03-01-2000



U.S. Department of Commerce Patent and Trademark Office

	2 Name and address of receiving Desty(ics)			
 Name of conveying Party(ies): Omnicall, Inc. 	Name and address of receiving Party(ies)			
	Name: MCG FINANCE CORPORATION			
	Internal Address: Suite 800			
	Street Address: 1100 Wilcon Paulovard			
☐ Individual(s) ☐ Association	Street Address: 1100 Wilson Boulevard			
☐ General partnership ☐ Limited Partnership	City: Arlington State: VA ZIP: 222			
☑ Corporation-State SC	☐ Individual(s) Citizenshin			
Other Additional Name(s) of conveying party(ies) attached? Yes No	☐ Individual(s) Citizenship ☐ Association			
	─ General Partnership			
3. Nature of conveyance:	Limited Partnership			
☐ Assignment ☐ Merger	□ Corporation-State □ Other			
☐ Assignment ☐ Merger ☐ Security Agreement ☐ Change of Name	Other			
Other	If assignee is not domiciled in the United States, a domestic representative			
	designation is attached:			
Execution Date: November 18, 1999	Additional name(s) & address(es) attached? Yes No			
A Application guarantee of a contraction guarantee of guara				
4. Application number(s) or registration number(s):	D. Tradomark Bogistration Ne's			
A. Trademark Application No.(s)	B. Trademark Registration No's			
75/569264 75/693282 75/755780	2149731 1774111			
Name: Dana E. Stern, Esq. Internal Address: MCG Finance Corporation	7. Total fee (37 CFR 3.41):\$ 140.00			
Suite 800				
	─ ⊠ Enclosed			
	Authorized to be charged to deposit account			
Street Address:	8. Deposit Account number:			
1100 Wilson Boulevard				
City: Arlington State: VA ZIP: 22209	(Attach) duplicate copy of this page if paying by deposit account)			
	JSE THIS SPACE			
State and signature To the best of my knowledge and helief the foregoing in	formation is true and correct and any attached copy is a true cop			
the original document.	tormanorms true and correct and any attached copy is a true cop			
Dana E. Stern	January 25, 2000			
Name of Person Signing S	ignature Date			
Total num	ber of pages including this cover sheet and any attachments:			
OMB No. 0651-0011 (exp. 4/94)				
Do not de	tach this portion			
				
Mail documents to be recorded with required cover she	et information to:			
Commissioner of Patents	and Tradamaska			
Commissioner of Patents	and trademarks			
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81 82 Public burden reporting for this sample cover sheet is e including time for reviewing the document and gatherin	estimated to average about 30 minutes per document to be reco g the data needed, and completing and reviewing the sample co to the U.S. Patent and Trademark Office, Office of Information			

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (as may be amended, supplemented and otherwise modified from time to time, "IP Security Agreement") is made and effective as of November 18, 1999, by OMNICALL, INC. (including any successor or permitted assignee thereof, "Grantor"), in favor of MCG FINANCE CORPORATION (including any successor, participant, assignee or transferee thereof, "Administrative Agent"), as administrative agent for the Lenders.

<u>RECITALS</u>

WHEREAS, Grantor and certain related entities (each, a "Borrower"; collectively, the "Borrowers") desire and have applied to Lenders for a credit facility consisting of a \$15.0 million term loan credit arrangement; and

WHEREAS, pursuant to that certain Credit Facility Agreement by and among Borrowers, Administrative Agent and Lenders dated as of June 30, 1999 (as may be amended from time to time, "Credit Agreement"), a condition precedent to Lenders' obligation to execute and perform under the Credit Agreement is that Grantor shall have executed and delivered that certain Security Agreement by and between Grantor and Administrative Agent dated as of June 30, 1999 (as may be amended from time to time, "Security Agreement") encumbering all of Grantor's tangible and intangible personal property assets in favor of Administrative Agent; and

WHEREAS, under the terms of the Security Agreement, Grantor has agreed to assign certain intellectual property to Administrative Agent for purposes of securing the obligations to Administrative Agent and Lenders under the Credit Agreement and related Loan Documents; and

WHEREAS, Grantor has determined that it is in its best interest to execute this IP Security Agreement inasmuch as Grantor will derive substantial direct and indirect benefits from the funding of the Advances by Lenders pursuant to the Credit Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, Grantor and Administrative Agent hereby agree as follows:

- 1. Grant. Grantor hereby grants to Administrative Agent an absolute, present, unconditional, continuing first priority security interest in and to Grantor's entire right, title and interest in and to the following property and rights (collectively, the "Collateral"):
- (a) The U.S., state and foreign copyrights, associated copyright registrations and applications for copyright registration, and copyright licenses set forth on Schedule A attached hereto (collectively, the "Copyrights"); and
- (b) The U.S., state and foreign patents and patent applications, and patent licenses set forth on Schedule B attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "Patents"); and

- (c) The U.S., state and foreign trademark and service mark registrations, trademark and service mark applications, and trademark and service mark licenses set forth on Schedule C attached hereto (including all associated goodwill, collectively, the "Trademarks"); and
- (d) Any and all claims and causes of action for past, present or future infringement of any of the Collateral, with the right, but not the obligation, to sue for and collect damages for infringement of the Collateral; and
- (e) Any and all licenses or rights granted under any of the Collateral, and all license fees and royalties arising from such licenses or rights, to the extent permitted by such licenses or rights; and
- (f) Any and all amendments, renewals, extensions, reissuances and replacements of any of the Collateral; and
 - (g) Any and all products and proceeds of any of the foregoing.
- 2. <u>Requested Recordation</u>. Grantor authorizes and requests that the Register of Copyrights and the Commissioner of Patents and Trademarks (and any state, foreign or other authorities to which this IP Security Agreement is submitted) to file and record this IP Security Agreement (and any corresponding or separate application forms of such jurisdiction) in order to publicly reflect Administrative Agent's interest in the Collateral.
- 3. <u>Assignment</u>. Upon the occurrence of an Event of Default (as defined in the Security Agreement), Grantor shall execute and deliver to Administrative Agent an absolute assignment transferring its entire right, title, and interest in and to the Collateral to Administrative Agent.
- Agent a power of Attorney. Grantor hereby irrevocably grants Administrative Agent a power of attorney, to act as Grantor's attorney-in-fact, with full authority in the name, place and stead of Grantor, from time to time in Administrative Agent's discretion, to take any action and to execute any instrument which Administrative Agent may deem reasonably necessary or advisable to accomplish the purposes of the Security Agreement or this IP Security Agreement. This authority includes, without limitation, the following:
- (a) To modify or amend (in Administrative Agent's sole discretion and without first obtaining Grantor's approval of or signature thereto) Schedule A, Schedule B, and/or Schedule C hereof, as appropriate, to include references to any registered intellectual property (or application or license therefor) acquired by Grantor after the execution hereof or to delete any reference to any Collateral in which Grantor no longer has or claims any right, title or interest; and
- (b) To execute, file and pursue (in Administrative Agent's sole discretion and without first obtaining Grantor's approval of or signature thereto, unless otherwise prohibited by applicable law) any application, form or other document in order to perfect, maintain, continue or otherwise protect Administrative Agent's interest or Grantor's rights in the Collateral, including, without limitation, executing and filing (i) any financing statement, any continuation statement or any amendment thereto, and (ii) any document in any proceeding before the United States Patent and Trademark Office, the United States Copyright Office or the relevant office of any state or foreign jurisdiction (including, without limitation, the filing of applications

for renewal, affidavits of use, affidavits of incontestability and opposition, interference and cancellation proceedings) and to pay any fees and taxes in connection therewith or otherwise; and

(c) To execute any assignment or other document required to acknowledge, register or perfect Administrative Agent's interest in any part of the Collateral without the signature of Grantor unless prohibited by applicable law.

The foregoing power of attorney is coupled with an interest and is irrevocable.

- 5. Release. The security interest granted herein will terminate (and all rights to the Collateral will revert to Grantor) upon satisfaction of the following conditions:

 (a) payment and performance in full of all the obligations secured hereby (unconditionally and indefeasibly) and (b) the termination of the Credit Agreement (and the Facilities thereunder). Upon any such termination, Administrative Agent (at Grantor's request and sole expense) will execute and deliver to Grantor (without any representation, warranty or recourse of any kind whatsoever) such documents as Grantor may reasonably request and provide to Administrative Agent to evidence such termination.
- 6. <u>Miscellaneous</u>. This IP Security Agreement has been entered into in conjunction with the provisions of and the security interest granted to Administrative Agent under the Security Agreement. The rights and remedies of Grantor and Administrative Agent with respect to the security interest granted herein are in addition and without prejudice to those set forth in the Security Agreement and the Credit Agreement, all terms and provisions of which are hereby incorporated herein by reference. This IP Security Agreement may be executed in any number of counterparts with the same effect as if all the signatures on such counterparts appeared on one document; each such counterpart will be deemed to be an original but all counterparts together will constitute one and the same instrument. In the event that any provisions of this IP Security Agreement are deemed to conflict with the Security Agreement or the Credit Agreement the provisions of the Security Agreement or Credit Agreement shall govern.

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- 3 -

IN WITNESS WHEREOF, the parties hereto have executed this IP Security Agreement, as an instrument under seal (whether or not any such seals are physically attached hereto), through their duly authorized officers, as of the date first written above.

WITNESS:

By: Name: Title:

By:

OMNICALL, INC.(Grantor)

Name: Kenneth Baritz Title: Chief Executive Officer

[CORPORATE SEAL]

Address:

3427 NW 55th Street

Fort Lauderdale, FL 33309

Telephone:

(954) 714-0000

Facsimile:

(954) 739-2476

WITNESS:

By Sti S. Suraf -SC

MCG FINANCE CORPORATION

(Administrative Agent)

Steven F. Tunney, Executive Vice President

Address:

1100 Wilson Blvd.

Suite 800

Arlington, VA 22209

Telephone:

(703)247-7500

Facsimile: (703)247-7505

ACKNOWLEDGMENT

> Marissa L McCabe MY COMMISSION # CC688424 EXPIRES February 14, 2002 BONDED THRU TROY FAIN INSURANCE INC

ACKNOWLEDGEMENT

STATE	Washington DC.	:
	J	: SS
		:

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Before me, the undersigned, a Notary Public, on this 18 day of November, 1999, personally appeared Steven F. Tunney, to me known personally, who, being by me duly sworn, did say that he is the Executive Vice President of MCG FINANCE CORPORATION. and that said instrument (i.e., the Intellectual Property Security Agreement) was signed on behalf of said MCG Finance Corporation by authority of its Board of Directors (through its Credit Committee), and the said Executive Vice President acknowledged said instrument to be his free act and deed.

Notary Public

Notary Public

Notary Public T PERCISON

Notary Public Detect of Columbia

Education School Columbia

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About 28 2002

SCHEDULE A

COPYRIGHT COLLATERAL

I. Registered Copyrights

CopyrightRegistrationRegistrationTitleNumberDate

None

II. Pending Copyright Applications

CopyrightApplicationFilingDate ofDate ofTitleNumberDateCreationPublication

III. Unregistered Copyrights

Date and Recordation Date of Number of Expected Original Assignment Registration Date of Date of Copyright Author/Owner (if applicable) Publication to Grantor Title Creation

IV. Copyright Licenses

EffectiveExpirationSubjectCopyrightLicensorLicenseeDateMatter

SCHEDULE B

PATENT COLLATERAL

I. Patents

Patent Number Issue

Country

<u>Date</u>

Title

II. Pending Patent Applications

Patent Title Atty. Docket

Number

Country

Serial Filing Number

Date

Status

III. Patent Licenses

Patent No.

Country

Licensor

Licensee

Effective

Date

Expiration Date

SCHEDULE C

TRADEMARK COLLATERAL

I. Registered Trademarks

Trademark <u>Description</u>	Country	Registration Number
	United States United States	2,149,731 1,774,111

II. Pending Trademark Applications

Trademark <u>Description</u>	Atty. Docket Number	Country	Serial <u>Number</u>	Filing <u>Date</u>	Status
		U.S.	75/569,264	10/13/98	pending
		U.S.	75/693,282	4/28/99	pending
		U.S.	75/755,780	7/20/99	pending

III. Trademark Licenses

Registration					Effective	Expiration
Number	<u>Mark</u>	Country	<u>Licensor</u>	<u>Licensee</u>	_Date_	<u>Date</u>

TRADEMARK
RECORDED: 02/01/2000 REEL: 002027 FRAME: 0733