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Name Levi Strauss & Co.	Month Day Year 04 11 01
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Address(line 1) 1455 Market Street, 1	2th Floor
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Mail documents to be recorded with required cover sheet(s) information to the Processing Control of Patents and Trademerk Assignment Processing Commission of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

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Name	Thomas M. Onda, Esq.	
Address (line 1)	Levi Strauss & Co.	
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76 <b>19</b> 37	<sup>59</sup> 1	_
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Fee Amour	nt Fee Amount for Properties Listed (37 CFR 3.41): \$ 65.4	0.0
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atta indi	the best of my knowledge and belief, the foregoing information is true and correct and ched copy is a true copy of the original document. Charges to deposit account are aucated herein.	
	s M. Onda	6/28/01
	tant Secretary / / / / / / / / / / / / / / / / / / /	Date Signed

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## IP SUPPLEMENT NO. 1

This IP SUPPLEMENT NO. 1, dated April 11, 2001, is delivered pursuant to and supplements (i) the Pledge and Security Agreement, dated as of February 1, 2001 (as it may be from time to time amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among Levi Strauss & Co., the other Grantors named therein, and Bank of America, N.A., as Secured Party, and (ii) the Grant of Trademark Security Interest dated as of February 1, 2001 (the "Grant") executed by Grantor. Capitalized terms used herein not otherwise defined nerein shall have the meanings ascribed thereto in the Grant.

Grantor grants to Secured Party a security interest in all of Grantor's right, title and interest in and to the Trademark Collateral listed on Schedule A attached hereto. All such Trademark Collateral shall be deemed to be part of the Trademark Collateral and shall be hereafter subject to each of the terms and conditions of the Security Agreement and the Grant.

IN WITNESS WHEREOF, Grantor has caused this Supplement to be duly executed and delivered by its duly authorized officer as of April 11, 2001.

LEVI STRAUSS & CO.

Name: Joseph M. Maurer

Title: Vice President and Treasurer

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IP NUM MARK	MARK	STATUS	APP. NUM	APP. DATE REG. NUM	i REG. DATE GOODS	CLASS	SS	
IP20525A	IP20525A TAB DEVICE	APPLICATION PENDING	76/193799	01/12/2001	RETAIL STORE SERVICES IN THE FIELD OF CLOTHING.	!   <b>≧</b>	- <del>28</del>	4
IP20547A	IP20647A SELVEDGE	APPLICATION PENDING		02/12/2001	RETAIL STORE SERVICES IN THE FIELD OF CLOTHING.	<u>z</u>	35	
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**RECORDED: 06/28/2001** 

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