

09-01-1999

3 SHEET
ONLY

8-31-99



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101131807

To the Honorable Commissioner of _____ please record the attached original documents or copy thereof

1. Name of conveying party(ies):

The Chase Manhattan Bank
270 Park Avenue
New York, NY 10017

- Individual(s)
- General Partnership
- Corporation-State
- Other _____
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

Execution Date: 8-25-99

2. Name and address of receiving party(ies):

Name: Ethan Allen Inc.

Internal Address: _____

Street Address: Ethan Allen Drive,
P.O. Box 1966

City: Danbury State: CT ZIP: 06813

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State CT
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

Designations must be a separate document from Assignment

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark registration No.(s)

- See Attached Schedule I -

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: George Schoen

Internal Address: Crawath, Swaine & Moore

Worldwide Plaza, 44th Fl.

Street Address: 825 Eighth Ave.

City: New York State: NY ZIP: 10019

6. Total number of applications and registrations involved: _____

39

7. Total fee (37 CFR 3.41): \$ 990⁰⁰

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

09/01/1999 DNGUYEN 00000016 381746

01 FC:481 40.00 DP
02 FC:482 950.00 DP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Phiang Bao

Chuan Bao
Signature

TRADEMARK
REEL: 001951 FRAME: 0788

Date

U.S. TRADEMARKS AND TRADEMARK APPLICATIONS

I. SCHEDULE OF U.S. TRADEMARK REGISTRATIONS

Trademark	Registration Number	Registration Date
Ethan Allen (Script Form)	381,746	10/01/40
Ethan Allen	697,295	05/10/60
Ethan Allen	737,146	09/04/62
Kling	851,020	06/18/68
Ethan Allen	903,549	12/01/70
Ethan Allen	903,855	12/08/70
Ethan Allen	904,124	12/15/70
Ethan Allen	905,053	12/29/70
Ethan Allen	906,171	01/19/71
Ethan Allen	907,552	02/09/71
Ethan Allen	907,567	02/10/71
Ethan Allen	910,034	03/16/71
Ethan Allen	911,916	06/08/71
Ethan Allen	922,385	10/19/71
Ethan Allen	929,420	02/22/72
Ethan Allen	930,136	02/28/72
Ethan Allen	942,057	03/05/72
Ethan Allen	972,404	11/06/73
Ethan Allen	998,857	11/19/74
Knob Creek	1,000,742	12/31/74
Ethan Allen	1,003,506	01/28/75
Ethan Allen	1,003,584	01/28/75
Ethan Allen	1,003,604	01/28/75
Ethan Allen	1,003,617	01/28/75

Trademark	Registration Number	Registration Date
Ethan Allen	1,003,650	01/28/75
Ethan Allen Inn (Script Form)	1,012,476	06/03/75
Ethan Allen	1,127,735	12/11/79
Knob Creek and Design	1,337,963	05/28/85
We Care About Your Home	1,510,514	10/25/88
Newport Cherry	1,524,041	02/07/89
Ethan Allen In Colonial House	1,688,646	05/26/92
Ethan Allen	1,741,943	12/22/92
American Impressicns	1,801,558	10/26/93
EA	1,801,318	10/20/93
Ethan Allen	1,741,943	12/22/92
Ethan Allen & Store Design #4	1,837,311	5/17/94

II. SCHEDULE OF U.S. TRADEMARK APPLICATIONS

Trademark	Registration Number	Registration Date
Ethan Allen & Store Design #2	270,416	04/28/92
Ethan Allen & Store Design #1	272,475	04/28/92
Ethan Allen & Store Design #3	324,577	10/21/92

RELEASE OF SECURITY INTEREST

THIS RELEASE OF SECURITY INTEREST, dated as of August 25, 1999 (the "Release"), is a release of the security interest in all Trademark Registrations and Applications covered by that certain Assignment Agreement dated as of March 10, 1995 (the "Assignment Agreement"), among Banker's Trust Company and The Chase Manhattan Bank, assigning to The Chase Manhattan Bank certain security interests granted to The Chase Manhattan Bank under that certain Security Agreement dated as of March 10, 1995 (the "Security Agreement") among Ethan Allen, Inc., a Delaware corporation (the "Borrower" or a "Grantor") each of the subsidiaries of the Borrower listed on the signature pages thereof (each such subsidiary individually a "Grantor" and collectively, together with the Borrower, the "Grantors") and The Chase Manhattan Bank (as successor to Chemical Bank), a New York banking corporation, as collateral agent (in such capacity, the "Collateral Agent").

The Assignment Agreement was recorded with the Assignment Division of the United States Patent and Trademark Office on April 12, 1995, on Trademark Reel 7411, Frame 187 et seq.

Accordingly:


Section 1. Release from Security Agreement Interest in all Trademarks, Trademark Registrations and Applications.

(a) The Grantors have fulfilled all their obligations under the Security Agreement and the Collateral Agent hereby releases from the Assignment Agreement and the Security Agreement its security interest in the Trademarks, Trademark Registrations and Applications listed on Schedule I hereto.

SECTION 2. GOVERNING LAW. THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, EXCEPT TO THE EXTENT THAT THE VALIDITY OR PERFECTION OF THE SECURITY INTERESTS GRANTED OR PURPORTED TO BE GRANTED HEREUNDER, OR REMEDIES PROVIDED HEREUNDER, IN RESPECT OF ANY PARTICULAR TRADEMARK COLLATERAL ARE GOVERNED BY THE LAWS OF THE UNITED STATES OR ANY OTHER JURISDICTION OTHER THAN THE STATE OF NEW YORK.

IN WITNESS WHEREOF, the undersigned have duly executed this Release as of the day and year first above written.

THE CHASE MANHATTAN BANK,

by 

Name:

Title:

**Margaret T. Lane
Vice President**

STATE OF NEW YORK,)
) ss.:
COUNTY OF NEW YORK,)

On this 25th day of August 1999, before me personally appeared Margaret Lane to me personally known, who being by me duly sworn says that he/she is the Vice President of THE CHASE MANHATTAN BANK, that the foregoing instrument was signed on behalf of THE CHASE MANHATTAN BANK, by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of THE CHASE MANHATTAN BANK.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

Ruby V. Tulloch
Notary Public

[SEAL]
My Commission expires:

RUBY V. TULLOCH
Notary Public, State of New York
No. 60-4769208
Qualified in Westchester County
Commission Expires May 31, 2000