

03-21-2001



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Tab Settings

To the Honorable Commission

Send the attached original documents or copy thereof.

1. Name of conveying party(ies):  
 THE BANK OF NEW YORK  
 One Wall Street  
 New York, New York 10286

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State: NY  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):  
 Name: PRODUCTION RESOURCE GROUP, L.L.C.  
 Internal Address: \_\_\_\_\_  
 Street Address: 539 Temple Hill Road  
 City: New Windsor State: NY ZIP: 12553

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State \_\_\_\_\_  
 Other Delaware - Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached  Yes  No  
 (Designations must be a separate document from Assignment)  
 Additional Name(s) & address(es) attached?  Yes  No

3. Nature of conveyances:

Assignment                       Merger  
 Security Agreement               Change of Name  
 Other Release of Security Interest (Trademarks)

Execution Date: February 14, 2001

4. Application Number(s) or registration number(s):  
 A. Trademark Application.(s)  
SEE ATTACHED SCHEDULE A

Additional numbers attached?  Yes  No

B. Trademark registration No.(s)  
SEE ATTACHED SCHEDULE A

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Federal Research Corporation  
 Internal Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Street Address: 400 Seventh Avenue, N.W., Suite 101  
 \_\_\_\_\_  
 City: Washington State: DC ZIP: 20004

6. Total number of applications and registrations involved: ..... 3

7. Total fee (37 CFR 3.41): ..... 90.00

Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number: \_\_\_\_\_  
 (Attach duplicate copy of this page if paying by deposit account)

RECEIVED  
 2001 MAR 16 PM 5:55  
 ASSIGNMENT SERVICES  
 DIVISION

**DO NOT USE THIS SPACE**

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document*

Terrell J. Roberts                      Terrell J. Roberts                      February 22, 2001  
 Name of Person Signing                      Signature                      Date

Total number of pages including coversheet, attachments and document: 4

Mail documents to be recorded with required coversheet information to:  
 Commissioner of Patents & Trademarks, Box Assignments  
 Washington, D.C. 20231

03/20/2001 3:04:11 00000158 1733960

01 FD:481 40.00 OP  
02 FD:482 50.00 OP

**Schedule I  
to  
Release of Security Interest (Trademarks)  
Dated as of February 14, 2001**

<u>Trademark</u>	<u>U.S. Registration No.</u>	<u>Registration Date</u>
STAGE COMMAND SYSTEM	1,733,960	November 17, 1992
INTELLI-DRIVE	2,101,893	September 30, 1997

<u>Trademark</u>	<u>U.S. Serial No.</u>	<u>Date Filed</u>
STAGE COMMAND	75/585,113	November 9, 1998

**RELEASE OF SECURITY INTEREST (TRADEMARKS)**

WHEREAS, PRODUCTION RESOURCE GROUP, L.L.C. ("**PRG**") has heretofore granted a security interest in the trademarks listed on Schedule I hereto (the "**Trademarks**") to THE BANK OF NEW YORK, as Administrative Agent (the "**Secured Party**") in accordance with the Security Agreement, dated as of July 31, 1997, by and among PRG, the guarantors party thereto and the Secured Party; and

WHEREAS, PRG has requested that the Secured Party release and reassign its interest in the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Secured Party hereby:

1. Releases and reassigns to PRG any and all liens, security interests, right, title and interest of the Secured Party in the Trademarks which are described more fully on Schedule I, without recourse or representation or warranty, express or implied; and

2. Authorizes and requests the United States Patent and Trademark Office to note and record the existence of the release hereby given.

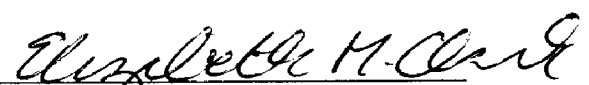
IN WITNESS WHEREOF, the Secured Party has caused this release to be signed by its duly authorized officer as of this 14<sup>th</sup> day of February, 2001.

THE BANK OF NEW YORK,  
as Administrative Agent

By: Beth B. Karcher  
Name: Beth B. Karcher  
Title: Vice President

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK )

On the 14<sup>th</sup> day of February, 2001 before me, the undersigned, personally appeared Beth B. Karcher, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity and that by his signature on the instrument, the individual or the person on behalf of which the individual acted, executed the instrument.

  
\_\_\_\_\_  
Notary Public

ELIZABETH M. CLARK  
NOTARY PUBLIC, State of New York  
No. 002254-0001  
Queens County  
Commission Expires 02/28/2002