP.-2, a Delaware corporation, and JAIL MANAGEMENT COMPANY, a Delaware corporation, and that he executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

BEFORE ME, the undersigned authority, a Notary Public, on this day personally appeared Julie S. Long, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of the said THE CHASE MANHATTAN BANK, a New York banking corporation, and that [s]he executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the 2<sup>th</sup> day of April, 1999.

Lisa B. Weeks  
Notary Public, State of New York

Lisa B. Weeks  
(printed name)  
LISA B. WEEKS  
Notary Public, State of New York  
No. 31-4962521  
Qualified in New York County  
Commission Expires Feb. 20, 2000

My commission expires:  
\_\_\_\_\_

GUARANTORS

Name

Address for all Guarantors

Johnstown America Corporation  
Bostrom Holdings, Inc.  
Bostrom Seating, Inc.  
Bostrom Specialty Seating, Inc.  
Freight Car Services, Inc.  
JAC Patent Corporation  
Truck Components Inc.  
Brillion Iron Works, Inc.  
Fabco Automotive Corporation  
Gunit Corporation  
Imperial Group Holding Corp.-1  
Imperial Group Holding Corp.-2  
Imperial Group Acquisition, L.P.  
JAII Management Company

c/o Johnstown America Industries, Inc.  
980 North Michigan Avenue  
Suite 1000  
Chicago, IL 60611  
Attention: Chief Financial Officer  
Telecopy No.: (312) 280-4820

Schedule II to the  
Security Agreement**COPYRIGHTS****GUNITE CORPORATION****U.S. Copyright Registrations**

<b><u>Title</u></b>	<b><u>Date Pub.</u></b>	<b><u>Reg. No.</u></b>
Fleet Line Products Catalog	04/29/91	TX 3076-073
Fleet Line Products Catalog	06/06/94	TX 3942-721
Fleet Line Products Catalog	05/02/97	TX 4541-982

**Pending U.S. Copyright Applications for Registration**

<b><u>Title</u></b>	<b><u>Date Pub.</u></b>	<b><u>Class</u></b>	<b><u>Date Filed</u></b>
None			

**Non-U.S. Copyright Registrations**

<b><u>Country</u></b>	<b><u>Title</u></b>	<b><u>Date Pub.</u></b>	<b><u>Author</u></b>	<b><u>Reg. No.</u></b>
None				

**Non-U.S. Pending Copyright Applications for Registration**

<b><u>Country</u></b>	<b><u>Title</u></b>	<b><u>Date Pub.</u></b>	<b><u>Author</u></b>	<b><u>Class</u></b>	<b><u>Date Filed</u></b>
None					

**FABCO AUTOMOTIVE CORPORATION**

**U.S. Copyright Registrations**

None	Title	Date Pub.	Author	Reg. No.

**Pending U.S. Copyright Applications for Registration**

None	Title	Date Pub.	Author	Class	Date Filed

**Non-U.S. Copyright Registrations**

None	Country	Title	Date Pub.	Author	Reg. No.

**Non-U.S. Pending Copyright Applications for Registration**

None	Country	Title	Date Pub.	Author	Class	Date Filed

BRILLION IRON WORKS, INC.

U.S. Copyright Registrations

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg No.</u>
None				

Pending U.S. Copyright Applications for Registration

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filed</u>
None					

Non-U.S. Copyright Registrations

	<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg No.</u>
None					

Non-U.S. Pending Copyright Applications for Registration

	<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filed</u>
None						

TRUCK COMPONENTS INC.

U.S. Copyright Registrations

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg. No.</u>
None				

Pending U.S. Copyright Applications for Registration

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filled</u>
None					

Non-U.S. Copyright Registrations

	<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg. No.</u>
None					

Non-U.S. Pending Copyright Applications for Registration

	<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filled</u>
None						

**JOHNSTOWN AMERICA INDUSTRIES, INC.****U.S. Copyright Registrations**

	<b>Title</b>	<b>Date Pub.</b>	<b>Author</b>	<b>Reg. No.</b>
<b>None</b>				

**Pending U.S. Copyright Applications for Registration**

	<b>Title</b>	<b>Date Pub.</b>	<b>Author</b>	<b>Class</b>	<b>Date Filed</b>
<b>None</b>					

**Non-U.S. Copyright Registrations**

<b>Country</b>	<b>Title</b>	<b>Date Pub.</b>	<b>Author</b>	<b>Reg. No.</b>
<b>None</b>				

**Non-U.S. Pending Copyright Applications for Registration**

<b>Country</b>	<b>Title</b>	<b>Date Pub.</b>	<b>Author</b>	<b>Class</b>	<b>Date Filed</b>
<b>None</b>					



JOHNSTOWN AMERICA CORPORATION

U.S. Copyright Registrations

None	Title	Date Pub.	Author	Reg. No.
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Pending U.S. Copyright Applications for Registration

None	Title	Date Pub.	Author	Class	Date Filed
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Non-U.S. Copyright Registrations

None	Country	Title	Date Pub.	Author	Reg. No.
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Non-U.S. Pending Copyright Applications for Registration

None	Country	Title	Date Pub.	Author	Class	Date Filed
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**JAC PATENT CORPORATION**

**U.S. Copyright Registrations**

None	Title	Date Pub.	Author	Reg. No.
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**Pending U.S. Copyright Applications for Registration**

None	Title	Date Pub.	Author	Class	Date Filed
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**Non-U.S. Copyright Registrations**

None	Country	Title	Date Pub.	Author	Reg. No.
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**Non-U.S. Pending Copyright Applications for Registration**

None	Country	Title	Date Pub.	Author	Class	Date Filed
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BOSTROM HOLDINGS, INC.U.S. Copyright Registrations

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg. No.</u>
None				

Pending U.S. Copyright Applications for Registration

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filed</u>
None					

Non-U.S. Copyright Registrations

<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg. No.</u>
None				

Non-U.S. Pending Copyright Applications for Registration

<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filed</u>
None					

BOSTROM SEATING, INC.

U.S. Copyright Registrations

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg. No.</u>
None				

Pending U.S. Copyright Applications for Registration

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filed</u>
None					

Non-U.S. Copyright Registrations

	<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg. No.</u>
None					

Non-U.S. Pending Copyright Applications for Registration

	<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filed</u>
None						

**BOSTROMSPECIALTY SEATING, INC.**

**U.S. Copyright Registrations**

None	Title	Date Pub.	Author	Reg. No.
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**Pending U.S. Copyright Applications for Registration**

None	Title	Date Pub.	Author	Class	Date Filed
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**Non-U.S. Copyright Registrations**

None	Country	Title	Date Pub.	Author	Reg. No.
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**Non-U.S. Pending Copyright Applications for Registration**

None	Country	Title	Date Pub.	Author	Class	Date Filed
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**FREIGHT CAR SERVICES, INC.****U.S. Copyright Registrations**

	<b><u>Title</u></b>	<b><u>Date Pub.</u></b>	<b><u>Author</u></b>	<b><u>Reg. No.</u></b>
None				

**Pending U.S. Copyright Applications for Registration**

	<b><u>Title</u></b>	<b><u>Date Pub.</u></b>	<b><u>Author</u></b>	<b><u>Class</u></b>	<b><u>Date Filed</u></b>
None					

**Non-U.S. Copyright Registrations**

	<b><u>Country</u></b>	<b><u>Title</u></b>	<b><u>Date Pub.</u></b>	<b><u>Author</u></b>	<b><u>Reg. No.</u></b>
None					

**Non-U.S. Pending Copyright Applications for Registration**

	<b><u>Country</u></b>	<b><u>Title</u></b>	<b><u>Date Pub.</u></b>	<b><u>Author</u></b>	<b><u>Class</u></b>	<b><u>Date Filed</u></b>
None						

JAIL MANAGEMENT COMPANY

U.S. Copyright Registrations

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg.No.</u>
None				

Pending U.S. Copyright Applications for Registration

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filed</u>
None					

Non-U.S. Copyright Registrations

<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg.No.</u>
None				

Non-U.S. Pending Copyright Applications for Registration

<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filed</u>
None					

**IMPERIAL GROUP HOLDING CORP.-1**

**U.S. Copyright Registrations**

	<b>Title</b>	<b>Date Pub.</b>	<b>Author</b>	<b>Reg. No.</b>
<b>None</b>				

**Pending U.S. Copyright Applications for Registration**

	<b>Title</b>	<b>Date Pub.</b>	<b>Author</b>	<b>Class</b>	<b>Date Filed</b>
<b>None</b>					

**Non-U.S. Copyright Registrations**

<b>Country</b>	<b>Title</b>	<b>Date Pub.</b>	<b>Author</b>	<b>Reg. No.</b>
<b>None</b>				

**Non-U.S. Pending Copyright Applications for Registration**

<b>Country</b>	<b>Title</b>	<b>Date Pub.</b>	<b>Author</b>	<b>Class</b>	<b>Date Filed</b>
<b>None</b>					



**IMPERIAL GROUP HOLDING CORP.-2**

**U.S. Copyright Registrations**

None	Title	Date Pub.	Author	Reg. No.
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**Pending U.S. Copyright Applications for Registration**

None	Title	Date Pub.	Author	Class	Date Filed
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**Non-U.S. Copyright Registrations**

None	Country	Title	Date Pub.	Author	Reg. No.
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**Non-U.S. Pending Copyright Applications for Registration**

None	Country	Title	Date Pub.	Author	Class	Date Filed
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IMPERIAL GROUP ACQUISITION, L.P.

U.S. Copyright Registrations

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg. No.</u>
None				

Pending U.S. Copyright Applications for Registration

	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filed</u>
None					

Non-U.S. Copyright Registrations

<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Reg. No.</u>
None				

Non-U.S. Pending Copyright Applications for Registration

<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Author</u>	<u>Class</u>	<u>Date Filed</u>
None					

LICENSES

GUNITE CORPORATION

PART I

LICENSES/SUBLICENSES OF GUNITE CORPORATION AS LICENSOR ON DATE HEREOF

A. Copyrights

None

B. Patents

U.S. Patents

<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Patent No.</u>
Kelsey-Hayes Company	09/02/87	04/19/83	4380276
Kelsey-Hayes Company	09/02/87	08/23/83	4399894

Non-U.S. Patents

<u>Country</u>	<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Non-U.S. Patent No.</u>
Argentina	Kelsey-Hayes Company	09/02/87	09/15/82	227059
Argentina	Kelsey-Hayes Company	09/02/87	02/27/81	221635
Argentina	Kelsey-Hayes Company	09/02/87	02/26/82	225187

<u>Country</u>	<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Non-U.S. Patent No.</u>
Australia	Kelsey-Hayes Company	09/02/87	08/19/95	542917
Canada	Kelsey-Hayes Company	09/02/87	06/26/84	1169788
Canada	Kelsey-Hayes Company	09/02/87	12/21/82	1137885
Canada	Kelsey-Hayes Company	09/02/87	03/08/83	1142459
Canada	Kelsey-Hayes Company	09/02/87	03/08/83	1142460
Canada	Kelsey-Hayes Company	09/02/87	06/19/84	1169366
Canada	Kelsey-Hayes Company	09/02/87	11/08/83	1156568
France	Kelsey-Hayes Company	09/02/87	03/25/85	81/14180
France	Kelsey-Hayes Company	09/02/87	02/16/87	80/13453
France	Kelsey-Hayes Company	09/02/87	03/05/84	80/09121
Italy	Kelsey-Hayes Company	09/02/87	06/25/86	1131711
Mexico	Kelsey-Hayes Company	09/02/87	12/22/86	153705
Mexico	Kelsey-Hayes Company	09/02/87	09/10/84	151023
United Kingdom	Kelsey-Hayes Company	09/02/87	11/23/83	2045877
United Kingdom	Kelsey-Hayes Company	09/02/87	11/23/83	2097496
United Kingdom	Kelsey-Hayes Company	09/02/87	11/23/83	2097497
United Kingdom	Kelsey-Hayes Company	09/02/87	05/23/84	2057609
United Kingdom	Kelsey-Hayes Company	09/02/87	10/10/84	2128694
Venezuela	Kelsey-Hayes Company	09/02/87	06/03/86	43292
Venezuela	Kelsey-Hayes Company	09/02/87	05/21/86	43235
Venezuela	Kelsey-Hayes Company	09/02/87	08/05/86	43644
Sweden	Kelsey-Hayes Company	09/02/87	07/26/86	8001161-2
Brazil	Kelsey-Hayes Company	09/02/87	04/29/86	PI8104702

**C. Trademarks**

None

**D. Others**

None

PART 2

LICENSES/SUBLICENSES OF GUNITE CORPORATION AS LICENSEE ON DATE HEREOF

A. Copyrights

None

B. Patents

Non-U.S. Patents

<u>Country</u>	<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Non-U.S. Patent No.</u>
France	Kelsey-Hayes Company	09/02/87	09/12/80	2449232
Italy	Kelsey-Hayes Company	09/02/87	10/01/86	1140593
Mexico	Kelsey-Hayes Company	09/02/87	03/03/83	148253
Brazil	Kelsey-Hayes Company	09/02/87	12/26/84	P18000881

Non-U.S. Patent Applications

<u>Country</u>	<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Date Appl. Filed</u>	<u>Non-U.S. Application No.</u>
Japan	Kelsey-Hayes Company	09/02/87	02/14/80	16100/80
Sweden	Kelsey-Hayes Company	09/02/87	07/21/81	81/04470-3

C. Trademarks

None

D. Others

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Subject Matter</u>
Digital Financial Services	11/04/93	computer software

**FABCO AUTOMOTIVE CORPORATION**

**LICENSES**

**PART I**

**LICENSES/SUBLICENSES OF FABCO AUTOMOTIVE CORPORATION  
AS LICENSOR ON DATE HEREOF**

**A. Copyrights**

None

**B. Patents**

None

**C. Trademarks**

None

**D. Others**

None

PART 2

LICENSES/SUBLICENSES OF FABCO AUTOMOTIVE CORPORATION  
AS LICENSEE ON DATE HEREOF

A. Copyrights

None

B. Patents

Non-U.S. Patents

<u>Country</u>	<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Non-U.S. Patent No.</u>
France	Kelsey-Hayes Company	9/2/87	09/12/80	2449232
Italy	Kelsey-Hayes Company	9/2/87	10/1/86	1140593
Mexico	Kelsey-Hayes Company	9/2/87	3/3/83	148253
Brazil	Kelsey-Hayes Company	9/2/87	12/26/84	P18000881

Non-U.S. Patent Applications

<u>Country</u>	<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Date Appl. Filed</u>	<u>Non-U.S. Application No.</u>
Japan	Kelsey-Hayes Company	9/2/87	2/14/80	16100/80
Sweden	Kelsey-Hayes Company	9/2/87	7/21/81	81/04470-3

C. Trademarks

None

D. Others

None

BRILLION IRON WORKS, INC.

LICENSES

PART I

LICENSES/SUBLICENSES OF BRILLION IRON WORKS, INC.  
AS LICENSOR ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None



PART 2

LICENSES/SUBLICENSES OF BRILLION IRON WORKS, INC.  
AS LICENSEE ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

**TRUCK COMPONENTS INC.**

**LICENSES**

**PART I**

**LICENSES/SUBLICENSES OF TRUCK COMPONENTS INC.  
AS LICENSOR ON DATE HEREOF**

**A. Copyrights**

None

**B. Patents**

None

**C. Trademarks**

None

**D. Others**

None

**PART 2**

**LICENSES/SUBLICENSES OF TRUCK COMPONENTS, INC. AS LICENSEE ON DATE HEREOF**

**A. Copyrights**

None

**B. Patents**

None

**C. Trademarks**

None

**D. Others**

None

JOHNSTOWN AMERICA INDUSTRIES, INC.

LICENSES

PART I

LICENSES/SUBLICENSES OF JOHNSTOWN AMERICA INDUSTRIES, INC. AS LICENSOR ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

PART 2

LICENSES/SUBLICENSES OF JOHNSTOWN AMERICA INDUSTRIES, INC. AS LICENSEE ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

JOHNSTOWN AMERICA CORPORATION

LICENSES

PART I

LICENSES/SUBLICENSES OF JOHNSTOWN AMERICA CORPORATION AS LICENSOR ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

PART 2

LICENSES/SUBLICENSES OF JOHNSTOWN AMERICA CORPORATION AS LICENSEE ON DATE HEREOF

A. Copvrights

None

B. Patents

U.S. Patents

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Patent No.</u>
JAC Patent Corporation	01/10/94	11/30/82	4,361,097**
IteI Rail Corporation	10/12/87*	11/18/80	4,233,909
		08/31/82	4,346,790

\* Assigned to Johnstown America Corporation by Bethlehem Steel Corporation pursuant to Assignment, Assumption and Indemnity Agreement dated as of October 28, 1991

\*\* Assigned to Johnstown America Corporation by Bethlehem Steel Corporation pursuant to Patent Rights Assignment dated as of October 28, 1991; thereafter, assigned to JAC Patent Corporation by Johnstown America Corporation pursuant to Assignment of Letters Patent Company to Company dated as of January 10, 1994

C. Trademarks

U.S. Trademarks

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>U.S. Mark</u>	<u>Reg.Date</u>	<u>Reg. No.</u>
IteI Rail Corporation	10/12/87*	Impack	05/17/83	1,238,205

\* Assigned to Johnstown America Corporation by Bethlehem Steel Corporation pursuant to Assignment, Assumption and Indemnity Agreement dated as of October 28, 1991

D. Others

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Subject Matter</u>
Transit America Inc.	06/30/92	specialty freight cars
Transit America Inc.	09/07/93	specialty freight cars

JAC PATENT CORPORATION

PART 1

LICENSES

LICENSES/SUBLICENSES OF JAC PATENT CORPORATION AS LICENSOR ON DATE HEREOF

A. Copyrights

None

B. Patents

U.S. Patents

<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Patent No.</u>
Consolidated Rail Corporation -for production of 1,500 cars	04/12/91*	11/30/82	4.361.097**
Consolidated Rail Corporation -for production of 300 cars	12/27/89*	11/30/82	4.361.097**
CSX Transportation, Inc.	09/15/89*	11/30/82	4.361.097**
Johnstown America Corporation	01/10/94	11/30/82	4.361.097**

\* Assigned to Johnstown America Corporation by Bethlehem Steel Corporation pursuant to Assignment, Assumption and Indemnity Agreement dated as of October 28, 1991

\*\* Assigned to Johnstown America Corporation by Bethlehem Steel Corporation pursuant to Patent Rights Assignment dated as of October 28, 1991; thereafter, assigned to JAC Patent Corporation by Johnstown America Corporation pursuant to Assignment of Letters Patent Company to Company dated as of January 10, 1994

C. Trademarks

None

D. Others

None



PART 2

LICENSES/SUBLICENSES OF JAC PATENT CORPORATION AS LICENSEE ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

BOSTROM SEATING, INC.

LICENSES

PART I

LICENSES/SUBLICENSES OF BOSTROM SEATING, INC. AS LICENSOR ON DATE HEREOF

A. Copvrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

PART 2

LICENSES/SUBLICENSES OF BOSTROM SEATING, INC. AS LICENSEE ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

BOSTROM SPECIALTY SEATING, INC.

LICENSES

PART I

LICENSES/SUBLICENSES OF BOSTROM SPECIALTY SEATING, INC. AS LICENSOR ON DATE HEREOF

A. Copvrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

PART 2

LICENSES/SUBLICENSES OF BOSTROM SPECIALTY SEATING, INC. AS LICENSEE ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

**BOSTROM HOLDINGS, INC.**

**LICENSES**

**PART I**

**LICENSES/SUBLICENSES OF BOSTROM HOLDINGS, INC. AS LICENSOR ON DATE HEREOF**

**A. Copyrights**

None

**B. Patents**

None

**C. Trademarks**

None

**D. Others**

None

PART 2

LICENSES/SUBLICENSES OF BOSTROM HOLDINGS, INC. AS LICENSEE ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

JAI MANAGEMENT COMPANY

LICENSES

PART I

LICENSES/SUBLICENSES OF JAI MANAGEMENT COMPANY AS LICENSOR ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None



**PART 2**

**LICENSES/SUBLICENSES OF JAIL MANAGEMENT COMPANY AS LICENSEE ON DATE HEREOF**

**A. Copyrights**

None

**B. Patents**

None

**C. Trademarks**

None

**D. Others**

None

LICENSES

PART I

LICENSES/SUBLICENSES OF IMPERIAL GROUP HOLDING CORP. - 2 AS LICENSOR ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

**PART 2**

**LICENSES/SUBLICENSES OF IMPERIAL GROUP HOLDING CORP. - 2 AS LICENSEE ON DATE HEREOF**

**A. Copyrights**

None

**B. Patents**

None

**C. Trademarks**

None

**D. Others**

None

IMPERIAL GROUP ACQUISITION, L.P.

LICENSES

PART I

LICENSES/SUBLICENSES OF IMPERIAL GROUP ACQUISITION, L.P. AS LICENSOR ON DATE HEREOF

A. Copyrights

None

B. Patents

None

C. Trademarks

None

D. Others

None

**PART 2**

**LICENSES/SUBLICENSES OF IMPERIAL GROUP ACQUISITION, L.P. AS LICENSEE ON DATE HEREOF**

**A. Copyrights**

None

**B. Patents**

None

**C. Trademarks**

None

**D. Others**

None

**FREIGHT CAR SERVICES, INC.**

**LICENSES**

**PART I**

**LICENSES/SUBLICENSES OF FREIGHT CAR SERVICES, INC. AS LICENSOR ON DATE HEREOF**

**A. Copyrights**

None

**B. Patents**

None

**C. Trademarks**

None

**D. Others**

None

**PART 2**

**LICENSES/SUBLICENSES OF FREIGHT CAR SERVICES, INC. AS LICENSEE ON DATE HEREOF**

**A. Copyrights**

None

**B. Patents**

None

**C. Trademarks**

None

**D. Others**

None

PATENTS

GUNITE CORPORATION

PATENTS OWNED BY GUNITE CORPORATION

U.S. Patent Registrations

<u>Issue Date</u>	<u>Patent Numbers</u>
04/19/83	4380276
08/23/83	4399894
01/12/99	5858127
04/06/99	5890567

U.S. Patent Applications

<u>Filing Date</u>	<u>Patent Application No.</u>
None	

Non-U.S. Patent Registrations

<u>Country</u>	<u>Issue Date</u>	<u>Patent No.</u>
Argentina	09/15/82	227059
Australia	08/19/85	542917
Brazil	04/29/86	PI8104702
Canada	06/26/84	1169788
France	03/25/85	81/14180
Germany	10/14/93	3128799
Japan	11/18/91	1623664
Mexico	12/22/86	153705
Venezuela	06/03/86	43292
Argentina	02/27/81	221635
Canada	12/21/82	1137885
Canada	03/08/83	1142459
Canada	03/08/83	1142460
Canada	06/19/84	1169366
France	03/30/87	80/03162
France	02/16/87	80/13453



<u>Country</u>	<u>Issue Date</u>	<u>Patent No.</u>
Germany	10/04/90	3005420
Italy	10/01/86	1140599
Japan	12/27/90	1596469
Mexico	09/10/84	151023
Sweden	07/26/86	8001161-2
United Kingdom	11/23/83	2045877
Venezuela	05/21/86	43235
Argentina	02/26/82	225187
Brazil	08/30/88	PI8004438
Canada	11/08/83	1156568
France	03/05/84	80/09121
Germany	03/22/90	P3026354.8
Italy	06/25/86	1131711
Japan	12/27/90	1596471
United Kingdom	05/23/84	2057609
United Kingdom	10/10/84	2128694
Venezuela	08/05/86	43644
United Kingdom	11/23/83	2097496
United Kingdom	11/23/83	2097497

**Non-U.S. Patent Applications**

<u>Country</u>	<u>Filing Date</u>	<u>Patent Application No.</u>
South Africa	05/29/98	98/4632
Brazil	01/12/98	P1-9806326-0
Canada	01/12/98	2.235,644
Mexico	07/22/98	24156
New Zealand	12/01/98	330194
Australia	12/01/98	77423/98

FABCO AUTOMOTIVE CORPORATION

PATENTS OWNED BY FABCO AUTOMOTIVE CORPORATION

U.S. Patent Registrations

<u>Issue Date</u>	<u>Patent Numbers</u>
08/30/88	4766779

U.S. Patent Applications

<u>Filing Date</u>	<u>Patent Application No.</u>
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None

Non-U.S. Patent Registrations

<u>Country</u>	<u>Issue Date</u>	<u>Patent No.</u>
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None

Non-U.S. Patent Applications

<u>Country</u>	<u>Filing Date</u>	<u>Patent Application No.</u>
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None

**BRILLION IRON WORKS, INC.**

**PATENTS OWNED BY BRILLION IRON WORKS, INC.**

**U.S. Patent Registrations**

<b><u>Issue Date</u></b>	<b><u>Patent Numbers</u></b>
08/13/85	4534416
10/03/89	4871030

**U.S. Patent Applications**

<b><u>Filing Date</u></b>	<b><u>Patent Application No.</u></b>
---------------------------	--------------------------------------

**Non-U.S. Patent Registrations**

<b><u>Country</u></b>	<b><u>Issue Date</u></b>	<b><u>Patent No.</u></b>
Canada	06/30/87	1223476

**Non-U.S. Patent Applications**

<b><u>Country</u></b>	<b><u>Filing Date</u></b>	<b><u>Patent Application No.</u></b>
None		

TRUCK COMPONENTS INC.

PATENTS OWNED BY TRUCK COMPONENTS INC.

U.S. Patent Registrations

Issue Date

Patent Numbers

None

U.S. Patent Applications

Filing Date

Patent Application No.

None

Non-U.S. Patent Registrations

Country

Issue Date

Patent No.

None

Non-U.S. Patent Applications

Country

Filing Date

Patent Application No.

None

JOHNSTOWN AMERICA INDUSTRIES, INC.

PATENTS OWNED BY JOHNSTOWN AMERICA INDUSTRIES, INC.

U.S. Patent Registrations

Issue Date

None

Patent Numbers

U.S. Patent Applications

Filing Date

None

Patent Application No.

Non-U.S. Patent Registrations

Country

None

Issue Date

Patent No.

Non-U.S. Patent Applications

Country

None

Filing Date

Patent Application No.

JOHNSTOWN AMERICA CORPORATION

PATENTS OWNED BY JOHNSTOWN AMERICA CORPORATION

U.S. Patent Registrations

<u>Issue Date</u>	<u>Patent Numbers</u>
11/82	4,361,667
01/31/89	4,800,819
08/13/91	5,038,687
08/08/89	4,854,791
09/19/89	4,867,622
05/02/89	4,826,371
10/22/91	5,058,509
12/10/91	5,070,793
10/19/93	5,253,593
06/08/93	5,216,958
08/09/94	5,335,603
11/29/94	5,367,958
02/21/95	5,390,607
10/95	5,458,067
3/98	5,727,475
9/98	5,813,353
1/99	5,860,366
10/97	5,676,286

U.S. Patent Applications

<u>Filing Date</u>	<u>Patent Application No.</u>
03/30/95	08/413,914
02/28/94	08/202,810
3/96	60/078,143
10/97	08/953,337
4/97	08/643,007
6/97	08/882,372
1/99	08/657,333
4/7/97	08/786,920

**Non-U.S. Patent Registrations**

<b><u>Country</u></b>	<b><u>Issue Date</u></b>	<b><u>Patent No.</u></b>
Canada	11/18/80	1,089,711
Canada	06/09/92	1,302,786
Canada	06/09/92	1,302,787
Canada	05/11/93	1,317,581
Canada	09/14/93	1,322,126
Canada	08/09/94	1,331,391
Canada	08/27/90	2,024,034
Canada	09/21/92	2,078,719
Canada	02/01/93	2,008,556
Canada	07/15/93	2,100,595
Canada	07/22/93	2,101,092
Canada	03/04/94	2,117,025
Canada	5/96	2,124,516

**Non-U.S. Patent Applications**

<b><u>Country</u></b>	<b><u>Filing Date</u></b>	<b><u>Patent Application No.</u></b>
Canada	03/04/94	2,117,023
Canada	05/27/94	2,124,516
Canada	6/97	2,185,193
Canada	?	2,181,978
Canada	12/96	2,189,729
Canada	?	2,249,625
PCT	9/97	PCT/US97/16051

JAC PATENT CORPORATION

PATENTS OWNED BY JAC PATENT CORPORATION

U.S. Patent Registrations

<u>Issue Date</u>	<u>Patent Numbers</u>
11/30/82	4,361,097*

\* Assigned to Johnstown America Corporation by Bethlehem Steel Corporation pursuant to Patent Rights Assignment dated as of October 28, 1991; thereafter, assigned to JAC Patent Corporation by Johnstown America Corporation pursuant to Assignment of Letters Patent Company to Company dated as of January 10, 1994

U.S. Patent Applications

<u>Filing Date</u>	<u>Patent Application No.</u>
None	

Non-U.S. Patent Registrations

<u>Country</u>	<u>Issue Date</u>	<u>Patent No.</u>
None		

Non-U.S. Patent Applications

<u>Country</u>	<u>Filing Date</u>	<u>Patent Application No.</u>
None		



FREIGHT CAR SERVICES, INC.

PATENTS OWNED BY FREIGHT CAR SERVICES, INC.

U.S. Patent Registrations

Issue Date

None

Patent Numbers

U.S. Patent Applications

Filing Date

None

Patent Application No.

Non-U.S. Patent Registrations

Country

None

Issue Date

Patent No.

Non-U.S. Patent Applications

Country

None

Filing Date

Patent Application No.

**BOSTROM SEATING, INC.**

**PATENTS OWNED BY BOSTROM SEATING, INC.**

**U.S. Patent Registrations**

<b><u>Issue Date</u></b>	<b><u>Patent Numbers</u></b>
04/05/83	4,378,927
01/05/82	4,309,058
02/02/82	4,313,637
03/30/82	4,322,111
01/19/82	4,311,338
10/20/81	4,295,627
10/12/82	4,353,594
01/22/85	4,494,794
05/24/83	4,384,701
08/09/83	4,397,440
10/20/81	4,295,681
11/25/80	4,235,471
01/08/80	4,182,533
06/03/80	4,205,879
01/13/81	4,244,623
05/02/78	4,087,069
09/01/81	4,286,765
12/16/80	4,239,472
06/23/81	4,274,516
04/15/80	4,198,025
10/28/80	4,230,414
02/12/80	4,188,064
02/21/78	4,074,886
08/08/78	4,105,195
08/26/80	4,219,235
10/18/77	4,025,114
05/15/84	4,448,386
03/19/85	4,496,190

**Issue Date**

03/19/85

10/22/96

**Patent Numbers**

4,505,513

5,567,010

**U.S. Patent Applications****Filing Date**

01/25/99

**Patent Application No.**

60/117,034

**Non-U.S. Patent Registrations****Country**

None

**Issue Date****Patent No.****Non-U.S. Patent Applications****Country**

Canada

**Filing Date**

08/28/95

**Patent Application No.**

2,174,419

**BOSTROM SPECIALTY SEATING, INC.**

**PATENTS OWNED BY BOSTROM SPECIALTY SEATING, INC.**

**U.S. Patent Registrations**

**Issue Date**

None

**Patent Numbers**

**U.S. Patent Applications**

**Filing Date**

None

**Patent Application No.**

**Non-U.S. Patent Registrations**

**Country**

None

**Issue Date**

**Patent No.**

**Non-U.S. Patent Applications**

**Country**

None

**Filing Date**

**Patent Application No.**

BOSTROM HOLDINGS, INC.

PATENTS OWNED BY BOSTROM HOLDINGS, INC.

U.S. Patent Registrations

Issue Date

None

Patent Numbers

U.S. Patent Applications

Filing Date

None

Patent Application No.

Non-U.S. Patent Registrations

Country

None

Issue Date

Patent No.

Non-U.S. Patent Applications

Country

None

Filing Date

Patent Application No.

IMPERIAL GROUP HOLDING CORP. - 1

PATENTS OWNED BY IMPERIAL GROUP HOLDING CORP. - 1

U.S. Patent Registrations

Issue Date

None

Patent Numbers

U.S. Patent Applications

Filing Date

None

Patent Application No.

Non-U.S. Patent Registrations

Country

None

Issue Date

Patent No.

Non-U.S. Patent Applications

Country

None

Filing Date

Patent Application No.

PATENTS OWNED BY IMPERIAL GROUP HOLDING CORP. - 2

U.S. Patent Registrations

Issue Date

None

Patent Numbers

U.S. Patent Applications

Filing Date

None

Patent Application No.

Non-U.S. Patent Registrations

Country

None

Issue Date

Patent No.

Non-U.S. Patent Applications

Country

None

Filing Date

Patent Application No.

IMPERIAL GROUP ACQUISITION, L.P.

PATENTS OWNED BY IMPERIAL GROUP ACQUISITION, L.P.

U.S. Patent Registrations

Issue Date

Patent Numbers

None

U.S. Patent Applications

Filing Date

Patent Application No.

None

Non-U.S. Patent Registrations

Country

Issue Date

Patent No.

None

Non-U.S. Patent Applications

Country

Filing Date

Patent Application No.

None



JAIH MANAGEMENT COMPANY

PATENTS OWNED BY JAIH MANAGEMENT COMPANY

U.S. Patent Registrations

Issue Date

Patent Numbers

None

U.S. Patent Applications

Filing Date

Patent Application No.

None

Non-U.S. Patent Registrations

Country

Issue Date

Patent No.

None

Non-U.S. Patent Applications

Country

Filing Date

Patent Application No.

None

498898.2

**GUNITE CORPORATION**

**TRADEMARK/TRADE NAMES OWNED BY GUNITE CORPORATION**

**U.S. Trademark Registrations**

<b><u>Mark</u></b>	<b><u>Reg. Date</u></b>	<b><u>Reg. No.</u></b>
Bow Tie with "S" (Design Mark)	07/12/49	512185
Bow Tie (Design Mark)	07/12/49	512186
Bow Tie with "S" (Design Mark)	02/21/50	521314
Bow Tie (Design Mark)	04/04/50	523587
GUNITE and Design	08/16/55	610564
Bow Tie with Bar (Design Mark)	10/02/90	1615600
GUNITE with Bow Tie Design	09/15/92	1715491
GUNITE-Lite	07/01/97	2076007

**U.S. Trademark Applications**

<b><u>Mark</u></b>	<b><u>Filing Date</u></b>	<b><u>Application No.</u></b>
GUNITE (Block Letters)	75/568503	10/13/98
"ULTRA MAX"	75/34938	08/27/97

**State Trademark Registrations**

<b><u>State</u></b>	<b><u>Mark</u></b>	<b><u>Reg. Date</u></b>	<b><u>Reg. No.</u></b>
None			

**State Trademark Applications**

<b><u>State</u></b>	<b><u>Mark</u></b>	<b><u>Filing Date</u></b>	<b><u>Application No.</u></b>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Australia	Bow Tie with "S" (Design Mark)	04/03/92	A537076
Benelux	Bow Tie with "S" (Design Mark)	12/03/90	477163
Canada	Bow Tie with "S" (Design Mark)	02/05/93	407811
Mexico	Bow Tie with "S" (Design Mark)	09/02/91	398769
Australia	Bow Tie (Design Mark)	04/03/92	A537079
Australia	Bow Tie (Design Mark)	04/10/92	A537077
Benelux	Bow Tie (Design Mark)	06/29/90	482159
Canada	Bow Tie (Design Mark)	04/02/93	410413
Great Britain	Bow Tie (Design Mark)	02/05/93	1432435
Mexico	Bow Tie (Design Mark)	01/22/92	403993
Great Britain	Bow Tie with "S" (Design Mark)	02/28/92	1430469
Australia	GUNITE (Block Letters)	04/10/92	A537074
Australia	GUNITE (Block Letters)	04/03/92	A537075
Benelux	GUNITE (Block Letters)	02/01/91	479610
Canada	GUNITE (Block Letters)	07/24/92	400653
Great Britain	GUNITE (Block Letters)	08/09/91	1432429
Great Britain	GUNITE (Block Letters)	08/09/91	1430474
Mexico	GUNITE (Block Letters)	04/19/91	393628
Mexico	GUNITE (Block Letters)	04/19/91	393629
Australia	Bow Tie with Bar (Design Mark)	01/15/90	A527016
Benelux	Bow Tie with Bar (Design Mark)	01/16/90	473435
Canada	Bow Tie with Bar (Design Mark)	09/04/92	402185
Great Britain	Bow Tie with Bar (Design Mark)	04/12/91	1410932
Mexico	Bow Tie with Bar (Design Mark)	02/24/92	406636
Great Britain	Bow Tie with Logo	11/27/92	1470211

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Great Britain	GUNITE with Bow Tie Design	02/05/93	1503584
Benelux	GUNITE with Bow Tie Design	03/01/93	518658
Mexico	GUNITE with Bow Tie Design	11/11/92	425181
Mexico	Bow Tie (Design Mark)	05/30/94	462003
South Korea	GUNITE (Block Letters)	08/10/94	295745
Great Britain	Bow Tie with Bar Design	04/05/94	1526409
Australia	GUNITE with Bow Tie Design	03/14/94	A580420
Canada	GUNITE with Bow Tie Design	02/25/94	423717
New Zealand	Bow Tie (Design Mark)	07/05/96	219132
New Zealand	Bow Tie (Design Mark)	07/05/96	219133
New Zealand	GUNITE (Block Letters)	03/07/96	219135
New Zealand	GUNITE (Block Letters)	03/07/96	219136
New Zealand	Bow Tie with Bar Design	07/05/96	219134
New Zealand	GUNITE with Bow Tie Design	04/12/96	219091
Australia	GUNITE-LITE	04/12/96	650623
Benelux	GUNITE-LITE	09/01/95	563596
Canada	GUNITE-LITE	11/27/97	TMA486420
China	GUNITE-LITE	11/14/96	898270
Great Britain	GUNITE-LITE	11/24/95	2007842
Japan	GUNITE-LITE	05/09/97	3302714
South Korea	GUNITE-LITE	05/07/96	339144
Mexico	GUNITE-LITE	04/25/95	488867
New Zealand	GUNITE-LITE	12/10/96	244871
Turkey	GUNITE-LITE	01/18/95	157942

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
India	GUNITE-LITE	1/20/95	652790
New Zealand	ULTRA MAX	2/10/99	B288226
Mexico	ULTRA MAX	8/31/98	586377
Australia	ULTRA MAX	10/23/98	754678

Trade Names

Country(s) Where Used

United States

United States

Trade Names

Gunite Corporation

Fleet Line

FABCO AUTOMOTIVE CORPORATION

TRADEMARK/TRADE NAMES OWNED BY FABCO AUTOMOTIVE CORPORATION

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
HYDORANGE	11/18/86	141700

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

Country(s) Where Used

Trade Names

United States

Fabco

United States

Fabco Automotive Corporation

BRILLION IRON WORKS, INC.

TRADEMARK/TRADE NAMES OWNED BY BRILLION IRON WORKS, INC.

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
BRILLION SURE-STAND and Design	06/07/55	607005
BRILLION (Stylized Letters)	09/18/56	634557
LANDCOMMANDER	03/01/94	1824090

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			



Trade Names

Country(s) Where Used

Trade Names

United States

Brillion Iron Works, Inc.

United States

Brillion

United States

Brillion Iron Works

TRUCK COMPONENTS INC.

TRADEMARK/TRADE NAMES OWNED BY TRUCK COMPONENTS INC.

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None		

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

<u>Country(s) Where Used</u>	<u>Trade Names</u>
United States	Truck Components Inc.

JOHNSTOWN AMERICA INDUSTRIES, INC.

TRADEMARK/TRADE NAMES OWNED BY JOHNSTOWN AMERICA INDUSTRIES, INC.

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None		

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

<u>Country(s) Where Used</u>	<u>Trade Names</u>
None	

JOHNSTOWN AMERICA CORPORATION

TRADEMARK/TRADE NAMES OWNED BY JOHNSTOWN AMERICA CORPORATION

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
BOPPER	08/10/91	1.656.191
BETH-COMBO BOPPER	08/27/91	1.654.858
JOHNSTOWN AMERICA	03/16/93	1,759.151
BETHGON	10/12/93	1,798.680
BETHGON COALPORTER	10/26/93	1.801.510
COALPORTER	10/26/93	1,801.509
BETH-COMBO	11/02/93	1.802.664

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Canada	BETHGON COALPORTER	03/17/95	440.527
Canada	COALPORTER	03/17/95	440.526
Canada	BETHGON	04/28/95	442.306
Canada	JOHNSTOWN AMERICA	9/96	463.111

Non-U.S. Trademark Applications

Country

Mark

Application Date

Application No.

None

Trade Names

Country(s) Where Used

Trade Names

None

JAC PATENT CORPORATION

TRADEMARK/TRADE NAMES OWNED BY JAC PATENT CORPORATION

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None		

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

<u>Country(s) Where Used</u>	<u>Trade Names</u>
None	

FREIGHT CAR SERVICES, INC.

TRADEMARK/TRADE NAMES OWNED BY FREIGHT CAR SERVICES, INC.

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None		

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

<u>Country(s) Where Used</u>	<u>Trade Names</u>
None	



BOSTROM SEATING, INC.

TRADEMARK/TRADE NAMES OWNED BY BOSTROM SEATING, INC.

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
AIR-700	02/16/82	1,189,928
AIR-710	10/20/81	1,174,104
AIR-715	02/16/83	1,189,927
BOSTROM	12/11/56	638,335
BOSTROM	06/17/69	871,174
BOSTROM	08/19/69	875,351
BOSTROM and Design	02/11/64	764,580
BOSTROM and Design	12/28/82	1,221,581
BOSTROM AIR-700	10/20/81	1,174,107
BOSTROM AIR-710	10/20/81	1,174,108
BOSTROM AIR-715	10/20/81	1,174,109
NORDIC-AIR	11/23/82	1,217,482
THINLINE	05/13/69	869,304
VIKING T-BAR	05/27/69	869,972
VIKING T-BAR and Design	06/11/63	750,785
WESTCOASTER	06/10/69	870,780
Design of a Helmut	01/04/83	1,222,517
AIR-705	07/05/83	1,244,388
Bostrom AIR-705	06/14/83	1,241,993
BOSTROM SEATING	07/07/98	2,170,890
PARABAR II	07/08/97	2,077,822
TALLADEGA SERIES	06/18/96	1,980,408

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Australia	BOSTROM	09/19/72	247.687
Australia	THINLINE	09/18/75	277.201
Australia	VIKING	08/07/72	247.688
Australia	WESTCOASTER	05/14/75	277.202
Benelux	BOSTROM	08/21/73	57.484
Canada	BOSTROM and Design	03/31/83	278.281
Canada	BOSTROM VIKING T-BAR	06/19/70	169.671
Canada	VIKING	07/11/69	163.845
Canada	WESTCOASTER	12/20/74	204.070
Canada	AIR VIKING	12/20/74	204.069
Canada	DELUXE VIKING	12/15/72	187.349
Canada	LEVELAIR	03/03/72	181.662
Canada	NORSEMAN	09/11/70	171.199
Canada	VISTA 303	11/25/83	285.148
Canada	VISTA COMPANION	06/01/84	291.370
Denmark	BOSTROM	10/30/81	3232/1981
Finland	BOSTROM	02/21/83	84.403
France	BOSTROM	08/29/58	1.236.649
German Federal Republic	BOSTROM	07/17/59	WZ-727-185
Great Britain	BOSTROM	06/09/71	975.370
Great Britain	BOSTROM VIKING	11/11/83	1.207.019

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
Japan	BOSTROM	06/28/71	903.953
Japan	BOSTROM	09/10/73	1,032.354
Japan	BOSTROM	02/16/76	1,184.891
Japan	LEVELAIR	11/01/75	1,168.722
Japan	VIKING T-BAR	11/14/94	1.096.795
Japan	VIKING T-BAR (in Katakana)	06/16/87	1.960.117
Mexico	BOSTROM	08/30/79	229.125
Mexico	BOSTROM and Design (helmut)	01/24/86	1.836.995
Mexico	BOSTROM and Design (helmut)	01/24/86	1.836.996
New Zealand	BOSTROM	11/15/77	B107.811
New Zealand	VIKING	05/19/75	107.815
Spain	BOSTROM	05/24/77	798.358
Spain	VIKING	05/24/77	798.357
Sweden	BOSTROM	06/01/73	143.263
Switzerland	BOSTROM and Design	03/08/62	317.688
Switzerland	VIKING	05/10/62	319.187
Norway	BOSTROM	05/05/83	113.818
Portugal	BOSTROM	09/27/83	190.602
Portugal	VIKING	04/10/84	190.601
International Registrations	BOSTROM	04/08/63	267.823
International Registrations	VIKING	04/05/63	267.824

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
Canada	BOSTROM SEATING	10/05/98	892.326
Canada	BOSTROM	10/05/98	892.327

Trade Names

Country(s) Where Used

Trade Names

None

BOSTROM HOLDINGS, INC.

TRADEMARK/TRADE NAMES OWNED BY BOSTROM HOLDINGS, INC.

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None		

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

<u>Country(s) Where Used</u>	<u>Trade Names</u>
None	



BOSTROM SPECIALTY SEATING, INC.

TRADEMARK/TRADE NAMES OWNED BY BOSTROM SPECIALTY SEATING, INC.

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None		

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

<u>Country(s) Where Used</u>	<u>Trade Names</u>
None	

IMPERIAL GROUP HOLDING CORP. - 1

TRADEMARK/TRADE NAMES OWNED BY IMPERIAL GROUP HOLDING CORP. - 1

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None		

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

<u>Country(s) Where Used</u>	<u>Trade Names</u>
None	



TRADEMARK/TRADE NAMES OWNED BY IMPERIAL GROUP HOLDING CORP. - 2

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None		

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

<u>Country(s) Where Used</u>	<u>Trade Names</u>
None	

**TRADEMARK**  
**REEL: 001920 FRAME: 0106**

IMPERIAL GROUP ACQUISITION, L.P.

TRADEMARK/TRADE NAMES OWNED BY IMPERIAL GROUP ACQUISITION, L.P.

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None		

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

<u>Country(s) Where Used</u>	<u>Trade Names</u>
None	

JAIL MANAGEMENT COMPANY

TRADEMARK/TRADE NAMES OWNED BY JAIL MANAGEMENT COMPANY

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None		

U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None		

State Trademark Registrations

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

State Trademark Applications

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
None			

Non-U.S. Trademark Registrations

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
None			

Non-U.S. Trademark Applications

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
None			

Trade Names

<u>Country(s) Where Used</u>	<u>Trade Names</u>
None	

[Form of]

PERFECTION CERTIFICATE

Reference is made to the Credit Agreement dated as of April 29, 1999 (as the same may be amended, supplemented or otherwise modified from time to time, the "*Credit Agreement*"), among JOHNSTOWN AMERICA INDUSTRIES, INC., a Delaware corporation (the "*Borrower*"), the lenders from time to time party thereto (the "*Lenders*") and THE CHASE MANHATTAN BANK, as administrative agent, collateral agent (in such capacity, the "*Collateral Agent*") and swingline lender, BANKBOSTON, N.A. and THE FIRST NATIONAL BANK OF CHICAGO as co-agents and CHASE MANHATTAN BANK DELAWARE, as issuing bank. Capitalized terms used herein and not defined herein shall have the meanings assigned to such terms in the Credit Agreement.

Pursuant to the Security Agreement and the Pledge Agreement, the Borrower and the Domestic Subsidiaries of the Borrower, other than any Inactive Subsidiary, JAIX Leasing or any subsidiary thereof (the Borrower and such Domestic Subsidiaries, the "*Grantors*") have granted to the Collateral Agent security interests in the collateral (as defined therein).

The undersigned, a Financial Officer of the Borrower, hereby certifies to the Collateral Agent and each other Secured Party as follows:

1. *Names.* (a) The exact corporate name of each Grantor, as such name appears in its respective certificate of incorporation, is as follows:

(b) Set forth below is each other corporate name each Grantor has had in the past five years, together with the date of the relevant change:

(c) Except as set forth in Schedule 1 hereto, no Grantor has changed its identity or corporate structure in any way within the past five years (other than as set forth in Section 1(b) above). Changes in identity or corporate structure would include mergers, consolidations and acquisitions, as well as any change in the form, nature or jurisdiction of corporate organization. If any such change has occurred, include in Schedule 1 the information required by Sections 1 and 2 of this certificate as to each acquiree or constituent party to a merger or consolidation.

(d) The following is a list of all other names (including trade names or similar appellations) used by each Grantor or any of its divisions or other business units in connection with the conduct of its business or the ownership of its properties at any time during the past five years:

(e) Set forth below is the Federal Taxpayer Identification Number of each Grantor:

2. *Current Locations.* (a) The chief executive office of each Grantor is located at the address set forth opposite its name below:

<u>Grantor</u>	<u>Mailing Address</u>	<u>County</u>	<u>State</u>
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(b) Set forth below opposite the name of each Grantor are all locations where such Grantor maintains any books or records relating to any Accounts Receivable (with each location at which chattel paper, if any, is kept being indicated by an "\*"):

<u>Grantor</u>	<u>Mailing Address</u>	<u>County</u>	<u>State</u>
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(c) Set forth below opposite the name of each Grantor are all the places of business of such Grantor not identified in paragraph (a) or (b) above:

<u>Grantor</u>	<u>Mailing Address</u>	<u>County</u>	<u>State</u>
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(d) Set forth below opposite the name of each Grantor are all the locations where such Grantor maintains any Collateral not identified above:

<u>Grantor</u>	<u>Mailing Address</u>	<u>County</u>	<u>State</u>
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(e) Set forth below opposite the name of each Grantor are the names and addresses of all Persons other than such Grantor that have possession of any of the Collateral of such Grantor:

<u>Grantor</u>	<u>Mailing Address</u>	<u>County</u>	<u>State</u>
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3. *Unusual Transactions.* All Accounts Receivable have been originated by the Grantors and all Inventory has been acquired by the Grantors in the ordinary course of their respective businesses.

4. *File Search Reports.* Attached hereto as Schedule 4 are true copies of file search reports from the Uniform Commercial Code filing offices where filings described in Section 3.19 of the Credit Agreement are to be made, together with a true copy of each financing statement or other filing supplied with such file search reports.

5. *UCC Filings.* Duly signed financing statements on Form UCC-1 have been delivered to the Collateral Agent for filing in the Uniform Commercial Code filing office in each jurisdiction where a Grantor has a business presence or Collateral as identified in Section 2 hereof, unless otherwise agreed to by the Collateral Agent.

6. *Schedule of Filings.* Attached hereto as Schedule 6 is a schedule setting forth, with respect to the filings described in Section 5 above, each filing office in which such filing is to be made.

7. *Notes.* Attached hereto as Schedule 7 is a true and correct list of all notes held by any Grantor or any of its subsidiaries and all intercompany notes between any Grantor and any of its Affiliates.

8. *Advances.* Attached hereto as Schedule 8 is (a) a true and correct list of all advances made by or to (as the case may be) any Grantor to or by (as the case may be) any of its Affiliates as of March 31, 1999, which advances (other than any advances by JAIX Leasing or any of its subsidiaries to any Grantor) will be on and after the date hereof evidenced by one or more intercompany notes pledged to the Collateral Agent under the Pledge Agreement, and (b) a true and correct list of all unpaid intercompany transfers of goods sold and delivered by or to any Grantor as of March 31, 1999.

9. *Stock Ownership.* Attached hereto as Schedule 9 is a true and correct list of all the duly authorized, issued and outstanding stock of each Grantor and the record and beneficial owners of such stock. Also set forth on Schedule 9 is each equity investment of each Grantor that represents 50% or less of the equity of the entity in which such investment was made.

10. *Mortgage Filings.* Attached hereto as Schedule 10 is a schedule setting forth, with respect to each property of each Grantor identified on Schedule 1.01(b) to the Credit Agreement, (i) the exact corporate name of the corporation that owns such property as such name appears in its certificate of incorporation, (ii) if different than the name identified pursuant to clause (i), the exact name of the current record owner of such property reflected in the records of the filing office for such property identified pursuant to the following clause

and (iii) the filing office in which a Mortgage with respect to such property must be filed or recorded in order for the Collateral Agent to obtain a perfected security interest therein.

IN WITNESS WHEREOF, the undersigned has duly executed this certificate on this \_\_\_\_ day of April, 1999.

JOHNSTOWN AMERICA INDUSTRIES, INC.,

by

\_\_\_\_\_  
Name:

Title: [Financial Officer]

SUPPLEMENT NO. dated as of \_\_\_\_\_, to the Security Agreement dated as of April 29, 1999 (as the same may be amended, supplemented or otherwise modified from time to time, the "*Security Agreement*"), among JOHNSTOWN AMERICA INDUSTRIES, INC., a Delaware corporation (the "*Borrower*"), each subsidiary of the Borrower listed on Schedule I thereto (each such subsidiary individually a "*Guarantor*" and collectively, the "*Guarantors*"; the Guarantors, together with the Borrower, are referred to collectively as the "*Grantors*") and THE CHASE MANHATTAN BANK, a New York banking corporation ("*Chase*"), as collateral agent (in such capacity, the "*Collateral Agent*") for the Secured Parties (as defined herein).

A. Reference is made to (a) the Credit Agreement dated as of April 29, 1999 (as the same may be amended, supplemented or otherwise modified from time to time, the "*Credit Agreement*"), among the Borrower, the lenders from time to time party thereto (the "*Lenders*"), The Chase Manhattan Bank, as administrative agent for the Lenders, Collateral Agent and swingline lender, BankBoston, N.A. and The First National Bank of Chicago as co-agents and Chase Manhattan Bank Delaware, as issuing bank, and (b) the Guarantee Agreement dated as of April 29, 1999 (as the same may be amended, supplemented or otherwise modified from time to time, the "*Guarantee Agreement*"), among the Guarantors and the Collateral Agent.

B. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Security Agreement and the Credit Agreement.

C. The Grantors have entered into the Security Agreement in order to induce the Lenders to make Loans and the Issuing Bank to issue Letters of Credit. Pursuant to Section 5.11 of the Credit Agreement, each Domestic Subsidiary of the Borrower (other than any Inactive Subsidiary or any subsidiary of JAIX Leasing) that was not in existence or not such a Subsidiary on the date of the Credit Agreement is required to enter into the Security Agreement as a Grantor upon becoming a Subsidiary. Section 7.15 of Security Agreement provides that additional Subsidiaries of the Borrower may become Grantors under the Security Agreement by execution and delivery of an instrument in the form of this Supplement. The undersigned Subsidiary (the "*New Grantor*") is executing this Supplement in accordance with the requirements of the Credit Agreement to become a Grantor under the Security Agreement in order to induce the Lenders to make additional Loans and the Issuing Bank to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued.

Accordingly, the Collateral Agent and the New Grantor agree as follows:

SECTION 1. In accordance with Section 7.15 of the Security Agreement, the New Grantor by its signature below becomes a Grantor under the Security Agreement with the same force and effect as if originally named therein as a Grantor and the New Grantor hereby (a) agrees to all the terms and provisions of the Security Agreement applicable to it as a Grantor thereunder and (b) represents and warrants that the representations and warranties made by it as a Grantor thereunder are true and correct in all material respects on and as of the date hereof (except to the extent such representations and warranties expressly relate to an earlier date). In furtherance of the foregoing, the New Grantor, as security for the payment and performance in full of the Obligations (as defined in the Security Agreement), does hereby create and grant to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, their successors and assigns, a security interest in and lien on all of the New Grantor's right, title and interest in and to the Collateral (as defined in the Security Agreement) of the New Grantor, all to the extent provided in the Security Agreement. Each reference to a "Grantor" in the Security Agreement shall be deemed to include the New Grantor. The Security Agreement is hereby incorporated herein by reference.

SECTION 2. The New Grantor represents and warrants to the Collateral Agent and the other Secured Parties that this Supplement has been duly authorized, executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms.

SECTION 3. This Supplement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Supplement shall become effective when the Collateral Agent shall



have received counterparts of this Supplement that, when taken together, bear the signatures of the New Grantor and the Collateral Agent. Delivery of an executed signature page to this Supplement by facsimile transmission shall be as effective as delivery of a manually signed counterpart of this Supplement.

SECTION 4. The New Grantor hereby represents and warrants that (a) set forth on Schedule I attached hereto is a true and correct schedule of the location of any and all Collateral of the New Grantor, (b) set forth on Schedules II, III, IV, V and VI attached hereto, as applicable, is a true and correct schedule of any and all Intellectual Property and railcars of the New Grantor and (c) set forth under its signature hereto, is the true and correct location of the chief executive office of the New Grantor.

SECTION 5. Except as expressly supplemented hereby, the Security Agreement shall remain in full force and effect.

**SECTION 6. THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, EXCEPT TO THE EXTENT THAT FEDERAL LAW MAY APPLY TO UNITED STATES PATENTS, TRADEMARKS AND COPYRIGHTS, LAWS OF ANY OTHER STATE MAY APPLY TO ITS TRADEMARKS AND LAWS OF ANY FOREIGN JURISDICTION MAY APPLY TO ITS PATENTS, TRADEMARKS AND COPYRIGHTS.**

SECTION 7. In case any one or more of the provisions contained in this Supplement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Security Agreement shall not in any way be affected or impaired. The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

SECTION 8. All communications and notices hereunder shall be in writing and given as provided in Section 7.01 of the Security Agreement. All communications and notices hereunder to the New Grantor shall be given to it at the address set forth under its signature below.

SECTION 9. The New Grantor agrees to reimburse the Collateral Agent for its reasonable out-of-pocket expenses in connection with this Supplement, including the reasonable fees, other charges and disbursements of counsel for the Collateral Agent.

IN WITNESS WHEREOF, the New Grantor and the Collateral Agent have duly executed this Supplement to the Security Agreement as of the day and year first above written.

[Name Of New Grantor],

by

\_\_\_\_\_  
Name:  
Title:  
Address:

THE CHASE MANHATTAN BANK, as  
Collateral Agent,

by

\_\_\_\_\_  
Name:  
Title:

LOCATION OF COLLATERAL

Description

Location

COPYRIGHTS OWNED BY [NAME OF NEW GRANTOR]

[Make a separate Schedule II for each New Grantor and if no copyrights owned so state.]

U.S. Copyright Registrations

[List in chronological order by Registration No.]

<u>Title</u>	<u>Date Pub.</u>	<u>Reg No.</u>
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Pending U.S. Copyright Applications for Registration

[List in numerical order by date published.]

<u>Title</u>	<u>Date Pub.</u>	<u>Class</u>	<u>Date Filed</u>
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Non-U.S. Copyright Registrations

[List in alphabetical order by country/numerical order by Registration No.]

<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Reg. No.</u>
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Non-U.S. Pending Copyright Applications for Registration

[List in alphabetical order by country/chronological order by date published]

<u>Country</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Class</u>	<u>Date Filed</u>
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LICENSES

[Make a separate Schedule III for each New Grantor, and if not a licensor/licensee in a license/sublicense so state]

PART I

LICENSES/SUBLICENSES OF [NAME OF NEW GRANTOR] AS LICENSOR ON DATE HEREOF

A. Copyrights

U.S. Copyright Registrations

[List in numerical order by Registration No.]

<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Reg. No.</u>
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Pending U.S. Copyright Applications for Registration

[List in chronological order by date published.]

<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Date Filed</u>
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Non-U.S. Copyright Registrations

[List in alphabetical order by country/numerical order by Registration No.]

<u>Country</u>	<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Reg. No.</u>
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Non-U.S. Pending Copyright Applications for Registrations

[List in alphabetical order by country/numerical order by Registration No.]

<u>Country</u>	<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Class</u>	<u>Date Filed</u>
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B. Patents

[List first in numerical order by U.S. patent nos. followed by U.S. patent application nos. in numerical order, followed in alphabetical order by country, its non-U.S. patent nos. in numerical order followed by its non-U.S. application nos. in numerical order.]

U.S. Patents

<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Patent No.</u>
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U.S. Patent Applications

<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Date Appl. Filed</u>	<u>Application No.</u>
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Non-U.S. Patents

<u>Country</u>	<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Non-U.S. Patent No.</u>
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Non-U.S. Patent Applications

<u>Country</u>	<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Date Appl. Filed</u>	<u>Application No.</u>
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C. Trademarks

[List first in numerical order by U.S. trademark nos., followed by U.S. trademark application nos. in numerical order, followed in alphabetical order by country, its non-U.S. trademark nos. in numerical order, followed by its non-U.S. application nos. in numerical order.]

U.S. Trademarks

<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>U.S. Mark</u>	<u>Reg.Date</u>	<u>Reg. No.</u>
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U.S. Trademark Applications

<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>U.S. Mark</u>	<u>Date Filed</u>	<u>Application No.</u>
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Non-U.S. Trademarks

<u>Country</u>	<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Non-U.S. Mark</u>	<u>Reg.Date</u>	<u>Reg. No.</u>
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Non-U.S. Trademark Applications

<u>Country</u>	<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Non-U.S. Mark</u>	<u>Date Filed</u>	<u>Application No.</u>
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D. Others

<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Subject Matter</u>
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PART 2

LICENSES/SUBLICENSES OF [NAME OF NEW GRANTOR] AS LICENSEE ON DATE HEREOF

A. Copyrights

U.S. Copyrights

[List in numerical order by Registration No.]

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Reg. No.</u>
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Pending U.S. Copyright Applications for Registration

[List in chronological order by date published.]

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Class</u>	<u>Date Filed</u>
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Non-U.S. Copyrights

[List in alphabetical order by country/numerical order by Registration No.]

<u>Country</u>	<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Reg. No.</u>
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Non-U.S. Pending Copyright Applications for Registration

[List in alphabetical order by country/chronological order by date published.]

<u>Country</u>	<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Title</u>	<u>Date Pub.</u>	<u>Class</u>	<u>Date Filed</u>
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B. Patents

[List first in numerical order by U.S. Patent nos. followed by U.S. patent application nos., in numerical order, followed in alphabetical order by country, its non-U.S. patent nos. in numerical order, followed by its non-U.S. application nos. in numerical order.]

U.S. Patents

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Patent No.</u>
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U.S. Patent Applications

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Date Appl. Filed</u>	<u>Application No.</u>
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Non-U.S. Patents

<u>Country</u>	<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Patent Issue Date</u>	<u>Non-U.S. Patent No.</u>
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Non-U.S. Patent Applications

<u>Country</u>	<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Date Appl. Filed</u>	<u>Non-U.S. Application No.</u>
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C. Trademarks

[List first in numerical order by U.S. trademark nos., followed by U.S. trademark application nos. in numerical order, followed in alphabetical order by country, its non-U.S. trademark nos. in numerical order, followed by its non-U.S. application nos. in numerical order.]

U.S. Trademarks

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>U.S. Mark</u>	<u>Reg.Date</u>	<u>Reg. No.</u>
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U.S. Trademark Applications

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>U.S. Mark</u>	<u>Date Filed</u>	<u>Application No.</u>
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Non-U.S. Trademarks

<u>Country</u>	<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Non-U.S. Mark</u>	<u>Reg.Date</u>	<u>Reg. No.</u>
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Non-U.S. Trademark Applications

<u>Country</u>	<u>Licensee Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Non-U.S. Mark</u>	<u>Date Filed</u>	<u>Application No.</u>
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D. Others

<u>Licensor Name and Address</u>	<u>Date of License/ Sublicense</u>	<u>Subject Matter</u>
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PATENTS OWNED BY [NAME OF NEW GRANTOR]

[Make a separate Schedule IV for each New Grantor and if no patents owned so state. List in numerical order by Patent No./Patent Application No.]

U.S. Patent Registrations

Issue Date

Patent Numbers

U.S. Patent Applications

Filing Date

Patent Application No.

Non-U.S. Patent Registrations

[List in alphabetical order by country/numerical order by Patent No.]

Country

Issue Date

Patent No.

Non-U.S. Patent Applications

[List in alphabetical order by country/numerical order by Application No.]

Country

Filing Date

Patent Application No.

TRADEMARK/TRADE NAMES OWNED BY [NAME OF GUARANTOR]

[Make a separate Schedule V for each New Grantor and if no trademarks/trade names owned so state.  
List in numerical order by trademark registration/application no.]

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
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U.S. Trademark Applications

<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
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State Trademark Registrations

[List in alphabetical order by State/numerical order by trademark no.]

<u>State</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
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State Trademark Applications

[List in alphabetical order by State/numerical order by trademark application no.]

<u>State</u>	<u>Mark</u>	<u>Filing Date</u>	<u>Application No.</u>
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Non-U.S. Trademark Registrations

[List in alphabetical order by country/numerical order by trademark no.]

<u>Country</u>	<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
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Non-U.S. Trademark Applications

List in alphabetical order by country/numerical order by application no.]

<u>Country</u>	<u>Mark</u>	<u>Application Date</u>	<u>Application No.</u>
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Trade Names

Country(s) Where Used

Trade Names

RAILROAD CARS, LOCOMOTIVES, OTHER ROLLING STOCK AND  
ACCESSORIES USED THEREON AND VESSELS NOW OWNED BY  
[NAME OF NEW GRANTOR] (OR HEREAFTER ACQUIRED  YES,  NO)

[Make a separate Schedule V for each grantor and if no rail equipment/vessels owned so state.  
List by type in alpha-numeric, identification number order.]

Description Type  
(i.e., locomotive, hopper, flat, box, barge, etc.)

Reporting Mark/Road No.,  
Other Identifier

LEASES/SUBLEASES/CHARTERS OF RAILROAD CARS, LOCOMOTIVES,  
OTHER ROLLING STOCK AND ACCESSORIES USED THEREON AND VESSELS  
ON DATE HEREOF (OR HEREAFTER ENTERED INTO  YES,  NO)

[Make a separate Schedule VI for each New Grantor and if no leases, etc. so state.]

PART I

[NAME OF GRANTOR] AS LESSOR/SUBLESSOR

<u>Name of Lessee/Sublessee and Address</u>	<u>ICC/STB Coast Guard Recordation No.</u>	<u>Date Filed</u>	<u>Description/Type (i.e., locomotive, hopper, flat, box, barge, etc.)</u>	<u>Reporting Mark/Road No. or Other Identifier</u>
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PART II

[NAME OF NEW GRANTOR] AS LESSEE/SUBLESSEE

<u>Name of Lessor/Sublessor and Address</u>	<u>ICC/STB Coast Guard Recordation No.</u>	<u>Date Filed</u>	<u>Description/Type (i.e., locomotive, hopper, flat, box, barge, etc.)</u>	<u>Reporting Mark/Road No. or Other Identifier</u>
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