09-01-2000



U.S. Department of Commerce Patent and Trademark Office

Expires 06:30:99 ОМВ 0651-062?/	101448121	TRADEMARK	
DECORDATION	N FORM COVER SHEET	7-31.00	
	ON FORM COVER SHEET MARKS ONLY	1-310	
TO: The Commissioner of Patents and Trademarks:		ument(s) or copy(ies).	
Submission Type	Conveyance Type		
X New	Assignment Lic	ense	
Resubmission (Non-Recordation) Document ID #	X Security Agreement Nu	nc Pro Tunc Assignment Effective Date	
Correction of PTO Error	Merger	Month Day Year 6/19/98	
Reel # Frame #	Change of Name	0/13/30	
Corrective Document Reel # Frame #	Other		
Conveying Party X	Mark if additional names of conveying parties	attached =	
,		Month Day Year	
Name West American Rubber Co.,	Inc.	6/19/98	
Formerly		<b>75472474</b>	
Individual General Partnership Limited Partnership X Corporation Association			
Other			
Citizenship/State of Incorporation/Organization California			
Receiving Party	Mark if additional names of receiving parties	attached	
Name Canadian Imperial Bank of	Commerce, as Administrative	Agent	
DBA/AKA/TA			
Composed of			
Address(line 1) 425 Lexington Avenue, 7th	Floor		
Address (line 2)			
Address (line 3) New York	NY	10017	
Address line st. Louis Total			
Individual General Partnership	State/Country If docum	Zip Code ent to be recorded is an	
City	State/Country  If docum assignm not domi appointn		

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (9651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

FOR OFFICE USE ONLY

Citizenship/State of Incorporation/Organization

40.00 DP

00000003 75422474

01 FC:481 02 FC:482

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

Canada

FORM PTO-1 Expires 06/30/99 OM8 0651-0027	618B Page 2 U.S. Department Patent and Trad	lemark Office		
Domestic Representative Name and Address  Enter for the first Receiving Party only.				
Name [				
Address(line 1)				
Address (line 2)				
Address (line 3)				
Address (line 4)				
Correspond	ent Name and Address Area Code and Telephone Number (213) 430-6000			
Name	Ben H. Logan			
Address (line 1)	O'Melveny & Myers LLP			
Address(line 2) 400 South Hope Street				
Address (line 3)	Los Angeles, CA 90071-2899			
Address (line 4)				
Pages	Enter the total number of pages of the attached conveyance document including any attachments.			
Enter either the Trac 75422474	Application Number(s) or Registration Number(s)  Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same protection Number(s)  Registration Number(s)  75550803  75639330  2244465  2305815			
Number of F	Effect the total number of properties involved.			
Fee Amount Fee Amount for Properties Listed (37 CFR 3.41):  Method of Payment: Enclosed X Deposit Account  Deposit Account  (Enter for payment by deposit account or if additional fees can be charged to the account.)  Deposit Account Number: #  Authorization to charge additional fees: Yes No X				
Statement a	Authorization to charge additional fees: Yes Mes Month No lead to the Signature			
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.				
Name	of Person Signing Signature Date Si	gned		

### RECORDATION FORM COVER SHEET U.S. Department of Commerce FORM PTO-1618C CONTINUATION Patent and Trademark Office i xpires 06/30/99 **TRADEMARK** TRADEMARKS ONLY OMB 0651-0027 **Conveying Party** Mark if additional names of conveying parties attached **Execution Date Enter Additional Conveying Party** Month Day 06/19/98 Name WARCO Holdings, Inc. Formerly X Individual General Partnership Limited Partnership Corporation Association Other X Citizenship State of Incorporation/Organization California Receiving Party Mark if additional names of receiving parties attached **Enter Additional Receiving Party** Name DBA/AKA/TA Composed of Address (line 1) Address (line 2) Address (line 3) State/Country Individual General Partnership Limited Partnership Association appointment of a domestic Corporation Other Citizenship/State of Incorporation/Organization Trademark Application Number(s) or Registration Number(s) Registration Number(s) Trademark Application Number(s)

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an representative should be attached (Designation must be a separate document from the Assignment.) Mark if additional numbers attached Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property). PLEASE SEE ATTACHED PLEASE SEE ATTACHED

> **TRADEMARK REEL: 002128 FRAME: 0459**

Year

#### MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

United States Department of Commerce Commissioner of Patents and Trademarks Box Assignments Washington, D.C. 20231

To Whom it May Concern:

Pursuant to a Security Agreement, dated as of June 19, 1998 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), West American Rubber Co., Inc., a California corporation, and WARCO Holdings, Inc., a California corporation (the "Assignors"), have granted to Canadian Imperial Bank of Commerce, as administrative agent for certain lenders, as Assignee (the "Assignee") a continuing security interest in, and a continuing lien upon, the Trademarks (as such term is defined in the Security Agreement) including without limitation the trademarks listed on the annexed Exhibit A, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Assignee's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: fine 79, 2000

Very Truly Yours,

Name: Peter 12. 8 coin
Title: Pres 160

WARCO HOLDINGS, INC

Name: Peter 12. 8 Com

Title: Pres 1, 1000

### **ACKNOWLEDGED BY:**

Canadian Imperial Bank of Commerce, as Assignee

By\_\_\_\_\_ Name: Title:

LA3:923433.1

#### MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

United States Department of Commerce Commissioner of Patents and Trademarks Box Assignments Washington, D.C. 20231

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Pursuant to a Security Agreement, dated as of June 19, 1998 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), West American Rubber Co., Inc., a California corporation, and WARCO Holdings, Inc., a California corporation (the "Assignors"), have granted to Canadian Imperial Bank of Commerce, as administrative agent for certain lenders, as Assignee (the "Assignee") a continuing security interest in, and a continuing lien upon, the Trademarks (as such term is defined in the Security Agreement) including without limitation the trademarks listed on the annexed Exhibit A, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"). together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Assignee's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated:, 2000	
	Very Truly Yours,
	WEST AMERICAN RUBBER CO., INC.
	By Name: Title:
	WARCO HOLDINGS, INC.
	By Name: Title:
ACKNOWLEDGED BY:	

Canadian Imperial Bank of Commerce, as Assignee

Name: Title:

GIBC WORLD MARKETS CORP. AS AGENT

LA3:923433.1

# Exhibit A

## TRADEMARK APPLICATIONS

NUMBER	FILING DATE	MARK
75422474	01/23/1998	WARCO AMERICA'S
		CHOICE FOR QUALITY
		RUBBER
75550803	09/10/1998	PERFORMANCE
		PROCESSING COMPANY
75639330	02/09/1999	WARCO AMERICA'S
		CHOICE FOR QUALITY
		RUBBER

## TRADEMARK REGISTRATIONS

NUMBER	FILING DATE	MARK
2244465	01/23/1998	WARCO
2305815	09/10/1998	WARCO WHITE

LA3.923433.1

**RECORDED: 07/31/2000**