MUD REDIGA

Expires 06/30/99 OMB 0651-0027	R:	01 - 24 - 2 101 - 25 1				epartment of Comment and Trademark Officer TRADEMAR
TO: The Commissioner of Pate	ents and Trade	101231	anacheu original do	ocu ment(s) or e	opy(ios).	to the second second
Submission Type		C	Conveyance Ty	pe		
New Resubmission Document ID #			Assignment Security Agr		Licens Nunc	ee Pro Tunc Assignmen
Correction of PTO Error Reel # Frame	#		☐ Merger ☐ Change of N		Month	ffective Date Day Year
Corrective Document Reel # Frame	#		Other - Rel	ease of Security Collateral	y Interest in	Intellecutal Property
Conveying Party	1 Dowle					Execution Date
Name Fleet National Formerly Individual Gener Other - National banking as: Citizenship/State of Incorpor	al Partnership	imited Partner	ship 🔲 Corpo	oration	Mon 12 Association	10 1999
Formerly Individual Gener Other - National banking as: Citizenship/State of Incorpo Receiving Party	al Partnership	Limited Partner		oration ional names of	Association	10 1999
Formerly Individual Gener Other - National banking as: Citizenship/State of Incorpo	al Partnership	Limited Partner			Association	10 1999
Formerly Individual Gener Other - National banking as: Citizenship/State of Incorpo Receiving Party Name HC-SP, LLC DBA/AKA/TA Composed of Address (line 1) 234 Taylor R	al Partnership	Limited Partner		ional names of	Association receiving att	10 1999

01 FQ:481

40.00 QP

100.00 gn

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget. Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

FORM PTO-16 Expires 06/30/99 OMB 0651-0027	18B	Pag	e 2		U.S. Department of Commerce Patent and Trademark Office TRADEMARK
Domestic Re	presentative Name	e and Address	Enter for the	first Receiving Party	only.
Name					•
Address (line 1)				7	
Address (line 2)					
Address (line 3)					
Address (line 4)					
Corresponde	nt Name and Add	ress	Area Code and Telep	phone Number (617) :	570-1292
Name	Miriam J. Rovner				
Address (line 1)	Goodwin, Procter & Ho	oar LLP			
Address (line 2)	Exchange Place				
Address (line 3)	53 State Street				
Address (line 4)	Boston, MA 02109-288	1			
Pages	Enter the total num including any attack	ber of pages of the attache hments.	d conveyance documen	nt # 5	
Trademark A	Application Number Trademark Application	er(s) or Registration Number or the Registration	Number(s) Number (DO NOT EN	Mark if addi	tional numbers attached for the same property).
T	rademark Application N	Number(s)		Registration Numb	er(s)
			2,228,067 2,231,96	63 2,225,675 2,2	16,549 1,347,689
Number of P	roperties	Enter the total number of	properties involved		# 5
Fee Amount		Fee Amount for Pr	operties Listed (37 CF	FR 3.41):	\$ 140.00
Method of	Payment:	Enclosed	Deposit Account		
Deposit A (Enter for pa	CCOUNT yment by deposit account or if a	dditional fees can be charged to the a Deposit Account Number:	eccount.)	# 07-1700	
		Authorization to charge add	ditional fees:	Yes 🛛	No
Statement an	d Signature				
To the bes	et of my knowledge and b ocument. Charges to dep	elief, the foregoing informat osit account are authorized, a	ion is true and correct a as indicated herein.	nd any attached copy	is a true copy of the
Alexander Name and	P. Steffan Person Signing	- Cincle	P-Sluffer ture	12/27	/99 Date Signed

DOCSC\830044.1

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL

This RELEASE, dated as of December <u>10</u>, 1999, is made by Fleet National Bank, a national banking association, as Agent ("Secured Party Lender") pursuant to the termination of the Credit Agreements (as defined below) between the Secured Party Lender and Haights Cross Communication, LLC (the "Borrower").

WHEREAS, the Borrower and the Secured Party Lender entered into that certain First Amended and Restated Credit Agreement dated April 7, 1998, and the Second Amended and Restated Credit Agreement dated June 30, 1998, as amended by the First Amendment to the Second Amended and Restated Credit Agreement dated January 21, 1999, and the Second Amendment to the Second Amended and Restated Credit Agreement dated April 21, 1999 (the "Credit Agreements") between the Borrower and the Secured Party Lender, pursuant to which the Secured Party Lender extended credit to the Borrower and certain of the Borrower's subsidiaries granted security interests pursuant to the following;

- An Intellectual Property Security Agreement dated April 7, 1998 between ERL-DH Acquisition Corp., LLC and the Secured Party Lender (the "ERL-DH Agreement"), recorded at the United States Patent and Trademark Office ("PTO") on April 24, 1998, Reel 1718 Frame 0482;
- A Copyright Security Agreement dated June 30, 1998 between HC-SP, LLC and the Secured Party Lender (the "HC-SP Copyright Agreement"), recorded at the United States Copyright Office ("USCO") on October 2, 1998, Volume 3423 Page 587 & 588;
- A Trademark Security Agreement dated June 30, 1998 between HC-SP, LLC and the Secured Party Lender (the "HC-SP Trademark Agreement"), recorded at the PTO on August 31, 1998, Reel 1786, Frame 0285;
- A Copyright Security Agreement dated June 30, 1998 between Newbridge Educational Publishing, LLC and the Secured Party Lender (the "Newbridge Copyright Agreement"), recorded at the USCO on October 2, 1998, Volume 3423, Page 586;
- A Trademark Security Agreement dated June 30, 1998 between Newbridge Educational Publishing, LLC and the Secured Party Lender (the "Newbridge Trademark Agreement"), recorded at the PTO on August 31, 1998, Reel/Frame 1786/0299;
- A Copyright Security Agreement dated January 21, 1999 between HG-TCG, LLC and the Secured Party Lender (the "HG-TCG Copyright Agreement"), recorded at USCO April 19, 1999.;
- A Trademark Security Agreement dated January 21, 1999 between HG-TCG, LLC and the Secured Party Lender (the "HG-TCG Trademark Agreement"), recorded at the PTO on April 14, 1999, Reel 1885 Frame 0821 and;

A Copyright Security Agreement dated April 21, 1999 between Andrews Acquisition, LLC and the Secured Party Lender (the "Andrews Agreement"), sent to USCO on June 15, 1999 (collectively, the "Security Agreements").

WHEREAS, the Secured Party Lender acknowledges full payment, performance and satisfaction of the Notes issued pursuant to the Credit Agreements secured by the Security Agreements; and

WHEREAS, the Borrower has requested that the Secured Party Lender release its security interest in the Collateral, as defined in the ERL-DH Agreement, the Collateral, as defined the HC-SP Trademark Agreement, the Newbridge Trademark Agreement, and the HG-TCG Trademark Agreement and the Collateral, as defined in the HC-SP Copyright Agreement, the Newbridge Copyright Agreement, the HG-TCG Copyright Agreement, and the Andrews Agreement in connection with the termination of both the Credit Agreements and the Security Agreements (the "Released Collateral").

NOW THEREFORE, the Secured Party Lender hereby **RELEASES** all of its security interest in the collateral listed on Schedule A attached hereto and made a part hereof and any other Released Collateral described in the aforementioned Security Agreements.

The Secured Party Lender agrees, at the Borrower's expense to cooperate with the Borrower and its subsidiaries and to provide the Borrower and its subsidiaries with the information and additional authorization necessary to effect the release of the Secured Party Lender's security interest in the Released Collateral.

2

IN WITNESS WHEREOF, the Security Party Lender has executed this Release as of the date first above written.

Fleet National Bank, as Agent

Name:

Title:

3

4

HAIGHTS CROSS COMMUNICATIONS TRADEMARKS

Sundance Publishing LLC (HC-SP, LLC)

<u>Trademark</u>	Registration/Serial No.	Registration Date/ Filing Date
SUNDANCE	75/357,415	September 15, 1997
CHAPTER BY CHAPTER	2,228,067	March 2, 1999
NOVEL IDEAS	2,231,963	March 16, 1999
LIFT LITERATURE IS FOR THINKING	2,225,675	February 23, 1999
A ALPHAKIDS	2,216,549	January 5, 1999
THE AMERICAN COOKING GUILD	1,765,016	April 13, 1993
INSIGHT	1,340,644	June 11, 1985
LEAP	1,347,689	July 9, 1985

7

RECORDED: 12/27/1999