FORM PTO-1618A Expirate 06/30/99 OMB 0651-0027	U.S. Department of Commerce Patent and Trademark Office TRADEMARK							
RECORDATION FORM COVER SHEET								
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TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(les).								
Submission Type	Conveyance Type Assignment License							
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Resubmission (Non-Recordation) Document ID #	X Security Agreement Nunc Pro Tunc Assignment Effective Date Merger Merger							
Correction of PTO Error Reel # Frame #								
Corrective Document	Change of Name							
Reel # Frame #	Other							
Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year							
Name Levi Strauss & Co.	04 12 00							
Formerly	<u> </u>							
	Limited Partnership V Corporation Association							
Individual General Partnership	Limited Partnership X Corporation Association							
Other								
X Citizenship/State of Incorporation/Organization a Delaware Corporation								
Receiving Party	Mark if additional names of receiving parties attached							
Name Bank of America, N.A	., as Collateral Agent							
DBA/AKA/TA								
Composed of								
1455 March Chront	12th Floor							
Address(line 2) Agency Management 10	831, Mail Code CA5-701-12-09							
Address(line 3) San Francisco	CA 94103 State/Country Zip Code							
Individual General Partnership	Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an							
Corporation X Association	appointment of a domestic representative should be attached.							
	(Designation must be a separate document from Assignment)							
X Citizenshlp/State of Incorporation/Organiz	· · · · · · · · · · · · · · · · · · ·							
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Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Potent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20502. See OMB Information Collection Budget Package 0851-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:

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FORM PTO-1	618B	Page 2	· ·	U.S. Department of Communica Petent and Trademark Office TRADEMARK
OMB 0651-0027 Domestic R	epresentative Name	and Address Enter f	or the first Rece	eiving Party only.
Name [
Address (line 1)				
Address (line 2)				
Address (Ilne 3)				
Address (line 4)				
Correspond	ient Name and Addre	Area Code and Telephor	ne Number (4)	15) 501-2373
Name	Thomas M. Onda	, Esq.		
Address (line 1)	Levi Strauss &	Co.		
Address (lino 2)	1155 Battery S	treet		
Address (line 3)			<u> </u>	
Address (Ilne 4)				
Pages	Enter the total number Including any attachme	of pages of the attached conts.	onveyance doc 	ument # 2
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	and Signature			
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	s M. Onda <u>tant Secretary</u>	/Ih Y	1. QL_	April 21, 2000
	e of Person Signing	Signatu	rte	Date Signed

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IP SUPPLEMENT

This IP SUPPLEMENT, dated April 12, 2000, is delivered pursuant to and supplements (I) the Pledge and Security Agreement, dated as of January 31, 2000 (as it may be from time to time amended, modified, or supplemented, the "Pledge and Security Agreement"), among Levi Strauss & Co., a Delaware corporation, the other Grantors named therein, and Bank of America, N.A., as secured party, and (ii) the Grant of Trademark Security Interest and Grant of Patent Interest both dated as of January 24, 2000 (the "Grant") executed by Grantor. Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the Grant.

Grantor grants to Secured Party a security interest in all of Grantor's right, title and interest in and to the Trademark Collateral and Patent Collateral listed on Schedule A attached hereto. All such Trademark Collateral and Patent Collateral shall be deemed to be part of the Trademark Collateral and Patent Collateral and shall be hereafter subject to each of the terms and conditions of the Pledge and Security Agreement and the Grant.

IN WITNESS WHEREOF, Grantor has caused this Supplement to be duly executed and delivered by its duly authorized officer as of April 12, 2000.

Name : Joseph M. Maurer

Title: Vice President and Treasurer

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schedule A

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