

NUM 2/8/00

02-25-2000

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

FCRM PTO-1618A
Expires 06/30/99
OMB0651-0027



RECEIVED

101275830

TRADEMARK ONLY

21M FEB 8 PM 3:16

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

New

OPR/FINANCE

Resubmission (Non-Recordation)

Document ID#

[Empty box]

Correction of PTO Error

Reel #

[Empty box]

Frame #

[Empty box]

Corrective Document

Reel #

[Empty box]

Frame #

[Empty box]

Conveyance Type

Assignment

License

Security

Nunc Pro Tunc Assignment

Merger

Change of Name

Other

Notice of Grant of Security Interest

Effective Date
Month Day Year

1/31/00

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

American Show Management, Inc.

1/31/00

Formerly

[Empty box]

Individual

General Partnership

Limited Partnership

Corporation

Association

Other

[Empty box]

Citizenship/State of Incorporation/Organization

Delaware

Receiving Party

Mark if additional names of receiving parties attached

Name

Bank of America, N.A., as Agent

DBA/AKA/TA

[Empty box]

Composed of

[Empty box]

Address (line 1)

101 North Tryon Street, 15th Floor

Address (line 2)

One Independence Center

Address (line 3)

Charlotte

City

NC

State/Country

28255

Zip Code

Individual

General Partnership

Limited Partnership

Corporation

Association

Other

National Banking Association

Citizenship/State of
Incorporation/Organization

[Empty box]

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

02/25/2000 DNGUYEN 00000002 75534041

FOR OFFICE USE ONLY

01 FC:481
02 FC:482 Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

Domestic Representative Name and Address

Enter for the first Receiving Party Only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached
 Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text" value="75/534,041"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="2,303,993"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="75/312,561"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="2,160,268"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account
 Deposit Account (any deficiency)
 (Enter for payment by deposit account or if additional fees can be charged to the account.)
 Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Mark H. Webbink
Name of Person Signing


Signature

2/2/00
Date Signed

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Please be advised that pursuant to the Security Agreement dated as of January 31, 2000 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Credit Parties party thereto (each a "Credit Party" and collectively, the "Credit Parties") and Bank of America, N.A., as Agent (the "Agent") for the lenders referenced therein (the "Lenders"), the undersigned Credit Party has granted a continuing security interest in and continuing lien upon the (i) trademarks and (ii) trademark applications (collectively, "Trademarks") shown below to the Agent for the ratable benefit of the Lenders:

U.S. Trademarks

Pending Trademarks

Mark	Application Serial No.	Filing Date
INFORMATION TECHNOLOGY EXPOSITIONS & CONFERENCES	75/534,041	8/10/98
FC FIRST CONTACT and Design	75/312,561	6/20/97

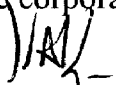
Registered Trademarks

Mark	Registration No.	Registration Date
ITEC INFORMATION TECHNOLOGY EXPOSITIONS & CONFERENCES and Design	2,303,993	12/8/99
WHERE TECHNOLOGY RULES	2,160,268	5/26/98

The undersigned Credit Party and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may be terminated only in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

Very truly yours,

AMERICAN SHOW MANAGEMENT, INC.,
a Delaware corporation

By: 
Name: Daniel A. Korse
Title: President & CEO

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Agent

By: _____
Name: _____
Title: _____

The undersigned Credit Party and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing Trademarks (i) may be terminated only in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

Very truly yours,

AMERICAN SHOW MANAGEMENT, INC.,
a Delaware corporation

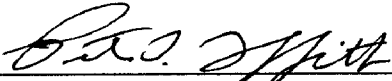
By: _____

Name: _____

Title: _____

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Agent

By: 

Name: PETER D. GRIFFITH

Title: MANAGING DIRECTOR