FORM PT0-1594 (Rev. 6-93) 12	3-1999 3 SHERTE CSERAME FROMMERCE
OMB No. 0651-0011 (exp. 4/94)	Patent and Trademark Office
1 ab SettingS C C C	AUG_1U V
	16536 attached original documents or copy thereo.
 Name of conveying party(ies): 	Name and address of receiving party(ies)
internet.com LLC	Name: internet.com Corporation
	Internal Address:
☐ Individual(s) ☐ Association	
☐ General Partnership ☐ Limited Partnership	Street Address: 20 Ketchum Street
☐ Corporation-State	City: Westport State: CT ZIP: 06880
Other Limited Liability Company	
Additional name(s) of conveying party(ies) attached? Yes No	☐ Individual(s) citizenship
3. Nature of conveyance:	☐ Association ☐ ☐ General Partnership ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐
or realize or convoyance.	☐ I imited Partnershin
☐ Assignment ☐ Merger	☑ Corporation-State <u>Delaware</u>
☐ Security Agreement ☐ Change of	Name d Other
Other	If assignee is not domiciled in the United States, a domestic representative designation is attached:
Execution Date:June 24, 1999	(Designations must be a separate document from assignment)
Enough Face.	Additional name() & address(es) attached? Yes No
Application number(s) or patent number(s):	Q_{10}
A. Trademark Application No.(s)	B. Trademark Registration No.(s)
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See attached schedule	See attached schedule
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Additional no	umbers attached? Yes No
5. Name and address of party to whom correspondence	6. Total number of applications and
concerning document should be mailed:	registrations involved:
•	
Name: Claudia Cantarella, Esq.	 <u>-</u>
Internal Address: Willkie Farr & Gallagher	7. Total fee (37 CFR 3.41)S_1,490,00
	□ Enclosed
	Authorized to be charged to deposit account
Street Address: 787 Seventh Avenue	
Sileet Address. 707 Seventin Avende	8. Deposit account number:

City: New York State: NY ZIP:100	19
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01 RC:481 40.00 CH	<u> </u>
02 Statement and signature.	
To the best of my knowledge and be lef, the foregoin	ng information is true and correct and any attached copy is a true copy of
the original document	jude place S/10/99
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Name of Person Signing	Signature
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APPLICATIONS | CONSUMMATE | BROWSERWATCH | Mark BARGAINWATCH.CON | United States |
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 | 75/586,163 | 75/189,794 | 75/023,562

 | 75/061,899 | 75/181,509 | 75/008,399 | | 75/406.265 | 75/185,459
 | 75/357,560 | | 75/357,561 | 75/237,478 | | 75/239,722 | 75/122,907 | App. #
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TM Rights (Grouped by country) + Status

Report Date: \$76/99

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Registered	3/17/98	2,144,783	6/ 3/97	75/302,317	internet.com LLC	T 16	WHERE WALL STREET	10806
Registered	7/20/99	2,263,819	1/13/98	75/417,526	internet.com LLC	И 42	WEBREFERENCE.COM 42	11428
Pending			8/20/98	75/539,686	internet.com LLC	42	WEBOPAEDIA	12888
Published			9/ 1/98	75/546,070	internet.com LLC	16	WEBOPAEDIA	12905
Pending			11/17/97	75/391,638	internet.com LLC	M 42	WEBDEVELOPER.COM 42	11223
Notice of Allowance			11/17/97	75/391,637	internet.com LLC	M 16	WEBDEVELOPER.COM 16	11222
Pending			11/10/98	75/586,601	internet.com LLC	42	WEB SERVER	13159
Registered	7/15/97	2,078,518	11/ 2/95	75/013,986	internet.com LLC	42	WEB DEVELOPER	4436
Registered	7/ 8/97	2,076,891	11/ 2/95	75/013,985	internet.com LLC	16, 25, 35	WEB DEVELOPER	302
Pending			11/10/98	75/586,543	internet.com LLC	42	WEB DESIGN LIST	13160
Pending			11/10/98	75/586,164	internet.com LLC	42	WDVL	13163
Pending			7/16/98	75/520,289	internet.com LLC	42	THE XML FILES	12824
Registered	9/23/97	2,100,493	2/20/96	75/061,901	internet.com LLC	42	THE LIST	4053
,				700000		7.	SOURCE	10107
Pending			11/10/98	75/586 547	internet com I.I.C	43	INDEX	13157
Pending			7/16/98	75/520,290	internet.com LLC	K 16	APPLICATIONS THE INTERNET STOCK 16	11049
							WINSOCK	
Registered	4/ 7/98	2,149,102	2/ 6/97	75/237,482	internet.com LLC	42	STROUD'S	10340
Notice of Allowance			4/ 3/98	75/461,961	internet.com LLC	42	STATSWATCH.COM	11736
Pending			7/16/98	75/520,292	internet.com LLC	42	H SERVERWATCH	12828
Registered	6/15/99	2,253,037	1/13/98	75/417,525	internet.com LLC	C 42	SEARCHENGINEWATC 42	11429
Pending			2/24/97	75/247,172	internet.com LLC	42	PUSHWORLD	10415
Pending			2/24/97	75/247,166	internet.com LLC	41	PUSHWORLD	10414
Pending			2/24/97	75/247,167	internet.com LLC	35	PUSHWORLD	10413
Pending			2/24/97	75/247,168	internet.com LLC	16	PUSHWORLD	10412
Pending			8/20/98	75/539,687	internet.com LLC	42	PCWEBOPAEDIA	12887
Published			9/ 1/98	75/546,071	internet.com LLC	16	PCWEBOPAEDIA	12906
Pending			4/3/98	75/461,960	internet.com LLC	42	NETSEARCHER	11735
Registered	10/16/90	1,617,587	9/14/89	73/825,166	internet.com LLC	16	MECKLER	6416
Pending			11/10/98	75/586,165	internet.com LLC	42	JAVA BOUTIQUE	13162
Suspended			3/15/96	75/073,279	internet.com LLC	42	IWORLD	2508
Suspended			2/ 6/97	75/237,493	internet.com LLC	38	IWORLD	10335
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10807	WHERE WALL STREET 42	internet.com LLC	75/302,319	6/ 3/97	2,146,516	3/24/98	Registered
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6-24-99

MERGER AGREEMENT OF INTERNET.COM LLC WITH AND INTO INTERNET.COM CORPORATION

This Merger Agreement (this "AGREEMENT") is dated as of June 24, 1999 by and between internet.com LLC, a Delaware limited liability company ("LLC"), and internet.com Corporation, a Delaware corporation ("internet.com").

1. Merger; Effective Time. Upon the terms and subject to the conditions hereof, in accordance with the Delaware General Corporation Law (the "DGCL") and the Delaware Limited Liability Company Act (the "DLLCA"), LLC will be merged with and into internet.com (the "Merger"). internet.com will be the surviving corporation (hereinafter referred to sometimes as the "Surviving Corporation") of the Merger, and the separate existence of LLC shall cease. The Merger will be effective as of the date and at such time as this Agreement and any other documents necessary to effect the Merger in accordance with the DGCL and DLLCA are duly filed with the Secretary of State of the State of Delaware (the time the Merger becomes effective being referred to herein as the "Effective Time").

2. Exchange of Securities.

- (a) <u>Conversion of Limited Liability Company Interests</u>. At the Effective Time, each membership unit (a "Unit") or portion thereof representing a membership interest in LLC of each member ("Member") thereof immediately prior to the Effective Time will, by virtue of the Merger and without further action on the part of any Member, be converted into 16,215.891 shares of fully paid and nonassessable Common Stock, par value \$0.01 per share, of internet.com ("internet.com Common Stock"); <u>provided</u>, <u>however</u>, that each Member shall receive cash in lieu of fractional shares.
- (b) <u>Securities of internet.com Outstanding</u>. Each share of Common Stock, par value \$.01 per share, of internet.com issued and outstanding immediately before the Effective Time shall thereafter represent one validly issued, fully paid and nonassessable share of internet.com Common Stock.
- (c) <u>Issuance of Stock Certificates</u>. Promptly following the Effective Time, internet.com shall issue stock certificates representing the internet.com Common Stock to the holders of the Units that were converted by virtue of the Merger.
 - 3. Governing Documents.

- (a) At the Effective Time, the Restated Certificate of Incorporation of internet.com in effect immediately prior to the Effective Time shall become the Certificate of Incorporation of the Surviving Corporation and the Bylaws of internet.com in effect immediately prior to the Effective Time shall become the Bylaws of the Surviving Corporation.
- (b) At the Effective Time, the Second Amended and Restated Limited Liability Company Agreement of LLC (the "LLC Agreement") shall have no further force and effect, except for those provisions which, by their terms, survive the termination of the LLC Agreement.
- 4. <u>Principal Office</u>. The location of the principal office of internet.com is 20 Ketchum Street, Westport, Connecticut 06880.
- 5. <u>Directors and Officers</u>. At the Effective Time, the directors and officers of internet.com immediately prior to the Effective Time shall be and become the directors and officers (holding the same titles and positions) of the Surviving Corporation, and after the Effective Time shall serve in accordance with the Certificate of Incorporation and Bylaws of the Surviving Corporation.
- 6. Employee Benefit Plans. At the Effective Time, the obligations of LLC under or with respect to every plan, trust, program and benefit then in effect or administered by LLC for the benefit of the directors, officers and employees of LLC, shall become the lawful obligations of internet.com and shall be implemented and administered in the same manner and without interruption until the same are amended or otherwise lawfully altered or terminated. Effective at the Effective Time, internet.com hereby expressly adopts and assumes all obligations of LLC under such employee benefit plans.
- 7. <u>Further Assurances</u>. After the Effective Time, internet.com and its officers and directors may execute and deliver such deeds, assignments, assurances and other documents and do all other things necessary or desirable to vest, perfect or confirm title to LLC's property or rights in internet.com and otherwise to carry out the purposes of the Merger in the name of LLC or otherwise.
- 8. <u>Approval of Merger</u>. The Merger has been duly approved by the holders of a majority of the outstanding Units in LLC in accordance with the DLLCA and the LLC Agreement, and has been duly approved by the Board of Directors and by the stockholders of internet.com in accordance with the DGCL.
- 9. <u>Assignment</u>. Neither party hereto may assign any of its rights or obligations hereunder without the prior written consent of the other party hereto. This Agreement will be binding upon and inure to the benefit of the parties hereto and their respective successors and permitted assigns.

- 10. <u>Abandonment</u>. At any time before the Effective Time, this Agreement may be terminated and the Merger abandoned by the Managing Board of LLC or the Board of Directors of internet.com, notwithstanding approval of this Agreement by the holders of the outstanding Units in LLC and such Managing Board and such Board of Directors.
- 11. <u>Amendment</u>. At any time before the Effective Time, this Agreement may be amended, modified or supplemented by the Managing Board of LLC and the Board of Directors of internet.com, notwithstanding approval of this Agreement by the holders of the outstanding Units in LLC; provided, however, that no such amendment, modification or supplement not approved by the holders of the outstanding Units in LLC may materially adversely affect the benefits intended under this Agreement for the holders of the outstanding Units in LLC.
- 12. <u>Governing Law</u>. This Agreement will be governed by and construed in accordance with the laws of the State of Delaware applicable to contracts entered into and to be performed wholly within the State of Delaware without regard to principles of conflict of laws.
- 13. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, each of which will be an original as regards any party whose signature appears thereon and all of which together will constitute one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of the date and year first above written.

INTERNET COM CORPORATION

Alan M. Meckler, Chairman

and Chief Executive Officer

INTERNET.COM LLC

Alan M. Meckler, Chairman

and Chief Executive Officer

State of Delaware

Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF AGREEMENT OF MERGER, WHICH MERGES:

"INTERNET.COM LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "INTERNET.COM CORPORATION" UNDER THE NAME OF "INTERNET.COM CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FOURTH DAY OF JUNE, A.D. 1999, AT 4:30 O'CLOCK P.M.

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991301900



Edward J. Freel, Secretary of State

AUTHENTICATION:

9880201 07-22-99

DATE:

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