



101819455

To the Honorable Commissioner of

attached original documents or copy hereof.

1. Name of conveying party(ies),

IMPERIAL BANK

- Individual(s)
- General Partnership
- Corporation-State
- Other California Chartered Bank

Additional name(s) of conveying party(ies) attached Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest Agreement

Execution Date: April 18, 2001

and address of receiving party(ies):

Name: HSX HOLDINGS, INC.
Address: 8441 Santa Monica Boulevard
West Hollywood, California 90069

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & addresses attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s).
2,364,538 and 28 OTHERS

Additional Numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Patrick Boisson
Internal Address: Fross Zelnick Lehrman & Zissu, P.C.
Street Address: 866 United Nations Plaza
City: New York State: NY Zip: 10017

6. Total number of applications and registration involved:.....29

7. Total fee (37 CFR 3.41) \$ 740.00

- Enclosed
 - Authorized to be charged to deposit account
- (Only if total fee is not sufficient)

8. Deposit account number:

23-0825-0576900

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Patrick Boisson
Name of Person Signing

Signature

8/9/2001
Date

Total number of pages comprising cover sheet:

SCHEDULE OF TRADEMARKS
ON WHICH
IMPERIAL BANK SECURITY INTEREST IS RELEASED

| | | |
|--|-----------|------------|
| ARTISTSTOCKS | 2,364,538 | 75/777,791 |
| HOLLYWOOD DERIVATIVE | 2,114,287 | 75/222,321 |
| HOLLYWOOD DERIVATIVES | 2,130,397 | 75/222,320 |
| HOLLYWOOD DOLLARS | 2,085,470 | 75/060,207 |
| HOLLYWOOD DOLLARS | 2,098,760 | 75/060,206 |
| HOLLYWOOD RESERVE BANK | 2,144,360 | 75/222,319 |
| HOLLYWOOD RESERVE BANK | 2,114,286 | 75/222,318 |
| HOLLYWOOD STOCK EXCHANGE | 2,094,329 | 75/060,202 |
| HOLLYWOOD STOCK EXCHANGE | 2,106,360 | 75/060,201 |
| HSX | 2,098,778 | 75/064,746 |
| HSX | 2,088,804 | 75/064,745 |
| HSX and DESIGN | 2,272,207 | 75/524,165 |
| LEVERAGING THE WORLD'S IMAGINATION | 2,096,890 | 75/090,735 |
| LEVERAGING THE WORLD'S IMAGINATION | 2,094,476 | 75/085,756 |
| MOVIE MARKET | 2,364,539 | 75/777,797 |
| MOVIESTOCKS | 2,216,422 | 75/406,932 |
| MOVIESTOCKS | 2,199,977 | 75/406,665 |
| MUSIC MARKET | 2,366,361 | 75/777,795 |
| MUSIC STOCK EXCHANGE | 2,317,122 | 75/409,486 |
| SPIN FACTOR | 2,397,584 | 75/777,793 |
| STARBONDS | 2,364,540 | 75/777,798 |
| STARBONDS | 2,251,125 | 75/406,933 |
| WHERE THE STARS TRADE LIKE JUNK BONDS | 2,213,741 | 75/222,317 |
| WHERE THE STARS TRADE LIKE JUNK BONDS | 2,150,493 | 75/222,316 |
| MUSIC DOLLARS | | 75/409,487 |
| SPORTS STOCK EXCHANGE | | 75/473,151 |
| TELEVISION STOCK EXCHANGE | | 75/409,520 |
| THE ENTERTAINMENT MARKET | | 75/690,896 |
| TV DOLLARS | | 75/409,485 |

Apr 19 2001 14:30

P.02

FROM: LA EMERGING GROWTH DIVISION

(TEU) 4.19.01 10:58/ST. 10:57/NO. 4863514479 P 2

IMPERIAL BANK

Emerging Growth Division • Southern California Region
1100 Glendon Avenue, Suite 2020 • Los Angeles, California 90024 310.481.1000 888.629.3598 Fax 210.481.1089

4/18/01

Mr. Allen Lee
VP Finance & Treasury
HSX Holdings, Inc.
8441 Santa Monica Blvd
West Hollywood, CA 90069

Dear Allen:

This letter references a certain Credit Agreement, dated as of February 10, 2000 (the "Agreement"), by and between Imperial Bank, a California banking corporation (the "Bank") and HSX Holdings, Inc., a Delaware corporation (the "Borrower"). Bank hereby confirms that Borrower fully paid down all advances made under the Agreement and Borrower has no further indebtedness under the Agreement. The Agreement matured on January 29, 2001 with no advances or fees due from Borrower to the Bank. Bank hereby releases any liens it may have on the assets of Borrower pursuant to the Agreement and the exhibits thereto. As requested by Borrower, Bank will provide Borrower with copies of the cancelled Promissory Note and Security Agreement, and shall also terminate its security interest in and lien upon any and all of the Company's assets through an executed UCC-3 termination statement delivered to the Borrower.

IMPERIAL BANK

By: David P. Wilson
David P. Wilson, Vice President