FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

10-13-2000



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U.S. Department of Commerce Patent and Trademark Office **TRADEMARK**

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RECORDATION FORM COVER SHEET

	MARKS ONLY					
TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).						
Submission Type	Conveyance Type					
X New	Assignment License					
Resubmission (Non-Recordation) Document ID #	Security Agreement Nunc Pro Tunc Assignment Effective Date					
Correction of PTO Error	Merger Month Day Year 09182000					
Reel # Frame #	Change of Name					
Corrective Document Reel # Frame #	X Other Intellectual Property Security Agreement and Collateral Assignment					
Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year					
Name Rocky Shoes & Boots, Inc.	09182000					
Formerly						
Individual General Partnership	Limited Partnership X Corporation Association					
Other						
X Citizenship/State of Incorporation/Organizat	tion Ohio					
Receiving Party	Mark if additional names of receiving parties attached					
Name GMAC Business Credit, LLC						
DBA/AKA/TA						
Composed of						
Address (line 1) 300 Galleria Officentre						
Address (line 2) Suite 110						
Address (line 3) Southfield	MI/USA 48034 Zip Code State/Country 48034					
City Individual General Partnership	Limited Partnership assignment and the receiving party is not domiciled in the United States, an					
Corporation Association	appointment of a domestic representative should be attached. (Designation must be a separate					
X Other limited liability company	document from Assignment)					
X Citizenship/State of Incorporation/Organiza	R OFFICE USE ONLY					
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40.00 02	ge approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and fine this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, the burden estimate to the U.S. Patent and Trademark Office, Chief Information D.C. 20503. See OMB					
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Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Lover Sneet, to be added to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. COVER Sheet(S) information to Mail documents to be recorded with required cover sheet(s) information to:

Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

Commissioner of Patents and Trademarks, Box Assignments (Washington, D.C. 20231) ADDRESS.

REEL: 2154 FRAME: 0742

FORM PTO- Expires 06/30/99 OMB 0651-0027	1618B	Page 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK				
	epresentative Nan	ne and Address Enter for the firs	t Receiving Party only.				
Name							
Address (line 1)							
Address (line 2)							
Address (line 3)							
Address (line 4)							
Correspond	lent Name and Add	iress Area Code and Telephone Number	(313) 465-7270				
Name	Honigman Miller	Schwartz and Cohn					
Address (line 1)	Veronica Crabtre	e, Legal Assistant Clerk					
Address (line 2)	2290 First Natio	nal Building					
Address (line 3)	Detroit, MI 482	26					
Address (line 4)							
Pages	Enter the total number including any attachment	er of pages of the attached conveyance ments.	document # 10				
	Application Numbe	er(s) or Registration Number(s)	X Mark if additional numbers attached				
		nber <u>or</u> the Registration Number (DO NOT ENTER	í				
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75786424	75674579	75670045 2307328	2200299 2094929				
75671246	75566533	75566549 2200673	1955171 1974865				
75533358	75533954	75393603 1897612	1975747 1865849				
Number of Properties Enter the total number of properties involved. # 21							
Fee Amount	Fee Am	ount for Properties Listed (37 CFR 3.4	1): \$ 540.00				
Method of Payment: Enclosed X Deposit Account							
Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number:							
		Authorization to charge additional fee	es: Yes No				
Statement a	nd Signature						
Statement and Signature To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.							
	- Conshtras	Veronia (relative)	September 25,2000				
Veronic	a Crabtree	Signature	Date Signed				

Name of Person Signing

TRADEMARK Page 2 of 3
REEL: 2154 FRAME: 0743

FORM PTO-1618C Expires 06/30/99 OMB 0651-0027

RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

OMB 0651-0027	
Conveying Party Enter Additional Conveying Party Mark i	f additional names of conveying parties attached Execution Date Month Day Year
Name	
Formerly	
Individual General Partnership Limited Pa	rtnership Corporation Association
Other	
Citizenship State of Incorporation/Organization	
Receiving Party Enter Additional Receiving Party Mark if addit	ional names of receiving parties attached
Name	
DBA/AKA/TA	
Composed of	
Address (line 1)	
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Address (line 3)	State/Country Zip Code
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Address (line 3) City	Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate
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TRADEMARK REEL: 2154 FRAME: 0744 lage 3 of:

INTELLECTUAL PROPERTY SECURITY AGREEMENT AND COLLATERAL ASSIGNMENT

GMAC BUSINESS CREDIT, LLC, 300 Galleria Officentre, Suite 110, Southfield, Michigan 48034 ("Lender") and **ROCKY SHOES & BOOTS, INC.**, with a principal place of business at 39 East Canal Street, Nelsonville, Ohio 45764 ("Borrower") enter into this Agreement on September 18, 2000.

Borrower and its affilliate have entered into a Loan and Security Agreement (the "Loan Agreement") with Lender under which Lender has agreed to make certain loans available to Borrower. The Lender is willing to make such loans under the Loan Agreement upon the condition, among others, that Borrower execute and deliver this Agreement.

In consideration of the above and of the mutual covenants in this Agreement and for other good and valuable consideration, the receipt of which is hereby acknowledged, the parties agree as follows:

- 1. <u>Incorporation of Loan Agreement</u>. The Loan Agreement (and all agreements referred to or incorporated in the Loan Agreement) is incorporated by this reference. All capitalized terms, not otherwise defined in this Agreement, shall have the meanings specified in the Loan Agreement.
- 2. <u>Collateral Assignment of Trademarks, Copyrights and Patents</u>. To secure the prompt payment and performance of all of Borrower's present and future indebtedness and Obligations to Lender (collectively, the "<u>Debt</u>"), Borrower hereby grants to Lender a continuing security interest in, and, subject to Section 4 hereof, shall assign, transfer, and convey to the Lender all right, title and interest, in the United States and throughout the world, in, to, and under the following (all of which are collectively referred to as the "<u>Collateral</u>") whether now existing or hereafter created or acquired:
- (a) all United States and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature, trademark registrations and applications for registration, now owned or hereafter acquired by Borrower (including, without limitation, those listed on Schedule 1 attached hereto and made a part hereof) and all licenses thereof, together with the goodwill of the business connected with the use of, and symbolized by, the foregoing, and (a) the registration renewals thereof, (b) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto including, without limitation, payments under all or payable under and with respect thereto including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future licenses entered into in connection therewith and damages and payments for past or future licenses entered into in connection therewith and damages and payments for past or future licenses entered into in connection therewith and damages and payments for past or future infringements thereof, and (c) all rights corresponding thereto throughout the world, (all of the foregoing sometimes hereinafter individually or collectively referred to as the "Trademarks"):

- (b) all United States and foreign copyrights, registered or unregistered, in and to all copyrightable works including all registrations and applications therefor and all licenses thereof and (a) any renewals or extensions of the registrations therefor that may be secured under the laws or hereafter in effect in the United States or any other country or countries, (b) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, and (c) all rights corresponding thereto throughout the world (sometimes individually or collectively referred to as the "Copyrights");
- owned or hereafter acquired by Borrower, including, without limitation, the inventions and improvements described and claimed therein, and those patents and patent applications listed on <u>Schedule 1</u> attached hereto and made a part hereof, all licenses thereof and (a) the reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (b) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, and (c) all rights corresponding thereto throughout the world (all of the foregoing being sometimes hereinafter individually or collectively referred to as the "Patents"); and
- (d) all other intellectual property rights, now owned or hereafter acquired by Borrower, including, without limitation, the intellectual property listed on Schedule 1, including, without limitation, trade secrets, know-how and confidential business information, computer software, computer programs, source code, data and documentation (including electronic media) and licenses thereof, and (a) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, and (b) all rights corresponding thereto throughout the world (collectively referred to as "Intellectual Property Rights").
- Borrower expressly agrees that, notwithstanding Continuing Liability. 3. anything to the contrary in this Agreement, it shall remain liable under each license, interest and obligation assigned to the Lender under this Agreement to observe and perform all the conditions and obligations to be observed and performed by it thereunder, all in accordance with and pursuant to the terms and provisions applicable to Borrower and shall retain the right to sue and recover for past, present and future infringements thereof. The Lender shall have no obligation or liability under any such license, interest or obligation by reason of or arising out of this Agreement or the assignment thereof to the Lender or the receipt by the Lender of any payment relating to any such license, interest or obligation pursuant hereto, nor shall the Lender be required or obligated in any manner to perform or fulfill any of the obligations of Borrower thereunder or pursuant thereto, or to make any payment, or to make any inquiry as to the nature or the sufficiency of any payment received by it or the sufficiency of any performance by any party under any such license, interest or obligation. or to present or file any claim, or to take any action to collect or enforce any performance of

the payment of any amounts which may have been assigned to it or to which it may be entitled at any time or times.

- Effect of Collateral Assignment and Remedies. 4. Borrower agrees that upon the occurrence and during the continuance of an Event of Default (after any applicable grace or cure periods) under the Loan Agreement, the Lender, without demand of performance or other demand, advertisement or notice of any kind (except the notice specified below of time and place of public or private sale) to or upon Borrower or any other person (all and each of which demands, advertisements or notices are hereby expressly waived), may forthwith collect, receive, appropriate and realize upon the Collateral, or any part thereof, or may forthwith sell, lease, assign, give option or options to purchase, or sell or otherwise dispose of and deliver said Collateral (or contract to do so), or any part thereof, in one or more public or private sale or sales, at any exchange, broker's board or at any of the Lender's offices or elsewhere at such prices as it may deem best, for cash or on credit or for future delivery without assumption of any credit risk, and the Lender shall apply the net proceeds (after expenses) of any such sale, lease, assignment or other disposition against the Obligations in such order as the Lender in its sole discretion shall determine, Borrower remaining liable for any deficiency therein. The Lender shall have the right upon any such public sale or sales, and, to the extent permitted by law, upon any such private sale or sales, to purchase the whole or any part of the Collateral so sold, free of any right or equity of redemption in Borrower, which right or equity is hereby expressly waived and To the extent permitted by applicable law, Borrower waives all the claims, damages and demand against the Lender (other than the requirement of a commercially reasonable disposition) arising out of the repossession, retention or sale of the Collateral. Borrower agrees that the Lender need not give more than 21 days' notice of the time and place of any public sale or of the time after which a private sale may take place and that such notice is reasonable notification of such matter.
- 5. **Refiling.** If, before the Debt is paid in full, Borrower obtains any rights in or to any new or additional Intellectual Property Rights, the provisions of this Agreement shall apply thereto and Lender is hereby authorized to amend <u>Schedule 1</u> and refile this Agreement as appropriate.
- 6. Power of Attorney. Borrower hereby authorizes the Lender to make, constitute and appoint any officer or agent of the Lender as the Lender may select, in the Lender's sole discretion, as Borrower's true and lawful attorney-in-fact, with power (i) to endorse Borrower's name on all applications, documents, papers and instruments necessary or desirable for the Lender in the perfection of a security interest in the Collateral, (ii) from and after the occurrence and during the continuance of any Event of Default (after any applicable grace or cure periods) in accordance with this Agreement and applicable law, to assign, pledge, convey or otherwise transfer title in or dispose of the Collateral to law, to assign, pledge, convey or otherwise transfer title in or dispose of the Collateral to anyone. Borrower hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue of this Assignment. This power of attorney shall be irrevocable until all of the Debt has been paid in full and all of the financing arrangements between Borrower and the Lender have been terminated and Lender has no further obligation to make loans to Borrower.

- 7. Specific Performance; Injunctive Relief. Borrower agrees that, in addition to all other rights and remedies granted to Lender in this Agreement, the Loan Agreement and any other collateral security document, Lender shall be entitled to specific performance and injunctive and other equitable relief, and Borrower further agrees to waive any requirement for the securing or posting of any bond or other security in connection with the obtaining of any such specific performance and injunctive or other equitable relief.
- 8. Grant of License to Use Intangibles. In addition to and for the purpose of enabling the Lender to exercise rights and remedies under Sections 4 and 5 hereof, Borrower shall permit Lender reasonable access to all media in which any of the Collateral may be recorded or stored and to all computer programs used for the compilation or printout thereof. In addition, upon the occurrence and during the continuance of an Event of Default (after any applicable grace or cure periods), Lender, and its assigns, shall have a non-exclusive license throughout the world in all Trademarks, Patents, Copyrights, and Intellectual Property Rights for the manufacture, sale and distribution of inventory or other goods of Borrower and for the sale and use of any assets of Borrower in which Lender has a security interest (whether now or in the future.)
- Representation and Warranties. Borrower represents and warrants that 9 Schedule 1 contains a complete and correct list of all the United States trademark registrations and trademark applications, and foreign trademark registrations, copyright registrations and copyright applications and patents and patent applications, respectively, if any, owned by Borrower. Borrower additionally represents and warrants to the best of its knowledge that except as set forth in Schedule 1, there is no currently pending patent application on which any agent or employee of Borrower is listed as an inventor. Except as permitted by the Loan Agreement, Borrower owns free and clear of all liens all right, title and interest in, or has full right and authority to use, all Collateral necessary or desirable for the conduct of its business as currently conducted, as previously conducted or as currently proposed to be conducted. Except as permitted by the Loan Agreement, no claim by any other person or entity ("Person") contesting the validity or ownership of any Collateral has been made, is currently outstanding or is threatened and neither Borrower nor any executive thereof has received any notice of, or is aware of any fact which would indicate a likelihood of, any infringement or misappropriation upon, or conflict with, any other Person's intellectual property. Except as permitted by the Loan Agreement, and to the extent any of the following, will not cause a Material Adverse Effect, none of the Collateral infringes upon or misappropriates, or conflicts with, any intellectual property of any Person, and no infringement, misappropriation or conflict will occur as a result of the continued operation of the business as now conducted or as currently proposed to be conducted. The transactions contemplated by this Agreement will have no adverse effect on any of Borrower's rights in and to the Collateral. Borrower has taken all action necessary or desirable to protect the Collateral and will continue to take such action prior to Closing so as to not adversely affect the validity or enforcement of the Collateral, except as permitted by the Loan Agreement. Borrower further agrees that it will at its expense, at the Lender's request, defend the Lender's and Borrower's respective interests in the Collateral from any and all claims and demands of any other person and that it will not grant, create or permit to exist any lien upon or security interest in the Collateral in favor of any other person except liens permitted by the Loan Agreement; provided, however, that prior to the occurrence and during the continuance of an Event of Default and until the expiration of any applicable grace or cure

period, nothing contained in this Agreement shall affect Borrower's right to grant non-exclusive licenses to third parties to use any portion of the Collateral.

10. Restrictions on Future Agreements. Borrower agrees that until all of the Obligations have been satisfied in full and the Loan Agreement has been terminated and Lender has no further obligation to make loans to Borrower, it will not, without Lender's prior written consent, enter into any agreement, including, without limitation, any license agreement, which is materially inconsistent with Borrower's obligations under the Loan Agreement or this Agreement and Borrower further agrees that it will not take any action or permit any action to be taken by others subject to its control, including licensees, or fail to take any action, which would materially affect the validity or enforcement of any of the rights transferred to Lender under this Agreement, other than in the ordinary course of business.

11. Covenants Regarding Collateral.

- (a) Except as to Collateral which Borrower in its judgment determines to be in its best interests to abandon or not to enforce or protect, Borrower (either itself or through licensees) shall (i) continue to use each Trademark on each and every trademark class of goods applicable to its current line as reflected in its current catalogs, brochures and price lists in order to maintain each Trademark in full force free from any claim of abandonment for non-use, (ii) employ each Trademark, Copyright and Patent with the appropriate notice of application or registration on applicable products or services, (iii) not do any act or knowingly omit to do any act whereby any Patent may become invalidated or unenforceable, any Trademark right may become abandoned or unenforceable, any Copyright right may become unenforceable, or any Intellectual Property Right may become unenforceable (and not permit any licensee or sublicensee thereof to), (iv) prosecute diligently any trademark application, copyright application or any patent application which is pending as of the date of this Agreement or thereafter, until the Obligations shall have been paid in full, and (v) preserve and maintain all rights in and to the Collateral.
- (b) Except as permitted by the Loan Agreement, Borrower shall notify the Lender reasonably promptly if it knows, or has reason to know, that any application or registration relating to any material item of the Collateral may become abandoned or dedicated, or of any adverse determination or development (including, without limitation, the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office, the United States Copyright Office or any court) regarding Borrower's ownership of any of the Collateral, its right to register the same, or to keep and maintain the same, except for such abandonment, determination or dedication which is permitted under subparagraph (a) above.
- (c) Borrower will take all reasonably necessary steps, including, without limitation, in any proceeding before the United States Patent and Trademark Office, the United States Copyright Office or any similar office or agency in any other country or any political subdivision thereof, to maintain and pursue each application (and to obtain the relevant registration) and to maintain each registration of any material item of the Collateral, including, without limitation, filing of applications for renewal, affidavits of use, affidavits of incontestability and opposition, interference and cancellation proceedings (except to the

extent that dedication, abandonment or invalidation is permitted under subparagraphs (a) and (b) above) or as set forth in <u>Schedule 1</u>.

- (d) In the event that any of the Collateral is infringed, misappropriated or diluted by a third party, Borrower shall provide reasonably prompt notice to Lender and take such action as Borrower shall reasonably deem appropriate under the circumstances, which may include suit for infringement, misappropriation or dilution and to recover any and all damages for such infringement, misappropriation or dilution to protect such Collateral.
- (e) At its option, Lender may discharge taxes, liens or security interests or other encumbrances at any time levied or placed on the Collateral, may place and pay for insurance on the Collateral upon failure by Borrower to provide insurance satisfactory to the Lender. Borrower agrees to reimburse Lender on demand for any payment reasonably made and any expense incurred by Lender pursuant to the foregoing authorization. Subject to Lender's rights under the Loan Agreement, until an Event of Default occurs and after expiration of any applicable grace or cure period and an acceleration of the loans, Borrower may have possession of the Collateral and use it in any lawful manner not inconsistent with this Agreement.
- 12. <u>Notice</u>. All notices or other communications hereunder shall be given in the manner and to the addresses determined under the Loan Agreement.
- 13. <u>Severability</u>. Any provision of this Agreement which is prohibited or unenforceable in any jurisdiction shall not invalidate the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.
- 14. No Waiver; Cumulative Remedies. The Lender shall not by any act, delay, omission or otherwise be deemed to have waived any of its rights or remedies hereunder, and no waiver shall be valid unless in writing, signed by the Lender, and then only to the extent therein set forth. A waiver by the Lender of any right or remedy hereunder on any one occasion shall not be construed as a bar to any right or remedy which the Lender would otherwise have had on any future occasion. No failure to exercise nor any delay in exercising on the part of the Lender any right, power or privilege hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right, power or privilege hereunder preclude any other right, power or privilege. The rights and remedies hereunder provided are cumulative and may be exercised singly or concurrently, and are not exclusive of any rights and remedies provided by law or in the Loan Agreement or any other agreements between the parties.
- 15. <u>Waivers; Amendments</u>. None of the terms and provisions of this Agreement may be waived, altered, modified or amended except by an instrument in writing executed by the parties hereto.

- 16. <u>Limitations by Law</u>. All rights, remedies and powers provided in this Agreement may be exercised only to the extent that the exercise thereof does not violate any applicable provision of law which may be controlling and are limited to the extent necessary so that they will not render this Agreement invalid, unenforceable in whole or in part or not entitled to be recorded, registered or filed under the provisions of any applicable law.
- 17. <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns, and nothing herein or in the Loan Agreement or any other collateral security document is intended or shall be construed to give any other person any right, remedy or claim under, to or in respect of this Agreement, the Loan Agreement or any other collateral security document. This Agreement may be signed in separate counterparts.
- 18. <u>Termination and Reassignment</u>. The Lender agrees that upon the termination or expiration of the Loan Agreement, termination of any obligations of Lender to make loans to Borrower and the payment and performance in full of all the Obligations, the Lender will promptly execute documents releasing the security interests created hereby and to reassign Lender's interest in the collateral to Borrower, without warranty, representation or guaranty of any nature or kind.
- 19. <u>Applicable Law</u>. This Agreement shall be governed by, and be construed and interpreted in accordance with, the internal laws (and not the laws of conflict) of the State of Michigan
- 20. <u>Entire Agreement.</u> This Agreement constitutes the entire understanding of the parties relating to the subject matter of this Agreement, and may only be amended or modified in writing signed by all parties.
- 21. Waiver Of Jury Trial. THE LENDER AND THE BORROWER, AFTER CONSULTING OR HAVING HAD THE OPPORTUNITY TO CONSULT WITH COUNSEL, KNOWINGLY, VOLUNTARILY AND INTENTIONALLY WAIVE ANY RIGHT EITHER OF THEM MAY HAVE TO A TRIAL BY JURY IN ANY LITIGATION BASED UPON OR ARISING OUT OF THIS AGREEMENT OR ANY RELATED INSTRUMENT OR AGREEMENT, OR ANY OF THE TRANSACTIONS CONTEMPLATED BY THIS AGREEMENT, OR ANY COURSE OF CONDUCT, DEALING, STATEMENTS (WHETHER OR AL OR WRITTEN), OR ACTIONS OF EITHER OF THEM. NEITHER THE LENDER NOR THE BORROWER SHALL SEEK TO CONSOLIDATE, BY COUNTERCLAIM OR OTHERWISE, ANY ACTION IN WHICH A JURY TRIAL HAS BEEN WAIVED WITH ANY OTHER ACTION IN WHICH A JURY TRIAL CANNOT BE OR HAS NOT BEEN WAIVED.

THESE PROVISIONS SHALL NOT BE DEEMED TO HAVE BEEN MODIFIED IN ANYRESPECT OR RELINQUISHED BY EITHER THE LENDER OR THE BORROWER EXCEPT BY A WRITTEN INSTRUMENT EXECUTED BY BOTH OF THEM.

> **ROCKY SHOES & BOOTS, INC.** an Ohio corporation

Name: David fraedrich.

Title: Crecutive Vive Procident

GMAC BUSINESS CREDIT, LLC

By: William J. STEWART

Title: \(\frac{1}{2} \ P \)

Schedule 1 Patents, Trademarks and Copyrights, etc.

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U.S. Filings

TRADEMARKS

Owner	Serial No.	Trademark Name:	Filing Status	Registration Date/Number
Rocky Shoes & Boots, Inc.	75/786,424	AQUAGUARD™	Allowed	
Rocky Shoes & Boots, Inc.	75/674,579	FORMZTM	Statement of Use filed	
Rocky Shoes & Boots, Inc.	75/670,045	ROCKY™	Published	
Rocky Shoes & Boots, Inc.	75/671,246	ROCKYTM	Published	
Rocky Shoes & Boots, Inc.	75/565,836	TAC TEAM and Design®	Registered	01/11/00 2,307,328
Rocky Shoes & Boots, Inc.	75/566,533	SILENTHUNTERTM	Allowed	
Rocky Shoes & Boots, Inc.	75/566,549	LONGBEARD™	Statement of Use filed	
Rocky Shoes & Boots, Inc.	75/533,358	PROHIKER™	Published	
Rocky Shoes & Boots, Inc.	75/533,954	PROHUNTER***	Pending - suspended 7/24/00	
Rocky Shoes & Boots, Inc.	75/393,603	ELIMINATOR TM	Pending	
Rocky Shoes & Boots, Inc.	75/195,233	ROCKY and Design®	11/8/96 Registered	2,200,299 10/27/98
Rocky Shoes & Boots, Inc.	75/155,191	ROCKY ROCKY SHOES & BOOTS INC. SINCE 1932 and Design®	Registered	2,094,929 09/09/97

Rocky Shoes & Boots, Inc. Owner at Publication: William Brooks Shoe Co. Assigned to Rocky Shoes and Boots 12/16/92	Rocky Shoes & Boots, Inc. Owner at Publication: William Brooks Shoe Co. Assigned to Rocky Shoes and Boots 12/16/92	Rocky Shoes & Boots, Inc. Owner at Publication: William Brooks Shoe Co. Assigned to Rocky Shoes and Boots 12/16/92	Rocky Shoes & Boots, Inc.	Rocky Shoes & Boots, Inc.	Rocky Shoes & Boots, Inc.	Rocky Shoes & Boots, Inc.	Rocky Shoes & Boots, Inc.	Rocky Shoes & Boots, Inc.
73/313,429	73/797,529	74/073,129	74/451,784	74/541,039	74/541,038	74/662,553	74/663,746	75/977,717
ROCKY BOOTS and Design®	ROCKY®	ROCKY 911 SERIES®	COME WALK WITH U.S. and Design®	STALKERS®	CORNSTALKERS®	BEAR CLAW®	SNOW STALKER®	ROCKY BOOTS and Design®
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered
1,313,519 01/08/85	1,577,871 01/16/90	1,888,527 04/11/95	1,865,849 12/06/94	1,975,747 05/28/96	1,897,612 06/06/95	1,974,865 05/21/96	1,955,171 02/06/96	2,200,673 10/27/98

LAW OFFICES

HONIGMAN MILLER SCHWARTZ AND COHN LLP

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FAX (313) 465-8000

VERONE A CRABTREE
TELEPHONE (313) 465-7270
FAX. (313) 465-7271
C MAIL. slw@honigman.com

1 ANSING, MICHIGAN

September 25, 2000

Via U.S. Mail (Express)

Commissioner of Patents and Trademarks Box Assignments Washington, D.C. 20231

Re: Collateral Assignment of Proprietary Rights and Security Agreement by Rocky Shoes and Boots in favor of GMAC Business Credit, LLC.

Dear Sir/Madam:

Enclosed for filing are the following:

- 1. Copy of Collateral Assignment of Proprietary Rights and Security Agreement by Rocky Shoes and Boots in favor of GMAC Business Credit, LLC.
- 2. Recordation Form Cover Sheet for Patents Only and our check in the amount of \$1,400.00 to cover the recording fee.
- Recordation Form Cover Sheet for Trademarks Only and our check in the amount of \$540.00 to cover the recording fee.
- 4. A copy of this letter with self-addressed stamped envelop to be receipt stamped and returned to the undersigned.

If you have any questions or problems with regard to this request, please contact the undersigned by telephone call to (800) 970-7555 x 7270.

Thank you for your assistance.

RECORDED: 09/26/2000

Very truly yours,

Veronica Crabtree

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