

10-13-2000



Form PTO-1594
1-31-92

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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Bankers Trust Company

- Individuals
- General Partnership -
- Corporation- State:
- Other - Collateral Agent

- Association
- Limited Partnership

2. Name and address of receiving party(ies):

Name: Broyhill Furniture Industries, Inc.

Internal Address: _____

Street Address: Broyhill Park

City: Lenoir State: North Carolina ZIP: 28633

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Interest Change of Name
- Other - Release of a Security Interest

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation- North Carolina
- Other - _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

Execution Date: June 7, 2000

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

Trademark Registration No.(s)\

Please see attached Schedule A

UPD 9.21.00

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Brian Jaenicke, Legal Assistant

Internal Address: White & Case LLP

Street Address: 1155 Avenue of the Americas

City: New York State: NY ZIP: 10036

6. Total number of applications and registration involved

34

7. Total fee (37 CFR 3.41): \$ 865.00

- Enclosed
- Authorized to be charged to deposit account, in case of deficiency

8. Deposit account number:

(23-1705 in case of deficiency)

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Brian T. Jaenicke

Name of Person Signing

Brian T. Jaenicke

Signature

9/21/00

Date

Total number of pages comprising cover sheet:

1

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

**Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231**

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

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Trademark Registrations

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
AMERICAN SPIRIT	1,803,272	11/9/93
ACCENTS	1,713,462	9/8/92
AMERICAN FRONTIER	1,684,150	4/21/92
BED & BREAKFAST	1,553,758	8/29/89
ADAPTABLES	1,100,212	8/22/78
BROY-GLIDE	744,499	1/29/63
BRASILIA	752,958	7/16/63
BROYHILL	658,809	2/25/58
BROYHILL and Design	1,446,458	7/7/87
BROYHILL CHAIR SHOPPE	1,388,353	4/1/86
BROYHILL and Design	1,319,405	2/12/85
BROYHILL PREMIER COLLECTIONS	1,254,566	10/18/83
BROYHILL PREMIER	683,678	8/18/59
BROYHILL SHOWCASE GALLERY	1,617,154	10/9/90
BROYHILL SHOWCASE GALLERY and Design	1,233,112	3/29/83
CLING FREE	1,148,435	3/17/81
BROY-SLIDE	753,316	7/23/63
CONFORMATIC	1,667,659	12/10/91
COMFORT RESPONSE	1,381,463	2/4/86
CONVERTA SOFAS	1,145,477	1/6/81

COLORULE (Stylized Letters)	686,626	10/13/59
INDEPENDENT DEALER PROGRAM	1,597,987	5/22/90
HIGHLAND HOUSE	1,492,273	6/14/88
LENOIR HOUSE	682,871	8/4/59
Design Only	1,761,401	3/30/93
MILLWOOD CREEK	1,556,875	9/19/89
LOVE YOUR HOME	1,444,174	6/23/87
POSTURE RESPONSE	1,394,895	5/27/86
PENN COLONY	749,122	5/7/63
WEXFORD TERRACE	1,758,389	3/16/93
TIMBERTOWN	1,627,175	12/11/90
ULTRALUX	1,523,519	2/7/89
THE GOOD NIGHT SLEEPER BY BROYHILL	1,456,548	9/8/87
ULTRALOUNGER	1,382,357	2/11/86

TRADEMARK RELEASE

This Release granted as of June 7, 2000, by Bankers Trust Company, a New York banking corporation, as Collateral Agent (the "Agent"), with principal offices at 130 Liberty Street, New York, New York 10006, to Broyhill Furniture Industries, Inc., a North Carolina corporation ("Assignor"), with principal offices at Broyhill Park, Lenoir, North Carolina 28633, as follows:

W I T N E S S E T H:

WHEREAS, the Assignor has heretofore granted to the Agent a security interest in certain U.S. trademarks, trademark registrations and trademark applications as more particularly set forth on Schedule A attached hereto (the "Marks") to secure the Secured Obligations (as defined in the Security Agreement, dated November 17, 1994, between the Agent and the Assignor (the "Security Agreement")); and

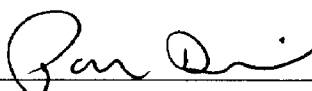
WHEREAS, the Agent wishes to release and restore all right, title and interest in and to the Marks to the Assignor and to dissolve any and all Liens and encumbrances respecting the Marks shown on the attached Schedule A hereto.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Agent hereby releases, discharges, quit claims and relinquishes unto the Assignor any and all right, title and interest in and to the Marks, and more particularly, (i) the security interest in the trademarks, trademark registrations and trademark applications as set forth on Schedule A hereto, (ii) all Proceeds (as such term is defined in the Security Agreement) and products of the Marks, (iii) the goodwill of the business symbolized by the Marks and (iv) all

causes of action arising prior to or after November 17, 1994 for infringement of any of the Marks or unfair competition regarding the same, and granted to the Agent by the Assignor by the Security Agreement, which Assignment was duly recorded on December 6, 1994 at Trademark Reel 1262, Frame 0229 in the United States Patent and Trademark Office.

* * *

BANKERS TRUST COMPANY,
as Collateral Agent

By: 
Name: **PAM DIVINO**
Title: **Vice President**

Acknowledged and Agreed to by:

BROYHILL FURNITURE INDUSTRIES, INC.

By: _____
Name:
Title:

causes of action arising prior to or after November 17, 1994 for infringement of any of the Marks or unfair competition regarding the same, and granted to the Agent by the Assignor by the Security Agreement, which Assignment was duly recorded on December 6, 1994 at Trademark Reel 1262, Frame 0229 in the United States Patent and Trademark Office.

* * *

BANKERS TRUST COMPANY,
as Collateral Agent

By: _____
Name:
Title:

Acknowledged and Agreed to by:

BROYHILL FURNITURE INDUSTRIES, INC.

By: Robert Kaintz
Name:
Title: