RE FORM PTO-1594 1-31-92

09-09-1999

11 11	U.S. DEPARTM	IENT OF COMMERCE
	and the second	Patent and Trademark Office
	SPP 2	

Tab settings IUII3	9841
To the Honorable Commissioner of Patents and Trademarks:	Please record the attached original documents or copy thereof
1. Name of conveying party(ies): Concentra Health Services, Inc.	2. Name and address of receiving party(ies):
□ Individual(s) □ Association	Name: The Chase Manhattan Bank, as Administrative Agent
☐ General Partnership ☐ Limited Partnership	Internal Address:
	Street Address: 200 Jericho Quadrangle
Other	City: <u>Jericho</u> State: <u>NY</u> ZIP: <u>11753</u>
Additional name(s) of conveying party(ies) attached? ☐ Yes ☑ No	
3. Nature of conveyance:	☐ Individual(s) citizenship
□ Assignment □ Merger	□ Association
□ Security Agreement □ Change of Name	□ Limited Partnership
Other Conditional Assignment of and Security Interest in	☐ Corporation-State  ☑ Other New York banking corporation
Trademark Rights  Execution Date: August 17, 1999	If assignee is not domiciled in the United States, a domestic representative designation is attached:  □ Yes ☒ No  (Designation must be a separate document from Assignment)  Additional name(s) & address(es) attached?  □ Yes ☒ No
4. Application number(s) or registration number(s):  A. Trademark Application No.(s)  Additional numbers at	B. Trademark Registration No.(s) See Attached Schedule A
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: <u>Lori E. Lesser, Esq.</u> Internal Address: <u>Simpson Thacher &amp; Bartlett</u>	7. Total fee (37 CFR 3.41):
Street Address: 425 Lexington Avenue	8. Deposit account number:  (Attached duplicate copy of this page if paying by deposit account)
City: New York State: New York ZIP: 10017	
DO NOT USE	THIS SPACE 88
9. Statement and signature.  To the best of my knowledge and belief, the foregoing information is tradocument.  Lori E. Lesser, Esq.  Name of Person Signing  Sign	ue and correct and any attached copy is true copy of the original
Haire of Ferson Signing	Total number of pages comprising cover sheet: 8

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents and Trademarks, Box Assignments Washington, D.C. 20231



REEL: 001954 FRAME: 0580

### Schedule A

## U.S. Registered Trademarks

TITLE	REG. NO.
CONCENTRA and Design	2,016,815
CONCENTRA	1,917,433
CONCENTRA	2,091,581

# CONDITIONAL ASSIGNMENT OF AND SECURITY INTEREST IN TRADEMARK RIGHTS

THIS CONDITIONAL ASSIGNMENT OF AND SECURITY INTEREST IN TRADEMARK RIGHTS ("Conditional Assignment"), dated as of August 17, 1999, is made by Concentra Health Services, Inc., a Nevada corporation (the "Obligor"), in favor of The Chase Manhattan Bank, as administrative agent (in such capacity, the "Administrative Agent") for the banks and other financial institutions or entities (the "Lenders") from time to time parties to the Credit Agreement, dated as of August 17, 1999 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Concentra Operating Corporation, a Nevada corporation ("Borrower"), Obligor, the Lenders, the Administrative Agent, Credit Suisse First Boston and Fleet National Bank, as co-documentation agents (in such capacity, the "Co-Documentation Agents"), and DLJ Capital Funding, Inc., as syndication agent (in such capacity, the "Syndication Agent").

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Borrower and certain of its subsidiaries and other related entities, including Obligor, have executed and delivered a Guarantee and Collateral Agreement, dated as of August 17, 1999 (together with all amendments and other modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to Section 3 of the Guarantee and Collateral Agreement, the Borrower and Obligor have pledged and granted to the Administrative Agent for the benefit of the Administrative Agent and the Lenders a continuing security interest in the Intellectual Property, which includes all Intellectual Property "now owned or at any time hereafter acquired by such Grantor [(as defined in the preamble to the Guarantee and Collateral Agreement)] or in which such Grantor now has or at any time in the future may acquire any right, title or interest"; and

WHEREAS, pursuant to the foregoing, the Obligor has duly authorized the execution, delivery and performance of this Conditional Assignment;

NOW THEREFORE, for good and valuable consideration (including that set forth in the Credit Agreement), the receipt of which is hereby acknowledged, and as part of the Obligor's obligations that it undertook to induce the Lenders to make Loans and other financial accommodations to the Company pursuant to the Credit Agreement, the Obligor agrees, for the benefit of the Administrative Agent and the Lenders, as follows:

509265-0642-08111-998GHNV4-ASG

TRADEMARK REEL: 001954 FRAME: 0582 SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Conditional Assignment, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. Conditional Assignment and Grant of Security Interest. The Obligor hereby pledges and grants a continuing security interest in, and a right of setoff against, and effective upon demand made upon the occurrence and during the continuance of an Event of Default assigns, transfers and conveys, the trademarks and applications listed on Schedule A hereto, and all of the goodwill associated therewith (the "Trademarks"), to the Administrative Agent, for the benefit of the Administrative Agent and the Lenders, to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Conditional Assignment has been executed and delivered by the Obligor for the purpose of recording the conditional assignment and grant of security interest herein with the United States Patent and Trademark Office. The conditional assignment and security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Administrative Agent, for the benefit of the Administrative Agent and the Lenders under the Guarantee and Collateral Agreement. The Guarantee and Collateral Agreement (and all rights and remedies of the Administrative Agent and the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Obligor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent and the Lenders with respect to the security interest in the Trademarks granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of each of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. <u>Counterparts</u>. This Conditional Assignment may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

\*\*\*\*

IN WITNESS WHEREOF, the parties hereto have caused this Conditional Assignment to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

CONCENTRA HEALTH SERVICES, INC.
By:
Title: Executive Vice President
THE CHASE MANHATTAN BANK as Administrative Agent
By:
Name:
TM.

IN WITNESS WHEREOF, the parties hereto have caused this Conditional Assignment to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

CONCENTRA HEALTH SERVICES, INC.

By:		 	
Name:		 	
Title:	 	 	

THE CHASE MANHATTAN BANK as Administrative Agent

By:	Khavey
Name:	Deborah Bayey
Title:	Vice President

STATE OF NEW YORK )	
STATE OF NEW YORK ) ss: COUNTY OF NEW YORK )	
who is personally known to me to be the Services, Inc., a Nevada corporation; who, be in such corpor executed the foregoing instrument; that he executed the foregoing instrument.	ration, the corporation described herein and which ecuted and delivered said instrument pursuant to such corporation; and that he acknowledged said
	Sanda M. Reddy Notary Public
INOTARIAL SEAL!	SANDRA M. REDDY NOTARY PUBLIC, State of Naw York No. 02145012752 Qualified in How York County Commission Expres August 31, 2008

[NOTARIAL SEAL]

STATE OF NEW YORK	
COUNTY OF NEW YORK )	
On the day of August, 1999,, who is personally known to me to be Vanhattan Bank; who, being duly sworn, did depo of such corporation, the corporation described instrument; that he executed and delivered said instrument and deed of said corporation; and that he free act and deed of said corporation.	se and say that he isnerein and which executed the foregoing rument pursuant to authority given by the
[NOTARIAL SEAL]	Sandra M. Redey Notary Public, State of New York No. 01RE6012776 Qualified in New York Commission Expires Adapted 51, 2001