ORM PTO:1594 RECO 09-01-	1999 IEET U.S. DEPARTMENT OF COMMERC Patent and Trademark Offic
DMB No. 0651-0011 (exp. 4/94) Tab settings □ □ □ ▼	
To the Honorable Commissioner of Paten 101134	
1. Name of conveying party(ies): internet.com LLC	2. Name and address of receiving party(ies) Name:internet.com_Corporation Internal Address:
☐ Individual(s) ☐ General Partnership ☐ Corporation-State ☐ Other_limited liability company Additional name(s) of conveying party(les) attached? ☐ Yes ☑ No 3. Nature of conveyance: ☐ Assignment ☐ Security Agreement ☐ Other	Street Address: 20 Ketchum Street City: Westport State: CT ZIP: 06880 Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Delaware Other If assignee is not comiciled in the United States, a domestic representative designatic is attached: Q Yes Q No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Q Yes Q No
A. Trademark Application No.(s) See attrached Schedule	B. Trademark Registration No.(s) See attached Schedule
Additional numbers at	tached? Yes No
5. Name and address of party to whom correspondence concerning document should be mailed: Name: Claudia Cantarella, Esq. Internal Address: Willkie Farr & Gallagher	6. Total number of applications and registrations involved:
	Authorized to be charged to deposit account
Street Address: 787 Seventh Avenue	8. Deposit account number: 23-2405
City: New York State: NY ZIP: 10019	(Attach duplicate copy of this page if paying by deposit account)
1325 00 CH 1325 00 CH 9. Statement and signature. To the best of my knowledge and belief, the foregoing infor the original document. Deirdre Wall Name of Person Signing Total number of pages including	mation is true and correct and any attached copy is a true copy of the copy of

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CHEDULE A

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SCHEDULE A

	9/17/97	75/358,209	16	JUMBO!
	6/18/99	75/732,306		ISP-LISTS
	6/18/99	75/732,313		ISP PLANET
	6/18/99	75/732,312		ISP PLANET
	4/7/99	75/676,346	42	IPODEX
	4/1/99	75/672,626	16	IPODEX
	5/5/99	75/698,329	42	INTERNETSTOCKTRACKER
	5/4/99	75/697,036	16	INTERNETSTOCKTRACKER
	5/5/99	75/698,328	42	INTERNETSTOCKLIST
	5/4/99	75/697,035	16	INTERNETSTOCKLIST
	6/3/99	75/719,929	42	INTERNET COMMERCE
	6/3/99	75/719,928	16	INTERNET COMMERCE
	4/1/99	75/672,628	16	INTERNET STOCK REPORT'S MONTHLY HOTWATCH
	4/7/99	75/676,345	42	INTERNET STOCK REPORT'S MONTHLY HOTWATCH
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SCHEDULE A

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42	16	42	42			16	42	42	16	16	42	42	16	42	35, 42	CLASSES
75/732,310	75/648,607	75/640,149	75/719,927	75/732,308	75/732,311	75/571,553	75/567,192	75/648,875	75/648,608	75/684,290	75/683,760	75/610,229	75/610,228	75/698,569	75/719,926	APP.#
6/18/99	2/25/99	2/12/99	6/3/99	6/18/99	6/18/99	10/16/98	10/9/98	2/26/99	2/25/99	4/16/99	4/16/99	12/22/98	12/22/98	5/4/99	8/24/95	APP. DATE
															2,011,728	<u>REG. #</u>
															10/29/96	REG. DATE

SCHEDULE A

THE ELECTRONIC COMMERCE GUIDE THE JUMBO DOWNLOAD NETWORK THE SEARCH ENGINE THAT PAYS THE SPOT FOR ALL BOTS ON THE NET NET WEBDEVELOPER.COM	16 35 42 42	75/684,286 75/358,220 75/571,550 75/218,960 75/978,479	4/16/99 9/17/97 10/16/98 12/27/96	2,205,486
MARK	CLASSES	<u> </u>	APP DATE	REG.#
THE ELECTRONIC COMMERCE GUIDE	16	75/684,286	4/16/99	
THE JUMBO DOWNLOAD NETWORK	35	75/358,220	9/17/97	2,205,486
THE SEARCH ENGINE THAT PAYS	42	75/571,550	10/16/98	
THE SPOT FOR ALL BOTS ON THE NET	42	75/218,960	12/27/96	2,165,370
WEBDEVELOPER.COM	16	75/978,479	11/17/97	
WEBDEX	16	75/672,625	4/1/99	
WEBDEX	42	75/676,347	4/7/99	

Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF AGREEMENT OF MERGER, WHICH MERGES:

"INTERNET.COM LLC", A DELAWARE LIMITED LIABILITY COMPANY,
WITH AND INTO "INTERNET.COM CORPORATION" UNDER THE NAME OF
"INTERNET.COM CORPORATION", A CORPORATION ORGANIZED AND EXISTING
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED
IN THIS OFFICE THE TWENTY-FOURTH DAY OF JUNE, A.D. 1999, AT 4:30
O'CLOCK P.M.



Edward J. Freel, Secretary of State

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AUTHENTICATION:

9911412

DATE:

08-09-99

6-24-99 4:30

MERGER AGREEMENT OF INTERNET COM LLC WITH AND INTO INTERNET.COM CORPORATION

This Merger Agreement (this "AGREEMENT") is dated as of June 24, 1999 by and between internet.com LLC, a Delaware limited liability company ("LLC"), and internet.com Corporation, a Delaware corporation ("internet.com").

1. Merger; Effective Time. Upon the terms and subject to the conditions hereof, in accordance with the Delaware General Corporation Law (the "DGCL") and the Delaware Limited Liability Company Act (the "DLLCA"), LLC will be merged with and into internet.com (the "Merger"). internet.com will be the surviving corporation (hereinafter referred to sometimes as the "Surviving Corporation") of the Merger, and the separate existence of LLC shall cease. The Merger will be effective as of the date and at such time as this Agreement and any other documents necessary to effect the Merger in accordance with the DGCL and DLLCA are duly filed with the Secretary of State of the State of Delaware (the time the Merger becomes effective being referred to herein as the "Effective Time").

2. Exchange of Securities.

- (a) <u>Conversion of Limited Liability Company Interests</u>. At the Effective Time, each membership unit (a "Unit") or portion thereof representing a membership interest in LLC of each member ("Member") thereof immediately prior to the Effective Time will, by virtue of the Merger and without further action on the part of any Member, be converted into 16,215.891 shares of fully paid and nonassessable Common Stock, par value \$0.01 per share, of internet.com ("internet.com Common Stock"); <u>provided</u>, <u>however</u>, that each Member shall receive cash in lieu of fractional shares.
- (b) <u>Securities of internet.com Outstanding</u>. Each share of Common Stock, par value \$.01 per share, of internet.com issued and outstanding immediately before the Effective Time shall thereafter represent one validly issued, fully paid and nonassessable share of internet.com Common Stock.
- (c) <u>Issuance of Stock Certificates</u>. Promptly following the Effective Time internet.com shall issue stock certificates representing the internet.com Common Stock to the holders of the Units that were converted by virtue of the Merger.
 - 3. Governing Documents.

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- (a) At the Effective Time, the Restated Certificate of Incorporation of internet.com in effect immediately prior to the Effective Time shall become the Certificate of Incorporation of the Surviving Corporation and the Bylaws of internet.com in effect immediately prior to the Effective Time shall become the Bylaws of the Surviving Corporation.
- (b) At the Effective Time, the Second Amended and Restated Lirriited Liability Company Agreement of LLC (the "LLC Agreement") shall have no further force and effect, except for those provisions which, by their terms, survive the termination of the LLC Agreement.
- 4. <u>Principal Office</u>. The location of the principal office of internet.com is 20 Ketchum Street, Westport, Connecticut 06880.
- 5. <u>Directors and Officers</u>. At the Effective Time, the directors and officers of internet.com immediately prior to the Effective Time shall be and become the directors and officers (holding the same titles and positions) of the Surviving Corporation, and after the Effective Time shall serve in accordance with the Certificate of Incorporation and Bylaws of the Surviving Corporation.
- 6. Employee Benefit Plans. At the Effective Time, the obligations of LLC under or with respect to every plan, trust, program and benefit then in effect or administered by LLC for the benefit of the directors, officers and employees of LLC, shall become the lawful obligations of internet.com and shall be implemented and administered in the same manner and without interruption until the same are amended or otherwise lawfully altered or terminated. Effective at the Effective Time, internet.com hereby expressly adopts and assumes all obligations of LLC under such employee benefit plans.
- 7. <u>Further Assurances</u>. After the Effective Time, internet.com and its officers and directors may execute and deliver such deeds, assignments, assurances and other documents and do all other things necessary or desirable to vest, perfect or confirm title to LLC's property or rights in internet.com and otherwise to carry out the purposes of the Merger in the name of LLC or otherwise.
- 8. <u>Approval of Merger</u>. The Merger has been duly approved by the holders of a majority of the outstanding Units in LLC in accordance with the DLLCA and the LLC Agreement, and has been duly approved by the Board of Directors and by the stockholders of internet.com in accordance with the DGCL.
- Assignment. Neither party hereto may assign any of its rights or obligations hereunder without the prior written consent of the other party hereto. This Agreement will be binding upon and inure to the benefit of the parties hereto and their respective successors and permitted assigns.

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- Agreement may be terminated and the Merger abandoned by the Managing Board of LLC or the Board of Directors of internet.com, notwithstanding approval of this Agreement by the holders of the outstanding Units in LLC and such Managing Board and such Board of Directors.
- 11. <u>Amendment</u>. At any time before the Effective Time, this Agreement may be amended, modified or supplemented by the Managing Board of LLC and the Board of Directors of internet.com, notwithstanding approval of this Agreement by the holders of the outstanding Units in LLC; provided, however, that no such amendment, modification or supplement not approved by the holders of the outstanding Units in LLC may materially adversely affect the benefits intended under this Agreement for the holders of the outstanding Units in LLC.
- 12. <u>Governing Law</u>. This Agreement will be governed by and construed in accordance with the laws of the State of Delaware applicable to contracts entered into and to be performed wholly within the State of Delaware without regard to principles of conflict of laws.
- 13. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, each of which will be an original as regards any party whose signature appears thereon and all of which together will constitute one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of the date and year first above written.

INTERNET.COM CORPORATION

Alan M Meckler, Chairman and Chief Executive Officer

INTERNET.COM LLC

Alan M. Meckler, Chairman and Chief Executive Officer

RECORDED: 08/27/1999