

04-26-2001

RECORDATION FORM COVER SHEET

Docket No.:



# TRADEMARKS ONLY

101690734

Intents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Bank of America, N.A. as collateral agent

- Individual(s)
- General Partnership
- Corporation-State
- Other National Association (Bank)
- Association
- Limited Partnership

Additional names(s) of conveying party(ies)  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

Execution Date: 4-9-01

2. Name and address of receiving party(ies):

Name: American Seafoods Company

Internal Address: \_\_\_\_\_

Street Address: 2025 1st Ave. #900

City: Seattle State: WA ZIP: 98121

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Washington
- Other

If assignee is not domiciled in the United States, a domestic designation is  Yes  N  
(Designations must be a separate document from Additional name(s) & address(es)  Yes  N

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,103,050	1,633,317
2,243,088	1,633,319
1,626,151	

Additional numbers  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Melanie C. Holloway, Esq.

Internal Address: McGuireWoods, LLP

Street Address: One James Center, 901

E. Cary Street

City: Richmond State: VA ZIP: 23219

6. Total number of applications and registrations involved:.....

5

7. Total fee (37 CFR 3.41):.....\$ 140.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

13-0437

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Melanie C. Holloway

Name of Person Signing

Signature

4/11/01

Date

Total number of pages including cover sheet, attachments, and

TRADEMARK

REEL: 002279 FRAME: 0988

## RELEASE OF SECURITY INTEREST

THIS RELEASE OF SECURITY INTEREST (this "Release") dated as of April 9, 2001, by Bank of America, N.A. as Collateral Agent (the "Secured Party").

### RECITALS

A. American Seafoods Company, a Washington Corporation, (the "Company"), granted a security interest in trademark registrations and trademark applications listed on Schedule A (collectively, the "Trademarks") and the goodwill associated therewith to Secured Party pursuant to an Assignment of Security Interest in the United States Patents and Trademarks (the "Trademark Assignment");

B. An executed copy of the Trademark Assignment was recorded in the U.S. Patent and Trademark Office on April 25, 2000, on Reel 2086, at Frame 0421.

C. The Company desires that the Secured Party release the security interests in the Trademarks (collectively, the "Collateral"), and the goodwill of the business symbolized thereby.

### AGREEMENT

NOW, THEREFORE, for good and valid consideration, the receipt of which is hereby acknowledged, the Secured Party hereby agrees as follows:

1. The Secured Party has not assigned, or otherwise transferred, its aforesaid security interest, or any other interest in any of the Collateral.
2. The Secured Party hereby releases any and all security interests granted to the Secured Party by the Company in the Collateral, and assigns to the Company all right, title and interest it may have in the Collateral, and the goodwill of the business symbolized thereby.
3. The Company hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States of America to note and record the existence of the release hereby created.
4. The release of the security interest pursuant to the Agreement is with respect to the each of the trademark registrations and trademark applications set forth on the attached Schedule A, and the goodwill associated therewith.

IN WITNESS WHEREOF, the Secured Party has executed this Release as of the date first above written.

By: W. Thomas Barnett  
Name: W. Thomas Barnett  
Title: Managing Director

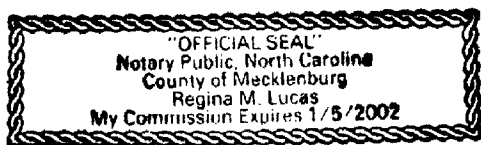
STATE OF North Carolina

COUNTY OF Mecklenburg

The foregoing instrument was acknowledged before me this 9<sup>th</sup> day of April, 2001, by W. Thomas Barnett, as Managing Director of Bank of America, N.A. as Collateral Agent on behalf of the Lenders under the Collateral Documents.

My commission expires: 1/5/2002.

[SEAL]



Regina M. Lucas  
Notary Public

TRADEMARK REGISTRATIONS

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>
AMERICAN SEAFOODS COMPANY	2,103,050	October 7, 1997
PRIDE OF ANTARCTICA	2,243,088	May 4, 1999
PRIDE OF THE SEA	1,626,151	December 4, 1990
PRIDE OF THE SEA	1,633,317	January 29, 1991
PRIDE OF THE SEA	1,633,319	January 21, 1991