

03-21-2001

COVER SHEET
ONLY

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101644066

To the Honorable Commission

the attached original documents or copy thereof.

1. Name of conveying party(ies):
THE BANK OF NEW YORK
ONE WALL STREET
NEW YORK, NEW YORK 10286

2. Name and address of receiving party(ies):
Name: PRODUCTION RESOURCE GROUP, INC.

Internal Address: _____

Street Address: 539 TEMPLE HILL ROAD

City: NEW WINDSOR State: NY ZIP: 12553

- Individual(s)
- General Partnership
- Corporation-State: NY
- Other _____
- Association
- Limited Partnership

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State DELAWARE
- Other _____

Additional name(s) of conveying party(ies) attached? Yes No

If assignee is not domiciled in the United States, a domestic representative designation is attached Yes No

(Designations must be a separate document from Assignment)

Additional Name(s) & address(es) attached? Yes No

3. Nature of conveyances:
 Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest (Trademarks)

Execution Date: February 14, 2001

4. Application Number(s) or registration number(s):

A. Trademark Application.(s)
SEE ATTACHED SCHEDULE A

B. Trademark registration No.(s)
SEE ATTACHED SCHEDULE A

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Federal Research Corporation

Internal Address: _____

Street Address: 400 Seventh Avenue, N.W., Suite 101

City: Washington State: DC ZIP: 20004

6. Total number of applications and registrations involved: _____ 2

7. Total fee (37 CFR 3.41): _____

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

ASSIGNMENT SERVICES
DIVISION
2001 MAR 26 PM 3:55
RECEIVED

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document

Terrell J. Roberts

Name of Person Signing

Terrell J. Roberts
Signature

February 22, 2001

Date

Total number of pages including coversheet, attachments and document: 4

Mail documents to be recorded with required coversheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

03/20/2001 6TON11 00000157 75829603

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22 10000 2000 00

Schedule I
to
Release of Security Interest (Trademarks)
Dated as of February 14, 2001

<u>Trademark</u>	<u>U.S. Serial No.</u>	<u>Date Filed</u>
PRG (AND DESIGN)	75-829603	October 22, 1999
ENTOLO	75-747443	July 2, 1999

RELEASE OF SECURITY INTEREST (TRADEMARKS)

WHEREAS, PRODUCTION RESOURCE GROUP, INC. ("**PRGI**") has heretofore granted a security interest in the trademarks listed on Schedule I hereto (the "**Trademarks**") to THE BANK OF NEW YORK, as Administrative Agent (the "**Secured Party**") in accordance with the Trademark Security Agreement, dated as of July 21, 2000, between PRGI and the Secured Party; and

WHEREAS, PRG has requested that the Secured Party release and reassign its interest in the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Secured Party hereby:

1. Releases and reassigns to PRGI any and all liens, security interests, right, title and interest of the Secured Party in the Trademarks which are described more fully on Schedule I, without recourse or representation or warranty, express or implied; and

2. Authorizes and requests the United States Patent and Trademark Office to note and record the existence of the release hereby given.


IN WITNESS WHEREOF, the Secured Party has caused this release to be signed by its duly authorized officer as of this 14th day of February, 2001.

THE BANK OF NEW YORK,
as Administrative Agent

By: Beth B. Karcher
Name: Beth B. Karcher
Title: Vice President

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 14th day of February, 2001 before me, the undersigned, personally appeared Beth B. Karcher, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity and that by his signature on the instrument, the individual or the person on behalf of which the individual acted, executed the instrument.



Notary Public

ELIZABETH M. CLARK
NOTARY PUBLIC State of New York
No. 02CL5063891
Qualified in New York County
Commission Expires July 29, 2002