

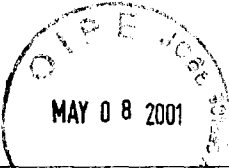
05-14-2001

FORM PTO-1618A  
Expires 06/30/99  
OMB 0651-0027



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U.S. Department of Commerce  
Patent and Trademark Office  
**TRADEMARK**



**RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY**

S-8-01

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

**Submission Type**

- New
- Resubmission (Non-Recordation)  
Document ID #
- Correction of PTO Error  
Reel #  Frame #
- Corrective Document  
Reel #  Frame #

**Conveyance Type**

- Assignment  License
  - Security Agreement  Nunc Pro Tunc Assignment
  - Merger  Change of Name
  - Other
- Effective Date  
Month Day Year

**Conveying Party**

Mark if additional names of conveying parties attached

Execution Date  
Month Day Year

Name

Formerly

- Individual  General Partnership  Limited Partnership  Corporation  Association
- Other

Citizenship/State of Incorporation/Organization

**Receiving Party**

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

- Individual  General Partnership  Limited Partnership  Association
- Corporation
- Other

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Citizenship/State of Incorporation/Organization

**FOR OFFICE USE ONLY**

05/11/2001 GTOM11 00000264 75701406

01 FC:481 40.00 DP  
02 FC:482 300.00 DP

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Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

**TRADEMARK**  
REEL: 002294 FRAME: 0218

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments.

#

**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

**Trademark Application Number(s)**

**Registration Number(s)**

**Number of Properties**

Enter the total number of properties involved.

#

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

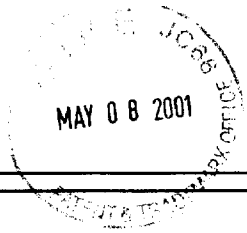
Christopher E. Kondracki

May 8, 2001

Name of Person Signing

Signature

Date Signed



**TRADEMARK AND TRADEMARK  
APPLICATIONS SECURITY AGREEMENT**

**Fleet Retail Finance Inc.**  
**AGENT**

February 3, 2001

THIS AGREEMENT is made between

Fleet Retail Finance Inc. (in such capacity, the "**Agent**"), a Delaware corporation with offices at 40 Broad Street, Boston, Massachusetts 02109, as agent for a syndicate of revolving credit lenders and a term lender (the "**Lenders**")

and

The Casual Male, Inc. (hereinafter, the "**Borrower**"), a Massachusetts corporation with its principal executive offices at 437 Turnpike Street, Canton, Massachusetts 02021

in consideration of the mutual covenants contained herein and benefits to be derived herefrom,

*WITNESSETH:*

1. **BACKGROUND:** The Agent and the Borrower have entered in a certain Loan and Security Agreement dated as of August 30, 1999, as amended and restated by a certain Loan and Security Agreement of even date herewith (as such agreement may be modified, supplemented, amended or restated from time to time, hereinafter, the "**Loan Agreement**") pursuant to which certain credit facilities have been established in favor of the Borrower and under which the Borrower's Liabilities are to be secured by certain of the Borrower's assets, including all Marks (as defined herein). Terms used herein which are defined in the Loan Agreement are used as so defined.

2. **GRANT OF SECURITY INTEREST:** To secure the Liabilities, the Borrower hereby creates a security interest in favor of the Agent (for the ratable benefit of the Agent and the Lenders), with power of sale (which power of sale shall be exercisable only following the occurrence of an Event of Default) in and to the following and all proceeds thereof (collectively, the "**TM Collateral**"):

(a) All of the Borrower's now owned or existing or hereafter acquired or arising trademarks, trademark applications, service marks, registered service marks and service mark applications including, without limitation, those listed on **EXHIBIT A** annexed hereto and made a part hereof, together with any goodwill connected with and symbolized by any such trademarks, trademark applications, service marks, registered service

1 marks, and service mark applications.

2 (b) All renewals of any of the foregoing.

3 (c) All income, royalties, damages and payments now and hereafter due and/or payable  
4 under and with respect to any of the foregoing, including, without limitation, payments under all licenses entered  
5 into in connection therewith and damages and payments for past or future infringements or dilutions thereof.

6 (d) The right to sue for past, present and future infringements and dilutions of any of the  
7 foregoing.

8 (e) All of Borrower's rights corresponding to any of the foregoing throughout the world.

9  
10 3. **PROTECTION OF MARKS BY BORROWER:** The Borrower shall undertake the  
11 following with respect to each items respectively described in Sections 2(a) and 2(b), which the Borrower in good  
12 faith believes have more than de minimus value to it or the operation of its business (collectively, the "Marks"):

13 (a) Pay all renewal fees and other fees and costs associated with maintaining the Marks and  
14 with the processing of the Marks.

15 (b) At the Borrower's sole cost, expense, and risk, pursue the prompt, diligent, processing of  
16 each Application for Registration which is the subject of the security interest created herein and not abandon or  
17 delay any such efforts.

18 (c) At the Borrower's sole cost, expense, and risk, take any and all action which Borrower  
19 deems desirable to protect the Marks, including, without limitation, but subject to Borrower's discretion, the  
20 prosecution and defense of infringement actions.

21  
22 Notwithstanding any other provision herein, the Borrower shall retain the right to abandon any Mark in its  
23 reasonable business judgment.

24  
25 4. **BORROWER'S REPRESENTATIONS AND WARRANTIES:** The Borrower represents  
26 and warrants that:

27 (a) **EXHIBIT A** includes all of the registered trademarks, Federal trademark applications,  
28 registered service marks and Federal service mark applications now owned by the Borrower.

29 (b) All TM Collateral is and shall remain, free and clear of all liens, Encumbrances, or  
30 security interests to any Person other than to the Agent.

31 (c) The Borrower shall give the Agent written notice (with reasonable detail) within Ten (10)  
32 days following the occurrence of any of the following:

33 (i) The Borrower's obtaining rights to, and filing applications for registration of,  
34 any new trademarks, or service marks, or otherwise acquires ownership of any newly registered  
35 trademarks, registered service marks, trademark applications, or service mark applications, which are  
36 material to the business of the Borrower (other than the Borrower's right to sell products containing the

1 trademarks of others in the ordinary course of Borrower's business).

2 (ii) The Borrower's becoming entitled to the benefit of any registered trademarks,  
3 trademark applications, trademark licenses, trademark license renewals, registered service marks, service  
4 mark applications, service mark licenses or service mark license renewals, which are material to the  
5 business of the Borrower, whether as licensee or licensor (other than Borrower's right to sell products  
6 containing the trademarks of others in the ordinary course of Borrower's business).

7 (iii) The Borrower's entering into any new trademark license agreement or service  
8 mark license agreement, which are material to the business of the Borrower.

9  
10 **5. AGREEMENT APPLIES TO FUTURE MARKS:**

11 (a) The provisions of this Security Agreement shall automatically apply to any such  
12 additional property or rights described in 4(c), above, all of which shall be deemed to be and treated as "Marks"  
13 within the meaning of this TM Security Agreement.

14 (b) Upon the occurrence of an Event of Default, the Borrower hereby authorizes the Agent to  
15 take all such action to protect the Agent's interest in and concerning any future registered trademarks, trademark  
16 applications, registered service marks and service mark applications, written notice of which is so given, *provided,*  
17 *however,* the Agent's taking of such action shall not be a condition to the creation or perfection of the security  
18 interest created hereby.

19  
20 **6. BORROWER'S RIGHTS TO ENFORCE MARKS:** Prior to the Agent's giving of notice

21 to the Borrower following the occurrence of an Event of Default, the Borrower shall have the exclusive right to sue  
22 for past, present and future infringement of the Marks including the right to seek injunctions and/or money  
23 damages, in an effort by Borrower to protect the Marks against encroachment by third parties, *provided, however*  
24 any money damages awarded or received by the Borrower on account of such suit (or the threat of such suit) shall  
25 constitute TM Collateral. The Borrower shall provide the Agent with written notice of the Borrower's intention to so  
26 sue for enforcement of any Mark. Following the occurrence of any Event of Default, the Agent, by written notice to  
27 the Borrower may terminate or limit the Borrower's rights under this Section 6.

28  
29 **7. AGENT'S ACTIONS TO PROTECT MARKS:** In the event of

30 (a) the Borrower's failure, within Thirty (30) days of written notice from the Agent, to cure  
31 any failure by the Borrower to perform any of the Borrower's obligations set forth in Section 3; and/or

32 (b) the occurrence of any Event of Default,  
33 the Agent, acting in its own name or in that of the Borrower, may (but shall not be required to) act in the Borrower's  
34 place and stead and/or in the Agents' own right in connection therewith.

1           8.       **RIGHTS UPON DEFAULT:**     Upon the occurrence of any Event of Default, the Agent may  
2 exercise all rights and remedies of a secured party upon default under the Uniform Commercial Code as adopted in  
3 Massachusetts (Massachusetts General Laws, Chapter 106), with respect to the Marks, in addition to which the  
4 Agent may, upon written notice to the Borrower, sell, license, assign, transfer, or otherwise dispose of the Marks.  
5 Any person may conclusively rely upon an affidavit of an officer of the Agent that an Event of Default has occurred  
6 and that the Agent is authorized to exercise such rights and remedies.  
7

8           9.       **AGENT AS ATTORNEY IN FACT:**

9           (a)       The Borrower hereby irrevocably constitutes and designates the Agent as and for the  
10 Borrower's attorney in fact, effective following the occurrence of any Event of Default:

11                   (i)       To exercise any of the rights and powers referenced in Sections 3 and 5(b).

12                   (ii)       To execute all such instruments, documents, and papers as the Agent determines  
13 to be appropriate in connection with the exercise of such rights and remedies and to cause the sale, license,  
14 assignment, transfer, or other disposition of the Marks.

15           (b)       The within grant of a power of attorney, being coupled with an interest, shall be  
16 irrevocable until the Loan Agreement is terminated.

17           (c)       The Agent shall not be obligated to do any of the acts or to exercise any of the powers  
18 authorized by Section 9(a) herein, but if the Agent elects to do any such act or to exercise any of such powers, it  
19 shall not be accountable for more than it actually receives as a result of such exercise of power, and shall not be  
20 responsible to the Borrower for any act or omission to act except for any act or omission to act as to which there is a  
21 final determination made in a judicial proceeding (in which proceeding the Agent has had an opportunity to be  
22 heard) which determination includes a specific finding that the subject act or omission to act had been grossly  
23 negligent or in actual bad faith.  
24

25           10.       **AGENT'S RIGHTS:**

26           (a)       Any use by the Agent of the Marks, as authorized hereunder in connection with the  
27 exercise of the Lenders' rights and remedies under this Agreement and under the Loan Agreement shall be  
28 coextensive with the Borrower's rights thereunder and with respect thereto and without any liability for royalties or  
29 other related charges.

30           (b)       None of this Agreement, the Loan Agreement, or any act, omission, or circumstance  
31 taken or arising hereunder may be construed as directly or indirectly conveying to the Agent any rights in and to the  
32 Marks, which rights are not effective except following the occurrence of any Event of Default.  
33

34           11.       **INTENT:**       It is intended that this Agreement supplement the Loan Agreement. All  
35 provisions of the Loan Agreement shall apply to the Marks. The Agent shall have the same rights, remedies,

1 powers, privileges and discretions, with respect to the security interests created in the TM Collateral as in all other  
2 Collateral. In the event of a conflict between this Agreement and the Loan Agreement, the terms of this Agreement  
3 shall control with respect to the TM Collateral and the Loan Agreement with respect to all other Collateral.  
4

5 12. **CHOICE OF LAWS:** It is intended that this Agreement take effect as a sealed instrument and  
6 that all rights and obligations hereunder, including matters of construction, validity, and performance, shall be  
7 governed by the laws of The Commonwealth of Massachusetts.  
8  
9

1 IN WITNESS WHEREOF, the Borrower and the Agent respectively have caused this Agreement to be  
2 executed by their respective duly authorized officers as of the date first above written.  
3

4 THE CASUAL MALE, INC.  
5 (The "Borrower")

FLEET RETAIL FINANCE INC.  
(The "Agent")

6  
7 By Elizabeth C. White

By Sally A. Sheehan

8 Name Elizabeth C. White

Name Sally A. Sheehan

9 Title Chief Financial Officer

Title Director

12  
13 THE COMMONWEALTH OF MASSACHUSETTS  
14 COUNTY OF NORFOLK, SS

15 Elizabeth  
16 Then personally appeared before me C. White who acknowledged that such person  
17 is the duly authorized CFO of The Casual Male, Inc. and that such person had executed  
18 the foregoing instrument on its behalf.

19 Witness my hand and seal this 2nd day of April, 2001

[Signature]  
NOTARY PUBLIC  
MY COMMISSION EXPIRES  
FEBRUARY 2004  
My Commission Expires:

22  
23  
24  
25  
26 THE Commonwealth OF Massachusetts  
27 COUNTY OF Suffolk, SS

28  
29 Then personally appeared before me Sally A. Sheehan who acknowledged that such person  
30 is the duly authorized Director of Fleet Retail Finance Inc. and that such person had executed  
31 the foregoing instrument on its behalf.

32 Witness my hand and seal this 3rd day of April, 2001

Evan M. Inalman  
, Notary Public  
My Commission Expires:

10/15/2004

39 626606.2



Exhibit A  
Casual Male

<b>REG. TRADEMARKS &amp; APPLICATIONS</b>	<b>OWNER</b>	<b>CLASS</b>	<b>COUNTRY</b>	<b>SERIAL NUMBER</b>	<b>FILE DATE</b>	<b>REG. NUMBER</b>	<b>REG. DATE</b>
B&T Factory Store & Design	Casual Male	25	US	75/701406	05/10/99		
B&T Big & Tall Factory Store & Design	Casual Male	35	US	75/823690	10/15/99	2415558	12/26/00
Big & Tall (SM) (Supplemental Registration)	Casual Male	42	US	73/758092	10/17/88	1553379	08/22/89
Big & Tall Casual Male & Design	Casual Male	42	US	75/039345	01/02/96	2080852	07/22/97
Casual Male	Casual Male	35	US	75/345625	08/22/97	2198042	10/20/98
Casual Male Big & Tall	Casual Male	42	US	75/039630	01/02/96	2036883	02/11/97
Casual Male Big & Tall & Design	Casual Male	42	US	75/039289	01/02/96	2080851	07/22/97
Grade A Jeans	Casual Male	25	US	76/055190	05/24/00		
Grande Central	Casual Male	25/35	US	75/456406	03/25/98		
HB Classics	Casual Male					Not Registered	
Think Big (novelty items)	Casual Male	Multi	US	75/806864	09/23/99		
Think Big!	Casual Male	25	US	75/641558	02/17/99		
Think Big (SM)	Casual Male	35	US	75/642388	02/17/99	2324049	02/29/00
Think Big (stylized)	Casual Male	25	US	74/243318	02/05/92	1751349	02/09/93
Waist Relaxer	Casual Male					Not Registered	

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