

10-09-2001

Form PTO-1594

(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)

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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

PNC Bank, National Association, as Agent **10222)**

- Individual(s)
- General Partnership
- Corporation-State
- Other as Agent
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Trademark Assignment
- Merger
- Change of Name

Execution Date: 09-28-01

2. Name and address of receiving party(ies)

Name: The Hillman Group, Inc.

Internal Address: _____

Street Address: 10590 Hamilton Avenue

City: Cincinnati State: OH Zip: 45231

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Goldberg Kohn, et al.

Internal Address: Elizabeth Kostiuik

Street Address: 55 E. Monroe Street

Suite 3700

City: Chicago State: IL Zip: 60603

6. Total number of applications and registrations involved: _____

9

7. Total fee (37 CFR 3.41).....\$ 240.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Elizabeth Kostiuik
Name of Person Signing

Elizabeth Kostiuik
Signature

10-03-01
Date

Total number of pages including cover sheet, attachments, and document: **4**

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002379 FRAME: 0620

10/09/2001
MUELLER 00000191 1172836
01 FC:481
02 FC:482

EXHIBIT A

Trademarks

TRADEMARK	FEDERAL REGISTRATION NUMBER
BONNIE LASS (stylized letters)	1172836
ENUF STUF (words only)	1321763
EVER-SHIELD (words only)	1383013
PHILSTONE (words and design)	1133962
POWER PRO (words only)	1624427
SHARON (words and design)	1639505
SURE WAY (words and design)	1187339
THE FASTNER SOURCE (words only)	2041880
WEATHER-TUFF (words only)	1623263

RELEASE OF TRADEMARK ASSIGNMENT OF SECURITY

THIS RELEASE is made as of this 28th day of September, 2001, by PNC Bank, National Association, as agent ("PNC") in favor of The Hillman Group, Inc. ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, PNC hereby unconditionally and expressly releases, terminates, and extinguishes any and all of its right, title and interest in and to, and any and all liens and security interests it may have upon, all of the trademarks listed on Exhibit A attached hereto and made a part hereof, which liens and security interests were established under and pursuant to that certain Revolving Credit, Term Loan, Guaranty and Security Agreement, dated as of December 15, 1999, and that certain Trademark Collateral Security Agreement, dated as of November 1, 2000 and that certain Trademark Assignment of Security dated as of November 1, 2000, all between Company and PNC (all agreements referred to herein as the "Agreements"). All obligations and duties listed under the Agreements to the extent they relate to the items listed on Exhibit A are hereby released and terminated, and PNC hereby expressly releases and discharges without limitation all claims, demands and causes of action that it may now have or might subsequently accrue to it arising out of or connected with directly or indirectly, the Agreements to the extent they relate to the items on Exhibit A.

This Release shall be binding upon PNC's legal representatives, assigns and successors.

PNC BANK, NATIONAL ASSOCIATION

By: Wing Louie
Name: Wing C. Louie
Title: Vice President

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