MRD KE	
10-15-2 Tab settings 22 4	Patent and Trademark Office
To the Honorable Commissioner	
1. Name of conveying party(ies): 101873	9 attached original documents or copy thereof.
Bally Gaming, Inc.	2. Name and address of receiving party(lank)
datify daming, inc.	Name: America, N.A., as
	Administrative Agent
	Internal Address:
Individual(s)	Street Address: 555 S. Flower St., 11th F1
General Partnership Corporation-State Neveda Other	
Additional name(s) of conveying party(ies) attached? Yes No	Individual(s) citizenship
	Association General Partnership
3. Nature of conveyance:	Limited Partnership
Assignment	Corporation-State
Security Agreement Other Change of Name	Corporation-State Other National Banking Association If assignee is not demiciled in the United States
	designation is attached: — designation is attached:
Execution Date: June 22, 2001	(Designations must be a separate document from Assignment) Additional name(s) & address(es) attached?
Application number(s) or registration number(s):	
A. Trademark Application No.(s)	
See Schedule 1 Attached	Trademark registration No.(s)
	See Schedule 1 Attached
Additional gumbers	attached? Tyes No
5. Name and address of party to whom compared	
concerning document should be mailed:	6. Total number of applications and registrations involved: 97
Name: Sheppard, Mullin, Richter &	
Internal Address: Attn: Julie Cravitz	7. Total fee (37 CFR 3.41):\$ 2,440.00
·.	▼ Enclosed
	☐ Authorized to be charged to deposit account
Street Address: 333 S. Hope St.	
	8. Deposit account number:
48th Floor	
City: Los Angeles State: CA ZIP: 90071	(Attach duplicate copy of this page if paying by deposit account)
Oity State Zir.	
DO NOT USE	THIS SPACE
9. Statement and signature.	
	mation is true and correct and any attached copy is a true copy
of the original document.	-0 11
MICHAEL HAWORTH	July 12, 2001
Name of Person Signing	Signature Date
	Total number of pages comprising cover sheet:
OMB No. 0651-0011 (exp. 4/94)	
Do not detacl	h this portion
Mail documents to be recorded with required cover shee	et information to:
	D-44
Por Assignments	Patents and Trademarks
1481 NACCHINETON D.C.	20231
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Public burden reporting for this sample cover she	
document to be recorded, including time for review	
and completing and reviewing the sample cover she	
to the U.S. Patent and Trademark Office, Office o D.C. 20231, and to the Office of Management and E	
Washington, D.C. 20503.	TRADEMARK
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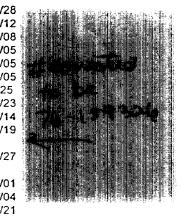
BALLY GAMING INC. and BALLY GAMING INTERNATIONAL INC.

Domestic Federal Trademarks

Mark Mark	Filing Date	Serial #	Registration #	Reg. Date
24 Karat	96/10/16	75-183238	2108954	97/10/28
2nd Chance	88/03/28	73-719099	1513725	88/11/22
99 Bottles of Beer	99/10/04	75-813601	4044004	
Balligator	94/06/01	74-532246	1911201	95/08/15
Beach Blanket Jackpot	4/13/2001	76/242275	4000055	
Bell Ringer	94/11/15	74-599177	1929955	95/10/24
Black & White	96/10/16	75-183239	2154642	98/05/05
Black Gold Black & Dosign	89/10/13 90/01/24	73-831263	1629270	90/12/25
Black Gold Black & Design Black Velvet		74-022285	1627332	90/12/11
16	93/11/10	74-456890	1906391	95/07/18
Blazing 777 & Design	94/05/03	74-523332	1894972	95/05/23
Blazing 7's Millions Blazing Sevens Millions	00/4/24 00/4/24	76-034335		
California Cash	00/4/24	76-034336		
California Casti California Dreamin'	93/11/08	76-034339	1075115	05/04/04
California Millionaire	4/24/2000	74-455472	1875115	95/01/24
California Millions				
Cash Cage	4/24/2000 96/11/06	76 104106	2200242	00/40/00
Deuces Wild	93/12/20	75-194196	2289212	99/10/26
Diamond Winners	94/06/20	74-472916 74-539998	1909527	95/08/01
Diamonds & Roses	96/0202	74-539998 75-052125	1954203 2114645	96/02/06
DMK	92/04/01	74-261467	1794179	97/11/18
EVO Evolution Series	92/04/01	76/034341	1154113	93/09/21
Feature Frenzy	97/08/11	75-34046 1	2265533	00/07/07
Fire and Ice	94/01/21	75-340461	2265533 1878524	99/07/27 95/02/14
Firecracker	92/07/08	74-292859	1834437	94/05/13
Five & Dime	98/04/20	75-470683	2336691	00/3/28
Five Grand	89/10/ 1 3	73-831262	1620646	90/10/30
Flashback	93/10/27	74-453841	1909207	95/08/01
French Quarters	92/08/28	74-309900	1850371	94/08/16
Game Magic	97/08/11	75-340462	2274902	99/08/31
Game Maker	95/09/27	74-734836	2086870	97/08/12
Game Maker	92/11/09	74-330029	1855425	94/09/20
Game waker		5-233845 Refiled:		
	Refiled:	76-131614		
Game Net	00/09/20	70 1010		
	93/11/08	74-455468	1864585	94/11/29
Gamekeeper	00/09/20	76-131613		
GameTicker	94/12/19	74-612957	1942616	95/12/19
GameTrak	96/10/25	75-187437	2,355,548	00/06/06
GameWatch	96/10/16	75-183237	2107092	97/10/21
Gimme 5	96/07/16	75-134785	2,179,148	98/08/04
Gold Mine	92/08/28	74-309899	1870373	94/12/27
Gold Rush	90/06/01	74-064612	1645049	91/05/21
Grand Slam	93/10/18	74-448774	1903460	95/07/04
Hat Trick	01/4/13	76/242278		
Hee Haw	92/07/08	74-292857	1843749	94/07/05
High Fives	93/11/08	74-455469	1881937	95/03/07
Hit 'N Run	00/4/24	76/034340		05/00/00
Hot Hot Hot	94/05/03	74-521152	1914649	95/08/29
Jacks R Better	94/04/20	74-519357	1897414	95/06/06
Jumpin Jokers	96/03/15	75-073441	2263360	99/07/20
Keno Plus	00/11/10	78/034802		
Kubik Keno	01/4/13	76/242276		
Laugh In	01/4/13	76/242277		
Laugh Out Loud	99/09/15	75-800779		05/44/44
Let's Play!	94/06/17	74-540481	1934946	95/11/14
Lightning Sevens	97/08/25	75-346719	2274910	99/08/31
Loony Darts	93/11/18	74-460212	1855641	94/09/27
Majestic Lions	92/04/01	74-261468	1817372	94/01/18
Mastercom	00/4/24	76/034333		
Millionaire 7's	97/05/20	75-295280		0.44040
Millions and More Mini Royal	93/11/18	74-460213	1858476	94/10/18
	5511110	74-481860	1883404	95/03/14

Domestic Federal Trademarks

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Overload	93/10/27	74-453486	1903464	95/07/04
Pharaoh's Treasure	93/11/08	74-455467	1895966	95/05/30
Pick'em Poker	95/02/22	74-637606	2,067,622	97/06/03
Plum Crazy	93/11/08	74-455471	1851392	94/08/30
Pool Shark	98/12/14	75-60 5119		
Proseries and Design	94/05/13	74-524489	1909836	95/08/08
Proslant	94/06/17	74-540493	1934947	95/11/14
Prostot	94/05/12	74-524488	1927386	95/10/17
Proslot 6000	98/03/16	75-451034		
Prosound	96/08/15	75-151005	2177534	98/07/28
Provideo	94/05/12	74-524487	1940561	95/12/12
Rapid-5-Way	89/10/13	73-831260	1595582	90/05/08
Reel Gems	92/07/08	74-292860	1843750	94/07/05
Reel Trends	95/04/07	74-657746	1960253	96/03/05
Rich & Famous	94/05/13	74-524486	1916120	95/09/05
Roaring 20's	98/12/14	75-605121	2311570	00/1/25
Roll The Dice	97/06/30	75-317409	2235255	99/03/23
Same Four Wins More	94/06/17	74-540494	1934948	95/11/14
SDS	81/08/06	73-322454	1282203	84/06/19
SDSWEB	00/11/06	76-159326		
Series E	82/06/28	73-371918	1271938	84/03/27
Show Me The Money	96/03/12	75-256925		
Silver & Gold	95/02/22	74-637605	2076114	97/07/01
Sir Prize	93/10/27	74-453487	1903465	95/07/04
Stars and Bars	94/01/21	74-482065	1879606	95/02/21
Swingtime	98/12/14	75-605120		
Ten Grand	89/10/16	73-831463	1616299	90/10/02
Thrillions	97/12/17	75-406487	2263723	99/07/20
Triple Gold	95/09/15	74-729626	2,162,384	98/06/02
VIVO	00/11/14	76/165196		
White Gold	93/11/08	74-455404	1880439	95/02/28
Wild Rose	94/06/17	74-540491	1953736	96/01/30
Win Pigs Fly	96/07/16	75-134787	2.179,149	98/08/04
Win With The Stars	94/12/01	74-605215	1937150	95/11/21
Wizard of Odds	96/01/26	75-048813	2038603	97/02/18
Y2K	99/03/16	75-661707		
141				



BALLY GAMING TRADEMARK ASSIGNMENT

This BALLY GAMING TRADEMARK ASSIGNMENT ("Assignment") dated as of June 22, 2001, is made by, Bally Gaming, Inc. (d/b/a Bally Gaming and Systems), a Nevada corporation ("Grantor"), in favor of Bank of America, N.A., as Administrative Agent under the Loan Agreement referred to below, the Lenders therein named and in favor of each of the Lenders which may hereafter become a party thereto, collectively as "Secured Party," with reference to the following facts:

RECITALS

- A. Alliance Gaming Corporation, a Nevada corporation ("Domestic Borrower"), has entered into a Loan Agreement of even date herewith among Domestic Borrower, Bally Wulff Automaten GmbH, Bally Wulff Vertriebs GmbH, each of which is a company organized under the laws of the Federal Republic of Germany and is a wholly-owned Subsidiary of Domestic Borrower (the "German Borrowers" and, together with Domestic Borrower, "Borrowers"), the Lenders referred to therein, and Bank of America, N.A., as Administrative Agent (as it may from time to time be amended, restated, extended, renewed, modified or supplemented, the "Loan Agreement"). This Assignment is the Bally Gaming Trademark Assignment referred to in the Loan Agreement and is one of the "Loan Documents" referred to in the Loan Agreement.
- B. Grantor has guarantied the obligations of Borrowers pursuant to the Loan Agreement.
- C. Pursuant to the Loan Documents of even date the Lenders are making certain credit facilities available to Borrowers.
- D. As a condition of the availability of such credit facilities, Grantor is required to enter into this Assignment to grant security interests to Secured Party as herein provided.
- E. Grantor expects to realize direct and indirect benefits from the execution of this Assignment.

AGREEMENT

NOW, THEREFORE, in order to induce the Lenders to extend the aforementioned credit facilities to Borrowers, and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Grantor hereby represents, warrants, covenants and agrees as follows:

1. <u>Definitions</u>. Terms defined in the Loan Agreement and not otherwise defined in this Assignment shall have the meanings defined for those terms in the Loan Agreement. As used in this Assignment, the following terms shall have the meanings set forth below:

"Assignment" means this Bally Gaming Trademark Assignment, and any extensions, modifications, renewals, restatements, supplements or amendments hereof.

"Collateral" means and includes all of the following: (a) all of Grantor's now-existing, or hereafter acquired, right, title, and interest in and to all of Grantor's trademarks, trade names, trade styles, and service marks; all prints and labels on which said trademarks, trade names, trade styles, and service marks appear, have appeared, or will appear, and all designs and general intangibles of a like nature; all applications, registrations, and recordings relating to the foregoing in the United States Patent and Trademark Office ("USPTO") or in any similar office or agency of the United States, any State thereof, or any political subdivision thereof, or in any other countries, and all reissues, extensions. and renewals thereof, including those trademarks, terms, designs, and applications described in Schedule 1 hereto (the "Trademarks"), (b) the goodwill of the business symbolized by each of the Trademarks, including, without limitation, all customer lists and other records relating to the distribution of products or services bearing the Trademarks; (c) all licenses and sublicenses of trademarks, trade names, trade styles and service marks, to the extent that there exists no prohibition as a matter of law or pursuant to such agreements governing such license or sublicense on the transfer thereof for security as contemplated by this Assignment and (d) any and all proceeds of any of the foregoing, including any claims by Grantor against third parties for past, present and future infringement of the Trademarks or any licenses with respect thereto.

"Secured Obligations" means all present and future Obligations of any type or nature of Bally Gaming arising under or relating to the Bally Gaming Domestic Facilities Guaranty and the Bally Gaming German Facility Guaranty, or either of them.

"Secured Party" means the Administrative Agent who shall receive and hold the assignments made hereunder for the ratable benefit of each of the Lenders which are parties to the Loan Agreement from time to time. Subject to the terms and conditions of the Loan Agreement, any right, remedy, privilege, or power of Secured Party shall be exercised by the Administrative Agent, acting with the consent of those Lenders required by the Loan Agreement.

- Secured Party a security interest, to secure the prompt and indefeasible payment and performance of the Secured Obligations, and each of them, in and to all of the presently existing and hereafter acquired Collateral. This Assignment is a continuing and irrevocable agreement and all the rights, powers, privileges and remedies hereunder shall apply to any and all Secured Obligations, including those privileges are successive transactions which shall either continue the Secured Obligations, increase or arising under successive transactions which shall either continue the Secured Obligations, increase or decrease them and notwithstanding the bankruptcy of Grantor or any other event or proceeding affecting Grantor.
- 3. <u>Representations, Warranties and Covenants</u>. Grantor represents, warrants and agrees that:
 - effect, and Grantor owns the sole, full, and clear title thereto, and the right and power to grant the security interests granted hereunder. Grantor will, at its expense, perform all acts and execute all documents necessary to maintain the existence of the Collateral as valid, subsisting, and registered trademarks, including, without limitation, the filing of any renewal affidavits and applications. The Collateral is not subject to any Liens, claims, mortgages, assignments or licenses of any nature whatsoever, whether recorded or unrecorded, except as permitted by the Loan Agreement.

- (b) As of the date hereof, Grantor does not have any Trademarks registered, or subject to pending applications, in the USPTO, or any similar office or agency in the United States, or any other country that are material to the conduct of the business of Grantor, taken as a whole, other than those described in Schedule 1.
- (c) Within 30 days of the filing of an application for the registration of a trademark with the USPTO or any similar office or agency in the United States, any State therein, or any other country, the applicable Grantor or Subsidiary of such Grantor shall inform Secured Party of the filing of any such application promptly thereafter. Upon request of Secured Party, Grantor shall execute and deliver to Secured Party any and all agreements, instruments, documents, and such other papers as may be requested by Secured Party to evidence the assignment of a security interest to Secured Party of such trademark. Grantor authorizes Secured Party to modify this Assignment by amending Schedule 1 to include any new trademark or service mark, and any trademark or service mark renewal of Grantor applied for and obtained hereafter.
- (d) Grantor has not abandoned any of the Trademarks, and Grantor will not do any act, or omit to do any act, whereby the Trademarks may become abandoned, canceled, invalidated, unenforceable, avoided, or avoidable, where such abandonment, cancellation, invalidation, unenforceability, avoidance or avoidability may constitute a Material Adverse Effect. Grantor shall notify Secured Party promptly if it knows, or has reason to know, of any reason why any application, registration, or recording may become abandoned, canceled, invalidated, or unenforceable, and if as a result thereof, a Material Adverse Effect may result.
- (e) Grantor will render any assistance, as Secured Party may reasonably determine is necessary, to Secured Party in any proceeding before the USPTO, any federal or state court, or any similar office or agency in the United States, or any State therein, or any other country, to protect Secured Party's security interest in the Trademarks.
- (f) Grantor assumes all responsibility and liability arising from the use of the Trademarks, and Grantor hereby indemnifies and holds the Administrative Agent and each of the Lenders harmless from and against any claim, suit, loss, damage, or expense (including reasonable attorneys' fees) arising out of any alleged defect in any product manufactured, promoted, or sold by Grantor in connection with any Trademark or out of the manufacture, promotion, labeling, sale, or advertisement of any such product by Grantor.
- determination in any proceeding in the USPTO or any other foreign or domestic Governmental Agency, court or body, regarding Grantor's ownership of any of the Trademarks. In the event of any material infringement of any of the Trademarks by a third party, Grantor shall promptly notify Secured Party of such infringement and sue for and diligently pursue damages for such infringement unless it is in the best interest of the Grantors not to pursuant such proceeding. In the event that Grantors elect not to pursue any rights that might apply to the applicable Grantor in connection with the infringement, Grantors will notify Secured Party of such election.

- Grantor shall, at its sole expense, do, make, execute and deliver all (h) such additional and further acts, things, assurances, and instruments, in each case in form and substance satisfactory to Secured Party, relating to the creation, validity, or perfection of the security interests provided for in this Assignment under 35 U.S.C. Section 261, 15 U.S.C. Section 1051 et seq., the Uniform Commercial Code or other Law of the United States, the State of California, or of any countries or other States as Secured Party may from time to time reasonably request, and shall take all such other action as the Secured Party may reasonably require to more completely vest in and assure to Secured Party its security interest in any of the Collateral, and each Grantor hereby irrevocably authorizes Secured Party or its designee, at such Grantor's expense, to execute such documents, and file such financing statements with respect thereto with or without Grantor's signature, as Secured Party may reasonably deem appropriate. In the event that any recording or refiling (or the filing of any statement of continuation or assignment of any financing statement) or any other action, is required at any time to protect and preserve such security interest, Grantor shall, at its sole cost and expense, cause the same to be done or taken at such time and in such manner as may be necessary and as may be reasonably requested by Secured Party. Grantor further authorizes Secured Party to have this or any other similar security agreement recorded or filed with the USPTO or other appropriate federal, state or government office.
- perform, Secured Party is hereby irrevocably appointed by Grantor as its lawful attorney and agent, with full power of substitution to execute and deliver on behalf of and in the name Grantor, such financing statements and other documents and agreements, and to take such other action as Secured Party may deem necessary for the purpose of perfecting, protecting or effecting the security interests granted herein and effected hereby, and any mortgages or Liens necessary or desirable to implement or effectuate the same, under any applicable Law, and Secured Party is hereby authorized to file on behalf of and in the name of Grantor, at Grantor's sole expense, such financing statements, documents and agreements in any appropriate governmental office.
- act which Grantor fails to pay or do as required hereunder to preserve, defend, protect, maintain, record, amend, or enforce the Secured Obligations, the Collateral, or the security interest granted hereunder, including, but not limited to, all filing or recording fees, court costs, collection charges, and reasonable attorneys' fees. Grantor will be liable to Secured Party for any such payment, which payment shall be deemed an advance by the Lenders to Grantor, shall be payable on demand, together with interest at the per annum rate then applicable to Base Rate Advances under the Loan Agreement, or the Default Rate, if applicable, and shall be part of the Secured Obligations.
- 4. <u>Events of Default</u>. Any "Event of Default" as defined in the Loan Agreement shall constitute an Event of Default hereunder.
- 5. <u>Rights and Remedies</u>. Upon the occurrence and during the continuance of any such Event of Default, in addition to all other rights and remedies of Secured Party, whether provided under Law, the Loan Agreement or otherwise, Secured Party may enforce its security interest hereunder

which may be exercised without notice to, or consent by, Grantor, except as such notice or consent is expressly provided for hereunder. Upon such enforcement:

- (a) Secured Party may use any of the Trademarks for the sale of goods, completion of work in process, or rendering of services in connection with enforcing any security interest granted to Secured Party by Grantor.
- (b) Secured Party may grant such license or licenses relating to the Collateral for such term or terms, on such conditions and in such manner, as Secured Party shall, in its sole discretion, deem appropriate. Such license or licenses may be general, special, or otherwise, and may be granted on an exclusive or nonexclusive basis throughout all or part of the United States of America, its territories and possessions, and all foreign countries.
- (c) Secured Party may assign, sell, or otherwise dispose of the Collateral, or any part thereof, either with or without special conditions or stipulations, except that Secured Party agrees to provide Grantor with five (5) days' prior written notice of any proposed disposition of the Collateral. The requirement of sending notice conclusively shall be met if such notice is mailed, first class mail, postage prepaid, to Domestic Borrower, on behalf of Grantor. Grantor hereby irrevocably appoints Domestic Borrower as its agent for the purpose of receiving notice of sale hereunder, and agrees that Grantor conclusively shall be deemed to have received notice of sale when notice of sale has been given to Domestic Borrower. Grantor expressly waives any right to receive notice of any public or private sale of any Collateral or other security for the Secured Obligations except as expressly provided in this Section 5(c). Secured Party shall have the power to buy the Collateral, or any part thereof, and Secured Party shall also have the power to execute assurances and perform all other acts which Secured Party may, in Secured Party's sole discretion, deem appropriate or proper to complete such assignment, sale, or disposition. In any such event, Grantor shall be liable for any deficiency.
- or other disposition of any of the Collateral pursuant to Section 5(c) hereof, Secured Party may, at any time, execute and deliver, on behalf of Grantor, pursuant to the authority granted in powers of attorney, one or more instruments of assignment of the Trademarks (or any application, registration, or recording relating thereto), in form suitable for filing, recording, or registration. Grantor agrees to pay Secured Party, on demand, all costs incurred in any such transfer of the Collateral, including, but not limited to any taxes, fees, and reasonable attorneys' fees.
- such use, license, assignment, sale, or other disposition of Collateral first to the reasonable costs and expenses thereof, including, without limitation, reasonable attorneys' fees and all legal, travel, and other expenses which may be incurred by Secured Party. Thereafter, Secured Party may apply any remaining proceeds to such of the Secured Obligations as provided in the Loan Agreement. Grantor shall remain liable to Secured Party for any expenses or Secured Obligations remaining unpaid after the application of such proceeds, and Grantor will pay Secured Party, on demand, any such unpaid amount, together with interest at the rate(s) set forth in the Loan Agreement.

(f) Upon request of Secured Party, Grantor shall supply to Secured Party, or Secured Party's designee, Grantor's knowledge and expertise relating to the manufacture and sale of the products and services bearing the Trademarks and Grantor's customer lists and other records relating to the Trademarks and the distribution thereof.

Nothing contained herein shall be construed as requiring Secured Party to take any such action at any time. All of Secured Party's rights and remedies, whether provided under Law, the Loan Agreement, this Assignment, or otherwise shall be cumulative, and none is exclusive of any right or remedy otherwise provided herein or in any of the other Loan Documents, at law or in equity. Such rights and remedies may be enforced alternatively, successively, or concurrently.

6. Waivers.

- (a) Grantor hereby waives any and all rights that it may have to a judicial hearing, if any, in advance of the enforcement of any of Secured Party's rights hereunder, including, without limitation, its rights following any Event of Default and during the continuance thereof to take immediate possession of the Collateral and exercise its rights with respect thereto.
- (b) Secured Party shall not be required to marshal any present or future security for (including, but not limited to, this Assignment and the Collateral subject to a security interest hereunder), or guaranties of, the Secured Obligations or any of them, or to resort to such security or guaranties in any particular order. Grantor hereby agrees that it will not invoke any Law relating to the marshaling of collateral which might cause delay in or impede the enforcement of Secured Party's rights under this Assignment or any other instrument evidencing any of the Secured Obligations or by which any of such Secured Obligations is secured or guaranteed, and Grantor hereby irrevocably waives the benefits of all such Laws.
- Except for notices specifically provided for herein, Grantor hereby (c) expressly waives demand, notice, protest, notice of acceptance of this Assignment, notice of loans made, credit extended, collateral received or delivered or other action taken in reliance hereon and all other demands and notices of any description. With respect both to Secured Obligations and any collateral therefor, Grantor assents to any extension or postponement of the time of payment or any other indulgence, to any substitution, of any Person primarily or secondarily liable, to the acceptance of partial payment thereon and the settlement, compromising or adjusting of any thereof, all in such manner and at such time or times as Secured Party may deem advisable. Secured Party shall have no duty as to the protection of the Collateral or any income thereon, nor as to the preservation of rights against prior parties, nor as to the preservation of any rights pertaining thereto except as otherwise required by Law. Secured Party may exercise its rights with respect to the Collateral without resorting or regard to other collateral or sources of reimbursement for liability. Secured Party shall not be deemed to have waived any of its rights upon or under the Loan Agreement or the Collateral unless such waiver be in writing and signed by the Secured Party. No delay or omission on the part of the Secured Party in exercising any right shall operate as a waiver of any right on any future occasion. All rights and remedies of the Secured Party under the Loan Agreement or on the Collateral, whether evidenced hereby or by any other instrument or papers, shall be cumulative and may be exercised singularly or concurrently.

7. Costs and Expenses.

- (a) Grantor will pay any and all charges, costs and taxes incurred in implementing or subsequently amending this Assignment, including, without limitation, recording and filing fees, appraisal fees, stamp taxes, and reasonable fees and disbursements of Secured Party's counsel incurred by Secured Party, and the allocated cost of in-house counsel to Secured Party, in connection with this Assignment, and in the enforcement of this Assignment and in the enforcement or foreclosure of any Liens, security interests or other rights of the Secured Party under this Assignment, or under any other documentation heretofore, now, or hereafter given to Secured Party in furtherance of the transactions contemplated hereby.
- (b) Grantor agrees to reimburse Secured Party for and indemnify it against, any and all losses, expenses and liabilities (including liabilities for penalties) of whatever kind or nature sustained and reasonably incurred in connection with any claim, demand, suit or legal or arbitration proceeding relating to this Assignment, or the exercise of any rights or powers hereunder, including reasonable attorneys' fees and disbursements, and the allocated cost of in-house counsel to the Secured Party, except losses, expenses and liabilities arising out of Secured Party's own gross negligence or willful misconduct.
- 8. <u>Continuing Effect</u>. This Assignment shall remain in full force and effect and continue to be effective should any petition be filed by or against Grantor for liquidation or reorganization, should Grantor become insolvent or make an assignment for the benefit of creditors or should a receiver or trustee be appointed for all or any significant part of Grantor's assets.
- hereunder shall be released when all Secured Obligations (other than contingent indemnification obligations) have been paid in full in cash or otherwise performed in full and when no portion of the Commitments remains outstanding. Upon such release of Grantor's Secured Obligations hereunder, Secured Party shall return any Collateral to Grantor, or to the Person or Persons legally entitled thereto, and shall endorse, execute, deliver, record and file all instruments and documents, and do all other acts and things, reasonably required for the return of the Collateral to Grantor, or to the Person or Persons legally entitled thereto, and to evidence or document the release of Secured Party's interests arising under this Assignment, all as reasonably requested by, and at the sole expense of Grantor.
- 10. Additional Powers and Authorization. Secured Party shall be entitled to the benefits accruing to it as Administrative Agent under the Loan Agreement and the other Loan Documents. Notwithstanding anything contained herein to the contrary, Secured Party may employ agents, trustees, or attorneys-in-fact and may vest any of them with any Property (including, without limitation, any Collateral assigned hereunder), title, right or power deemed necessary for the purposes of such appointment.
- HEREBY EXPRESSLY WAIVE ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION ARISING UNDER THIS ASSIGNMENT, ANY LOAN DOCUMENT OR IN ANY WAY CONNECTED WITH OR RELATED OR INCIDENTAL TO THE DEALINGS OF THE PARTIES HERETO OR ANY OF THEM WITH RESPECT TO THIS ASSIGNMENT, ANY LOAN DOCUMENT, OR THE TRANSACTIONS RELATED THERETO, IN EACH CASE WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER

SOUNDING IN CONTRACT OR TORT OR OTHERWISE; AND GRANTOR AND SECURED PARTY HEREBY AGREE AND CONSENT THAT ANY SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY, AND THAT GRANTOR OR SECURED PARTY MAY FILE AN ORIGINAL COUNTERPART OR A COPY OF THIS SECTION WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE SIGNATORIES HERETO TO THE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.

12. CONSENT TO JURISDICTION; CHOICE OF FORUM.

- (A) ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS ASSIGNMENT OR ANY OTHER LOAN DOCUMENT MAY BE BROUGHT IN THE COURTS OF (X) IN THE CASE OF ANY OBLIGATIONS ARISING OUT OF THE REVOLVING COMMITMENT OR THE TERM COMMITMENT, IN THE STATE OF CALIFORNIA OR OF THE UNITED STATES FOR THE CENTRAL DISTRICT OF CALIFORNIA, OR (Y) IN THE CASE OF THE GERMAN COMMITMENT, IN SUCH COURTS OR IN COURTS IN AND FOR FRANKFURT, GERMANY, IN THE FEDERAL REPUBLIC OF GERMANY AND, BY EXECUTION AND DELIVERY OF THIS AGREEMENT, GRANTOR HEREBY IRREVOCABLY ACCEPTS FOR ITSELF AND IN RESPECT OF ITS PROPERTY, GENERALLY AND UNCONDITIONALLY, THE JURISDICTION OF THE AFORESAID COURTS. GRANTOR HEREBY FURTHER IRREVOCABLY WAIVES ANY CLAIM THAT ANY SUCH COURTS LACK PERSONAL JURISDICTION OVER GRANTOR, AND AGREES NOT TO PLEAD OR CLAIM, IN ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENTS BROUGHT IN ANY OF THE AFOREMENTIONED COURTS, THAT SUCH COURTS LACK PERSONAL JURISDICTION OVER GRANTOR. GRANTOR FURTHER IRREVOCABLY CONSENTS TO THE SERVICE OF PROCESS OUT OF ANY OF THE AFOREMENTIONED COURTS IN ANY SUCH ACTION OR PROCEEDING BY THE MAILING OF COPIES THEREOF BY REGISTERED OR CERTIFIED MAIL, POSTAGE PREPAID, TO GRANTOR AT ITS ADDRESS SET FORTH OPPOSITE ITS SIGNATURE BELOW, SUCH SERVICE TO BECOME EFFECTIVE 30 DAYS AFTER SUCH MAILING. GRANTOR HEREBY IRREVOCABLY WAIVES ANY OBJECTION TO SUCH SERVICE OF PROCESS AND FURTHER IRREVOCABLY WAIVES AND AGREES NOT TO PLEAD OR CLAIM IN ANY ACTION OR PROCEEDING COMMENCED HEREUNDER OR UNDER ANY OTHER LOAN DOCUMENT THAT SERVICE OF PROCESS WAS IN ANY WAY INVALID OR INEFFECTIVE. NOTHING HEREIN SHALL AFFECT THE RIGHT OF THE ADMINISTRATIVE AGENT, ANY LENDER OR THE HOLDER OF ANY NOTE TO SERVE PROCESS IN ANY OTHER MANNER PERMITTED BY LAW OR TO COMMENCE LEGAL PROCEEDINGS OR OTHERWISE PROCEED AGAINST GRANTOR IN ANY OTHER JURISDICTION.
- (B) GRANTOR HEREBY IRREVOCABLY WAIVES ANY OBJECTION WHICH IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY OF THE AFORESAID ACTIONS OR PROCEEDINGS ARISING OUT OF OR IN CONNECTION WITH THIS ASSIGNMENT OR ANY OTHER LOAN DOCUMENT BROUGHT IN THE COURTS REFERRED TO IN CLAUSE (A) ABOVE AND HEREBY FURTHER IRREVOCABLY, TO THE EXTENT PERMITTED BY APPLICABLE LAW, WAIVES AND AGREES NOT TO PLEAD OR CLAIM IN ANY SUCH COURT THAT

ANY SUCH ACTION OR PROCEEDING BROUGHT IN ANY SUCH COURT HAS BEEN BROUGHT IN AN INCONVENIENT FORUM.

13. Miscellaneous.

- (a) Grantor and Secured Party may from time to time agree in writing to the release of certain of the Collateral from the security interest created hereby.
- (b) Any notice, request, demand or other communication required or permitted under this Assignment shall be in writing and shall be deemed to be properly given if done in accordance with Section 11.6 of the Loan Agreement.
- (c) Except as otherwise set forth in the Loan Agreement, the provisions of this Assignment may not be modified, amended, restated or supplemented, whether or not the modification, amendment, restatement or supplement is supported by new consideration, except by a written instrument duly executed and delivered by Secured Party and Grantor.
- (d) Except as otherwise set forth in the Loan Agreement or this Assignment, any waiver of the terms and conditions of this Assignment, or any Event of Default and its consequences hereunder or thereunder, and any consent or approval required or permitted by this Assignment to be given, may be made or given with, but only with, the written consent of Secured Party on such terms and conditions as specified in the written instrument granting such waiver, consent or approval.
- Grantor of any of the provisions, warranties, terms, and conditions contained herein, or in any other agreement, document, or instrument, shall not affect Secured Party's right to demand strict compliance and performance therewith, and any waiver of any default shall not waive or affect any other default, whether prior or subsequent thereto, and whether of the same or of a different type. None of the warranties, conditions, provisions, and terms contained herein, or in any other agreement, document, or instrument, shall be deemed to have been waived by any act or knowledge of Secured Party, its agents, officers, or employees, but only by an instrument in writing, signed by an officer of Secured Party and directed to Grantor, specifying such waiver.
- (f) If any term or provision of this Assignment conflicts with any term or provision of the Loan Agreement, the term or provision of the Loan Agreement shall control.
- (g) If any provision hereof shall be deemed to be invalid by any court, such invalidity shall not affect the remainder of this Assignment.
- (h) This Assignment supersedes all prior oral and written assignments and agreements between the parties hereto on the subject matter hereof.
- (i) This Assignment shall be binding upon, and for the benefit of, the parties hereto and their respective legal representatives, successors, and assigns.

(j) This Assignment may be executed in one or more counterparts, each of which shall be deemed an original and all of which, taken together, shall constitute one and the same agreement.

IN WITNESS WHEREOF, Grantor has executed this Assignment by its duly authorized officer as of the date first written above.

"Grantor"

BALLY GAMING, INC. (d/b/a Bally Gaming and Systems), a Nevada Corporation

By:

Reasurer

[Printed name and title]

ACCEPTED AND AGREED AS OF THE DATE FIRST ABOVE WRITTEN:

"Secured Party"

BANK OF AMERICA, N.A., as Administrative Agent, and for and on behalf of the Lenders

Bv:

Printed name and title

Mark

Domestic Federal Trademarks

r Mark	Eiling Dot-	Contal #	Danishusti 4	5 -
24 Karat	Filing Date 96/10/16	Serial #	Registration # 2108954	Reg. Date
2nd Chance	88/03/28	75-183238 73-719099	1513725	97/10/28
99 Bottles of Beer	99/10/04	75-813601	1013720	88/11/22
Balligator	94/06/01	74-532246	1911201	05/00/45
Beach Blanket Jackpot	4/13/2001	76/242275	1911201	95/08/15
Bell Ringer	94/11/15	74-599177	1929955	05/10/24
Black & White	96/10/16	75-183239	2154642	95/10/24
Black Gold	89/10/13	73-831263	1629270	98/05/05
Black Gold Black & Design	90/01/24	74-022285		90/12/25
Black Velvet	93/11/10	74-022265	1627 3 32 1906391	90/12/11
Blazing 777 & Design	94/05/03	74-450690	1894972	95/07/18
Blazing 7'r & Design	00/4/24	76-034335	1094972	95/05/23
Blazing Sevens Millions	00/4/24	76-034336		
California Cash	00/4/24	76-034339		
California Casii California Dreamin'			1875115	05/04/04
California Millionaire	93/11/08 4/24/2000	74-455472	1075115	95/01/24
California Millions				
b)	4/24/2000 96/11/06	75 104106	2200242	0014.040.0
Cash Cage Deuces Wild		75-194196	2289212	99/10/26
	93/12/20	74-472916	1909527	95/08/01
Diamond Winners	94/06/20	74-539998	1954203	96/02/06
Diamonds & Roses	96/0202	75-052125	2114645	97/11/18
DMK	92/04/01	74-261467	1794179	93/09/21
EVO Evolution Series	00/4/24	76/034341		
Feature Frenzy	97/08/11	75-340461	2265533	99/07/27
Fire and Ice	94/01/21	74-481878	1878524	95/02/14
Firecracker	92/07/08	74-292859	1834437	94/05/13
Five & Dime	98/04/20	75-470683	2336691	00/3/28
Five Grand	89/10/13	73-831262	1620646	90/10/30
Flashback	93/10/27	74-453841	1909207	95/08/01
French Quarters	92/08/28	74-309900	1850371	94/08/16
Game Magic	97/08/11	75-340462	2274902	99/08/31
Game Maker	95/09/27	74-734836	2086870	97/08/12
Game Maker	92/11/09	74-330029	1855425	94/09/20
Carrie Marie	97/01/30 -7:	5-233845 Refiled:	:	
	Refiled:	76-131614		
Game Net	00/09/20			
Gamekeeper	93/11/08	74-455468	1864585	94/11/29
•	00/09/20	76-131613		
GameTicker	94/12/19	74-612957	1942616	95/12/19
GameTrak	96/10/25	75-187437	2,355,548	00/06/06
GameWatch	96/10/16	75-183237	2107092	97/10/21
Gimme 5	96/07/16	75-134785	2,179,148	98/08/04
Gold Mine	92/08/28	74-309899	1870373	94/12/27
Gold Rush	90/06/01	74-064612	1645049	91/05/21
Grand Slam	93/10/18	74-448774	1903460	95/07/04
Hat Trick	01/4/13	76/242278		
Hee Haw		74-292857	1843749	94/07/05
High Fives	92/07/08	74-455469	1881937	95/03/07
Hit 'N Run	93/11/08	76/034340		
Hot Hot Hot	00/4/24	74-521152	1914649	95/08/29
Jacks R Better	94/05/03	74-521152	1897414	95/06/06
Jumpin Jokers	94/04/20	75-073441	2263360	99/07/20
Keno Plus	96/03/15		2100000	
Kubik Keno	00/11/10	78/034802		
Laugh In	01/4/13	76/242276		
Laugh Out Loud	01/4/13	76/242277		
Let's Play!	99/09/15	75-800779	1934946	95/11/14
Lightning Sevens	94/06/17	74-540481	2274910	99/08/31
Loony Darts	97/08/25	75-346719		94/09/27
Majestic Lions	93/11/18	74-460212	1855641	94/01/18
Mastercom	92/04/01	74-261468	1817372	34101110
Millionaire 7's	00/4/24	76/034333		
Millions and More	97/05/20	75-295280	4050470	94/10/18
Mini Royal	93/11/18	74-460213	1858476	95/03/14
HIMITHIELOYOU	94/01/21	74-481860	1883404	90100114
Naughty Nickels	94/01/21			

Domestic Federal Trademarks

41				
Overload	93/10/27	74-453486	1903464	95/07/04
Pharaoh's Treasure	93/11/08	74-455467	1895966	95/05/30
Pick'em Poker	95/02/22	74-637606	2,067,622	97/06/03
Plum Crazy	93/11/08	74-455471	1851392	94/08/30
Pool Shark	98/12/14	75-6051 19		
Proseries and Design	94/05/13	74-524489	1909836	95/08/08
Proslant	94/06/17	74-540493	1934947	95/11/14
Proslot	94/05/12	74-524488	1927386	95/10/17
Proslot 6000	98/03/16	75-451034		
Prosound	96/08/15	75- 1 51 00 5	2177534	98/07/28
Provideo ·	94/05/12	74-524487	1940561	95/12/12
Rapid-5-Way	89/10/13	73-831260	1595582	90/05/08
Reel Gems	92/07/08	74-292860	1843750	94/07/05
Reel Trends	95/04/07	74-657746	1960253	96/03/05
Rich & Famous	94/05/13	74-524486	1916120	95/09/05
Roaring 20's	98/12/14	75-6051 21	2311570	00/1/25
Roll The Dice	97/06/30	75-317409	2235255	99/03/23
Same Four Wins More	94/06/17	74-540494	1934948	95/11/14
SDS 👺	81/08/06	73-322454	1282203	84/06/19
SDSWEB	00/11/06	76-159326		
Series E	82/06/28	73-371918	1271938	84/03/27
Show Me The Money	96/03/12	75-25 6925		
Silver & Gold	95/02/22	74-637605	2076114	97/07/01
Sir Prize	93/10/27	74-453487	1903465	95/07/04
Stars and Bars	94/01/21	74-482065	1879606	95/02/21
Swingtime	98/12/14	75-605120		
Ten Grand	89/10/16	73-831463	161 629 9	90/10/02
Thrillions	97/12/17	75-406487	2263723	99/07/20
Triple Gold	95/09/15	74-729626	2,162,384	98/06/02
VIVO	00/11/14	76/165196		
White Gold	93/11/08	74-455404	1880439	95/02/28
Wild Rose	94/06/17	74-540491	1953736	96/01/30
Win Pigs Fly	96 ′0 7/16	75-134787	2,179,149	98/08/04
Win With The Stars	94/12/01	74-605215	1937150	95/11/21
Wizard of Odds	96/01/26	75-048813	2038603	97/02/18
Y2K	99/03/16	75-661707		

International Trademarks

_Owner	Country Argentina	Mark Bally	Filing Date	Serial # 1.404.363	Registration # 1.404.363	Registration Date
	Argentina	Bally Gaming	95/11/01			
	Argentina	Game Maker	95/11/01	2.007.262	1.756.461	99/10/12
	Australia	Bally Gaming		2.007.261	1.627.750	97/03/04
	Australia	, ,	95/10/26	676371	070074	
	Australia	Blazing 777's & Design	95/10/26	676374	676374	95/10/26
	21	Diamond Winners	95/10/26	676373	676373	95/10/26
	Australia	Game Maker	95/10/26	676372	676372	95/10/26
	Australia	The Wizard Of Odds	92/10/28		A589362	92/05/11
	Benelux	Bally Gaming	95/10/31	80.151	586207	95/10/31
	Benelux	DMK			509803	
	Benelux	Game Maker	95/10/31	80.150	586206	95/10/31
	Benelux	Mastercom			509905	
	Brazil	Bally Gaming	96/03/08	819140465	819140465	98/11/17
	Brazil	Game Maker	96/03/08	819140457	819140457	98/11/17
	Canada	Balligator	94/10/04	765823		
C)	Canada	Blazing 777 & Design	94/10/04	765822	TMA484,296	97/10/20
×	Canada	Game Maker	95/11/02	795400	TMA469,718	97/01/27
	Canada	Gamekeeper	93/08/25	735495		
7	Canada	Gamekeeper	97/02/17	836832	TMA489,537	98/02/09
- 3	Canada	Gamepoint	94/04/13	752189	TMA475,774	97/05/06
<u></u>	Canada	Proseries	94/06/16	757251	TMA452,506	95/12/29
Ĕ	Canada	Proslant	94/08/25	762712	TMA481,900	97/09/02
4	Canada	Prostot	94/06/16	757252	TMA444147	95/06/16
×	Canada	Provideo	94/06/16	757253	TMA444148	95/06/16
<u>0</u> 4	Canada	Rich & Famous	95/11/02	795399	TMA469,665	97/01/24
and BALLY GAMING INTERNATIONAL, INC.	Canada	White Lightning	94/05/18	754641	448067	95/09/22
5	Canada	Wild Bonus Sevens	2001/5/22	1103145		33.33.22
=	China	Bally Gaming				
9	Costa Rica	Alliance Gaming				
₹	Costa Rica	Bally Gaming			107900	98/06/11
Σ	Costa Rica	Game Maker			107841	98/06/11
Z	Ecuador	Bally Gaming	95/10/31	62680	2086-99	99/09/15
ပ ၂	Ecuador	Game Maker	95/10/31	62678	2030-97	97/08/06
>	France	Black Gold	90/03/22	11259	1582085	90/11/15
	France	Black Gold Black	90/06/20	11795	1634060	91/07/16
4/	France	Blazing 777's & Design	95/10/27	95/594857	95594856	95/10/27
<u>6</u>	France	Diamond Winners	95/10/27	95/594862	95594862	95/10/27
70	France	DMK			92-416632	
ũ		Game Maker	95/10/27	95/594863	95594863	95/10/27
a	France	Mastercom	• • • • • • • • • • • • • • • • • • • •		92-416636	
E 3 11	France	The Wizard of Odds	92/10/29		92439604	93/05/14
2	France	Grand Slam	90/10/29		2005058	91/10/15
li li	Germany	Rapid-5-Way	90/03/22	B894889wz	1172669	91/02/26
ည	Germany	The Wizard of Odds	92/11/04		2046925	93/10/13
~	Germany		95/11/15	127004	127004	98/03/17
Σ	Greece	Bally Gaming	92/03/03		108.012	95/01/17
X.	Greece	DMK	95/11/15	127005	127005	98/03/17
- 1	Greece	Game Maker	92/03/03		108.011	95/01/17
≻	Greece	Mastercom	95/11/29	123846/95	4135122	98/04/10
1	Japan	Bally Gaming	98/06/17	10-051536	4353867	00/01/21
A	Japan	Game Maker	95/11/01	247032	534,342	96/10/28
	Mexico	Bally Gaming	95/11/01	247033	554260	97/07/30
	Mexico	Game Maker	95/10/24	255077	255077	95/10/24
	New Zealand	Bally Gaming	95/10/24	255149	255149	97/04/28
	New Zealand	Blazing 7777's & Design	95/10/24	255078	255078	98/12/11
	New Zealand	Diamond Winners		255079	255079	98/09/29
	New Zealand	Game Maker	95/10/24	79191	79191	96/01/22
	Panama	Game Maker	96/01/22	15151	046605	98/06/16
;	Peru	Bally Gaming	98/03/17		92/1419	94/04/15
	S. Africa	DMK	92/02/20		92/1418	92/02/20
	S. Africa	Mastercom	05/40/00	06 14226	95-14325	95/10/26
	South Africa	Bally Gaming	95/10/26	95-14325	95-14327	95/10/26
	South Africa	Blazing 777's & Design	95/10/26	95-14327	95-14326	95/10/26
	South Africa	Diamond Winners	95/10/26	95-14326	95-14328	95/10/26
	South Africa	Game Maker	95/10/26	95-14328	3J/ 14JZU	20 2. 20
	Spain	Bally Gaming	95/12/26	2003574		

International Trademarks

Spain	DMK	92/04/29		1698807	95/09/04
Spain	Game Maker	95/12/26	2003573	2003573	96/06/05
Switzerland	Bally Gaming	01/1/24	00758/2001		30,00,03
Switzerland	Game Maker	01/1/24	00759/2001		
UK	Bally and Design	81/03/05		B1149993	
UK UK UK Uruguay	Bally Gaming	95/11/01	2045130	2045130	95/11/01
UK	Game Maker	95/11/01	2045136	2045136	95/11/01
UK	Game Maker	95/11/01	2109546	2109546	96/09/09
Uruguay	Bally Gaming	95/11/03	282397	282397	97/06/09
Uruguay	Game Maker	95/11/03	282396		99/09/07
Venezuela	Bally Gaming	01/1/8	199950		55/05/01

Domestic State Trademarks

MARK	STATE	REG. DATE
All American Stars and Bars	NV	90/10/16
Black Gold	NV	89/10/18
Blank Check	NV	90/06/12
Crescent Shape	NV	85/06/13
Crescent Shape	NJ	85/06/18
Double Dragon	NV	90/11/20
Fast Action 100	NV	89/10/18
Fifty Grand	NV	89/10/18
Five Grand	NV	89/10/18
Five Grand	NJ	89/10/27
Game Maker	AZ	95/10/23
Game Maker	CO	95/10/20
Game Maker	MS	95/11/06
Game Maker	NV	95/11/21
Game Maker	LA	95/10/20
Game Maker	NJ	95/10/24
Game Maker	IL	95/11/8
Game Maker	NM	95/12/6
Grand Slam	NV	90/06/06
Hole-In-One	NV	90/11/20
Kenorama	NV	90/06/12
Lotsa Sevens	NV	89/10/18
Maverick	NV	91/03/22
Nickels To Riches	NV	89/10/18
Rapid-5-Way	NV	89/10/18
Ten Grand	NV	89/10/18
Ten Grand	NJ	89/10/27
Zany 8's	NV	90/11/20

TRADEMARK
RECORDED: 07/13/2001 REEL: 002377 FRAME: 0504