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U.S. Department of Commerce Patent and Trademark Office TRADEMARK



FORM PTO-1618A

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Submission Type	Conveyance Type
x New	Assignment License
Resubmission (Non-Recordation) Document ID#	X Security Agreement Nunc Pro Tunc Assignment
	Effective Date Merger Month Day Year
Correction of PTO Error Reel # Frame #	09 29 2000
Corrective Document	Change of Name
Reel # Frame #	Other
Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year
Name Baltimore Aircoil Company	09 29 2000
Formerly	
Individual General Partnership	Limited Partnership X Corporation Association
Other	
Citizenship/State of Incorporation/Organiza	tion
Receiving Party	Mark if additional names of receiving parties attached
Name Citicorp USA, Inc.	
DBA/AKA/TA	
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Composed of Address (line 1) c/o Citibank Delaware Address (line 2) 2 Penns Way, Suite 200	Delaware 19720
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Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231 FORM PTO-1618B Expires 06/30/99 OMB 0651-0027

Page 2

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Correspondent l	Name and Address	Area Code and Telephone Number	212 848 4406
Name Ale	exander M. Kim		
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Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$ 665.00 Method of Payment: Enclosed X Deposit Account Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number: # 50-0324			
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Statement and Signature To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.			
	der M. Kim erson Signing	Signature	Date Signed
Name of Pe	araon aigining	- 3	

BALTIMORE AIRCOIL COMPANY

MARK	(SN) OR (REG) No.
EASY CONNECT	REG. 2,279,064
ENERGY-MISER	REG. 1,165,224
BACROSS	REG. 1,193,576
BALTIBOND	REG. 1,235,677
BALTIDRIVE	REG. 1,397,406
HIGH-K	REG. 1,397,559
BACOUNT	REG. 1,532,902
EJECTOR	REG. 1.537,338
ICE CHILLER	REG. 1,573,197
EASY CONNECT	REG. 1,735,844
PSYCHRO-NOMIC	REG. 1,750,031
ENERGY-MISER	REG. 1,758,008
ICE-LOGIC	REG. 1,762,565
μ-LOGIC	REG. 1,767,284
IOBIO	REG. 1,820,357
LOUVER-TO-LOUVER	REG. 1,830,888
JE PREMIER SERIES	REG. 1,866,892
BALANCE CLEAN	REG. 1,889,789
IOBIO & DESIGN	REG. 1,911,246
BAC IN CIRCLE & BALTIMORE AIRCOIL IN ANNULUS OF CONCENTRIC CIRCLE	REG. 2,069,441
BALTIMORE AIRCOIL COMPANY	REG. 2,144,457
BAC EXPRESS AND DESIGN	REG. 2,211,692
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B.A.C.	REG. 926,854
B.A.C. IN CIRCLE DESIGN	REG. 947,238

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated September 29, 2000, is made by the Persons listed on the signature pages hereof (collectively, the "Grantors") in favor of Citicorp USA, Inc. ("CUSA"), as collateral agent (the "Collateral Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, Amsted Industries Incorporated, a Delaware corporation, has entered into a Credit Agreement dated as of August 13, 1999, as amended on August 25, 2000 by Amendment No. 1 to the Credit Agreement (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), with CUSA, as Agent, and the Lender Parties party thereto. Terms defined in the Credit Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement.

WHEREAS, as a condition precedent to the making of Advances and the issuance of Letters of Credit by the Lender Parties under the Credit Agreement and the entry into Guaranteed Hedge Agreements by the Hedge Banks from time to time, each Grantor has executed and delivered that certain Security Agreement dated September 29, 2000 made by the Grantors to the Collateral Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, under the terms of the Security Agreement, Grantors have granted a security interest in, among other property, certain intellectual property of the Grantors to the Collateral Agent for the ratable benefit of the Secured Parties, and have agreed as a condition thereof to execute this IP Security Agreement covering such intellectual property for recording with the U.S. Patent and Trademark Office, the United States Copyright Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Collateral Agent for the ratable benefit of the Secured Parties a security interest in and to all of such Grantor's right, title and interest in and to the following (the "Collateral"):

(i) the United States patents and patent applications set forth in Schedule A hereto (as such Schedule A may be supplemented from time to time by supplements to the Security Agreement and this IP Security Agreement, each such supplement being in substantially the form of Exhibit D to the Security Agreement (an "IP Security Agreement Supplement"), executed and delivered by such Grantor to the Collateral Agent from time to time), together with all reissues, divisions, continuations, continuations-in-part, extensions and reexaminations thereof, and all rights therein provided by international treaties or conventions (the "Patents");

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- (ii) the United States trademark and service mark registrations and applications therefor set forth in Schedule B hereto (as such Schedule B may be supplemented from time to time by IP Security Agreement Supplements executed and delivered by such Grantor to the Collateral Agent from time to time) (the "Trademarks");
- (iii) the United States copyright registrations and applications set forth in Schedule C hereto (as such Schedule C may be supplemented from time to time by IP Security Agreement Supplements executed and delivered by such Grantor to the Collateral Agent from time to time) (the "Copyrights");
- (iv) any and all claims for damages for past, present and future infringement, misappropriation or breach with respect to the Patents, Trademarks and Copyrights, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
 - (v) any and all proceeds of the foregoing.

Security for Obligations. The pledge and assignment of, and the grant of a security interest in, the Collateral by each Grantor under this IP Security Agreement secures the payment of all Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this IP Security Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the Secured Obligations and that would be owed by such Grantor to any Secured Party under the Loan Documents but for the fact that such Secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Loan Party.

SECTION 3. <u>Recordation</u>. Each Grantor authorizes and requests that the Register of Copyrights, the Director of Patents and Trademarks and any other applicable government officer record this IP Security Agreement.

SECTION 4. Execution in Counterparts. This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

SECTION 6. Governing Law. This IP Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

2

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

AMSTED INDUSTRIES INCORPORATED

Name.

Robert A. Chiappetta

Title:

Vice President and Chief Financial Officer

Address for Notices:

205 North Michigan Avenue—44th Floor

Chicago, Illinois 60601

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BALTIMORE AIRCOIL COMPANY

Title: Prosident

Address for Notices: 7595 Montevideo Road Jessup, MD 20794

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VARLEN CORPORATION

By A. Jean Title: President

Address for Notices: 205 North Michigan Avenue—44th Floor Chicago, Illinois 60601

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BRENCO, INCORPORATED

Title:

Address for Notices: 2580 Frontage Road Petersburg Industrial Park

Petersburg, VA 23805

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CONSOLIDATED METCO, INC.

By___ Title:

Address for Notices: 13940 North Rivergate Blvd. Portland, OR 97203

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MEANS INDUSTRIES, INC.

Title:

Address for Notices: 3715 E. Washington Road Saginaw, MI 48601

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BURGESS-NORTON MFG. CO.

Title:

Address for Notices: 737 Peyton Street Geneva, IL 60638

CHROME CRANKSHAFT CO. OF ILLINOIS

Title:

itle: Presider

Address for Notices: 6010 S. New England Chicago, IL 60638

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KEYSTONE INDUSTRIES, INC.

By___

Title: President

Address for Notices: 3420 Simpson Ferry Road Camp Hill, PA 17011

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KEYSTONE RAILWAY EQUIPMENT COMPANY

By_

itle: Preside

Address for Notices: 3420 Simpson Ferry Road Camp Hill, PA 17011

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QUALITY BEARING SERVICE OF ARKANSAS, INC.

By___ Title:

Address for Notices: 2580 Frontage Road Petersburg Industrial Park Petersburg, VA 23805

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QUALITY BEARING SERVICE OF KENTUCKY, INC.

Dy__ Title:

Address for Notices: 2580 Frontage Road Petersburg Industrial Park Petersburg, VA 23805

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QUALITY BEARING SERVICE OF NEVADA, INC.

Dy___ Title:

Address for Notices: 2580 Frontage Road Petersburg Industrial Park Petersburg, VA 23805

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QUALITY BEARING SERVICE OF VIRGINIA, INC.

Title:

Address for Notices: 2580 Frontage Road Petersburg Industrial Park Petersburg, VA 23805

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TRACK ACQUISITION INC.

Address for Notices: 205 North Michigan Avenue, 44th Floor Chicago, IL 60601

NYDOCS03/546412

UNIT RAIL ANCHOR COMPANY, INC.

Title:

Address for Notices: 2604 Industrial Street Atchison, KS 66002

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BALTIMORE AIRCOIL COMPANY

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B.A.C. IN CIRCLE DESIGN	REG. 947,238

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RECORDED: 11/03/2000 REEL: 002172 FRAME: 0590